

# DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)  
[JSE Performance](#) | [Economics](#) | [\\*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(\* when available)

## Key Daily Drivers

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### SNIPPETS

Currencies	Rand loses ground as Fed warns of challenges
Commodities	Oil held gains in Asia following the biggest drop in stockpiles this year
Equities	Corporate earnings, company news and the FOMC shifted focus away from COVID-19 and geopolitical tensions

## Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
29/07	SA	CPI	2.2%/2.2%/2.1%	Consumer inflation rose at the back of easing restrictions on household consumption of goods and services.
30/07	US	GDP	--/-35.0%/-5.0%	Economy expected to have slowed by 35%, attributed to slowing consumer spending and low trade levels.
31/07	EZ	GDP	--/-12.0%/-3.6%	Expected that the economy will contract by 12% at the back of covid-19 containment measures.

Source: Nedbank

**Contact For Queries**  
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## Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R208-0,7 yrs	3,55	1,65	-4,85	-319,65	-280,35	↓
R186-6,4 yrs	7,54	6,90	-13,10	-70,00	-75,70	↓
R2030-9,5 yrs	9,23	5,30	-0,70	21,10	25,60	↓
R2048-27,6 yrs	11,44	12,15	19,25	136,45	154,15	↑
US 10 yr	0,57	-0,41	-8,53	-134,77	-148,72	↓
UK 10 yr	0,12	0,90	-5,40	-70,40	-53,60	↓
German 10 yr	-0,50	1,00	-4,40	-31,30	-10,70	↓
Japan 10 yr	0,02	-0,20	-0,70	3,20	17,10	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	-25,00	-300,00	-300,00	↓
SA prime rate	7,00	0,00	-25,00	-300,00	-300,00	↓
SA CPI (MTD = previous month)	2,20	10,00	-180,00	-230,00		↑
SA 3m JIBAR	3,70	-4,20	-20,80	-310,00	-314,20	↓
SA 3m NCD	3,70	-7,50	-20,00	-312,50	-315,00	↓
SA 6m NCD	3,84	-3,75	-21,25	-348,75	-347,50	↓
SA 12m NCD	4,20	-2,50	-16,25	-342,50	-351,25	↓
US 3m LIBOR	0,27	-0,14	-3,38	-164,01	-199,75	↓
UK 3m LIBOR	0,09	0,46	-4,90	-69,98	-69,14	↓
Japan 3m LIBOR	-0,06	-1,18	-1,35	-1,33	1,27	↓

Source: Bloomberg & Nedbank CIB

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FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3Y6 FRA	3,56	-1,00	5,50	-305,00	-322,00	↑
6X9 FRA	3,56	0,00	4,00	3,00	4,00	↑
9X12 FRA	3,63	0,00	11,00	-286,00	-301,50	↑
18X21 FRA	4,13	0,00	14,50	-245,00	-265,50	↑
SA 2yr Swap	3,83	0,70	8,00	-276,00	-292,00	↑
SA 3yr Swap	4,16	2,00	4,00	-251,00	-267,50	↑
SA 5yr Swap	5,05	0,00	-9,00	-190,00	-208,00	↓
SA 10yr Swap	6,91	0,00	-7,00	-77,00	-88,50	↓
SA 15yr Swap	7,70	1,00	-5,50	-36,50	-42,50	↓

