

DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)
[JSE Performance](#) | [Economics](#) | [*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	Trump comments provide support for emerging markets
Commodities	Oil is poised for the biggest weekly gain since June
Equities	Global equities are edging back toward last month's all-time high as investors are increasingly betting that a Joe Biden victory in the election and gains by Democrats in Congress will support stocks

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
10/09	UK	GDP	--/8.2%/-7.6%	The economy is expected to grow by 4.6% on a monthly basis due to the reopening of some recreational activities and government stimulus in the hospitality sector

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R208-0,5 yrs	3,59	-1,45	1,35	-315,55	-305,95	↑
R186-6,2 yrs	7,23	-0,15	2,95	-101,25	-100,25	↑
R2030-9,3 yrs	9,52	-0,10	10,30	50,40	60,60	↑
R2048-27,4 yrs	11,72	-0,00	16,80	164,00	187,10	↑
US 10 yr	0,77	-1,73	8,39	-115,05	-81,58	↑
UK 10 yr	0,29	-1,40	6,00	-53,30	-12,70	↑
German 10 yr	-0,52	-3,00	-0,10	-33,80	7,10	↓
Japan 10 yr	0,03	-0,70	1,50	4,20	23,10	↑

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	-300,00	-300,00	→
SA prime rate	7,00	0,00	0,00	-300,00	-300,00	→
SA CPI (MTD = previous month)	3,10		-10,00	-90,00	-120,00	↓
SA 3m JIBAR	3,36	0,00	0,80	-344,20	-341,70	↓
SA 3m NCD	3,38	0,00	2,50	-345,00	-340,00	↑
SA 6m NCD	3,41	1,25	-1,25	-391,25	-383,75	↓
SA 12m NCD	3,59	1,25	0,00	-403,75	-402,50	→
US 3m LIBOR	0,23	-0,03	-0,44	-167,89	-178,25	↓
UK 3m LIBOR	0,06	0,91	0,26	-72,81	-69,74	↑
Japan 3m LIBOR	-0,10	0,03	0,50	-5,15	1,72	↑

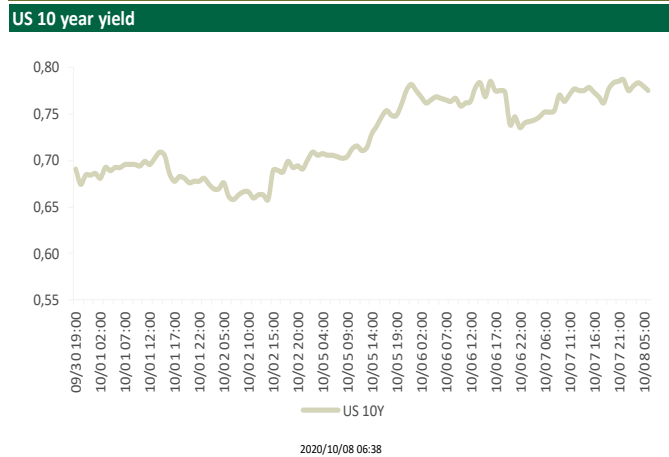
Source: Bloomberg & Nedbank CIB
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FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,28	0,00	1,50	-333,00	-338,50	↑
6X9 FRA	3,28	0,00	4,00	3,00	4,00	↓
9X12 FRA	3,34	0,00	-2,50	-315,00	-311,00	↓
18X21 FRA	3,89	0,00	0,00	-268,50	-266,50	→
SA 2yr Swap	3,54	0,25	-1,50	-304,50	-302,00	↓
SA 3yr Swap	3,99	-3,00	1,00	-268,00	-266,50	↑
SA 5yr Swap	5,04	-2,50	6,75	-191,00	-187,50	↑
SA 10yr Swap	7,15	-3,00	11,00	-53,00	-44,00	↑
SA 15yr Swap	8,04	-2,50	14,50	-2,50	10,50	↑

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,61	3,25	-12,50	-251,50	-258,00	↓
3v10y	-3,16	0,00	-10,00	-215,00	-222,50	↓
R2030-R208	5,94	1,35	8,95	365,95	366,55	↑
R2048-R2030	2,19	0,10	6,50	113,60	126,50	↑
5y-R2030	-4,48	-2,40	-3,55	-241,40	-248,10	↓
10y-R2030	-2,37	-2,90	0,70	-103,40	-104,60	↑
15y-R2030	-1,49	-2,40	4,20	-52,90	-50,10	↑
SA 5yr CDS spread - basis points	288,00	0,00	-30,00	121,50	88,50	↓

