

# DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)  
[JSE Performance](#) | [Economics](#) | [\\*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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## Key Daily Drivers

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### SNIPPETS

Currencies	Market focus now shifting to SARB MPC
Commodities	Oil rose for a fourth day; Base metals broadly inch higher
Equities	Global markets paused the big rotation out of lockdown winners into value as coronavirus fears resurfaced

## Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
12/11	US	CPI	--/1.3%/1.4%	Expected to increase by 1.3% y/y at the back of lower gasoline retail prices
12/11	UK	GDP	--/15.7%/-19.8%	Economy is expected to grow by 15.7% in Q3
12/11	EZ	Industrial production	--/0.7%/0.7%	Industrial production expected to increase by 0.7% driven by a rebound in Germany
12/11	SA	Unemployment	--/31%/23.3%	Unemployment expected to rise to 31% in Q3
13/11	US	PPI	--/0.2%/0.4%	Deceleration expected in October due to depressed service prices

Source: Nedbank

**Contact For Queries**  
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## Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R208-0,4 yrs	3,48	-1,55	0,15	-326,55	-325,15	↑
R186-6,1 yrs	6,93	-0,00	-13,80	-131,10	-153,60	↓
R2030-9,2 yrs	8,83	-0,00	-46,80	-18,60	-33,10	↓
R2048-27,3 yrs	10,96	0,15	-74,75	87,95	85,05	↓
US 10 yr	0,93	-4,45	5,87	-98,60	-100,23	↑
UK 10 yr	0,41	1,20	15,10	-40,90	-39,80	↑
German 10 yr	-0,51	-2,20	12,00	-32,20	-26,20	↑
Japan 10 yr	0,03	-1,00	-1,10	4,20	5,10	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	-300,00	-300,00	→
SA prime rate	7,00	0,00	0,00	-300,00	-300,00	→
SA CPI (MTD - previous month)	3,00		-10,00	-100,00	-110,00	↓
SA 3m JIBAR	3,33	0,00	0,00	-346,70	-346,70	→
SA 3m NCD	3,35	0,00	2,50	-347,50	-345,00	↑
SA 6m NCD	3,40	2,50	2,50	-392,50	-385,00	↑
SA 12m NCD	3,53	5,00	2,50	-410,00	-422,50	↑
US 3m LIBOR	0,21	0,86	-0,21	-169,48	-168,70	↓
UK 3m LIBOR	0,04	0,18	0,01	-74,70	-74,53	↑
Japan 3m LIBOR	-0,10	0,03	0,07	-5,47	0,58	↑

Source: Bloomberg & Nedbank CIB  
Time: 2020/11/12 07:57

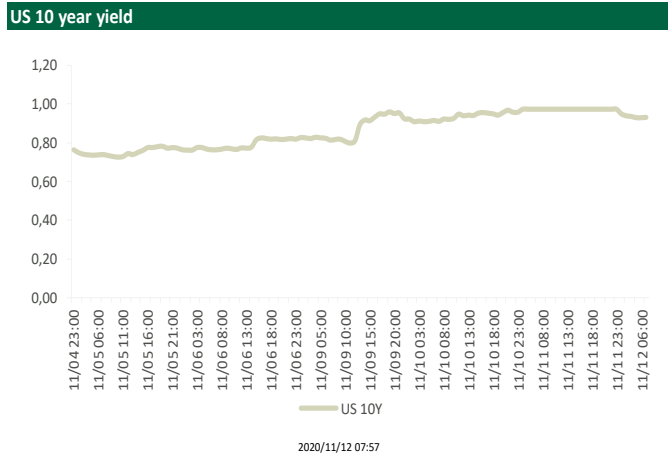
FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,21	0,00	6,50	-340,00	-348,75	↑
6X9 FRA	3,26	0,00	4,00	3,00	4,00	↑
9X12 FRA	3,37	0,00	17,75	-312,50	-332,75	↑
18X21 FRA	3,80	0,00	16,00	-278,00	-305,50	↑
SA 2yr Swap	3,51	-1,00	12,00	-308,00	-327,00	↑
SA 3yr Swap	3,93	8,75	10,50	-274,00	-298,50	↓
SA 5yr Swap	4,87	-2,50	-1,50	-208,50	-231,50	↓
SA 10yr Swap	6,78	1,50	-27,50	-90,50	-109,50	↓
SA 15yr Swap	7,66	-2,00	-29,50	-40,00	-56,50	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,27	-2,50	39,50	-217,50	-217,50	↑
3v10y	-2,85	7,25	38,00	-183,50	-189,00	↑
R2030-R208	5,36	1,55	-46,95	307,95	292,05	↓
R2048-R2030	2,12	0,15	-27,95	106,55	118,15	↓
5y-R2030	-3,97	-2,50	45,30	-189,90	-198,40	↑
10y-R2030	-2,06	1,50	19,30	-71,90	-76,40	↑
15y-R2030	-1,17	-2,00	17,30	-21,40	-23,40	↑
SA 5yr CDS spread - basis points	216,50	0,00	-64,50	50,00	36,50	↓

