

DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)
[JSE Performance](#) | [Economics](#) | [*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	Dovish FOMC sees the USD trade on the back foot
Commodities	Commodity prices are better bid with Brent crude oil moving above \$67.50 per barrel. Palladium continues to gather further momentum
Equities	Banking stocks lead the gains in Europe, with a number of companies reporting solid first-quarter profits. The US Federal Reserve keeps rates unchanged

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
29/04	SA	PPI YoY	-/ 4,5%/ 4%	PPI likely higher due to low lockdown restrictions and higher oil prices
30/04	SA	Trade Balance Rand	-/ 26.0b/ 29.0b	SA's trade balance likely to post a surplus in March, driven by exports
29/04	USA	Initial jobless claims	-/ 539k/ 547k	Decline in jobless claims is pointing to a brighter outlook for the US labour market
29/04	USA	GDP annualized Q0Q	-/ 6,9%/ 4,3%	GDP to grow at levels last seen in years just after the 1981-82 recession, due to the 1,9 trillion stimulus package passed in March
29/04	USA	Pending home sales MoM	-/ 4,4%/-10,6%	Home sales expected to improve on the back of a steadily improving economy in the US
03/05	SA	ABSA Manufacturing PMI	-/-/ 57,4	Low restrictions and Covid-19 cases to improve manufacturing output.
29/04	SA	PPI YoY	-/ 4,5%/ 4%	PPI likely higher due to low lockdown restrictions and higher oil prices

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,8 yrs	4,67	-0,45	-62,05	15,15	-109,65	↓
R186-5,6 yrs	7,28	-0,80	-18,70	61,20	-141,20	↓
R2030-8,8 yrs	9,20	-0,35	-27,95	46,55	-130,75	↓
R2048-26,8 yrs	11,04	-0,35	-29,75	23,55	-73,85	↓
US 10 yr	1,61	0,01	-13,18	69,47	98,19	↓
UK 10 yr	0,80	2,30	-4,80	60,00	51,00	↓
German 10 yr	-0,23	1,80	6,10	33,80	23,80	↑
Japan 10 yr	0,10	1,30	0,30	7,70	13,60	↑

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	-75,00	→
SA prime rate	7,00	0,00	0,00	0,00	-75,00	→
SA CPI (MTD = previous month)	3,20	30,00	10,00	10,00	-90,00	↑
SA 3m JIBAR	3,68	0,00	0,00	3,30	-91,70	→
SA 3m NCD	3,70	2,50	2,50	7,50	-87,50	↑
SA 6m NCD	4,08	-1,25	-2,50	20,00	-100,00	↓
SA 12m NCD	4,43	-3,75	-20,00	35,00	-90,00	↓
US 3m LIBOR	0,18	-0,69	-1,71	-6,13	-66,36	↓
UK 3m LIBOR	0,09	0,08	0,04	6,28	-55,36	↑
Japan 3m LIBOR	-0,07	0,25	0,25	1,48	-7,05	↑

