

DAILY MARKET COMMENTARY

15 October 2018



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#) | [JSE performance](#) | [Economics](#) | [*Foreign flows](#) | [Economic calendar](#) | [#Contacts](#)

*Click on any of the above links to access your point of interest
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KEY DAILY DRIVERS

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SNIPPETS

- (Fixed Income) With Moody's opting not to provide a rating review for South Africa on Friday last week, the local bond market is now turning its attention to the MTBPS next week
- (Currencies) Focus on final Eurozone budgets
- (Commodities) Brent crude oil moved back above \$81 a barrel; Gold is marginally higher as the equity market remains under pressure in Asia
- (Equities) The All Share index started its trading day in positive territory retracing the previous days loses as Tencent jumped 5% in Hong Kong pushing Naspers higher on the open

KEY OVERNIGHT FACTORS AND UPCOMING EVENTS THIS WEEK

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Date	Region	Event	Actual/expected/prior	Implications
15/10	US	Retail sales	--/0.7%/0.1%	Retail sales likely to be supported by strong consumer demand
16/10	US	Industrial production	--/0.2%/0.4%	Industrial production likely to remain positive and reflective of strong local demand
17/10	SA	Retail sales	--/--/1.3%	Retail sales growth expected to remain positive but benign
17/10	US	FOMC minutes	--	Fed likely to maintain hawkishness amid upbeat economy

Source: Nedbank

CONTACT FOR QUERIES

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FIXED INCOME AND INTEREST RATES

[back to top](#)

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

- With Moody's opting not to provide a rating review for South Africa on Friday last week, the local bond market is now turning its attention to the MTBPS next week. The market remains quiet and range bound. With the R186 around the 9.23% level the curve is quite steep and some buying interest may emerge above 9.30%.

Bonds	Last price	Δ 1d	Δ MTD	Δ YTD	Δ 12Month	MTD trend
	%	bps	bps	bps	bps	
R204-0,2 yrs	6,19	0,85	-13,25	-87,05	-94,85	↓
R208-2,5 yrs	7,86	-0,40	-2,50	30,20	22,00	↓
R186-8,2 yrs	9,25	0,40	26,30	66,20	52,10	↑
R2048-29,4 yrs	10,17	0,35	25,65	45,65	29,85	↑
US10 yr	3,15	-1,31	8,70	74,28	87,52	↑
UK 10 yr	1,63	-4,10	6,00	44,30	25,20	↑
German 10 yr	0,50	-2,00	2,80	7,10	5,30	↑
Japan 10 yr	0,14	-0,60	1,40	9,60	8,00	↑

Money Market	Last price	Δ 1d	Δ MTD	Δ YTD	Δ 12Month	MTD trend
	%	bps	bps	bps	bps	
SA repo rate	6,50	0,00	0,00	-25,00	-25,00	→
SA prime rate	10,00	0,00	0,00	-25,00	-25,00	→
SA CPI (MTD=previous month)	4,90		-20,00	20,00	10,00	↓
SA 3m JIBAR	7,02	0,00	1,70	-14,10	0,00	↑
SA 3m NCD	6,95	-7,50	0,00	-20,00	-5,00	→
SA 6m NCD	7,63	0,00	5,00	2,50	22,50	↑
SA 12m NCD	8,35	-2,50	5,00	45,00	52,50	↑
US3m LIBOR	2,44	0,01	3,81	74,22	107,73	↑
UK 3m LIBOR	0,81	0,21	1,03	28,95	44,06	↑
Japan 3m LIBOR	-0,09	-0,77	-3,60	-6,67	-5,03	↓