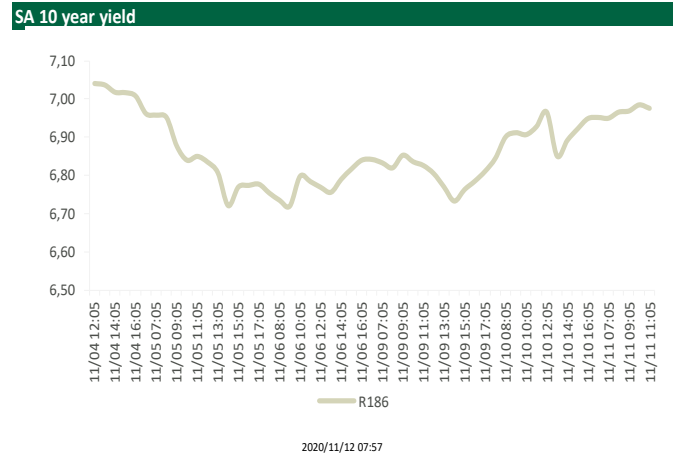
Source: Bloomberg & Nedbank CIB  
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### US 10 Year Yield



Source: Bloomberg, Nedbank

### SA 10 Year Yield



Source: Bloomberg, Nedbank

## Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +2711 535 4005

- The local session opened with the rand trading in the low 15.60s. In another subdued trading session, the rand again found a base towards the 15.50 level, reaching a best level of 15.5375 on the day; thereafter, it traded steadily weaker to trade to a high of 15.7250 and ended the day at 15.7025. In the overnight sessions, trading activity was limited and the local unit drifted back to the current levels around 15.6450. The EURZAR is trading at 18.4150 and the GBPZAR is currently trading at 20.6640.
- The international markets continued trading within limited trading ranges, with the EURUSD trading between 1.1748 and 1.1833, trading at the lower end of the range at the close. This morning, it currently trades at 1.1770. The GBPUSD is trading at 1.3205, having traded to a high of 1.3322 yesterday. Gold is currently trading at 1,871.85, steadily weaker from yesterday's opening levels of around 1,882.50.
- Data releases scheduled for today: locally, we have mining production data releases; from Europe, we have German CPI and industrial production for the Eurozone; from the UK, we have GDP, industrial and manufacturing production, trade and GDP releases; and from the US, we have jobless claims, CPI and the monthly budget.
- The rand has continued to consolidate, albeit in a limited liquidity environment, with only sporadic flows of any significance. The announcement that the borders would be opening for tourism to all countries has provided some hope of a return towards normality, this as the world struggles with the second wave of infections.
- Possible trading range for the rand today: 15.4500 to 15.8500