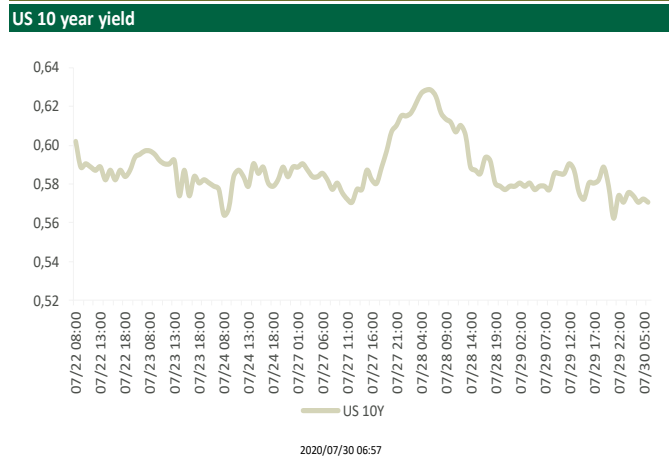
  

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,09	0,70	15,00	-199,00	-203,50	↑
3v10y	-2,75	2,00	11,00	-174,00	-179,00	↑
R2030-R208	5,68	3,65	4,15	340,75	305,95	↑
R2048-R2030	2,21	6,85	19,95	115,35	128,55	↑
5y-R2030	-4,18	-5,30	-8,30	-211,10	-233,60	↓
10y-R2030	-2,32	-5,30	-6,30	-98,10	-114,10	↓
15y-R2030	-1,53	-4,30	-4,80	-57,60	-68,10	↓
SA 5yr CDS spread - basis points	299,00	0,00	-8,50	132,50	125,50	↓

Source: Bloomberg & Nedbank CIB

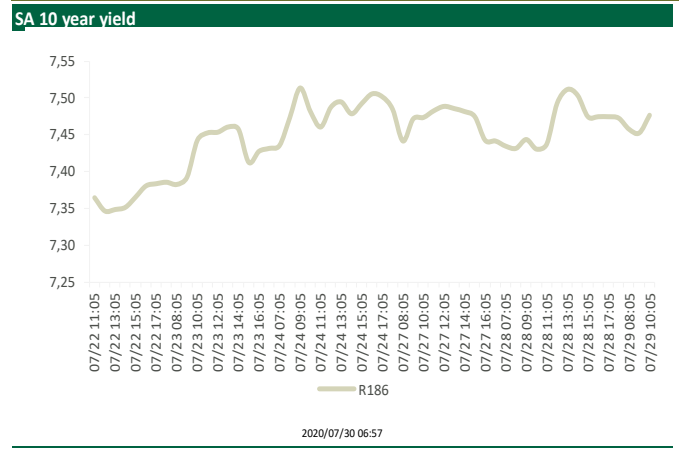
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### US 10 Year Yield



Source: Bloomberg, Nedbank

### SA 10 Year Yield



Source: Bloomberg, Nedbank

# Currencies

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- On Wednesday, the markets opened with the rand trading in the 16.40s. Market activity was confined to typical month-end style flows, with no real overriding tone, with the local unit confined to a limited range of 16.3950-16.5650 on the day. International participants were focused on the FOMC later in the day. The Fed said last night that the US economy would be dependent on the course of COVID-19. This morning, the rand currently trades at 16.6200, the EURZAR is trading at 19.5515 and the GBPZAR is trading at 21.5585.
- The international markets saw the major currency pairs hold relatively steady. The EURUSD currently trades at 1.1765, basically where it was trading at the time of the local close last night. The GBPUSD is currently trading at 1.2968, also unchanged. Gold continued to encounter buying interest, seeing it currently trading at 1,961.50, marginally firmer than the same time yesterday.
- Data releases scheduled for today: locally, we have PPI and budget balance releases; from Europe, we have German CPI, unemployment and GDP; from the zone, we have various confidence indicators, and the ECB is releasing its economic bulletin; and from the US, we have jobless claims, GDP, personal consumption and core PCE.
- Although the major currency pairs have held steady after the FOMC last night, the rand, along with its emerging-markets peers, is trading marginally weaker relative to the USD, although they have largely had a better month overall thus far against the USD. This is as the second round of COVID-19 infections plague the world.
- Possible trading range for the rand today: 16.4000 to 16.9000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1,30	-0,14	4,66	-2,10	6,81	↑	USD weakness
EURUSD	1,18	-0,17	4,79	4,99	5,53	↑	USD weakness
USDJPY	105,09	0,16	-2,70	3,35	-3,35	↓	USD weakness
USDAUD	1,39	0,20	-3,76	-2,18	-4,19	↓	USD weakness

