

DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)
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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	The rand closes sub-17.0000
Commodities	Oil extended its decline below \$40 a barrel
Equities	S&P futures slide from earlier highs after betting odds for Democrat Joe Biden to win the US election rise following the first debate

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
29/09	SA	Unemployment	23.3%/34.9%/30.1%	Q2 unemployment rate fell to 23.3%
30/09	SA	CPI	--/3.1%/3.2%	Slowing inflation reflecting drop in oil prices over the year
30/09	UK	GDP	--/-20.4%/-20.4%	Reopening of the economy to push recovery
02/10	EZ	CPI	--/0.3%/-0.4%	Cut in Germany's VAT rate and low fuel prices

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R208-0,5 yrs	3,61	-1,25	2,05	-313,45	-307,05	↑
R186-6,2 yrs	7,26	-0,15	-12,15	-98,45	-103,75	↓
R2030-9,3 yrs	9,50	-0,05	23,15	47,85	51,55	↑
R2048-27,4 yrs	11,58	-0,00	16,50	150,70	167,70	↑
US 10 yr	0,66	0,49	-4,70	-126,07	-102,41	↓
UK 10 yr	0,20	1,30	-10,90	-62,00	-29,70	↓
German 10 yr	-0,53	0,10	-13,10	-34,30	4,50	↓
Japan 10 yr	0,02	-0,60	-3,40	2,80	25,20	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	-300,00	-300,00	→
SA prime rate	7,00	0,00	0,00	-300,00	-300,00	→
SA CPI (MTD - previous month)	3,20		100,00	-80,00	-80,00	↑
SA 3m JIBAR	3,36	0,00	-8,40	-344,20	-343,40	↓
SA 3m NCD	3,38	0,00	-7,50	-345,00	-342,50	↓
SA 6m NCD	3,40	-5,00	-12,50	-392,50	-390,00	↓
SA 12m NCD	3,60	-2,50	-23,75	-402,50	-407,50	↓
US 3m LIBOR	0,22	-1,54	-2,30	-169,05	-188,18	↓
UK 3m LIBOR	0,06	-0,64	-0,56	-73,33	-70,59	↓
Japan 3m LIBOR	-0,10	0,15	-3,88	-4,93	-0,37	↓

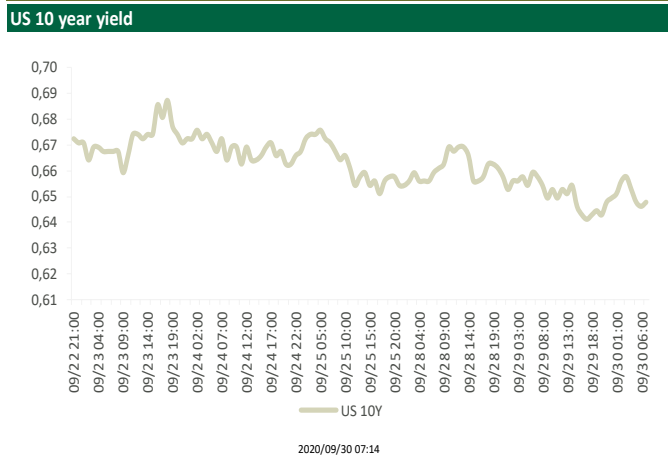
Source: Bloomberg & Nedbank CIB Time 2020/09/29 07:53

FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,28	1,50	-24,50	-333,00	-340,50	↓
6X9 FRA	3,32	0,00	4,00	3,00	4,00	↑
9X12 FRA	3,39	-0,50	-31,50	-310,50	-314,50	↓
18X21 FRA	3,93	0,50	-26,50	-265,00	-273,50	↓
SA 2yr Swap	3,57	-4,25	-26,25	-301,25	-306,05	↓
SA 3yr Swap	4,01	-3,00	-19,50	-266,00	-271,80	↓
SA 5yr Swap	5,03	-2,50	-17,50	-192,50	-196,50	↓
SA 10yr Swap	7,09	1,00	-1,00	-59,00	-57,00	↓
SA 15yr Swap	7,94	0,50	5,00	-12,00	-6,00	↑