Source: Bloomberg & Nedbank CIB

Time 2018/10/15 07:25

FRAs and Swaps	Last price	Δ 1d	Δ MTD	Δ YTD	Δ 12Month	MTD trend
	%	bps	bps	bps	bps	
3X6 FRA	7.20	1.00	4.00	31.00	24.00	↑
6X9 FRA	7.47	0.00	4.00	3.00	4.00	↑
9X12 FRA	7.62	0.00	11.00	83.00	80.00	↑
18X21 FRA	7.98	-1.00	16.00	100.00	101.00	↑
SA 2yr Swap	7.61	0.01	10.71	68.03	68.71	↑
SA 3yr Swap	7.84	0.10	15.00	78.50	79.00	↑
SA 5yr Swap	8.17	0.00	18.50	83.50	81.50	↑
SA 10yr Swap	8.72	1.00	21.50	79.50	76.00	↑
SA 15yr Swap	8.97	-0.50	22.50	81.00	71.25	↑

Spreads	Last price	Δ 1d	Δ MTD	Δ YTD	Δ 12Month	MTD trend
	%	bps	bps	bps	bps	
2v10y	-1.11	-0.99	-10.79	-11.47	-7.29	↓
3v10y	-0.89	-0.90	-6.50	-1.00	3.00	↓
R186-R204	3.09	20.95	42.75	156.45	#VALUE!	↑
R2048-R186	0.92	2.75	-1.05	-20.95	#VALUE!	↓
5y-R186	-1.09	-2.95	-8.55	16.55	#VALUE!	↓
10y-R186	-0.54	-1.95	-5.55	12.55	#VALUE!	↓
15y-R186	-0.29	-3.45	-4.55	14.05	#VALUE!	↓
SA 5yr CDS spread - basis points	233.00	0.00	29.00	76.00	61.50	↑

Source: Bloomberg & Nedbank CIB

Time 2018/10/12 07:00

US 10 year yield

US 10 year yield

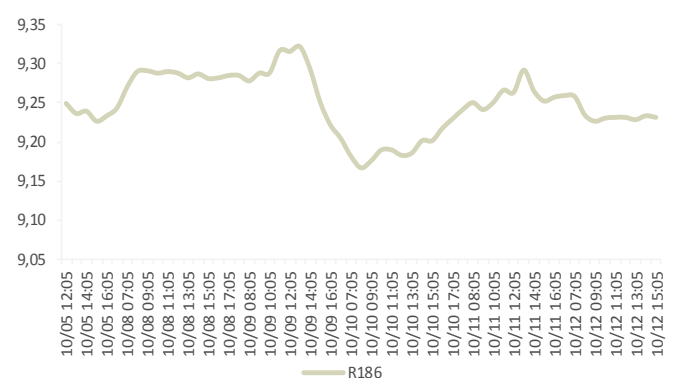


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Source: Bloomberg, Nedbank

SA 10 year yield

SA 10 year yield



2018/10/15 07:25

Source: Bloomberg, Nedbank

CURRENCIES

[back to top](#)

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- The final session of the week saw the rand open trading around the 14.5600 level. Levels of activity on relatively limited session and liquidity were similarly restricted and saw the local unit trade between 14.4200 and 14.6325 on the day, closing the session trading at 14.4625. After the local close, the rand traded to a high of 14.60 in New York; this morning, it has recovered moderately to currently trade around 14.5200. The EURZAR is currently trading at 16.7705, and the GBPZAR is currently trading at 19.0400.
- International markets saw the dollar generally firmer. The EURUSD opened the day trading marginally below the 1.1600 level and thereafter sold off to a low of 1.1535, closing the day trading at 1.1560. This morning, it is currently trading close to those levels. Gold held steady around the 1,220.00 level as risk assets continued to underperform; this morning, it is currently trading at 1,222.15.
- On the data front today, nothing is scheduled for release locally. From Europe, we have Eurozone members submitting final budgets for the Commission to consider, and from the US, we have retail sales and NY Empire State Manufacturing data.
- The dollar has traded generally firmer across the board, although rand weakness has been limited thus far. This morning, the rand is currently trading close to the 14.50 level. Although it has made a number of attempts recently to breach below this, they have not been sustained. Locally, the markets continue to digest the extent of ongoing mismanagement and corruption at the various state entities.
- Possible trading range for the rand today: 14.4000 to 14.7500