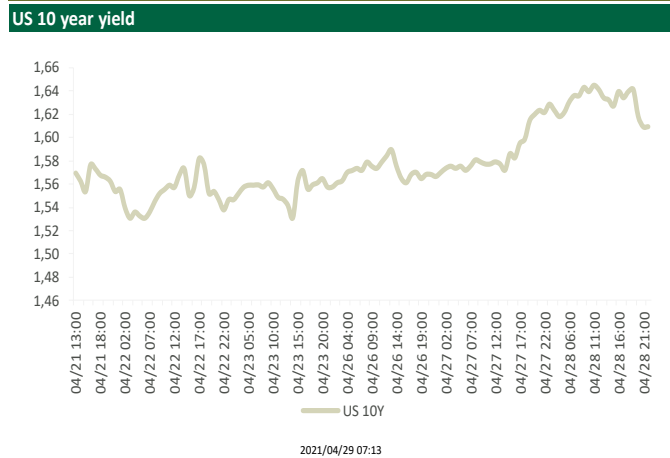
Source: Bloomberg & Nedbank CIB
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FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,73	-1,00	-6,00	42,00	1,00	↓
6X9 FRA	3,83	0,00	4,00	3,00	4,00	↑
9X12 FRA	4,07	0,00	-20,00	74,50	10,00	↓
18X21 FRA	4,81	1,00	-32,00	102,50	-21,00	↓
SA 2yr Swap	4,25	5,95	-19,75	69,65	-29,25	↓
SA 3yr Swap	4,73	0,00	-20,75	82,25	-12,75	↓
SA 5yr Swap	5,75	5,50	-23,00	99,50	-40,50	↓
SA 10yr Swap	7,47	1,00	-19,00	87,50	-66,00	↓
SA 15yr Swap	8,21	2,00	-17,50	76,00	-45,00	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,22	4,95	-0,75	-17,85	36,75	↓
3v10y	-2,74	-1,00	-1,75	-5,25	53,25	↓
R2030-R2023	4,53	0,10	34,10	31,40	-21,10	↓
R2048-R2030	1,84	-0,00	-1,80	-23,00	56,90	↓
5y-R2030	-3,46	5,85	4,95	52,95	90,25	↑
10y-R2030	-1,73	1,35	8,95	40,95	64,75	↑
15y-R2030	-0,99	2,35	10,45	29,45	85,75	↑
SA 5yr CDS spread - basis points	218,00		-18,50	10,00	-204,00	↓

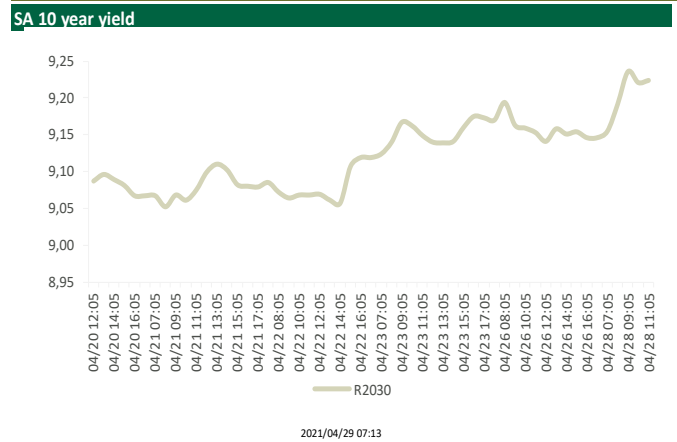
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +011 535 4002

- The local trading session got underway with the rand trading around the 14.40 level. Although there was demand for USD initially, this scenario was short-lived. Thereafter, the local unit traded steadily firmer, albeit in quiet markets, closing the local session trading at 14.2850. In the overnight sessions, the rand extended its gains as a perceived dovish FOMC saw the USD trade on the back foot. This morning, it currently trades at 14.2250, the EURZAR is trading at 17.2615 and the GBPZAR is currently trading at 19.8550.
- The international markets saw the major currency pairs occupy limited ranges on the day. After the FOMC, the EURUSD traded firmer; this morning, it is currently trading at 1.2135. The GBPUSD similarly posted gains to currently trade at 1.3955, marginally off from the highs last night. Gold is this morning trading at 1,785.15, USD15 firmer than the same time yesterday.
- Data releases scheduled for today: locally, we have the PPI; from Europe, we have German unemployment and CPI and various confidence indicators and money supply for the Eurozone. From the US, we have jobless claims, continuing claims, GDP, personal consumption, core PCE and pending home sales.
- The FOMC leaving rates unchanged and adopting a perceived dovish stance saw the USD lose ground across the board and provided risk assets with support. This saw the rand recover its recent losses, providing an opportunity for further gains and an initial test of the recent lows, thereafter targeting 14.0000 and potentially beyond.
- Possible trading range for the rand today: 14.0000 to 14.5000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1,40	0,17	1,27	2,11	11,94	▲	USD weakness
EURUSD	1,21	0,08	3,46	-0,65	11,62	▲	USD weakness
USDJPY	108,56	-0,04	-1,99	-4,89	1,73	▼	USD weakness
USDAUD	1,28	-0,03	-2,54	-1,29	-15,87	▼	USD weakness