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	16,59	0,31	-4,57	-15,63	14,37	↓	ZAR strength
GBPZAR	21,54	0,15	0,07	13,81	19,84	↑	ZAR weakness
EURZAR	19,53	0,13	0,22	19,64	18,87	↑	ZAR weakness
AUDZAR	11,90	0,09	-0,63	17,34	17,97	↓	ZAR strength
ZARJPY	6,33	-0,14	1,78	-22,43	-20,73	↑	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMKK (Malawian kwacha)	44,30	-0,27	4,16	-18,93	-18,63	↑	ZAR strength
ZARBWP (Botswana pula)	0,69	-0,25	1,25	-9,83	-9,05	↑	ZAR strength
ZARKES (Kenyan shilling)	6,48	-0,28	5,08	-11,60	-13,19	↑	ZAR strength
ZARMUR (Mauritan rupee)	2,41	0,30	3,85	-7,87	-5,99	↑	ZAR strength
ZARNGN (Nigerian naira)	23,42	-0,60	4,71	-11,23	-8,87	↑	ZAR strength
ZARGHS (Ghanian cedi)	0,35	-0,20	4,14	-17,11	-9,89	↑	ZAR strength
ZARZMW (Zambian kwacha)	1,10	-0,29	4,96	8,93	17,47	↑	ZAR strength
ZARMZN (Mozambican metical)	4,27	-0,30	5,27	-3,21	-1,47	↑	ZAR strength

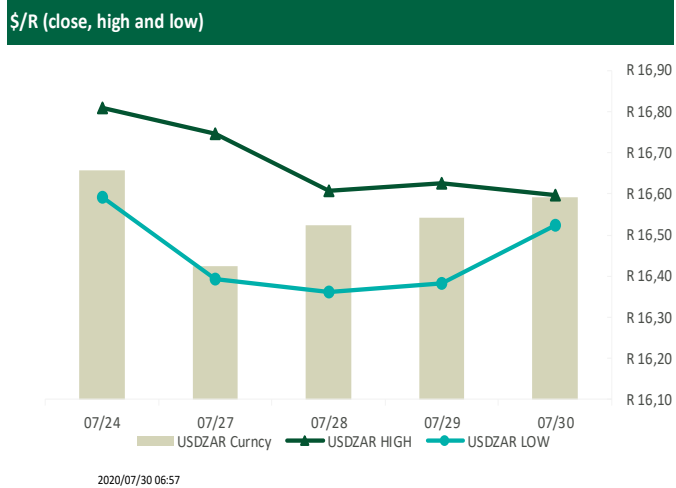
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5,17	0,24	-5,77	22,04	26,84	↓	USD weakness
USDTRY (Turkish Lira)	6,97	-0,05	1,75	14,68	20,30	↑	USD strength
USDMXN (Mexican Peso)	22,00	0,11	-4,52	13,96	13,34	↓	USD weakness
USDINR (Indian Rupee)	74,83	0,04	-0,91	4,61	7,98	↓	USD weakness
USD RUB (Russian Ruble)	72,58	-0,01	1,92	14,59	12,59	↑	USD strength