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1,31	-0,29	0,64	-2,95	-1,03	↕	USD weakness
EURUSD	1,16	-0,06	-0,44	-3,77	-2,06	↕	USD strength
USDJPY	111,99	-0,20	-1,53	0,63	-0,18	↕	USD weakness
USDAUD	1,41	0,08	1,65	9,85	10,47	↕	USD strength

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	14,52	0,01	2,61	14,72	8,30	↕	ZAR weakness
GBPZAR	19,04	-0,30	3,22	12,20	7,35	↕	ZAR weakness
EURZAR	16,78	-0,03	2,16	11,45	6,38	↕	ZAR weakness
AUDZAR	10,32	-0,12	0,98	6,36	-1,30	↕	ZAR weakness
ZARJPY	7,71	-0,25	-4,27	-17,07	-9,31	↕	ZAR weakness

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMWK (Malawian kwacha)	50,33	0,84	-2,14	-16,64	-8,24	↕	ZAR weakness
ZARBWP (Botswana pula)	0,74	0,49	-1,51	-7,69	-4,31	↕	ZAR weakness
ZARKES (Kenyan shilling)	6,95	-0,01	-2,58	-19,97	-11,64	↕	ZAR weakness
ZARMUR (Mauritian rupee)	2,37	0,04	-2,79	-15,48	-8,08	↕	ZAR weakness
ZARNGN (Nigerian naira)	25,00	-0,16	-3,16	-16,37	-8,26	↕	ZAR weakness
ZARGHS (Ghanian cedi)	0,34	0,03	-3,84	-7,95	2,10	↕	ZAR weakness
ZARZMW (Zambian kwacha)	0,84	1,06	-0,64	4,51	13,97	↕	ZAR weakness
ZARMZN (Mozambican metical)	4,17	-0,74	-3,30	-13,69	-11,06	↕	ZAR weakness

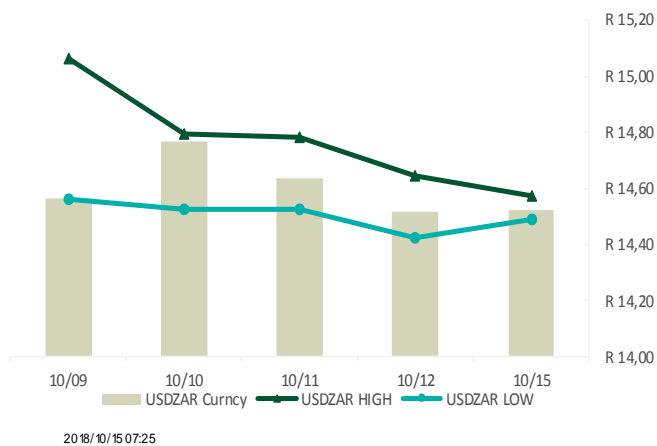
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	3,78	0,65	-7,10	12,50	16,03	↕	USD weakness
USDTRY (Turkish Lira)	5,89	0,34	-2,76	35,55	38,12	↕	USD weakness
USDMXN (Mexican Peso)	18,88	0,11	0,86	-4,12	-0,81	↕	USD strength
USDINR (Indian Rupee)	73,89	0,43	1,90	13,56	12,41	↕	USD strength
USDRUB (Russian Ruble)	66,09	-0,27	0,81	12,81	13,27	↕	USD strength