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	14,23	-0,07	-3,87	-3,29	-27,71	▼	ZAR strength
GBPZAR	19,86	0,07	-2,56	-1,16	-13,98	▼	ZAR strength
EURZAR	17,26	-0,01	-0,40	-3,99	-14,40	▼	ZAR strength
AUDZAR	11,09	-0,03	-1,22	-1,95	-7,21	▼	ZAR strength
ZARJPY	7,63	0,06	1,80	7,86	23,01	▲	ZAR strength

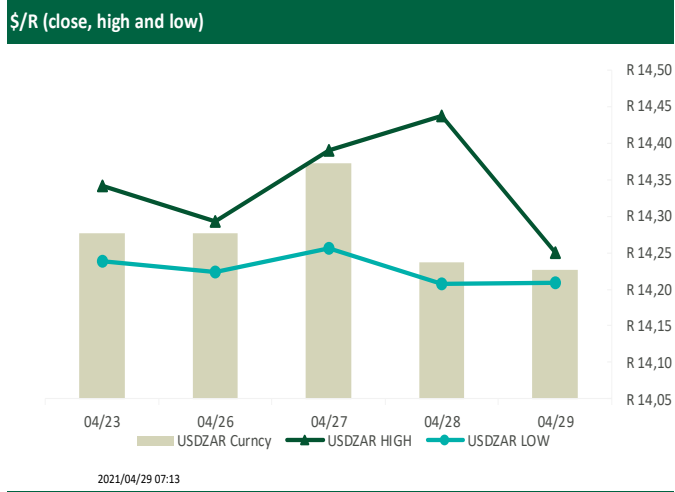
African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARIMWK (Malawian kwacha)	55,76	0,07	4,56	5,83	27,30	▲	ZAR strength
ZARBWP (Botswana pula)	0,76	0,08	1,97	3,30	12,45	▲	ZAR strength
ZARKES (Kenyan shilling)	7,58	0,46	2,40	1,92	22,08	▲	ZAR strength
ZARMUR (Mauritian rupee)	2,85	0,66	3,31	5,34	22,51	▲	ZAR strength
ZARNGN (Nigerian naira)	28,80	0,07	4,20	5,99	25,71	▲	ZAR strength
ZARGHS (Ghanian cedi)	0,41	0,00	3,47	1,60	21,19	▲	ZAR strength
ZARZMW (Zambian kwacha)	1,57	0,08	4,56	8,07	34,39	▲	ZAR strength
ZARMZN (Mozambican metical)	4,02	0,07	-14,01	-26,91	7,15	▼	ZAR weakness

Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5,34	-2,01	-5,41	2,74	-2,91	▼	USD weakness
USDTRY (Turkish Lira)	8,20	0,06	-0,58	9,31	15,26	▼	USD weakness
USDMXN (Mexican Peso)	19,90	-0,08	-2,69	-0,09	-19,35	▼	USD weakness
USDINR (Indian Rupee)	74,08	-0,39	1,30	1,36	-2,16	▲	USD strength
USD RUB (Russian Ruble)	74,40	-0,68	-1,73	-0,02	0,37	▼	USD weakness