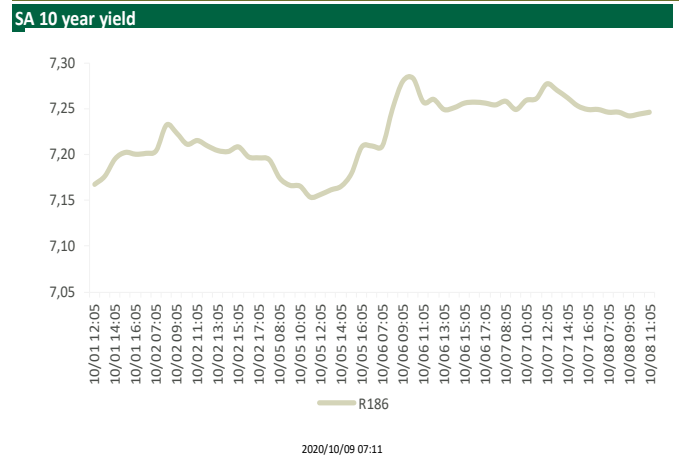
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +2711 535 4005

- On Thursday, the local session opened with the rand trading in the low 16.60s. In what proved to be another subdued trading session, the local unit confined to a trading range between 16.5550 and 16.6750 on the day, ending the local session trading marginally below the 16.6000 level. Activity in the overnight session has been limited, although the rand has encountered some support in the far-east session so far; it currently trades at 16.5400. The EURZAR is trading at 19.4705 and the GBPZAR at 21.4190.
- The international markets have continued within their recent limited trading ranges, with the EURUSD trading between 1.1733 and 1.1781 yesterday. This morning, it is currently trading at 1.1777. The GBPUSD is currently trading at 1.2955, having traded between 1.2894 and 1.2970 yesterday. Price action in this currency continues to be driven by the ongoing Brexit scenario. Yesterday, gold held steady around the 1,888.50 level; since the time of the close, it has rallied to currently trade at 1991.50.
- Data releases scheduled for today: there are no local releases; from Europe, we have the French industrial and manufacturing production release; from the UK, we have the GDP and industrial and manufacturing production and trade release; and from the US, we have wholesale inventories.
- President Trump provided the catalyst for market activity again, as he affirmed his commitment to a stimulus package, which has provided support for emerging markets. The rand is currently trading towards the 16.5000 level this morning. Although the rand has traded resiliently over the course of the week, the gains have, thus far, been relatively limited.
- Possible trading range for the rand today: 16.3000 to 16.8000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1.30	0.12	0.26	-2.29	6.12	▲	USD weakness
EURUSD	1.18	0.14	0.47	5.02	7.34	▲	USD weakness
USDJPY	105.86	-0.16	0.36	2.60	-1.53	▲	USD strength
USDAUD	1.39	-0.16	-0.25	-2.28	-6.36	▼	USD weakness

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	16.53	-0.38	-1.33	15.30	8.20	▼	ZAR strength
GBPZAR	21.41	-0.27	-1.15	13.28	13.49	▼	ZAR strength
EURZAR	19.46	-0.25	-0.83	19.34	14.48	▼	ZAR strength
AUDZAR	11.87	-0.22	-1.09	17.09	14.03	▼	ZAR strength
ZARJPY	6.41	0.22	1.60	-21.05	-10.59	▲	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARIMWK (Malawian kwacha)	45.53	0.58	1.61	-15.73	-5.97	▲	ZAR strength
ZARBWP (Botswana pula)	0.70	0.37	0.68	-8.87	-4.97	▲	ZAR strength
ZARKES (Kenyan shilling)	6.56	0.38	1.01	-10.19	-3.83	▲	ZAR strength
ZARMUR (Mauritian rupee)	2.41	0.38	1.09	-7.96	1.70	▲	ZAR strength
ZARNGN (Nigerian naira)	23.22	0.37	2.00	-12.19	-2.33	▲	ZAR strength
ZARGHS (Ghanian cedi)	0.35	0.37	1.65	-15.87	-2.76	▲	ZAR strength
ZARZMW (Zambian kwacha)	1.22	0.37	1.70	17.64	28.73	▲	ZAR strength
ZARMZN (Mozambican metical)	4.39	0.38	1.70	-0.28	7.01	▲	ZAR strength