Source: Bloomberg & Nedbank CIB
Time: 2018/10/15 07:25

*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USDZAR

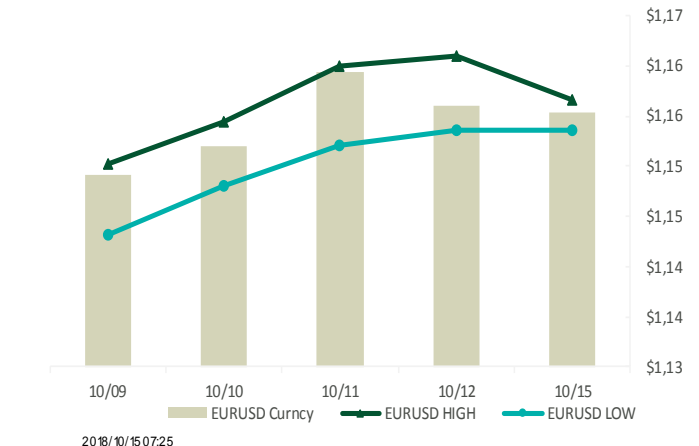
\$/R (close, high and low)



Source: Bloomberg, Nedbank

EUR/USD

€/€ (close, high, low)



Source: Bloomberg, Nedbank

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- Oil gained above \$72 a barrel as Saudi Arabia threatened to retaliate against any punitive measures over the disappearance of journalist and government critic Jamal Khashoggi. Futures climbed 1.9% after posting the biggest weekly loss since May.
- Gold rises as a stock slump resumes in Asia, Trump hints at imposing more trade tariffs on China, and investors track tensions in energy markets. Bullion for immediate delivery +0.4% to \$1,221.80/oz.
- Zinc and lead, the worst performers among base metals this year, posted the biggest losses, while nickel climbed.
- LME zinc -1.1% to \$2,617.50/ton, -21% this year; lead -1%, -18% this year; aluminium -0.5%, copper -0.1%; nickel +1.1%.

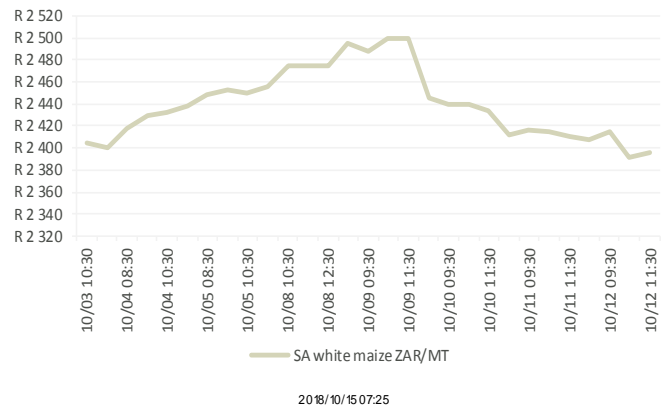
Source: Bloomberg

Commodities	Last price	%Δ				MTD trend
		-1d	MTD	YTD	12Month	
Brent near future (\$)	81,49	1,32	-1,49	21,86	42,54	↓
WTI crude (\$)	72,15	1,14	-1,50	19,41	40,23	↓
Gold spot (\$)	1 222,53	0,45	2,66	-6,16	-5,65	↑
Platinum spot (\$)	841,76	0,42	3,16	-9,32	-9,59	↑
SA white maize spot (R)	2 396,00	-0,58	1,14	26,11	26,11	↑