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,52	-5,25	-25,25	-242,25	-249,05	↓
3v10y	-3,08	-4,00	-18,50	-207,00	-214,80	↓
R2030-R208	5,90	4,25	22,05	362,25	357,55	↑
R2048-R2030	2,11	-0,05	-4,45	105,05	118,15	↓
5y-R2030	-4,43	-2,55	-36,35	-236,05	-242,15	↓
10y-R2030	-2,36	0,95	-19,85	-102,55	-102,65	↓
15y-R2030	-1,51	0,45	-13,85	-55,55	-51,65	↓
SA 5yr CDS spread - basis points	320,00	0,00	30,50	153,50	125,50	↑

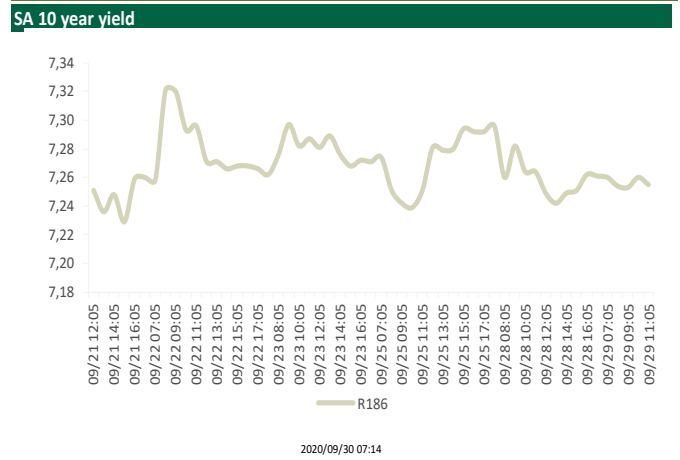
Source: Bloomberg & Nedbank CIB Time 2020/09/30 07:14

US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

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- On Tuesday, the local session opened with the rand trading marginally above the 17.0000 level. Trading activity in the local foreign exchange markets was relatively limited on the day. The rand initially traded weaker again to reach a high of 17.2025 before encountering USD selling interest. Thereafter, the local unit traded steadily firmer to reach a best level of 16.9250 on the day. At the time of the local close, the rand was trading at 16.9750. In the overnight sessions, the rand again tested the 16.9000 level. This morning, it currently trades at 16.9500. The EURZAR is trading at 19.9005 and the GBPZAR is currently trading at 21.7785.
- The international markets saw the EURUSD trade with a marginally firmer bias relative to the USD. Having opened at 1.1670, it traded steadily firmer to end the session at 1.1734, where it currently trades. The GBPUSD is currently trading at 1.2840, which is where it closed the session last night. Gold is currently trading at 1,890.85, around USD12 firmer than the same time yesterday.
- Data releases scheduled for today: locally, we have money supply and private-sector credit, CPI, trade balance and monthly budget balance releases; we have no releases from Europe; from the UK, we have GDP and the current account; and from the US, we have ADP employment changes, GDP, personal consumption, core PCE and pending home sales.
- The rand has traded within relatively limited ranges over the preceding sessions, failing to post meaningful gains beyond the 17.2000 level. Although it is again trading sub-17.0000, it has so far failed to trade beyond 16.9000; however, this is not surprising, given the dire local economic backdrop.
- Possible trading range for the rand today: 16.7500 to 17.2500

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1,28	-0,16	-3,94	-3,12	4,51	↓	USD strength
EURUSD	1,17	-0,07	-1,68	4,66	7,68	↓	USD strength
USDJPY	105,51	-0,14	-0,38	2,94	-2,44	↓	USD weakness
USDAUD	1,40	0,12	3,58	-1,46	-5,17	↑	USD strength