Source: Bloomberg & Nedbank CIB
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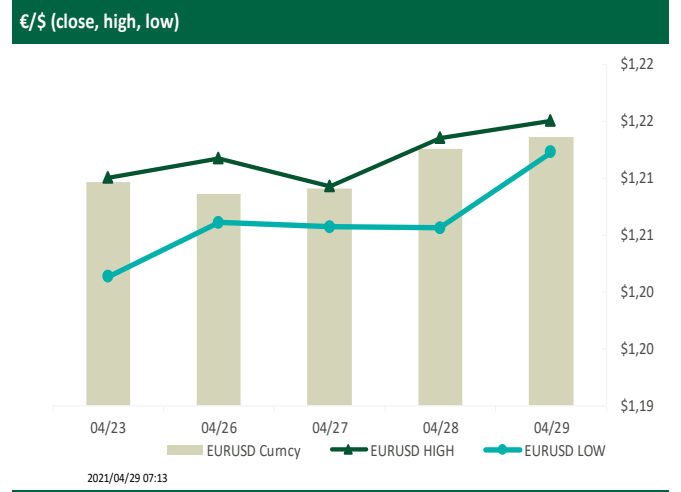
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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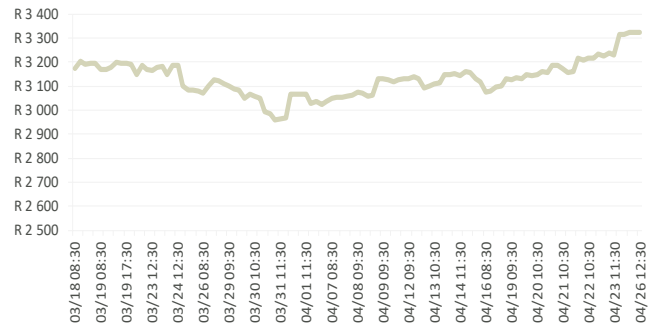
- Commodity prices are better bid with Brent crude oil moving above \$67.50 per barrel.
- Palladium continues to gather further momentum and has breached \$2,950 per ounce.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	67,42	0,22	6,11	30,15	199,11	↑
WTI crude (\$)	63,98	0,19	8,15	31,86	324,83	↑
Gold spot (\$)	1 784,89	0,18	4,52	-5,98	4,17	↑
Platinum spot (\$)	1 226,05	0,36	3,25	14,36	56,97	↑
SA white maize spot (R)	3 235,00	-2,68	9,03	-2,47	19,73	↑

Source: Bloomberg & Nedbank CIB
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SA White Maize

SA White maize (ZAR/MT) - 30 day chart

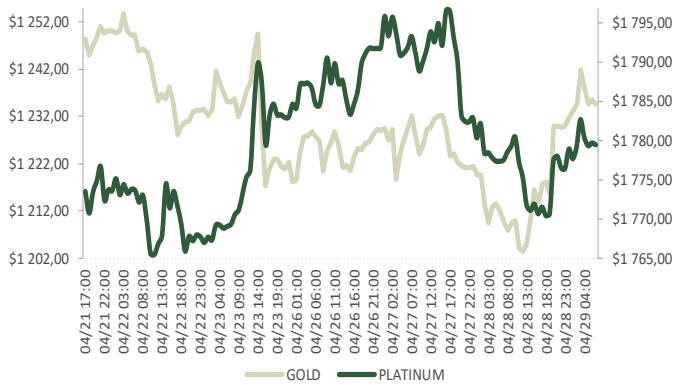


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold



2021/04/29 07:13

Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/04/29 07:13

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- The JSE's Top40 Index added 0.20%, with the banking sector leading the gains.
- The property sector put in a good performance as well, adding 3.05%, while the precious metals and mining sector lost 1.08%, with gold stocks the biggest drag (HAR -3.39%, ANG -2.69% and GFI -4.90%).
- Sasol stood out among the gainers, climbing 5.12%, as a higher Brent price (+1.42%) boosted sentiment.
- Pepkor Holdings rallied 5.15% following a trading statement and a solid voluntary trading update.
- The value traded at the close was R19.5bn, and the rand was trading at 14.27 to the USD.

UK/Europe

- European markets ended the session marginally higher, with earnings optimism offsetting caution ahead of the Federal Reserve's policy decision.
- Banking stocks led the gains, with Deutsche Bank surging 10.7% after posting better-than-expected first-quarter profits, while Spanish bank Santander added 2.7% and Lloyds Banking Group rose 3.5% after they beat first-quarter forecasts.
- German food delivery company Delivery Hero surged 9.4% after forecasting that revenue will more than double in 2021, while on the downside, Reckitt Benckiser Group fell 3.9%.
- The FTSE 100 rose 0.27%, the CAC 40 added 0.53% and the DAX gained 0.28%.

USA

- US markets closed lower on Wednesday after the Federal Reserve left rates unchanged and kept its bond-buying programme steady with no indication that it was ready to reduce support for the recovery.
- Software stocks declined, reacting negatively to Microsoft's results, while Alphabet rose 2.9%, closing at a record high after reporting a record profit late on Tuesday and announcing a USD50bn share buyback.
- Energy stocks rose, with the Philadelphia Oil Service Index gaining 5.8%.
- The Dow fell 0.48%, the S&P 500 lost 0.08% and the Nasdaq dropped 0.28%.