Source: Bloomberg & Nedbank CIB
Time: 20/10/15 07:25

SA white maize

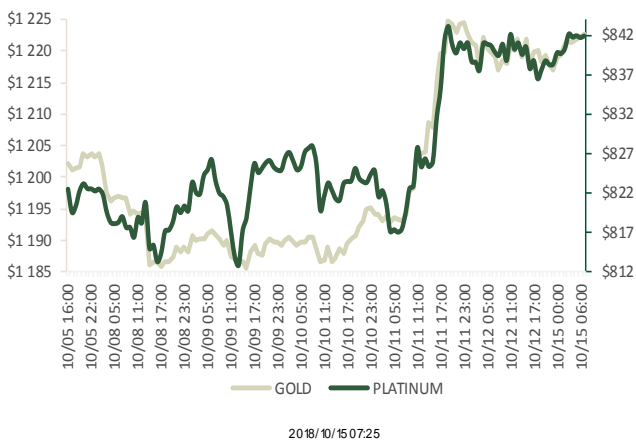
SA White maize (ZAR/MT) - 30 day chart



Source: Bloomberg, Nedbank

Platinum vs Gold

Platinum vs. Gold



Source: Bloomberg, Nedbank

Brent Crude vs West Texas Intermediate

Brent Crude vs West Texas Intermediate



Source: Bloomberg, Nedbank

Cash equities | +2711 535 4030/31

South Africa

- The All Share index started the trading day in positive territory, retracing the previous day's losses as Tencent jumped 5% in Hong Kong, pushing Naspers higher on the open.
- The banking index gained 3.32% with the likes of Standard Bank and FirstRand gaining 3.01% and 4.58%, respectively.
- On the company front, Greenbay Properties announced a further return of EUR300m in capital and revised its investment strategy to focus on listed infrastructure and private equity, to mention a few.
- Value traded at 17h00 was around R26bn, with the rand at 14.45 vs the USD at the close.

UK/Europe

- European markets were mostly weaker on Friday as the CAC40 declined 0.20%.
- The German CPI was in line with consensus estimates at 2.3% (y/y).
- The Stoxx 50 was down 0.46% with the likes of Unibail-Rodamco and Fresenius SE &Co. declining 2.74% and 2.21%, respectively.

USA

- US markets bounced on Friday, driven by technology stocks, to see their first gain in seven sessions.
- The Dow Jones was up 1.15%, while the S&P 500 advanced 0.142% with technology stocks jumping 3.15%.
- On the economic data front, University of Michigan Sentiment came in below estimates at 99 index points.

Asia

- Asian markets are trading weaker this morning, failing to follow the US higher as risk-off sentiment returns on global growth concerns and the Brexit deadline looming.
- The Nikkei is down 1.61%, while the Hang Seng declined 1.07% with the likes of Tencent down 2.77%.
- The Australian ASX is down 0.99% with the likes of BHP losing 1.33%.

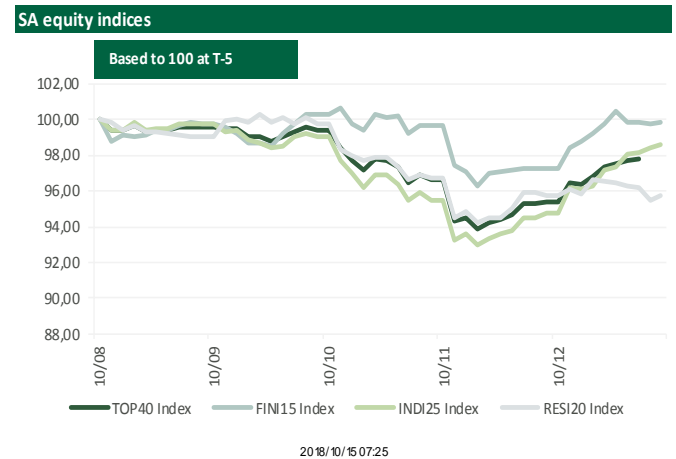
Developed Markets	Last price	%Δ				2017 Performance	MTD trend
		-1d	MTD	YTD	12Month		
Dow Jones	25 339,99	1,15	-4,23	2,51	10,79	24,33	↓
Nasdaq	7 496,89	2,29	-6,83	8,60	13,49	27,16	↓
S&P 500	2 767,13	1,42	-5,04	3,50	8,38	18,42	↓
DJ Eurostoxx 50	3 194,41	-0,46	-6,02	-8,83	-11,38	5,70	↓
DAX	11 523,81	-0,13	-5,90	-10,79	-11,30	11,51	↓
CAC	5 095,98	-0,20	-7,24	-4,08	-4,78	8,43	↓
FTSE	6 995,91	-0,16	-6,85	-9,00	-7,16	7,10	↓
ASX200	5 837,10	-0,99	-5,97	-3,76	0,39	6,42	↓
Nikkei 225	22 331,98	-1,60	-7,41	-1,90	5,56	16,18	↓
MSCI World	2 063,44	0,90	-5,52	-1,90	1,75	19,65	↓