Source: Bloomberg & Nedbank CB

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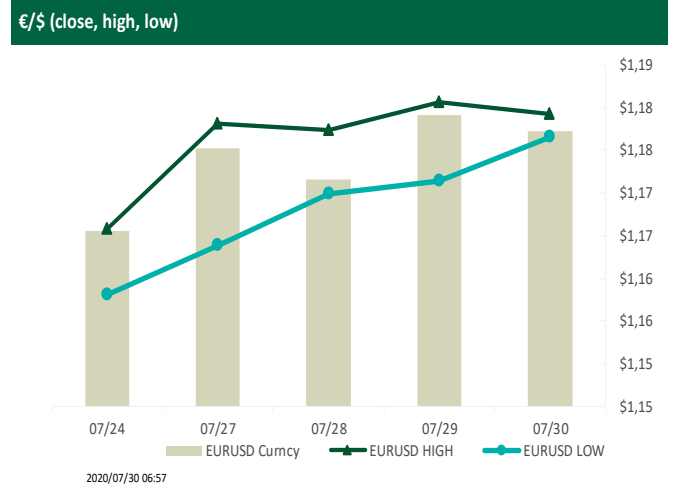
\*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

## USD/ZAR



Source: Bloomberg, Nedbank

## EUR/USD



Source: Bloomberg, Nedbank

# Commodities

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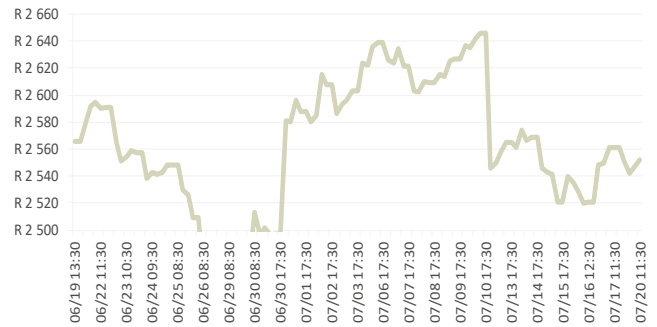
- Oil held gains in Asia following the biggest drop in stockpiles this year and as the Fed reaffirmed that it would do whatever it takes to shore up the economy in the face of the pandemic. Futures traded near \$41 a barrel after rising 0.6% on Wednesday.
- Gold paused after rallying for nine days to a record as investors weighed comments from the Fed on uncertainties over the economic recovery amid the coronavirus pandemic. Spot gold 0.3% lower at \$1,964.79 an ounce. Spot silver fell 0.3% to \$24.2266 an ounce and is down for a third day. Base metals inch up in early Asian trade.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	43,74	-0,02	6,29	-33,73	-32,42	↑
WTI crude (\$)	41,23	-0,10	4,99	-32,48	-28,98	↑
Gold spot (\$)	1962,42	-0,42	10,19	29,34	37,15	↑
Platinum spot (\$)	929,37	-0,57	12,05	-3,85	6,66	↑
SA white maize spot (R)	2 637,00	0,65	5,61	1,42	-9,57	↑