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1,32	-0,11	2,01	-0,38	2,82	↑	USD weakness
EURUSD	1,18	-0,05	1,06	4,98	6,92	↑	USD weakness
USDJPY	105,24	-0,18	0,55	3,20	-3,58	↑	USD strength
USDAUD	1,38	0,14	-3,33	-3,49	-5,91	↓	USD weakness

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	15,64	0,04	-3,85	10,49	4,47	↓	ZAR strength
GBPZAR	20,66	-0,09	-1,87	10,14	7,08	↓	ZAR strength
EURZAR	18,41	-0,01	-2,77	14,74	10,66	↓	ZAR strength
AUDZAR	11,37	-0,09	-0,39	13,49	10,11	↓	ZAR strength
ZARJPY	6,73	-0,23	4,34	-15,24	-8,43	↑	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMKW (Malawian kwacha)	48,67	-0,04	6,41	-8,25	-0,70	↑	ZAR strength
ZARBWP (Botswana pula)	0,72	-0,04	2,05	-5,61	-2,27	↑	ZAR strength
ZARKE (Kenyan shilling)	6,97	0,00	3,85	-3,80	1,24	↑	ZAR strength
ZARMUR (Mauritan ruppee)	2,57	0,07	3,85	-1,21	5,02	↑	ZAR strength
ZARNGN (Nigerian naira)	24,54	-0,04	3,32	-6,14	1,53	↑	ZAR strength
ZARGHS (Ghanian cedi)	0,37	0,05	3,91	-9,08	1,07	↑	ZAR strength
ZARZMW (Zambian kwacha)	1,34	-0,04	5,84	24,99	30,72	↑	ZAR strength
ZARMZN (Mozambican metical)	4,70	-0,05	4,02	6,26	10,23	↑	ZAR strength

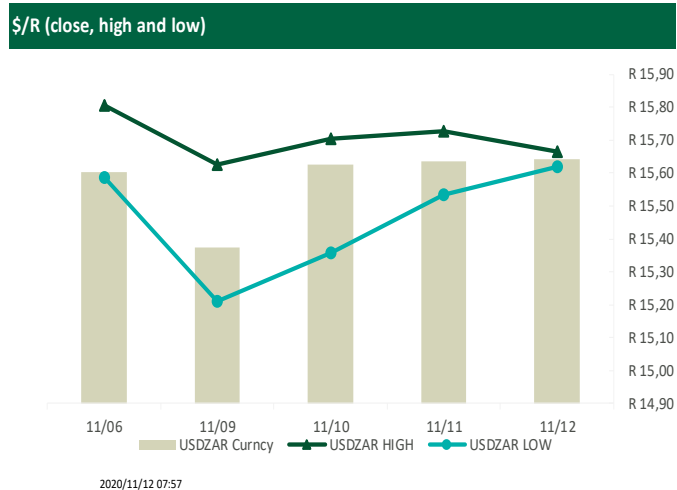
  

Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5,40	-0,24	-6,39	25,36	23,19	↓	USD weakness
USDTRY (Turkish Lira)	7,84	0,44	-6,49	24,06	26,28	↓	USD weakness
USDMXN (Mexican Peso)	20,54	0,20	-3,11	7,85	5,95	↓	USD weakness
USDINR (Indian Rupee)	74,44	0,09	0,45	4,12	4,00	↑	USD strength
USDRUB (Russian Ruble)	77,12	0,72	-3,13	19,62	17,16	↓	USD weakness