Emerging Markets	Last price	%Δ				2017 Performance	MTD trend
		-1d	MTD	YTD	12Month		
Hang Seng	25 508,43	-1,14	-8,21	-14,74	-10,42	35,19	↓
Shanghai	2 585,91	-0,81	-8,34	-21,81	-23,73	5,46	↓
Brazil Bovespa	82 921,08	-0,91	4,51	8,53	8,17	28,22	↑
India - NSE	34 599,40	-0,39	-4,49	1,59	6,68	27,91	↓
Russia Micex	2 403,02	1,54	-2,92	13,90	14,50	-7,69	↓
MSCI Emerging	980,09	2,66	-6,47	-15,40	-12,95	34,35	↓

SA Indices	Last price	%Δ				2017 Performance	MTD trend
		-1d	MTD	YTD	12Month		
JSE All Share	53 473,11	2,38	-4,01	-10,14	-7,61	17,47	↓
Top 40	47 272,60	2,65	-4,54	-10,01	-8,12	19,66	↓
Resi 10	42 037,81	0,05	-2,70	15,83	16,95	13,03	↓
Indi 25	65 374,44	4,05	-4,79	-17,34	-17,64	23,03	↓
Fini 15	15 682,11	2,69	-5,39	-12,26	-0,51	18,54	↓

Source: Bloomberg & Nedbank CIB Time 2018/10/15 07:25

Short-term performance of SA equity indices



Source: Bloomberg, Nedbank

LAST DAY TO TRADE

[back to top](#)

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Share code	Share name	Dividend / interest rate
16 October 2018		
CGN	Cognition Holdings Ltd	dividend @ 6cps
CPI	Capitec Bank Holdings Ltd	dividend @ 630cps
ELR	ELB Group Ltd	dividend @ 50cps
GTR	Grit Real Estate Inc Group	dividend @ 91.212480cps
ITU	Intu Properties Plc	dividend @ 89.685280cps
JSC	Jasco Electron Holdings Ltd	dividend @ 1cps
RCL	RCL Foods Ltd	dividend @ 25cps
RLF	Rolfes Technology Holdings	dividend @ 4cps
RMI	Rand Merchant Inv Holdings Ltd	dividend @ 65cps or 1.71053 new shares per 100 held
SFN	Sasfin Holdigns Ltd	dividend @ 104.370cps
TEX	Texton Property Fund Ltd	dividend @ 41.36cps
TLM	Telemaster Holdings Ltd	dividend @ 1.50cps
WBO	Wilson Bayly Holmes-Ovcon Ltd	dividend @ 325cps

Source: JSE

JSE PERFORMANCE

[back to top](#)