Source: Bloomberg & Nedbank CIB Time 2020/07/30 06:57

## SA White Maize

SA White maize (ZAR/MT) - 30 day chart

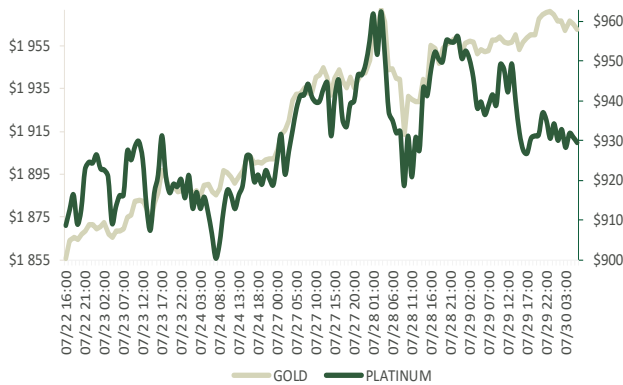


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Source: Bloomberg, Nedbank

## Platinum vs. Gold

Platinum vs. Gold

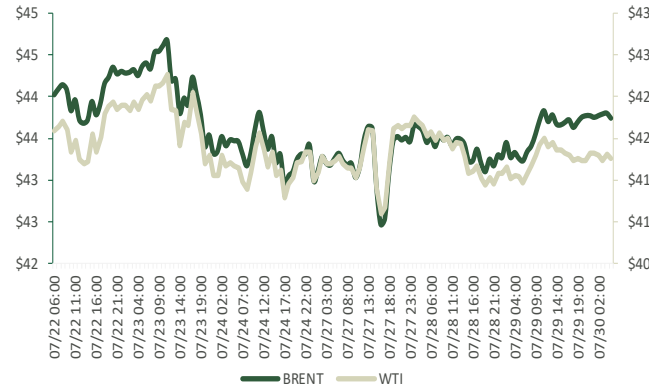


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Source: Bloomberg, Nedbank

## Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2020/07/30 06:57

Source: Bloomberg, Nedbank

## Equities

Cash equities | +2711 535 4030/31

### South Africa

- The JSE held on to gains as the local bourse extended its winning streak to three consecutive sessions.
- The Top40 (52,245.80) and All Share (56,707.74) both gained 0.39%.
- Banking and retailers outperformed, while healthcare and precious metal miners lagged.
- Sasol Ltd (+8.6%) announced that it is disposing of its air-separation units (16) for R8.5bn.
- Standard Bank (+5%) announced that it is expecting headline earnings per share to be 30-50% lower.
- The value traded was R20.6bn, and the rand was at 16.52 to the USD.

### UK/Europe

- European markets drifted lower ahead of the FOMC announcement as chemicals, oil and gas and technology shares lagged. The Stoxx Europe 600 (367.45) lost 0.06%.
- The CAC (4,958.74) managed to outperform its peers, gaining 0.60%, as Kering SA surged 3.9% after posting results that beat estimates.
- The FTSE (6,131.46) closed flat, with Next Plc jumping over 7% after reporting better-than-expected sales numbers, while the DAX (12,822.26) lost 0.10% despite Wirecard AG rocketing over 13%.

### USA

- The major averages closed firmly in positive territory, with the Nasdaq (10,542.94) and S&P (3,258.44) advancing 1.35% and 1.24%, respectively. All of the 11 main S&P sectors gained. The energy (+2.13%) and financial (+2.01%) sectors outperformed.
- The Federal Reserve kept interest rates unchanged and noted in the accompanying statement that employment and economic activity have increased in recent months but remain off the highs seen earlier in the year; it reiterated that it remains committed to using its full arsenal of tools to support the US economy.

### Asia

- Asian markets are trading higher this morning following the overnight rally on Wall Street.
- At the time of writing, the Nikkei (22,408.29) was up 0.05%. The weaker utilities (-4.89%), consumer staples (-1.01%) and energy (-0.97%) sectors are suppressing the market.
- In Hong Kong, the Hang Seng was up 0.86%. The healthcare sector jumped over 3.5%, with CSPC Pharmaceutical Group gaining over 4.8%.
- The ASX (6,067) is up a percent, with upbeat earnings from Fortescue Metals (+3.4%) bolstering sentiment, while gold miners lagged.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Dow Jones	26 539,57	0,61	2,82	-7,00	-2,42	22,34	↑
Nasdaq	10 542,94	1,35	4,81	17,50	27,43	35,23	↑
S&P 500	3 258,44	1,24	5,10	0,86	8,14	28,88	↑
DJ Eurostoxx 50	3 300,16	-0,10	2,04	-11,88	-4,70	25,12	↑
DAX	12 822,26	-0,10	4,15	-3,22	5,56	25,22	↑
CAC	4 958,74	0,60	0,46	-17,05	-10,02	26,46	↑
FTSE	6 131,46	0,04	-0,62	-18,71	-19,82	12,00	↓
ASX200	6 051,50	0,75	2,60	-9,46	-11,59	13,38	↑
Nikkei 225	22 372,78	-0,11	0,38	-5,43	3,06	20,93	↑
MSCI World	2 319,71	0,86	5,36	-1,64	5,28	25,19	↑

Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Hang Seng	25 143,60	1,05	2,93	-10,81	-10,67	9,07	↑
Shanghai	3 297,57	0,09	10,48	8,11	11,69	23,72	↑
Brazil Bovespa	105 605,20	1,44	11,10	-8,68	2,60	27,07	↑
India - NSE	38 318,23	0,65	9,74	-7,12	2,46	14,38	↑
Russia Micex	2 918,42	0,79	6,39	-4,18	6,72	28,21	↑
MSCI Emerging	1 086,62	0,43	9,20	-2,52	4,17	15,38	↑

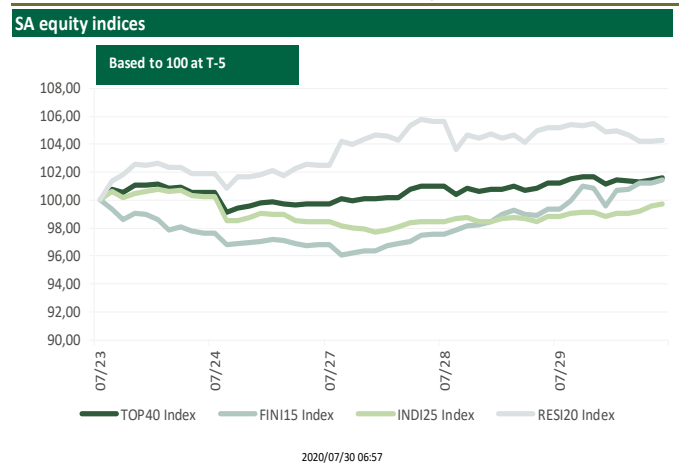
  

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
JSE All Share	56 707,74	0,39	4,31	-0,66	-0,93	8,24	↑
Top 40	52 245,75	0,39	4,13	2,81	2,03	8,75	↑
Resi 10	56 492,21	-0,84	10,14	14,68	23,84	20,01	↑
Indi 25	74 841,48	0,92	-0,85	7,99	2,29	8,82	↓
Finl 15	10 788,93	2,16	7,53	-31,17	-32,16	-4,30	↓

Source: Bloomberg & Nedbank CIB

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### Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

## JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
ABG : Absa Group Ltd							→
AGL : Anglo American Plc	421,62	-0,22	5,06	5,71	17,61	23,76	↑
AMS : Anglo American Platinum Ltd	1 332,93	-6,15	6,29	4,20	57,04	143,03	↑
ANG : Anglogold Ashanti Ltd	602,85	-3,44	19,24	90,47	124,77	74,14	↑
APN : Aspen Pharmacare Holdings Lt	135,86	-3,95	-5,33	13,96	51,38	-11,57	↓
BHP : Bhp Group Plc	368,03	0,12	3,52	11,60	7,20	8,56	↑
BID : Bid Corp Ltd	287,64	2,05	1,46	-12,89	-8,60	24,61	↑
BTI : British American Tobacco Plc	578,37	-1,30	-13,63	-3,18	12,36	27,29	↓
BVT : Bidvest Group Ltd	140,89	2,17	-0,81	-31,20	-25,06	-1,01	↓
CFR : Financiere Richemont-Dep Rec	105,10	0,60	-4,78	-4,04	-14,20	16,96	↓
CLS : Clicks Group Ltd	227,36	2,80	8,08	-11,39	10,80	34,02	↑
CPI : Capitec Bank Holdings Ltd	996,82	3,99	16,08	-31,07	-18,16	29,35	↑
DSY : Discovery Ltd	113,51	0,79	8,57	-5,90	-14,74	-24,51	↑
EXX : Exxaro Resources Ltd	134,99	-0,87	3,49	2,94	-14,33	-4,88	↑
FSR : Firststrand Ltd	41,45	2,35	8,91	-34,00	-33,74	-4,21	↑
GFI : Gold Fields Ltd	225,37	-1,14	38,93	135,08	182,95	94,30	↑
GRT : Growthpoint Properties Ltd	13,72	2,31	2,77	-37,95	-42,93	-5,11	↑
IMP : Impala Platinum Holdings Ltd	154,97	-4,27	33,59	7,98	99,19	291,28	↑
INL : Investec Ltd	34,87	2,47	0,98	-40,83	-40,66	5,01	↑
INP : Investec Plc	35,18	2,54	1,68	-46,48	-46,83	2,89	↑
MCG : Multichoice Group Ltd	107,00	0,74	0,69	-8,15	-20,79		↑
MNP : Mondi Plc	311,27	2,21	-4,03	-4,60	-0,87	7,31	↓
MRP : Mr Price Group Ltd	127,80	-1,08	-10,63	-29,97	-29,04	-25,86	↓
MTN : Mtn Group Ltd	64,33	2,62	21,77	-22,01	-41,73	-7,31	↑
NED : Nedbank Group Ltd	114,94	1,06	13,19	-46,36	-52,74	-21,99	↑
NHM : Northam Platinum Ltd	137,08	-4,81	17,97	10,89	112,20	185,76	↑
NPN : Naspers Ltd-N Shs	3 143,67	0,89	-0,61	37,23	29,95	19,65	↓
NRP : Nepi Rockcastle Plc	92,73	1,62	4,47	-25,12	-28,17	9,58	↑
OMU : Old Mutual Ltd	11,88	-4,12	-1,33	-39,57	-38,19	-12,23	↓
PRX : Prosus Nv	1 625,00	1,11	1,02	54,17			↑
REM : Remgro Ltd	95,29	1,47	-4,61	-33,15	-27,64	0,13	↓
RMH : Rmb Holdings Ltd	1,36	1,49	-17,07	0,32	5,11	1,96	↓
RNI : Reinet Investments Sca	327,64	0,94	7,57	18,07	30,31	27,03	↑
SBK : Standard Bank Group Ltd	118,55	5,09	13,44	-29,57	-34,44	-5,87	↑
SHP : Shoprite Holdings Ltd	103,90	2,81	-2,58	-17,49	-32,52	-33,78	↓
SLM : Sanlam Ltd	65,05	1,82	10,37	-17,76	-12,90	-0,88	↑
SOL : Sasol Ltd	145,59	8,65	10,13	-52,03	-53,67	-28,59	↑
SPP : Spar Group Limited/The	169,00	2,84	-1,52	-14,43	-9,22	-4,81	↓
SSW : Sibanye Stillwater Ltd	49,50	-4,57	31,30	37,92	161,21	258,18	↑
VOD : Vodacom Group Ltd	130,40	0,76	6,06	13,10	11,42	-12,65	↑
WHL : Woolworths Holdings Ltd	32,52	3,93	-1,75	-33,09	-41,17	-11,78	↓