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	16,96	0,12	0,08	17,43	10,73	↑	ZAR weakness
GBPZAR	21,78	-0,05	-4,00	14,76	14,53	↓	ZAR strength
EURZAR	19,90	0,08	-1,61	21,11	17,10	↓	ZAR strength
AUDZAR	12,07	-0,14	-3,50	18,50	15,37	↓	ZAR strength
ZARJPY	6,22	-0,24	-0,43	-24,62	-14,74	↓	ZAR weakness

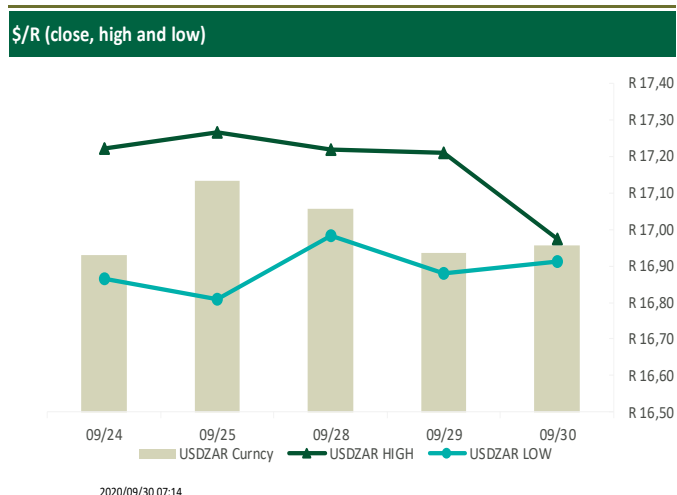
African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMWK (Malawian kwacha)	44,24	-0,09	0,97	-19,10	-9,73	↑	ZAR strength
ZARBWP (Botswana pula)	0,68	-0,09	0,69	-10,73	-7,02	↑	ZAR strength
ZARKE\$ (Kenyan shilling)	6,40	-0,12	0,19	-13,00	-6,80	↑	ZAR strength
ZARMUR (Mauritian rupee)	2,35	-0,00	0,29	-10,32	-0,33	↑	ZAR strength
ZARNGN (Nigerian naira)	22,66	0,25	-0,36	-14,94	-5,78	↓	ZAR weakness
ZARGHS (Ghanian cedi)	0,34	-0,03	0,20	-19,16	-4,65	↑	ZAR strength
ZARZMW (Zambian kwacha)	1,18	-0,08	2,33	15,12	26,19	↑	ZAR strength
ZARMZN (Mozambican metical)	4,26	-0,00	0,74	-3,38	4,22	↑	ZAR strength

Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5,63	-0,52	2,46	28,45	26,22	↑	USD strength
USDTRY (Turkish Lira)	7,81	0,02	5,94	23,78	27,64	↑	USD strength
USDMXN (Mexican Peso)	22,44	-0,07	2,47	15,66	12,06	↑	USD strength
USDINR (Indian Rupee)	73,80	-0,08	0,24	3,28	3,97	↑	USD strength
USD RUB (Russian Ruble)	79,06	-0,00	6,32	21,60	17,97	↑	USD strength

Source: Bloomberg & Nedbank CIB
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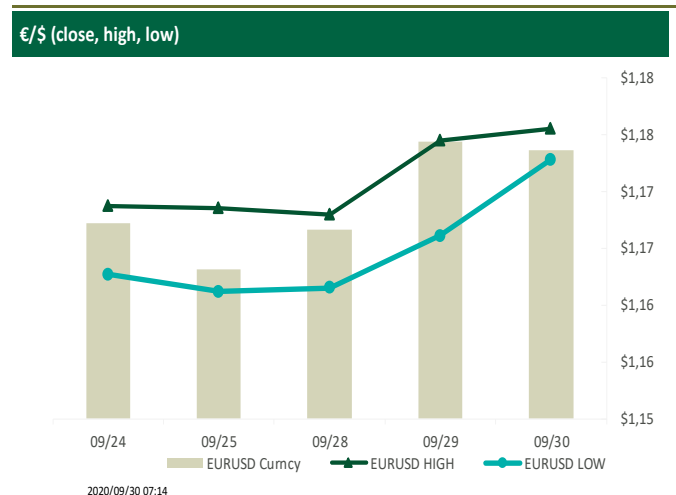
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