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2017 Performance	MTD trend
ABG : Absa Group Ltd	148,28	2,53	-2,37	-18,52	0,53	7,05	↓
AGL : Anglo American Plc	319,80	1,70	0,00	25,11	22,49	29,43	↑
ANG : Anglogold Ashanti Ltd	136,71	-0,12	11,69	6,29	9,78	-14,78	↑
APN : Aspen Pharmacare Holdings Lt	162,78	5,23	-3,90	-41,34	-49,37	-1,62	↓
BID : Bid Corp Ltd	279,31	1,34	-5,29	-7,20	-11,83	20,93	↓
BIL : Bhp Billiton Plc	300,49	-1,07	-2,88	19,93	21,21	11,95	↓
BTI : British American Tobacco Plc	628,49	-4,63	-5,88	-24,23	-26,92	6,38	↓
BVT : Bidvest Group Ltd	182,74	3,88	-1,22	-16,21	3,70	21,18	↓
CFR : Financiere Richemont-Dep Rec	105,82	-0,27	-8,83	-5,31	-13,45	24,15	↓
CLS : Clicks Group Ltd	162,99	4,39	-6,86	-10,01	0,85	54,21	↓
CPI : Capitec Bank Holdings Ltd	989,60	2,18	-3,38	-9,87	5,50	58,44	↓
DSY : Discovery Ltd	158,05	2,10	-7,03	-15,03	10,69	61,26	↓
FSR : Firstrand Ltd	62,80	4,58	-7,47	-6,62	17,71	25,00	↓
GRT : Growthpoint Properties Ltd	23,52	1,99	1,25	-14,97	-7,95	6,59	↑
INL : Investec Ltd	91,35	0,64	-8,22	1,82	-7,45	-1,57	↓
INP : Investec Plc	91,45	0,38	-8,32	1,88	-7,45	-1,52	↓
LHC : Life Healthcare Group Holdin	24,02	2,39	-2,20	-13,44	-11,69	-9,23	↓
MEI : Mediclinic International Plc	88,04	1,08	10,74	-17,24	-26,49	-18,17	↑
MND : Mondi Ltd	343,59	-1,12	-11,56	12,19	6,44	14,66	↓
MNP : Mondi Plc	341,57	-1,13	-12,11	11,85	5,62	14,14	↓
MRP : Mr Price Group Ltd	234,00	5,38	2,51	-4,44	26,35	53,52	↑
MTN : Mtn Group Ltd	85,05	1,25	-2,89	-37,74	-32,38	5,08	↓
NED : Nedbank Group Ltd	244,87	2,83	-7,47	-4,39	13,05	6,16	↓
NPN : Naspers Ltd-N Shs	2 908,00	8,46	-4,71	-15,73	-9,13	69,72	↓
NRP : Nepi Rockcastle Plc	126,12	0,13	-1,88	-40,95	-33,34		↓
NTC : Netcare Ltd	24,07	0,88	-0,58	-4,29	-6,20	-20,66	↓
OMU : Old Mutual Ltd	22,06	4,40	0,57				↑
RDF : Redefine Properties Ltd	9,65	1,05	-3,69	-9,81	-12,43	-6,96	↓
REM : Remgro Ltd	192,60	3,08	-2,36	-18,39	-15,29	4,19	↓
RMH : Rmb Holdings Ltd	70,77	3,46	-10,59	-10,61	8,91	18,13	↓
RNI : Reinet Investments Sca	243,12	-4,46	-7,60	-11,27			↓
SAP : Sappi Limited	82,00	0,12	-7,61	-8,38	-10,30	0,56	↓
SBK : Standard Bank Group Ltd	163,79	3,01	-6,41	-16,29	-4,22	28,22	↓
SHP : Shoprite Holdings Ltd	189,99	4,58	-0,87	-14,11	-12,33	27,89	↓
SLM : Sanlam Ltd	73,65	3,67	-6,90	-15,34	2,52	36,30	↓
SOL : Sasol Ltd	524,96	0,79	-4,12	22,60	35,54	5,32	↓
SPP : Spar Group Limited/The	171,42	2,04	-6,90	-15,69	-2,20	2,82	↓
TBS : Tiger Brands Ltd	255,75	3,96	-3,50	-44,40	-35,15	16,65	↓
TFG : The Foschini Group Ltd	166,86	2,88	-3,75	-15,44	17,67	24,11	↓
TRU : Truworths International Ltd	81,68	4,72	-2,18	-13,54	2,86	17,70	↓
VOD : Vodacom Group Ltd	121,90	1,96	-3,20	-16,32	-21,98	-3,27	↓
WHL : Woolworths Holdings Ltd	48,77	1,52	-1,67	-25,33	-21,02	-9,09	↓