Source: Bloomberg & Nedbank CIB  
Time: 2020/11/12 07:57

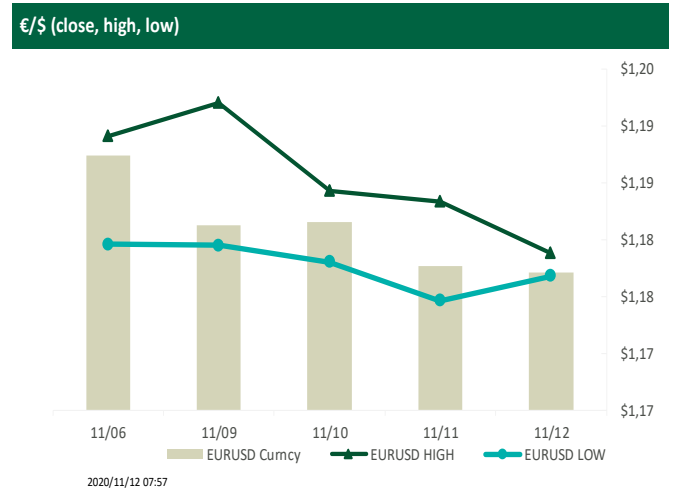
\*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

### USD/ZAR



Source: Bloomberg, Nedbank

### EUR/USD



Source: Bloomberg, Nedbank

# Commodities

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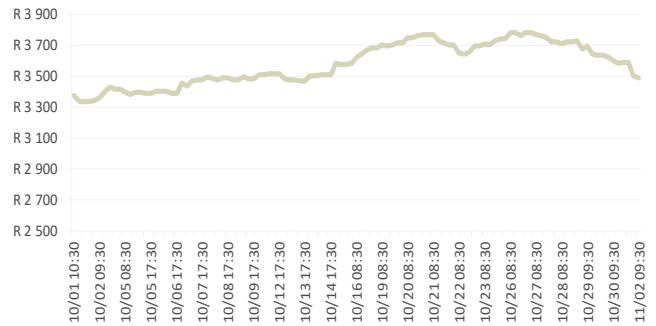
- Oil rose for a fourth day following a report OPEC and its allies are close to agreeing on a delay to next year's planned oil-output increase.
- Base metals broadly inch higher in early Asian trade after taking a hit overnight on resurgent Covid-19 infections in the U.S.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	43,74	-0,14	16,76	-33,73	-29,52	↑
WTI crude (\$)	41,43	-0,05	15,76	-32,15	-27,06	↑
Gold spot (\$)	1 869,91	0,22	-0,47	23,24	28,40	↓
Platinum spot (\$)	870,66	0,23	2,74	-9,92	0,16	↑
SA white maize spot (R)	3 492,00	2,95	-2,62	34,31	33,38	↓