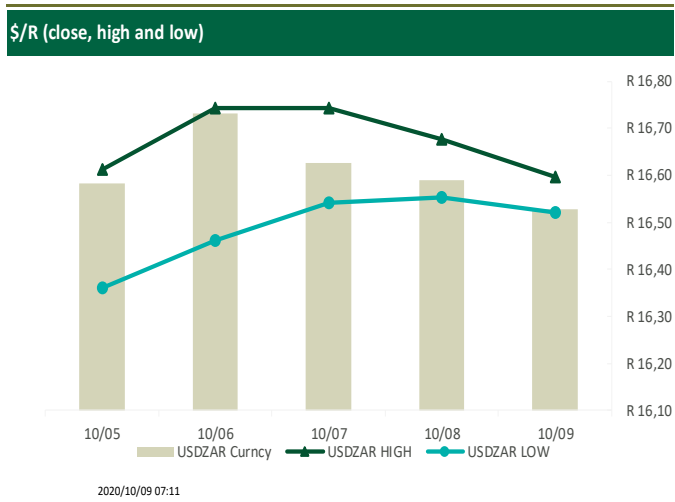
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5.60	-0.19	-0.15	28.04	26.88	▼	USD weakness
USDTRY (Turkish Lira)	7.94	-0.12	2.77	25.01	26.03	▲	USD strength
USDMXN (Mexican Peso)	21.34	-0.29	-3.65	11.29	8.28	▼	USD weakness
USDINR (Indian Rupee)	73.07	-0.24	-0.95	2.31	2.73	▼	USD weakness
USD RUB (Russian Ruble)	77.35	-0.88	-0.36	19.86	15.72	▼	USD weakness

Source: Bloomberg & Nedbank CIB

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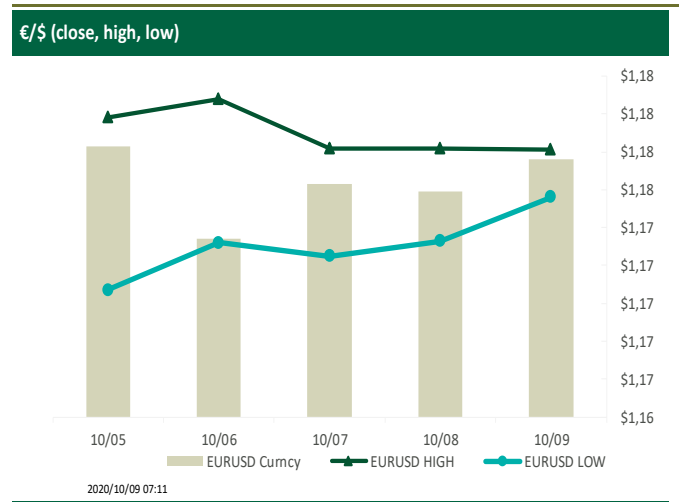
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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- Oil is poised for the biggest weekly gain since June with Hurricane Delta forcing operators to shut-in almost 92% of crude output in the Gulf of Mexico as the storm heads toward the U.S. coast. Futures edged lower but are still up almost 11% this week.
- Gold rose for a third day after the White House signalled it is leaning toward a large-scale stimulus bill and Fed officials kept up pressure for renewed fiscal support. Spot gold +0.4% to \$1,902.01/oz; prices little changed this week.
- Spot silver +1% to head for a second weekly gain. Platinum +0.5% and palladium +0.4%. Zinc led base metals higher to extend gains for a sixth session as optimism resurfaced for a stimulus package and fresh data signalled China's continued economic recovery. LME zinc +2.9% to \$2,432.50/ton. LME nickel +2.3% to \$14,995, copper +0.9% to \$6,739.50. Iron ore futures gained as China's financial markets returned after a week-long holiday, with investors weighing several upcoming supply data releases. Iron ore +0.9% to 816 yuan/ton on DCE.