Asia

- Asian markets are trading mostly firmer this morning.
- Japanese markets are closed for Showa Day today.
- The Chinese market was boosted by the financial sector after a number of heavyweight companies reported upbeat first-quarter earnings.
- Gold and energy stocks lifted the Australian market, with Fortescue Metals Group lagging after reporting flat third-quarter iron ore shipments.
- Woolworths Group was one of the biggest losers, down 3.6%, after reporting flat trading in the current quarter.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Dow Jones	33 820,38	-0,48	2,54	10,50	37,29	22,34	↑
Nasdaq	14 051,03	-0,28	6,07	9,02	57,62	35,23	↑
S&P 500	4 183,18	-0,08	5,29	11,37	42,31	28,88	↑
DJ Eurostoxx 50	4 015,03	0,08	2,44	13,02	34,01	25,12	↑
DAX	15 292,18	0,28	1,89	11,47	37,67	25,22	↑
CAC	6 306,98	0,53	3,95	13,61	35,02	26,46	↑
FTSE	6 963,67	0,27	3,72	7,79	13,87	12,00	↑
ASX200	7 080,80	0,23	4,27	7,50	31,29	13,38	↑
Nikkei 225	29 053,97	0,21	-0,43	5,87	46,95	20,93	↓
MSCI World	2 951,88	-0,00	4,99	9,73	42,55	25,19	↑

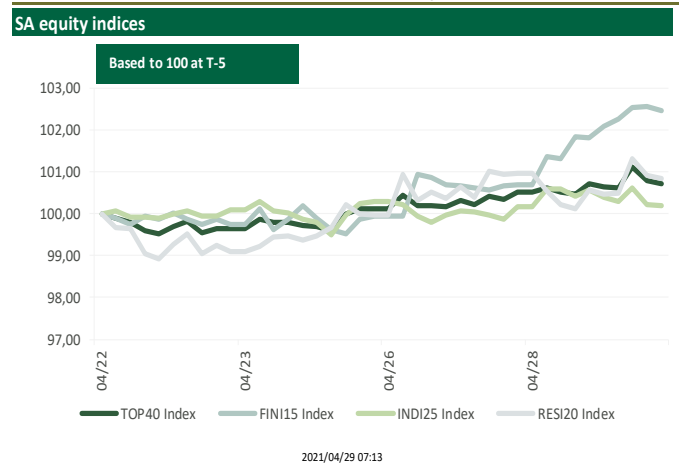
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Hang Seng	29 251,40	0,62	3,08	7,42	18,70	9,07	↑
Shanghai	3 463,10	0,17	0,62	-0,29	22,70	23,72	↑
Brazil Bovespa	121 052,50	1,39	3,79	1,71	45,55	27,07	↑
India - NSE	49 912,31	0,36	0,81	4,53	52,54	14,38	↑
Russia Micex	3 578,12	-0,62	1,03	8,79	34,36	28,21	↑
MSCI Emerging	1 364,96	0,22	3,69	5,71	48,42	15,38	↑

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
JSE All Share	67 740,11	0,25	1,89	14,02	33,20	8,24	↑
Top 40	61 838,56	0,20	1,57	13,72	32,04	8,75	↑
Resi 10	69 835,75	-0,13	4,76	21,29	52,90	20,01	↑
Indi 25	86 896,68	0,03	-0,57	11,55	21,56	8,82	↓
Finl 15	12 425,24	1,76	1,28	3,03	22,12	-4,30	↓

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
4 May 2021		
CPI	Capitec Bank Holdings Ltd	dividend @ 1600cps
KST	PSG Konsult Ltd	dividend @ 16.5cps
NTCP	Netcare Ltd Pref	dividend @ 287.9589cps
RMH	RMB Holdings Ltd	dividend @ 80cps
ZED	Zeder Investments Ltd	dividend @ 20cps