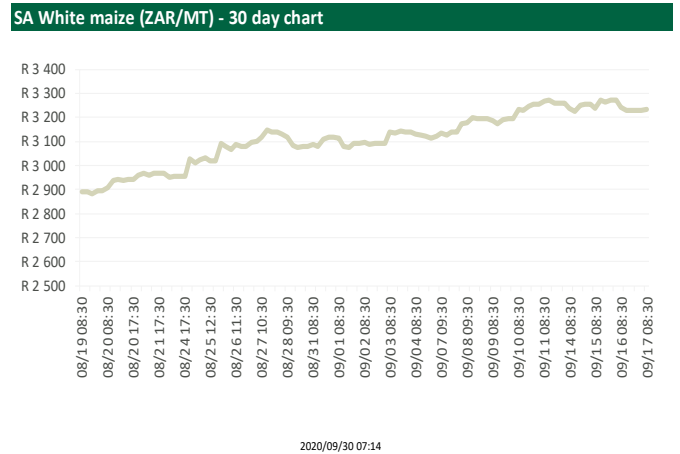
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- Oil extended its decline below \$40 a barrel and is set for the first monthly loss since April with the world’s biggest traders signalling a meaningful recovery in demand is some time off.
- Gold declined after a back-to-back advance as global markets focused on the first American presidential debate. While prices are lower this month, they are poised to cap an eighth quarterly gain supported by flows into exchange-traded funds, base metals were mixed.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	40,57	-1,12	-10,40	-38,53	-33,25	↓
WTI crude (\$)	38,93	-0,92	-8,64	-36,24	-28,00	↓
Gold spot (\$)	1 891,36	-0,35	-3,88	24,66	28,45	↓
Platinum spot (\$)	880,54	-0,72	-5,49	-8,90	-0,29	↓
SA white maize spot (R)	3 452,00	-0,46	10,68	32,77	19,74	↑

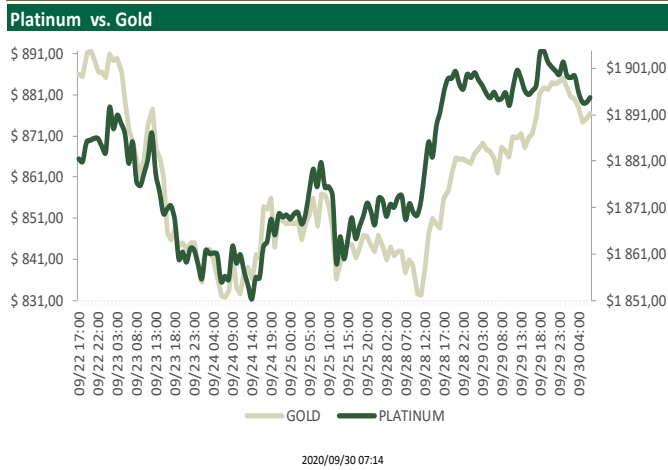
Source: Bloomberg & Nedbank CIB
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SA White Maize