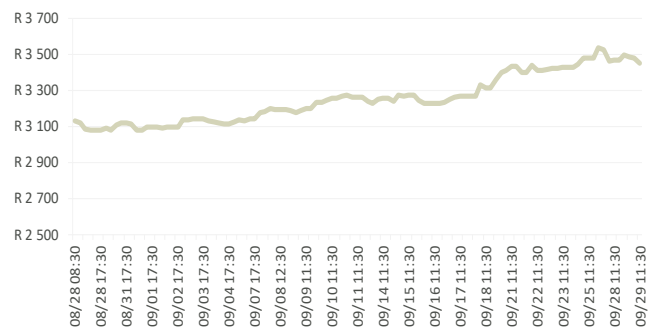
Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	43,25	-0,21	5,62	-34,47	-25,84	↑
WTI crude (\$)	41,14	-0,12	2,29	-32,62	-21,77	↑
Gold spot (\$)	1 909,73	0,84	1,27	25,87	26,84	↑
Platinum spot (\$)	874,32	0,82	-2,11	-9,55	-2,02	↓
SA white maize spot (R)	3 488,00	0,40	4,06	34,15	19,04	↑

Source: Bloomberg & Nedbank CIB

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SA White Maize

SA White maize (ZAR/MT) - 30 day chart

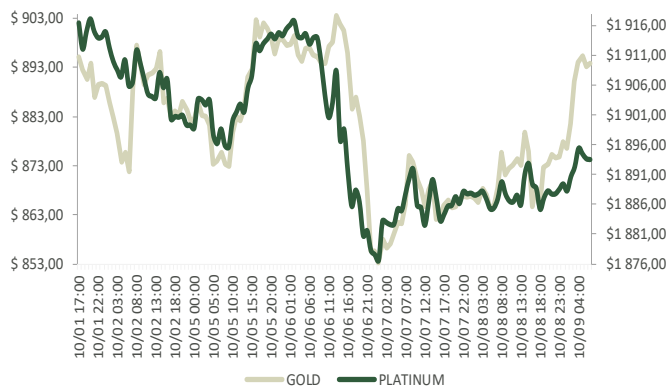


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold

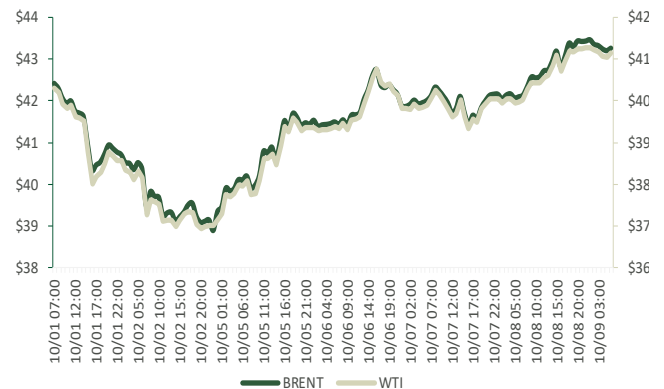


2020/10/09 07:11

Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2020/10/09 07:11

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- Top40 -0.56%; risk-on sentiment persists fuelled by M&A activity in the US; IBM jumped after announcing it would spin off its infrastructure unit. NPN -2.56%/PRX -2.33%; volatility in the range of 1.96-2.01 was immense, owing to lower volumes. Plat index +1.70%; saw some rotation trade in the sector; NHM on the chopping block to buy IMP & SSW. Healthcare +5%; gen sent +ve as nrs showed defensive qualities; worst behind in terms of COVID-19. Worth noting: US Initial Jobless Claims came in above cons est of 840k vs 820k; German trade balance at 12.8bn vs 16bn surplus. Turnover picked up to R19.5bn; 7m NTC at 1,275, 336k MRP at 13,320, 130k PRX at 15,075 and 300k SOL at 12,430.

UK/Europe

- European equities advanced to a three-week high on Thursday on investor optimism that US stimulus talks are continuing. The Stoxx Europe 600 Index gained 0.8% by the close in London. Energy stocks led the advance as oil surged after Hurricane Delta forced operators to shut 80% of production in the Gulf of Mexico. Rolls-Royce Holdings Plc rallied 25% following its recent share price slump. Among individual movers, ISS A/S jumped 9.4% after the Danish cleaning and services giant said on Wednesday that Chairman Charles Allen won't be seeking re-election at the next annual general meeting in April.