Source: JSE

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
ABG : Absa Group Ltd	125,85	1,63	-0,19	5,00	45,34	-19,72	↓
AGL : Anglo American Plc	635,98	0,53	9,51	31,13	83,38	21,60	↑
AMS : Anglo American Platinum Ltd	2 061,00	0,44	-4,24	42,81	109,88	10,39	↓
ANG : Anglogold Ashanti Ltd	297,44	-2,69	-7,58	-13,16	-36,00	8,22	↓
APN : Aspen Pharmacare Holdings Lt	164,00	0,84	13,60	30,81	47,99	5,16	↑
BHP : Bhp Group Plc	442,74	-0,63	3,56	13,80	39,48	17,98	↑
BID : Bid Corp Ltd	296,08	-0,06	3,52	12,57	23,68	-20,34	↑
BTI : British American Tobacco Plc	532,88	-0,41	-5,11	-2,30	-25,21	-8,69	↓
BVT : Bidvest Group Ltd	172,19	0,43	1,06	9,66	11,73	-23,32	↑
CFR : Financiere Richemont-Dep Rec	147,98	-0,38	3,90	12,88	39,84	19,69	↑
CLS : Clicks Group Ltd	249,16	-1,91	3,64	-1,39	3,13	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 490,39	2,98	4,97	4,03	54,13	-0,94	↑
DSY : Discovery Ltd	131,55	-0,08	-0,78	-14,32	37,79	27,28	↓
EXX : Exxaro Resources Ltd	157,05	-1,16	-6,58	16,93	48,68	5,92	↓
FSR : Firststrand Ltd	51,56	1,92	-0,12	1,02	27,85	-18,73	↓
GFI : Gold Fields Ltd	134,87	-4,90	-1,92	-1,96	-4,75	43,50	↓
GLN : Glencore Plc	60,83	0,38	6,30	31,83	75,24	7,95	↑
GRT : Growthpoint Properties Ltd	14,88	4,49	12,73	18,38	9,49	-43,15	↑
IMP : Impala Platinum Holdings Ltd	280,85	-0,27	2,60	39,10	146,45	40,68	↑
INL : Investec Ltd	52,65	5,87	21,68	43,70	32,75	-37,83	↑
INP : Investec Plc	55,50	5,92	22,81	47,41	41,47	-42,72	↑
MCG : Multichoice Group Ltd	126,50	0,74	-1,90	-5,60	44,51	0,00	↓
MNP : Mondi Plc	392,80	-0,64	3,56	14,48	19,35	5,16	↑
MRP : Mr Price Group Ltd	188,50	-0,15	-2,64	10,46	41,72	-6,49	↓
MTN : Mtn Group Ltd	92,34	1,51	6,32	53,41	95,64	-27,03	↑
NED : Nedbank Group Ltd	149,30	2,51	6,64	15,31	45,89	-39,58	↑
NHM : Northam Platinum Ltd	263,67	0,10	2,44	25,84	170,82	69,50	↑
NPN : Naspers Ltd-N Shs	3 371,50	0,24	-4,54	11,66	15,34	31,80	↓
NRP : Nepi Rockcastle Plc	99,95	2,32	7,22	6,90	30,30	-21,25	↑
OMU : Old Mutual Ltd	12,95	-0,77	2,53	8,92	-3,00	-39,52	↑
PRX : Prosus Nv	1 605,00	1,51	-2,31	-0,07	18,60	52,39	↓
REM : Remgro Ltd	112,38	2,08	8,06	16,82	11,82	-32,51	↑
RNI : Reinet Investments Sca	273,97	-0,98	-6,11	-0,60	-7,40	-0,68	↓
SBK : Standard Bank Group Ltd	119,82	1,38	-4,47	-5,71	18,54	-24,50	↓
SHP : Shoprite Holdings Ltd	148,00	-0,42	-5,80	5,71	35,07	11,18	↓
SLM : Sanlam Ltd	55,77	1,11	-6,32	-5,07	-6,86	-25,73	↓
SOL : Sasol Ltd	251,31	5,12	18,71	87,64	195,66	-55,87	↑
SPP : Spar Group Limited/The	187,76	-1,02	-1,12	-0,94	3,34	-4,04	↓
SSW : Sibanye Stillwater Ltd	68,95	0,29	6,08	14,92	81,64	67,18	↑
VOD : Vodacom Group Ltd	125,97	-0,69	-0,23	1,27	0,08	7,88	↓
WHL : Woolworths Holdings Ltd	50,63	-0,96	2,39	28,05	59,26	-18,64	↑