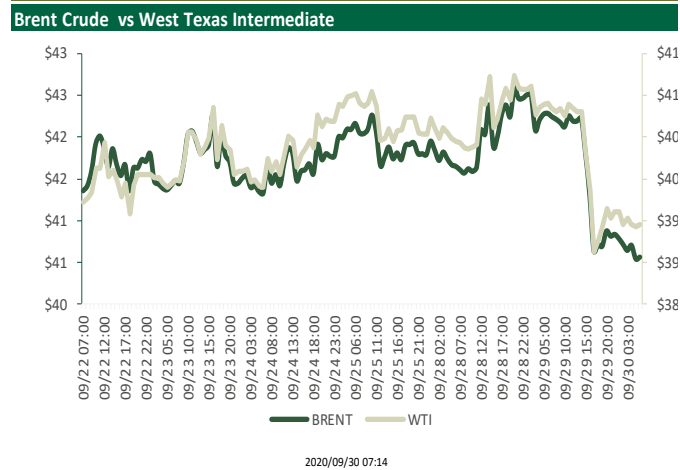
Source: Bloomberg, Nedbank

Platinum vs. Gold



Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate



Source: Bloomberg, Nedbank

Equities

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South Africa

- Top40 +2.08%; global risk-on sentiment spurs local markets higher; SA Inc. caught a decent bid, despite a weaker ZAR. Banks +6%; INP and SBK leading the gains; GenRet +2.6% as clothing names led the charge, with TFG +4.5% and MRP +3.4%. SAPY +3.14%; encouraging to see this sector; L2D +2% after a fairly +ve ops update read through to retail environment. Flows: NPN remains better bid by both local and foreign investors on our pad, with rand hedges and miners funding the trade.

UK/Europe

- European stocks fell as markets digested a scaled-back US stimulus proposal and a potential return of economically disruptive virus-containment measures and as the UK and the European Union have indicated that a Brexit deal is still some way off after negotiations recommenced on Monday. The Stoxx Europe 600 ended 0.5% lower, with banks and energy shares leading the declines, and crude prices retreated on renewed concerns over demand, pressuring Total SE and BP Plc, among others. Euro Stoxx 50 was down 0.3%, FTSE 100 down 0.5%, DAX down 0.4%, CAC 40 down 0.2%, FTSE MIB down 0.5%, IBEX 35 down 1.1%, AEX Index down 0.5% and Swiss Market Index down 0.8%. Credit: iTraxx Main was up 0.4bps at 60.2 and iTraxx Crossover up 1.3bps at 346.8.

USA

- Stocks closed lower hours before the presidential debate as volatility continues to rise, with just over a month to go until the election. The Dow closed 131.40 points lower at 27,452.66, the S&P 500 also dipped 0.5% to end the day at 3,335.47, while the Nasdaq slid 0.3% to 11,085.25. The major averages snapped a three-day winning streak, and shares of airline companies led the declines. The VIX was up 0.42% at 26.30.

Asia

- Equities in Hong Kong and China advanced as data showed that Asia's largest economy continued to recover from its slowdown. China markets are shut from Thursday for a week of holidays. South Korea is closed today. Shares in Japan and Australia dipped. USTs are little changed as S&P futures slide from earlier highs after betting odds for Democrat Joe Biden to win the US election rise following the first debate.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Dow Jones	27 452,66	-0,48	-3,44	-3,80	1,99	22,34	↓
Nasdaq	11 085,25	-0,29	-5,86	23,55	38,58	35,23	↓
S&P 500	3 335,47	-0,48	-4,71	3,24	12,05	28,88	↓
DI Eurostoxx 50	3 214,30	-0,28	-1,78	-14,17	-9,95	25,12	↓
DAX	12 825,82	-0,35	-0,92	-3,19	3,20	25,22	↓
CAC	4 832,07	-0,23	-2,33	-19,17	-14,90	26,46	↓
FTSE	5 897,50	-0,51	-1,11	-21,81	-20,39	12,00	↓
ASX200	5 835,80	-1,95	-3,71	-12,69	-12,75	13,38	↓
Nikkei 225	23 289,02	-1,06	0,65	-1,55	7,05	20,93	↑
MSCI World	2 359,63	-0,29	-3,90	0,05	8,24	25,19	↓