USA

- US stocks rose to almost five-week highs as traders speculated that lawmakers will eventually provide more stimulus and corporate deal activity increased. Treasury bond yields dropped and the USD weakened. The S&P 500 finished up 0.8% after conflicting comments from President Donald Trump and House Speaker Nancy Pelosi whipsawed equity markets earlier in the day. Energy, utilities and financials were the biggest gainers in the benchmark index, with crude oil rallying as Hurricane Delta approached the already battered Louisiana coast. Eaton Vance Corp. leaped after the investment firm agreed to be taken over by Morgan Stanley. IBM surged after saying it will spin off its infrastructure unit. Regeneron Pharmaceuticals Inc. rose after President Trump said its antibody cocktail was the 'key' to his quick recovery. The president said he would authorise its emergency use. Bulls are now back in control of a market that is increasingly betting that a Joe Biden presidential victory and gains by Democrats in Congress will be good for equities. The scenario seems to be somewhat quelling volatility even as risks from a split in the government to a resurgence of coronavirus cases threaten the economic rebound.

Asia

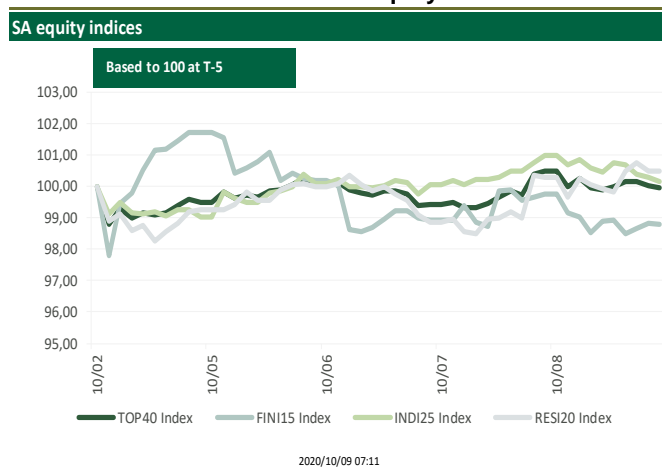
- S&P 500 contracts were about 0.6% higher following news that Treasury Secretary Steven Mnuchin told Nancy Pelosi that President Donald Trump wants an agreement on a comprehensive aid package. Shares in Japan and Australia dipped, while rising in Hong Kong. Chinese equities advanced as markets reopened after a week-long holiday. The offshore yuan climbed following a stronger-than-anticipated daily currency fixing.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Dow Jones	28 425,51	0,43	2,32	-0,40	7,89	22,34	↑
Nasdaq	11 420,98	0,50	2,27	27,29	44,50	35,23	↑
S&P 500	3 446,83	0,80	2,49	6,69	18,07	28,88	↑
DJ Eurostoxx 50	3 256,76	0,69	1,95	-13,07	-5,96	25,12	↑
DAX	13 042,21	0,88	2,21	-1,56	7,84	25,22	↑
CAC	4 911,94	0,61	2,26	-17,83	-10,68	26,46	↑
FTSE	5 978,03	0,53	1,91	-20,74	-16,58	12,00	↑
ASX200	6 121,90	0,33	5,26	-8,41	-6,49	13,38	↑
Nikkei 225	23 590,76	-0,24	1,75	-0,28	9,95	20,93	↑
MSCI World	2 427,36	0,75	2,54	2,92	13,55	25,19	↑
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Hang Seng	24 216,26	0,09	3,23	-14,10	-5,71	9,07	↑
Shanghai	3 278,83	1,89	1,89	7,50	12,86	23,72	↑
Brazil Bovespa	97 919,70	2,51	3,51	-15,33	-3,29	27,07	↑
India - NSE	40 310,46	0,32	5,89	-2,29	5,59	14,38	↑
Russia Micex	2 846,39	0,13	-2,04	-6,55	4,92	28,21	↓
MSCI Emerging	1 117,44	0,86	3,28	0,25	12,53	15,38	↑
SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
JSE All Share	54 554,85	-0,36	0,53	-4,43	0,40	8,24	↑
Top 40	50 131,37	-0,56	0,18	-1,35	3,77	8,75	↑
Resi 10	53 288,20	0,19	-0,18	8,18	21,78	20,01	↓
Indi 25	73 887,43	-0,82	0,96	6,61	8,38	8,82	↑
Finl 15	10 034,76	-0,97	-0,37	-35,98	-34,44	-4,30	↓