Source: Bloomberg & Nedbank CIB  
Time: 2020/11/12 07:57

## SA White Maize

SA White maize (ZAR/MT) - 30 day chart

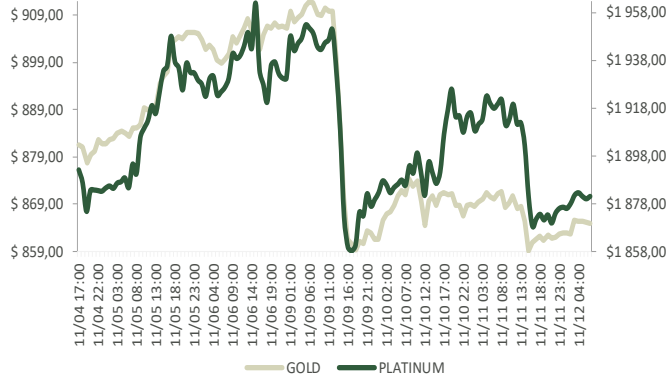


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Source: Bloomberg, Nedbank

## Platinum vs. Gold

Platinum vs. Gold

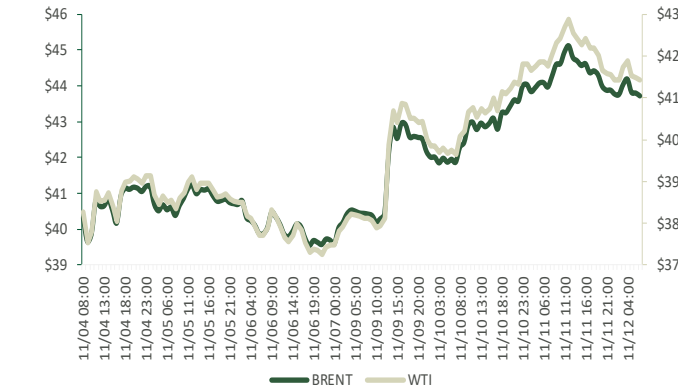


2020/11/12 07:57

Source: Bloomberg, Nedbank

## Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2020/11/12 07:57

Source: Bloomberg, Nedbank

## Equities

Cash equities | +2711 535 4030/31

### South Africa

- Top40 +0.26%; SA Inc. continues to rally...mining and tech were the funding trade; NPN -4.74%, dragging index down by 516 points on increased Chinese regulation of the mega tech platforms. Banks +6.70%; now up c.22% in five days with NED +39.04% in the same period – O/P peers’ domestic exposure helping and a renewed interest in REITs. GenRet +2.42%; we continue to see locals putting cash to work; MRP up c.27% in five days, one of our preferred names. SAPY +3.15%; UW players scramble to move to at least EW as FOMO takes grip of local players; saw decent two- way VKE. Worth noting: Growthpoint announces its intention to conduct a cash placing of ordinary shares to qualifying institutional investors to raise approximately R4bn of gross subscription proceeds, which represents approximately 10% of the company’s existing issued ordinary share capital. Turnover at R35.6bn, so a very decent volume day; banks dominating the day’s flows as locals continue to pile into domestic names.

### UK/Europe

- European equities rose for a third day, although a recent rally across value stocks lost steam as investors bought back into more defensive areas of the market. The Stoxx 600 Index advanced 1.1% by the close in London, jumping to its highest level since February. Real estate, utilities and healthcare paced the gains, while banking and construction stocks lagged, marking a reversal of the rotation into value shares. European stocks have been on a tear since Monday as positive news around the development of a coronavirus vaccine spurred a rotation into the struggling parts of the market that had been weighed down by the lockdowns and economic woes. The benchmark index also extended gains today after the European Central Bank’s President Christine Lagarde said policymakers will focus on emergency bond purchases and long-term loans for their next wave of stimulus.

### USA

- Stocks climbed as giant tech companies rallied in a shift back to the safety trade that has powered this year’s gains amid speculation the economic recovery will be slow with a virus resurgence. The S&P 500 rose to the highest since 2 September, while the Nasdaq 100 jumped more than 2%. Heavyweights Apple Inc. and Amazon.com Inc. surged alongside some stay-at-home shares such as Zoom Video Communications Inc. that were hit hard by this week’s selloff. The Dow Jones Industrial Average underperformed, and banks slumped. The Russell 2000 Index of smaller stocks halted a two-day rally driven by expectations that a return to normal would be on the horizon after positive vaccine developments. Treasury futures were little changed, with the cash market closed for a US holiday. The USD advanced. Elsewhere, talks between OPEC and its allies are zeroing in on a delay to next year’s planned oil-output increase of three to six months, according to several delegates. Saudi Arabia and Russia, leaders of the 23-nation coalition, have already indicated publicly that they are thinking twice about easing production cuts in January as the resurgent pandemic hits fuel demand.