Source: Bloomberg & Nedbank CIB

Time 2018/10/15 07:25

ECONOMIC CALENDAR

[back to top](#)

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	Country	Event	Period	Survey	Actual	Prior	Revised
12-October							
01:50 AM	JN	Money Stock M3 YoY	SEP	-	2,50%	2,50%	-
04:53 AM	CH	Exports YoY CNY	SEP	-	17,00%	7,90%	7,30%
04:53 AM	CH	Imports YoY CNY	SEP	-	17,40%	18,80%	18,70%
04:53 AM	CH	Trade Balance CNY	SEP	-	CNY 213,2b	CNY 179,8b	CNY 171,4b
04:53 AM	CH	Imports YoY	SEP	-	14,30%	20,00%	19,90%
04:53 AM	CH	Exports YoY	SEP	-	14,5%	9,8%	9,1%
04:53 AM	CH	Trade Balance	SEP	-	USD 31,7b	USD 27,9b	USD 26,7b
08:00 AM	GE	CPI YoY	MAY F	-	2,30%	2,30%	-
11:00 AM	EC	Industrial Production WDA YoY	AUG	-	0,90%	-0,10%	0,30%
04:00 PM	US	U. of Mich. Sentiment	OCT P	-	99,0	100,1	-
15-October							
06:30 AM	JN	Industrial Production YoY	AUG F	-	0,20%	0,60%	-
02:30 PM	US	Retail Sales Advance MoM	SEP	0,60%	-	0,10%	-
16-October							
03:30 AM	CH	CPI YoY	SEP	2,50%	-	2,30%	-
03:30 AM	CH	PPI YoY	SEP	3,60%	-	4,10%	-
10:30 AM	UK	ILO Unemployment Rate 3Mths	AUG	4,00%	-	4,00%	-
11:00 AM	EC	Trade Balance SA	AUG	EUR 0,0b	-	EUR 12,8b	-
11:00 AM	EC	ZEW Survey Expectations	OCT	-	-	-7,2	-
11:00 AM	GE	ZEW Survey Current Situation	OCT	74,4	-	76,0	-
11:00 AM	GE	ZEW Survey Expectations	OCT	-12,0	-	-10,6	-
03:15 PM	US	Capacity Utilization	SEP	78,20%	-	78,10%	-
03:15 PM	US	Industrial Production MoM	SEP	0,20%	-	0,41%	-
03:15 PM	US	Manufacturing (SIC) Production	SEP	0,20%	-	0,20%	-
04:00 PM	US	JOLTS Job Openings	AUG	6900	-	6939	-
10:00 PM	US	Net Long-term TIC Flows	AUG	-	-	USD 74,8b	-
10:00 PM	US	Total Net TIC Flows	AUG	USD 60,3b	-	USD 52,2b	-
17-October							
10:30 AM	UK	CPI YoY	SEP	2,60%	-	2,70%	-
10:30 AM	UK	PPI Input NSA YoY	SEP	9,20%	-	8,70%	-
11:00 AM	EC	CPI Core YoY	SEP F	0,90%	-	0,90%	-
11:00 AM	EC	CPI YoY	SEP F	2,10%	-	2,10%	-
01:00 PM	SA	Retail Sales Constant YoY	AUG	-0,10%	-	1,30%	-
02:30 PM	US	Building Permits	SEP	1275k	-	1249k	-
02:30 PM	US	Building Permits MoM	SEP	2,10%	-	-4,10%	-
02:30 PM	US	Housing Starts	SEP	1210k	-	1282k	-
02:30 PM	US	Housing Starts MoM	SEP	-5,60%	-	9,20%	-
08:00 PM	US	FOMC Meeting Minutes	SEP 26	-	-	0	-

Source: Bloomberg 2018/10/15 07:23

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