Source: Bloomberg & Nedbank CIB

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Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
28-April							
01:50 AM	JN	Retail Trade YoY	MAR	4,65%	5,20%	-1,50%	-
01:00 PM	US	MBA Mortgage Applications	JAN 1	-	-2,50%	8,60%	-
02:30 PM	US	Wholesale Inventories MoM	MAR P	0,50%	1,40%	0,60%	0,90%
02:30 PM	US	Advance Goods Trade Balance	MAR	USD -88,0b	USD -90,6b	00:00	-
08:00 PM	US	FOMC Rate Decision (Lower Bound)	APR 28	0,00%	0,00%	0,00%	-
08:00 PM	US	FOMC Rate Decision (Upper Bound)	APR 28	0,25%	0,25%	0,25%	-
29-April							
10:00 AM	EC	M3 Money Supply YoY	MAR	10,20%	-	12,30%	-
11:00 AM	EC	Economic Confidence	APR	102,2	-	101,0	-
11:30 AM	SA	PPI YoY	MAR	4,50%	-	4,00%	-
02:00 PM	GE	CPI YoY	MAY F	1,90%	-	1,70%	-
02:30 PM	US	Core PCE QoQ	1Q A	2,40%	-	1,30%	-
02:30 PM	US	GDP Annualized QoQ	1Q A	6,60%	-	4,30%	-
02:30 PM	US	Personal Consumption	1Q A	10,50%	-	2,30	-
04:00 PM	US	Pending Home Sales NSA YoY	MAR	27,50%	-	-2,70%	-
30-April							
01:30 AM	JN	Job-To-Applicant Ratio	MAR	1,09	-	1,09	-
01:30 AM	JN	Jobless Rate	MAR	2,90%	-	2,90%	-
01:50 AM	JN	Industrial Production YoY	MAR P	-0,60%	-	-2,00%	-
03:45 AM	CH	Caixin China PMI Mfg	APR	50,8	-	50,6	-
08:00 AM	SA	Money Supply M3 YoY	MAR	6,50%	-	7,48%	-
08:00 AM	SA	Private Sector Credit YoY	MAR	0,60%	-	2,62%	-
10:00 AM	GE	GDP SA QoQ	1Q P	-1,50%	-	0,30%	-
10:00 AM	GE	GDP NSA YoY	1Q P	-3,60%	-	-2,70%	-
11:00 AM	EC	CPI Core YoY	APR P	0,80%	-	0,90%	-
11:00 AM	EC	CPI Estimate YoY	APR	1,54%	-	1,30%	-
11:00 AM	EC	Unemployment Rate	MAR	8,30%	-	8,30%	-
11:00 AM	EC	GDP SA QoQ	1Q A	-0,80%	-	-0,70%	-
11:00 AM	EC	GDP SA YoY	1Q A	-2,00%	-	-4,90%	-
02:00 PM	SA	South Africa Budget	MAR	-	-	ZAR -12,8b	-
02:00 PM	SA	Trade Balance Rand	MAR	26,0b	-	29,0b	-
02:30 PM	US	PCE Core YoY	MAR	1,80%	-	1,41%	-
02:30 PM	US	PCE Deflator YoY	MAR	2,30%	-	1,60%	-
02:30 PM	US	Real Personal Spending	MAR	3,65%	-	-1,20%	-
02:30 PM	US	Personal Income	MAR	20,00%	-	-7,10%	-
02:30 PM	US	Personal Spending	MAR	4,20%	-	-1,00%	-
2021/04/30 15:45:00	US	Chicago Purchasing Manager	APR	65,0	-	66,3	-
2021/04/30 16:00:00	US	U. of Mich. Sentiment	APR F	87,5	-	86,5	-
03-May							
12:00 AM	SA	Naamsa Vehicle Sales YoY	APR	0,0%	-	31,8%	-
08:00 AM	GE	Retail Sales YoY	MAR	-1,60%	-	-6,60%	-
11:00 AM	SA	Barclays Manufacturing PMI	APR	-	-	57,4	-
04:00 PM	US	ISM Manufacturing	APR	65,0	-	64,7	-

Source: Bloomberg 2021/04/29 07:12

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