### Asia

- The global stock rally showed signs of stalling on Thursday as investors assess a deteriorating coronavirus situation in many large economies around the world and indicators of overheated equity markets. Shares were mixed in Asia after a surge of about UD6tn in the value of global equities so far in November. Chinese technology shares rallied following the USD290bn wipe-out over plans for tougher regulations. US and European equity futures slipped. The kiwi advanced after the central bank’s assistant governor indicated New Zealand was less likely to see a negative interest rate next year.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Dow Jones	29 397,63	-0,08	10,93	3,01	6,16	22,34	↑
Nasdaq	11 786,43	2,01	8,02	31,36	38,89	35,23	↑
S&P 500	3 572,66	0,77	9,26	10,58	15,55	28,88	↑
DJ Eurostoxx 50	3 467,30	0,72	17,21	-7,42	-6,60	25,12	↑
DAX	13 216,18	0,40	14,36	-0,25	-0,51	25,22	↑
CAC	5 445,21	0,48	18,52	-8,91	-8,02	26,46	↑
FTSE	6 382,10	1,35	14,43	-15,38	-13,35	12,00	↑
ASX200	6 418,20	-0,49	8,28	-3,98	-4,96	13,38	↑
Nikkei 225	25 479,44	0,51	10,89	7,71	8,33	20,93	↑
MSCI World	2 528,25	0,84	10,26	7,20	11,38	25,19	↑

Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
Hang Seng	26 167,88	-0,23	8,55	-7,17	-3,32	9,07	↑
Shanghai	3 336,98	-0,16	3,49	9,40	14,48	23,72	↑
Brazil Bovespa	104 808,80	-0,25	11,56	-9,37	-1,82	27,07	↑
India - NSE	43 332,27	-0,60	9,39	5,04	7,40	14,38	↑
Russia Micex	3 015,03	0,55	12,06	-1,01	2,16	28,21	↑
MSCI Emerging	1 178,86	-0,09	6,83	5,76	11,65	15,38	↑

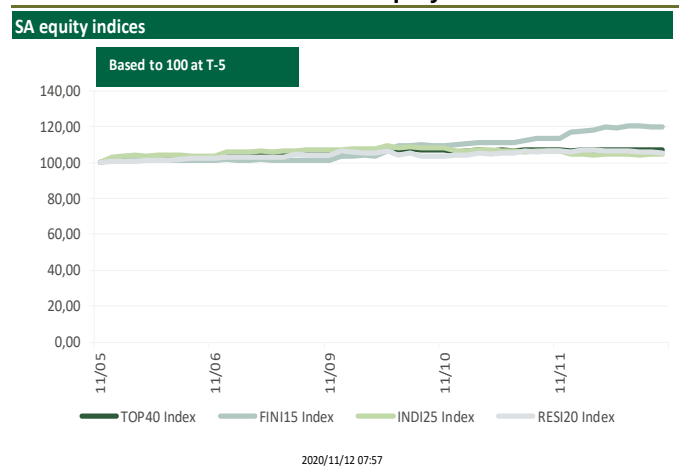
  

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
JSE All Share	57 607,30	-0,11	11,46	0,92	2,14	8,24	↑
Top 40	52 784,39	-0,26	11,19	3,87	5,13	8,75	↑
Resi 10	52 323,05	-0,75	10,58	6,22	12,96	20,01	↑
Indi 25	78 985,08	-1,53	7,55	13,97	14,32	8,82	↑
Fini 15	11 998,73	5,46	26,84	-23,46	-26,78	-4,30	↑

Source: Bloomberg & Nedbank CIB

Time 2020/11/12 07:57

### Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

## Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
17 November 2020		
AHL	AH-Vest Limited	dividend @ 0.79640cps
EXP	Exemplar REITail Ltd	dividend @ 35.964890cps
LNF	London Fin Inv Group Plc	dividend @ 12.618480cps
MIX	Mix Telematics Ltd	dividend @ 4cps
SEA	Spear REIT Limited	dividend @ 29.344650cps
VVO	Vivo Energy Plc	dividend @ 43.3960cps