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
13 October 2020		
AVI	AVI Ltd	dividend @ 250cps
IPF	Investec Property Fund Ltd	dividend @ 39.054020cps
TRL	Trellidor Holdings Ltd	dividend @ 8cps
VKE	Vukile Property Fund Ltd	dividend @ 48.186720cps

Source: JSE

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
ABG : Absa Group Ltd	89,25	-1,53	-0,08	-40,22	-40,98	-7,74	↓
AGL : Anglo American Plc	406,55	-0,20	-0,19	1,93	18,77	23,76	↓
AMS : Anglo American Platinum Ltd	1 190,10	1,65	2,33	-6,96	12,02	143,03	↑
ANG : Anglogold Ashanti Ltd	435,68	2,69	0,60	37,66	34,27	74,14	↑
APN : Aspen Pharmacare Holdings Lt	116,98	0,05	-1,93	-1,88	23,09	-11,57	↓
BHP : Bhp Group Plc	355,43	-0,83	-1,00	7,78	14,91	8,56	↓
BID : Bid Corp Ltd	265,52	3,95	2,81	-19,59	-21,21	24,61	↑
BTI : British American Tobacco Plc	586,39	-0,41	-0,87	-1,84	12,13	27,29	↓
BVT : Bidvest Group Ltd	140,43	2,41	1,68	-31,42	-27,29	-1,01	↑
CFR : Financiere Richemont-Dep Rec	111,99	-0,50	-0,29	2,25	5,66	16,96	↓
CLS : Clicks Group Ltd	228,86	2,81	2,94	-10,81	-6,47	34,02	↑
CPI : Capitec Bank Holdings Ltd	1 061,76	-3,48	2,35	-26,58	-20,53	29,35	↑
DSY : Discovery Ltd	130,89	-0,15	2,32	8,51	12,05	-24,51	↑
EXX : Exxaro Resources Ltd	127,84	2,17	2,70	-2,52	6,51	-4,88	↑
FSR : Firststrand Ltd	39,68	-1,90	-3,76	-36,82	-36,80	-4,21	↓
GFI : Gold Fields Ltd	202,10	1,77	-0,58	110,81	135,38	94,30	↓
GRT : Growthpoint Properties Ltd	11,96	1,44	-2,37	-45,91	-46,44	-5,11	↓
HAR : Harmony Gold Mining Co Ltd	90,37	2,54	1,38	76,50	85,37	103,17	↑
IMP : Impala Platinum Holdings Ltd	152,21	3,19	4,63	6,05	43,96	291,28	↑
INL : Investec Ltd	33,59	-2,52	6,47	-43,01	-35,85	5,01	↑
INP : Investec Plc	33,34	-2,63	7,48	-49,28	-43,00	2,89	↑
MCG : Multichoice Group Ltd	116,44	-0,46	20,20	-0,05	-1,53		↑
MNP : Mondi Plc	351,37	-2,69	-1,16	7,69	22,59	7,31	↓
MRP : Mr Price Group Ltd	131,26	-1,26	-0,57	-28,08	-15,15	-25,86	↓
MTN : Mtn Group Ltd	54,62	1,85	-2,71	-33,79	-42,18	-7,31	↓
NED : Nedbank Group Ltd	102,78	-2,62	1,99	-52,04	-53,75	-21,99	↑
NHM : Northam Platinum Ltd	167,15	-0,53	-1,82	35,21	74,50	185,76	↓
NPN : Naspers Ltd-N Shs	2 987,43	-2,56	0,93	30,41	33,34	19,65	↑
NRP : Nepi Rockcastle Plc	64,66	1,44	-6,29	-45,54	-48,68	9,58	↓
OMU : Old Mutual Ltd	10,27	1,18	-0,87	-47,76	-48,11	-12,23	↓
PRX : Prosus Nv	1 509,51	-2,33	-2,10	43,22	40,61		↓
REM : Remgro Ltd	93,04	0,82	-1,04	-34,73	-21,10	0,13	↓
RNI : Reinet Investments Sca	285,00	0,00	-1,89	2,70	6,13	27,03	↓
SBK : Standard Bank Group Ltd	107,99	-0,94	-0,05	-35,84	-36,87	-5,87	↓
SHP : Shoprite Holdings Ltd	138,39	3,08	1,27	9,90	11,17	-33,78	↑
SLM : Sanlam Ltd	52,76	-0,25	1,48	-33,30	-29,47	-0,88	↑
SOL : Sasol Ltd	127,27	2,68	-1,78	-58,06	-52,19	-28,59	↓
SPP : Spar Group Limited/The	190,01	1,66	0,19	-3,80	-0,41	-4,81	↑
SSW : Sibanye Stillwater Ltd	47,15	1,77	1,79	31,37	87,25	258,18	↑
VOD : Vodacom Group Ltd	123,40	0,90	0,11	7,03	3,96	-12,65	↑
WHL : Woolworths Holdings Ltd	37,01	-0,38	4,99	-23,85	-31,54	-11,78	↑