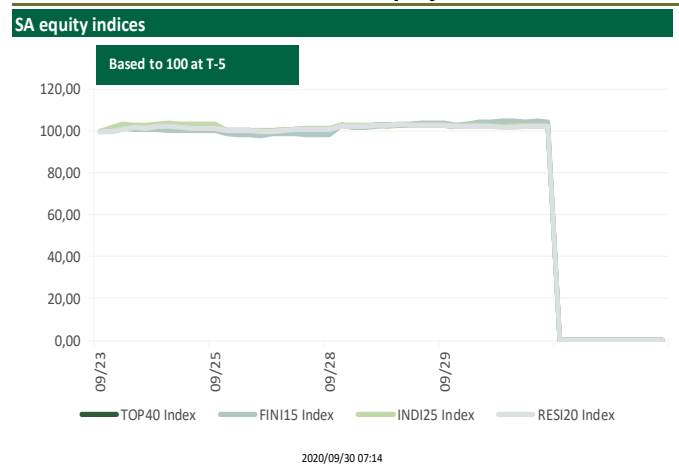
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Hang Seng	23 549,47	1,18	-6,46	-16,46	-9,75	9,07	↓
Shanghai	3 238,87	0,45	-4,62	6,19	11,49	23,72	↓
Brazil Bovespa	93 580,40	-1,15	-5,83	-19,08	-10,66	27,07	↓
India - NSE	37 977,94	0,01	-1,68	-7,94	-1,78	14,38	↓
Russia Micex	2 910,12	-0,58	-1,89	-4,46	5,93	28,21	↓
MSCI Emerging	1 068,79	-0,10	-2,97	-4,12	6,77	15,38	↓

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
JSE All Share	54 506,88	-0,39	-1,75	-4,51	-0,58	8,24	↓
Top 40	50 319,94	-0,51	-1,77	-0,98	3,09	8,75	↓
Resi 10	54 053,58	-0,58	-2,80	9,73	24,35	20,01	↓
Indi 25	73 358,17	-0,86	-1,87	5,85	5,34	8,82	↓
Finl 15	10 003,88	0,72	2,63	-36,18	-35,12	-4,30	↑

Source: Bloomberg & Nedbank CIB

Time: 2020/09/30 07:14

Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
29 September 2020		
AFX	African Oxygen Limited	dividend @ 38cps
AILN	African Rainbow Capital Inv NPL	take up @ 275cps
ARI	African Rainbow Minerals Ltd	dividend @ 700cps
BTI	British American Tobacco Plc	dividend @ 1103.931980cps
MFL	Metrofile Holdings Ltd	dividend @ 7cps
NCS	Nictus Ltd	dividend @ 3cps
PGR	Peregrine Holdings Ltd	Offer @ 2100cps
SHP	Shoprite Holdings Ltd	dividend @ 227cps
SUR	Spur Corporation Ltd	dividend @ 78cps