Source: JSE

## JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2019 Performance	MTD trend
ABG : Absa Group Ltd	106,69	5,34	22,73	-28,54	-34,12	-7,74	↑
AGL : Anglo American Plc	437,15	2,15	16,31	9,61	12,96	23,76	↑
AMS : Anglo American Platinum Ltd	1 139,11	-0,64	6,92	-10,95	-1,60	143,03	↑
ANG : Anglogold Ashanti Ltd	365,69	-4,98	-0,85	15,54	29,25	74,14	↓
APN : Aspen Pharmacare Holdings Lt	131,18	1,66	24,28	10,03	8,41	-11,57	↑
BHP : Bhp Group Plc	345,25	0,33	10,56	4,69	6,31	8,56	↑
BID : Bid Corp Ltd	279,56	0,65	25,53	-15,34	-18,07	24,61	↑
BTI : British American Tobacco Plc	567,79	2,74	10,88	-4,95	1,99	27,29	↑
BVT : Bidvest Group Ltd	171,15	7,18	28,43	-16,42	-20,90	-1,01	↑
CFR : Financiere Richemont-Dep Rec	130,33	1,04	28,73	18,99	20,15	16,96	↑
CLS : Clicks Group Ltd	261,74	0,41	10,93	2,01	3,09	34,02	↑
CPI : Capitec Bank Holdings Ltd	1 425,00	3,75	25,00	-1,46	-2,08	29,35	↑
DSY : Discovery Ltd	131,38	2,87	22,79	8,91	1,26	-24,51	↑
EXX : Exxaro Resources Ltd	126,12	-2,94	15,67	-3,83	0,73	-4,88	↑
FSR : Firststrand Ltd	49,88	7,41	32,66	-20,57	-27,58	-4,21	↑
GFI : Gold Fields Ltd	166,00	-6,23	-3,85	73,15	118,48	94,30	↓
GRT : Growthpoint Properties Ltd	13,74	8,45	29,50	-37,86	-39,44	-5,11	↑
HAR : Harmony Gold Mining Co Ltd	74,90	-6,38	-6,08	46,29	64,83	103,17	↓
IMP : Impala Platinum Holdings Ltd	161,14	-2,07	12,87	12,28	49,31	291,28	↑
INL : Investec Ltd	37,87	8,17	27,04	-35,74	-36,88	5,01	↑
INP : Investec Plc	37,81	7,38	27,09	-42,48	-43,36	2,89	↑
MCG : Multichoice Group Ltd	124,91	-2,53	-6,76	7,22	-2,89		↓
MNP : Mondi Plc	354,29	0,95	16,29	8,58	11,80	7,31	↑
MRP : Mr Price Group Ltd	167,34	4,01	36,19	-8,31	6,54	-25,86	↑
MTN : Mtn Group Ltd	70,45	2,61	21,91	-14,60	-28,84	-7,31	↑
NED : Nedbank Group Ltd	140,22	9,92	46,09	-34,57	-41,28	-21,99	↑
NHM : Northam Platinum Ltd	165,70	-6,36	7,03	34,04	62,05	185,76	↑
NPN : Naspers Ltd-N Shs	3 024,55	-4,74	-4,33	32,03	40,35	19,65	↓
NRP : Nepi Rockcastle Plc	75,00	2,74	30,28	-36,83	-38,65	9,58	↑
OMU : Old Mutual Ltd	12,55	3,04	33,80	-36,16	-38,66	-12,23	↑
PRX : Prosus Nv	1 552,72	-6,09	-4,56	47,51	52,73		↓
REM : Remgro Ltd	105,00	5,71	21,57	-26,34	-21,44	0,13	↑
RNI : Reinet Investments Sca	287,87	0,47	11,65	3,74	3,74	27,03	↑
SBK : Standard Bank Group Ltd	134,97	7,55	27,25	-19,81	-23,64	-5,87	↑
SHP : Shoprite Holdings Ltd	143,40	2,22	11,24	13,88	5,53	-33,78	↑
SLM : Sanlam Ltd	58,24	2,95	23,21	-26,37	-28,63	-0,88	↑
SOL : Sasol Ltd	108,00	-1,98	28,53	-64,41	-63,23	-28,59	↑
SPP : Spar Group Limited/The	186,16	-1,23	7,83	-5,75	-5,98	-4,81	↑
SSW : Sibanye Stillwater Ltd	51,01	-4,48	8,69	42,13	92,13	258,18	↑
VOD : Vodacom Group Ltd	130,89	1,28	6,82	13,52	-2,76	-12,65	↑
WHL : Woolworths Holdings Ltd	40,52	1,99	16,00	-16,63	-29,84	-11,78	↑