Source: Bloomberg & Nedbank CIB

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Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
08-October							
01:50 AM	JN	Trade Balance BoP Basis	AUG	-	JPY 413b	JPY 137b	-
01:50 AM	JN	BoP Current Account Adjusted	AUG	-	JPY 1648b	JPY 964b	-
08:00 AM	GE	Current Account Balance	AUG	-	EUR 16,5b	EUR 20,0b	EUR 21,0b
08:00 AM	GE	Imports SA MoM	AUG	-	5,80%	1,10%	-
08:00 AM	GE	Exports SA MoM	AUG	-	2,40%	4,70%	-
08:00 AM	GE	Trade Balance	AUG	-	EUR 12,8b	EUR 19,2b	-
02:30 PM	US	Continuing Claims	NOV 23	11400k	10976k	11767k	-
02:30 PM	US	Initial Jobless Claims	NOV 30	820k	840k	837k	-
09-October							
01:30 AM	JN	Overall Household Spending YoY	AUG	-6,70%	-6,90%	-7,60%	-
03:45 AM	CH	Caixin China PMI Services	SEP	54,3	54,8	54,0	-
08:00 AM	UK	Industrial Production YoY	AUG	-4,70%	-	-7,80%	-
08:00 AM	UK	Manufacturing Production YoY	AUG	-5,90%	-	-9,40%	-
08:00 AM	UK	Trade Balance	AUG	GBP 0m	-	GBP 1074m	-
04:00 PM	US	Wholesale Inventories MoM	AUG F	0,50%	-	0,50%	-
04:00 PM	US	Wholesale Trade Sales MoM	AUG	-	-	4,60%	-
12-October							
01:50 AM	JN	PPI YoY	SEP	-0,50%	-	-0,50%	-
01:50 AM	JN	Machine Orders YoY	AUG	-15,60%	-	-16,20%	-
01:00 PM	SA	Manufacturing Prod NSA YoY	AUG	-	-	-10,60%	-
13-October							
12:00 AM	CH	Imports YoY CNY	SEP	0,20%	-	-0,50%	-
12:00 AM	CH	Exports YoY CNY	SEP	9,00%	-	11,60%	-
12:00 AM	CH	Imports YoY	SEP	0,20%	-	-2,10%	-
12:00 AM	CH	Exports YoY	SEP	10,1%	-	9,5%	-
12:00 AM	CH	Trade Balance CNY	SEP	CNY 419,5b	-	CNY 416,6b	-
12:00 AM	CH	Trade Balance	SEP	USD 59,2b	-	USD 58,9b	-
01:50 AM	JN	Money Stock M3 YoY	SEP	7,40%	-	7,10%	-
08:00 AM	GE	CPI YoY	MAY F	-0,20%	-	-0,20%	-
08:00 AM	UK	ILO Unemployment Rate 3Mths	AUG	4,30%	-	4,10%	-
11:00 AM	EC	ZEW Survey Expectations	OCT	-	-	73,9	-
11:00 AM	GE	ZEW Survey Expectations	OCT	74,8	-	77,4	-
11:00 AM	GE	ZEW Survey Current Situation	OCT	-63,0	-	-66,2	-
11:30 AM	SA	Gold Production YoY	AUG	-	-	-10,19%	-
11:30 AM	SA	Platinum Production YoY	AUG	-	-	4,57%	-
11:30 AM	SA	Mining Production YoY	AUG	-	-	-9,06%	-
02:30 PM	US	Real Avg Weekly Earnings YoY	SEP	-	-	3,80%	-
02:30 PM	US	Real Avg Hourly Earning YoY	SEP	-	-	3,20%	-
02:30 PM	US	CPI YoY	SEP	1,40%	-	1,30%	-

Source: Bloomberg

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