Source: JSE

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
ABG : Absa Group Ltd	88,95	1,79	15,15	-40,42	-41,81	-7,74	↑
AGL : Anglo American Plc	404,30	-0,84	-0,04	1,37	14,94	23,76	↓
AMS : Anglo American Platinum Ltd	1 203,48	0,72	-4,80	-5,92	34,71	143,03	↓
ANG : Anglogold Ashanti Ltd	445,22	1,60	-9,99	40,67	56,72	74,14	↓
APN : Aspen Pharmacare Holdings Lt	118,01	-0,52	-13,14	-1,01	37,30	-11,57	↓
BHP : Bhp Group Plc	363,15	-3,11	-4,49	10,12	11,69	8,56	↓
BID : Bid Corp Ltd	254,50	-1,36	-9,08	-22,93	-20,98	24,61	↓
BTI : British American Tobacco Plc	606,10	-2,93	6,01	1,46	7,80	27,29	↑
BVT : Bidvest Group Ltd	136,28	-0,83	0,12	-33,45	-28,58	-1,01	↑
CFR : Financiere Richemont-Dep Rec	113,79	-0,72	0,96	3,89	1,89	16,96	↑
CLS : Clicks Group Ltd	218,63	-2,24	-4,94	-14,79	1,69	34,02	↓
CPI : Capitec Bank Holdings Ltd	983,55	-0,37	17,79	-31,99	-23,60	29,35	↑
DSY : Discovery Ltd	126,70	-0,03	4,68	5,03	11,09	-24,51	↑
EXX : Exxaro Resources Ltd	121,91	0,68	-11,13	-7,04	0,32	-4,88	↓
FSR : Firststrand Ltd	41,64	0,19	10,01	-33,69	-33,04	-4,21	↑
GFI : Gold Fields Ltd	209,41	3,67	-4,41	118,43	175,11	94,30	↓
GRT : Growthpoint Properties Ltd	12,12	2,54	-0,74	-45,18	-47,53	-5,11	↓
HAR : Harmony Gold Mining Co Ltd	92,08	3,95	-16,75	79,84	112,66	103,17	↓
IMP : Impala Platinum Holdings Ltd	147,92	0,74	-5,40	3,07	55,25	291,28	↓
INL : Investec Ltd	31,16	1,14	-0,89	-47,13	-45,07	5,01	↓
INP : Investec Plc	30,41	0,50	-2,87	-53,74	-51,92	2,89	↓
MCG : Multichoice Group Ltd	94,21	1,67	-2,77	-19,13	-20,14		↓
MNP : Mondi Plc	360,31	2,14	12,05	10,43	24,05	7,31	↑
MRP : Mr Price Group Ltd	131,30	1,22	13,31	-28,05	-17,03	-25,86	↑
MTN : Mtn Group Ltd	57,12	1,55	-6,47	-30,76	-40,69	-7,31	↓
NED : Nedbank Group Ltd	98,97	1,81	3,10	-53,82	-56,37	-21,99	↑
NHM : Northam Platinum Ltd	174,00	1,61	8,72	40,75	109,34	185,76	↑
NPN : Naspers Ltd-N Shs	2 960,47	-1,18	-4,28	29,23	28,99	19,65	↓
NRP : Nepi Rockcastle Plc	67,80	4,34	-10,82	-42,90	-46,73	9,58	↓
OMU : Old Mutual Ltd	10,22	0,59	-8,67	-48,02	-47,13	-12,23	↓
PRX : Prosus Nv	1 532,64	-1,73	-9,84	45,41	38,45		↓
REM : Remgro Ltd	93,51	2,77	6,36	-34,40	-21,61	0,13	↑
RNI : Reinet Investments Sca	296,05	-2,11	-8,38	6,68	7,85	27,03	↓
SBK : Standard Bank Group Ltd	108,50	1,61	2,76	-35,54	-37,89	-5,87	↑
SHP : Shoprite Holdings Ltd	139,97	-0,97	26,67	11,16	14,13	-33,78	↑
SLM : Sanlam Ltd	50,90	0,45	-7,42	-35,65	-31,75	-0,88	↓
SOL : Sasol Ltd	130,81	-3,28	-5,60	-56,90	-48,31	-28,59	↓
SPP : Spar Group Limited/The	188,58	-0,52	16,65	-4,52	-1,27	-4,81	↑
SSW : Sibanye Stillwater Ltd	47,80	2,42	-6,80	33,18	127,84	258,18	↓
VOD : Vodacom Group Ltd	124,49	1,03	-2,64	7,97	4,55	-12,65	↓
WHL : Woolworths Holdings Ltd	35,74	1,82	12,43	-26,46	-35,11	-11,78	↑