Source: Bloomberg & Nedbank CIB

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## Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
<b>29-July</b>							
08:00 AM	SA	Money Supply M3 YoY	MAY	-	11,07%	10,26%	10,60%
08:00 AM	SA	Private Sector Credit YoY	MAY	6,50%	5,64%	6,35%	6,26%
10:00 AM	SA	CPI YoY	APR	2,20%	2,20%	2,10%	-
10:30 AM	UK	Net Consumer Credit	MAY	GBP -2,00b	GBP -0,09b	GBP -4,60b	GBP -4,50b
10:30 AM	UK	M4 Money Supply YoY	MAY	-	13,10%	11,90%	-
01:00 PM	US	MBA Mortgage Applications	FEB 7	-	-0,80%	4,10%	-
02:30 PM	US	Wholesale Inventories MoM	APR F	-0,50%	-2,00%	-1,20%	-
02:30 PM	US	Advance Goods Trade Balance	MAY	USD -75,3b	USD -70,6b	00:00	-
04:00 PM	US	Pending Home Sales NSA YoY	MAY	2,20%	12,70%	-10,40%	-
08:00 PM	US	FOMC Rate Decision (Upper Bound)	JUN 10	0,25%	0,25%	0,25%	-
08:00 PM	US	FOMC Rate Decision (Lower Bound)	JUN 10	0,00%	0,00%	0,00%	-
<b>30-July</b>							
01:50 AM	JN	Retail Trade YoY	JUN	-5,70%	-1,20%	-12,30%	-
10:00 AM	GE	GDP SA QoQ	2Q P	-9,00%	-	-2,20%	-
10:00 AM	GE	GDP NSA YoY	2Q P	-10,70%	-	-1,90%	-
11:00 AM	EC	Economic Confidence	JUL	81,4	-	75,7	-
11:00 AM	EC	Unemployment Rate	JUN	7,70%	-	7,40%	-
11:30 AM	SA	PPI YoY	JUN	0,80%	-	0,40%	-
02:00 PM	GE	CPI YoY	MAY F	0,05%	-	0,90%	-
02:00 PM	SA	South Africa Budget	JUN	ZAR -23,2b	-	ZAR -52,4b	-
02:30 PM	US	Core PCE QoQ	2Q A	-0,90%	-	1,70%	-
02:30 PM	US	GDP Annualized QoQ	2Q A	-34,50%	-	-5,00%	-
02:30 PM	US	Personal Consumption	2Q A	-34,50%	-	-6,80%	-
<b>31-July</b>							
01:30 AM	JN	Job-To-ApPLICANT Ratio	JUN	1,15	-	1,20	-
01:30 AM	JN	Jobless Rate	JUN	3,05%	-	2,90%	-
01:50 AM	JN	Industrial Production YoY	JUN P	-19,25%	-	-26,30%	-
08:00 AM	GE	Retail Sales YoY	JUN	3,00%	-	3,20%	-
11:00 AM	EC	GDP SA QoQ	2Q A	-12,00%	-	-3,60%	-
11:00 AM	EC	GDP SA YoY	2Q A	-14,50%	-	-3,10%	-
11:00 AM	EC	CPI Core YoY	JUL P	0,75%	-	0,80%	-
11:00 AM	EC	CPI Estimate YoY	JUL	0,20%	-	0,30%	-
02:00 PM	SA	Trade Balance Rand	JUN	10,0b	-	15,9b	-
02:30 PM	US	PCE Core YoY	JUN	1,00%	-	1,02%	-
02:30 PM	US	PCE Deflator YoY	JUN	0,90%	-	0,50%	-
02:30 PM	US	Real Personal Spending	JUN	5,00%	-	8,10%	-
02:30 PM	US	Personal Income	JUN	-0,65%	-	-4,20%	-
02:30 PM	US	Personal Spending	JUN	5,25%	-	8,20%	-
03:45 PM	US	Chicago Purchasing Manager	JUL	44,0	-	36,6	-
04:00 PM	US	U. of Mich. Sentiment	JUL F	72,9	-	73,2	-
<b>03-August</b>							
12:00 AM	SA	Naamsa Vehicle Sales YoY	JUL	0,0%	-	-30,7%	-
01:50 AM	JN	GDP Annualized SA QoQ	1Q F	-2,80%	-	-2,20%	-
01:50 AM	JN	GDP SA QoQ	1Q F	-0,70%	-	-0,60%	-
02:30 AM	JN	Nikkei Japan PMI Mfg	JUL F	-	-	42,6	-
03:45 AM	CH	Caixin China PMI Mfg	JUL	51,2	-	51,2	-
11:00 AM	SA	Barclays Manufacturing PMI	JUL	0,0	-	53,9	-
04:00 PM	US	ISM Manufacturing	JUL	53,5	-	52,6	-

Source: Bloomberg 2020/07/30 06:56

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