Source: Bloomberg & Nedbank CIB

Time 2020/11/12 07:57

## Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
<b>11-November</b>							
01:50 AM	JN	Money Stock M3 YoY	OCT	7,60%	7,50%	7,40%	-
10:02 AM	CH	New Yuan Loans CNY	DEC	CNY 775b	CNY 690b	CNY 1900b	-
10:02 AM	CH	Money Supply M2 YoY	DEC	10,90%	10,50%	10,90%	-
02:00 PM	US	MBA Mortgage Applications	FEB 7	-	-0,50%	3,80%	-
<b>12-November</b>							
01:50 AM	JN	PPI YoY	OCT	-2,00%	-2,10%	-0,80%	-
01:50 AM	JN	Machine Orders YoY	SEP	-12,00%	-11,50%	-15,20%	-
09:00 AM	GE	CPI YoY	MAY F	-0,20%	-	-0,20%	-
09:00 AM	UK	Industrial Production YoY	SEP	-6,00%	-	-6,40%	-
09:00 AM	UK	Manufacturing Production YoY	SEP	-7,40%	-	-8,40%	-
09:00 AM	UK	Trade Balance	SEP	GBP 850m	-	GBP 1364m	-
09:00 AM	UK	GDP YoY	3Q P	-9,40%	-	-21,50%	-
09:00 AM	UK	GDP QoQ	3Q P	15,80%	-	-19,80%	-
11:30 AM	SA	Gold Production YoY	SEP	-	-	-14,80%	-
11:30 AM	SA	Platinum Production YoY	SEP	-	-	12,70%	-
11:30 AM	SA	Mining Production YoY	SEP	-2,50%	-	-3,30%	-
11:30 AM	SA	South Africa Unemployment	3Q	31,0%	-	23,3%	-
12:00 PM	EC	Industrial Production WDA YoY	SEP	-5,80%	-	-7,20%	-
03:30 PM	US	Real Avg Weekly Earnings YoY	OCT	-	-	4,10%	-
03:30 PM	US	Real Avg Hourly Earning YoY	OCT	-	-	3,30%	-
03:30 PM	US	CPI YoY	OCT	1,30%	-	1,40%	-
09:00 PM	US	Monthly Budget Statement	OCT	USD -275,0b	-	USD -124,6b	-
<b>13-November</b>							
09:00 AM	GE	Wholesale Price Index YoY	OCT	-	-	-1,80%	-
12:00 PM	EC	GDP SA QoQ	3Q P	12,70%	-	12,70%	-
12:00 PM	EC	GDP SA YoY	3Q P	-4,30%	-	-4,30%	-
12:00 PM	EC	Trade Balance SA	SEP	EUR 0,0b	-	EUR 21,9b	-
03:30 PM	US	PPI Final Demand YoY	OCT	0,40%	-	0,40%	-
05:00 PM	US	U. of Mich. Sentiment	NOV P	82,0	-	81,8	-
<b>16-November</b>							
01:50 AM	JN	GDP Annualized SA QoQ	3Q P	18,90%	-	-28,10%	-
01:50 AM	JN	GDP SA QoQ	3Q P	4,40%	-	-7,90%	-
04:00 AM	CH	Industrial Production YoY	OCT	6,70%	-	6,90%	-
04:00 AM	CH	Retail Sales YoY	OCT	5,00%	-	3,30%	-
06:30 AM	JN	Industrial Production YoY	SEP F	-	-	-9,00%	-

Source: Bloomberg

2020/11/12 07:57



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