Source: Bloomberg & Nedbank CIB

Time 2020/09/30 07:14

Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
29-September							
10:30 AM	UK	Net Consumer Credit	AUG	GBP 1,50b	GBP 0,30b	GBP 1,20b	GBP 1,10b
10:30 AM	UK	M4 Money Supply YoY	AUG	-	12,10%	13,50%	13,40%
11:00 AM	EC	Consumer Confidence	SEP A	-	-13,90	-13,90	-
11:00 AM	EC	Economic Confidence	SEP	89,0	91,1	87,7	87,5
11:30 AM	SA	South Africa Unemployment	2Q	34,9%	23,3%	30,1%	-
02:00 PM	GE	CPI YoY	MAY F	0,00%	-0,20%	0,00%	-
02:30 PM	US	Wholesale Inventories MoM	AUG P	-0,05%	0,50%	-0,30%	-0,10%
02:30 PM	US	Advance Goods Trade Balance	AUG	USD -81,8b	USD -82,9b	00:00	-
03:00 PM	US	S&P CoreLogic CS 20-City YoY NSA	JUL	3,60%	3,95%	3,46%	-
04:00 PM	US	Conf. Board Consumer Confidence	SEP	90,0	101,8	84,8	86,3
30-September							
01:50 AM	JN	Industrial Production YoY	AUG P	-13,40%	-13,30%	-15,50%	-
01:50 AM	JN	Retail Trade YoY	AUG	-3,10%	-1,90%	-2,80%	-
03:45 AM	CH	Caixin China PMI Mfg	SEP	53,1	53,0	53,1	-
07:00 AM	JN	Leading Index CI	JUL F	-	86,7	86,9	83,8
08:00 AM	SA	Money Supply M3 YoY	AUG	10,60%	-	10,46%	-
08:00 AM	SA	Private Sector Credit YoY	AUG	4,90%	-	5,12%	-
08:00 AM	UK	GDP YoY	2Q F	-21,70%	-	-21,70%	-
08:00 AM	UK	GDP QoQ	2Q F	-20,40%	-	-20,40%	-
08:00 AM	GE	Retail Sales YoY	AUG	4,20%	-	4,20%	-
10:00 AM	SA	CPI YoY	AUG	3,15%	-	3,20%	-
02:00 PM	SA	Trade Balance Rand	AUG	29,7b	-	37,4b	-
02:00 PM	SA	South Africa Budget	AUG	ZAR -85,3b	-	ZAR -134,5b	-
02:15 PM	US	ADP Employment Change	SEP	649k	-	428k	-
02:30 PM	US	Core PCE QoQ	2Q T	-1,00%	-	-1,00%	-
02:30 PM	US	GDP Annualized QoQ	2Q T	-31,70%	-	-31,70%	-
02:30 PM	US	Personal Consumption	2Q T	-34,10%	-	-34,10%	-
03:45 PM	US	Chicago Purchasing Manager	SEP	52,0	-	51,2	-
04:00 PM	US	Pending Home Sales NSA YoY	AUG	17,60%	-	15,40%	-
01-October							
12:00 AM	SA	Naamsa Vehicle Sales YoY	SEP	-25,0%	-	-26,3%	-
11:00 AM	SA	Barclays Manufacturing PMI	SEP	55,5	-	57,3	-
11:00 AM	EC	PPI YoY	AUG	-2,7%	-	-3,3%	-
11:00 AM	EC	Unemployment Rate	AUG	8,10%	-	7,90%	-
02:30 PM	US	PCE Core YoY	AUG	1,40%	-	1,25%	-
02:30 PM	US	PCE Deflator YoY	AUG	1,20%	-	1,00%	-
02:30 PM	US	Real Personal Spending	AUG	0,50%	-	1,60%	-
02:30 PM	US	Personal Income	AUG	-2,50%	-	0,40%	-
02:30 PM	US	Personal Spending	AUG	0,80%	-	1,90%	-
04:00 PM	US	ISM Manufacturing	SEP	56,4	-	56,0	-
02-October							
01:30 AM	JN	Job-To-Applicant Ratio	AUG	1,05	-	1,08	-
01:30 AM	JN	Jobless Rate	AUG	3,00%	-	2,90%	-
11:00 AM	EC	CPI Core YoY	SEP P	0,40%	-	0,40%	-
11:00 AM	EC	CPI Estimate YoY	SEP	-0,20%	-	-0,20%	-
02:30 PM	US	Average Hourly Earnings YoY	SEP	4,8%	-	4,7%	-
02:30 PM	US	Change in Nonfarm Payrolls	SEP	850k	-	1371k	-
02:30 PM	US	Unemployment Rate	SEP	8,2%	-	8,4%	-
02:30 PM	US	Labor Force Participation Rate	SEP	62,0%	-	61,7%	-
04:00 PM	US	U. of Mich. Sentiment	SEP F	79,0	-	78,9	-
04:00 PM	US	Factory Orders Ex Trans	AUG	1,1%	-	2,1%	-
04:00 PM	US	Factory Orders	AUG	0,9%	-	6,4%	-

Source: Bloomberg 2020/09/30 07:13

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