

DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)
[JSE Performance](#) | [Economics](#) | [*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	The rand trades steadily weaker as demand for USD provides a base
Commodities	Benchmark crude oil contracts have lost ground
Equities	Global markets are in a holding pattern as volumes dry up into the heart of the US corporate earnings season
Economics	SARB's leading index marginally higher in February

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
04/20	UK	ILO Unemployment rate	4.9%/5.0%/5.0%	Unemployment dropped to 4.9% in February, from 5% previously
04/21	SA	CPI	--/3.3%/2.9%	On the back of higher fuel prices
04/21	UK	CPI	--/0.8%/0.4%	Higher fuel prices
04/22	EZ	ECB Main refinancing rate	--/0.0%/0.0%	Rates expected to be on hold

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,9 yrs	4,88	-1,15	-41,35	35,85	-116,45	↓
R186-5,7 yrs	7,19	-0,30	-27,80	52,10	-174,90	↓
R2030-8,8 yrs	9,07	0,05	-41,35	33,15	-126,25	↓
R2048-26,9 yrs	10,81	0,05	-52,55	0,75	-54,85	↓
US 10 yr	1,56	-0,25	-18,41	64,25	98,75	↓
UK 10 yr	0,73	-2,40	-11,40	53,40	39,40	↓
German 10 yr	-0,26	-2,70	3,00	30,70	18,60	↑
Japan 10 yr	0,07	-2,40	-3,00	4,40	4,30	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	-75,00	→
SA prime rate	7,00	0,00	0,00	0,00	-75,00	→
SA CPI (MTD = previous month)	2,90		-30,00	-20,00	-170,00	↓
SA 3m JIBAR	3,68	0,00	0,00	3,30	-92,50	→
SA 3m NCD	3,68	0,00	0,00	5,00	-92,50	→
SA 6m NCD	4,10	1,25	0,00	22,50	-115,00	↓
SA 12m NCD	4,48	0,00	-15,00	40,00	-110,00	↓
US 3m LIBOR	0,19	-0,23	-0,83	-5,24	-92,30	↓
UK 3m LIBOR	0,08	0,18	-0,38	5,86	-57,56	↓
Japan 3m LIBOR	-0,07	-0,05	-0,27	0,97	-6,85	↓

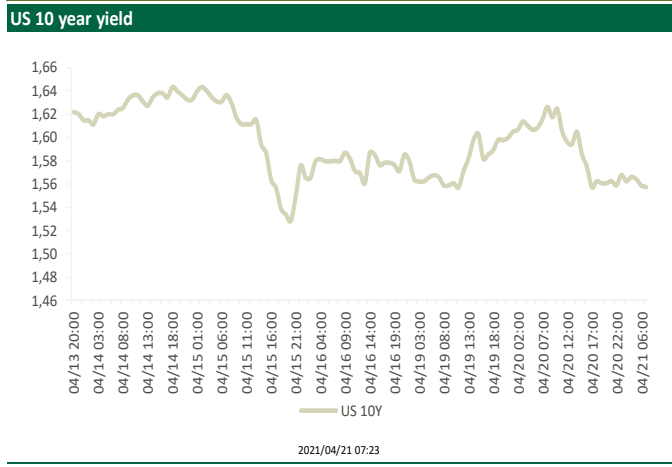
Source: Bloomberg & Nedbank CIB
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FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,73	0,00	-6,00	42,00	-27,00	↓
6X9 FRA	3,85	0,00	4,00	3,00	4,00	↑
9X12 FRA	4,03	0,00	-24,00	70,50	-7,00	↓
18X21 FRA	4,80	-1,50	-33,00	101,50	-37,75	↓
SA 2yr Swap	4,23	0,70	-22,00	67,40	-33,00	↓
SA 3yr Swap	4,70	3,00	-24,00	79,00	-54,50	↓
SA 5yr Swap	5,67	5,00	-30,50	92,00	-61,00	↓
SA 10yr Swap	7,34	-1,00	-32,00	74,50	-75,00	↓
SA 15yr Swap	8,08	3,00	-30,50	63,00	-60,00	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,12	1,70	10,00	-7,10	42,00	↑
3v10y	-2,64	4,00	8,00	4,50	20,50	↑
R2030-R2023	4,19	1,20	0,00	-2,70	-9,80	→
R2048-R2030	1,74	-0,00	-11,20	-32,40	71,40	↓
5y-R2030	-3,40	4,95	10,85	58,85	65,25	↑
10y-R2030	-1,73	-1,05	9,35	41,35	51,25	↑
15y-R2030	-0,99	2,95	10,85	29,85	66,25	↑
SA 5yr CDS spread - basis points	212,50		-24,00	4,50	-218,50	↓

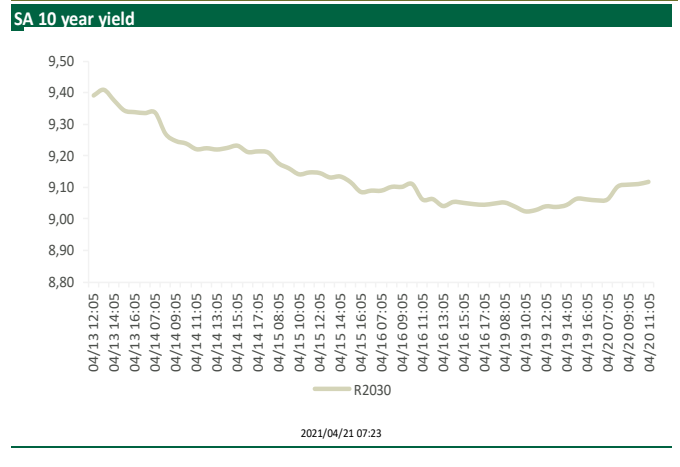
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

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- The local market opened yesterday with the rand trading around the 14.2000 level. Trading activity was again limited. The local unit traded with a marginally negative bias throughout the session, reaching a high of 14.3250 on the day, closing at 14.2825. In the overnight sessions, the rand remained on the back foot; this morning, it currently trades at 14.3300, the EURZAR is trading at 17.2315 and the GBPZAR is currently trading at 19.9450.
- On the international front, the recent momentum the major currency pairs had shown relative to the USD dissipated, with the EURUSD trading from a high yesterday of 1.2079 down to the current levels around 1.2028. The GBPUSD similarly declined from a high above 1.4000 at the open yesterday to the current level of 1.3926. Gold encountered renewed support; this morning, it currently trades at 1,783.85, around USD14 firmer than the same time yesterday.
- Data releases scheduled for today: locally, we have CPI; nothing from Europe; from the UK, we have CPI and PPI releases; and there are no releases scheduled from the US.
- The rand yesterday again failed to consolidate the gains at the open sub-14.2000 as local commercial buying and offshore demand for USD kept the rand on the back foot. As intimated previously, the failure of the rand to extend its gains would suggest the possibility of a minor technical correction towards the 14.5000 level in the short term.
- Possible trading range for the rand today: 14.1500 to 14.6500

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1.39	-0.10	1.02	1.85	13.30	↑	USD weakness
EURUSD	1.20	-0.06	2.55	-1.53	10.78	↑	USD weakness
USDJPY	108.00	-0.10	-2.52	-4.40	0.19	↓	USD weakness
USDAUD	1.30	0.22	-1.45	-0.18	-18.50	↓	USD weakness

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	14.33	0.14	-3.14	-2.57	-32.45	↓	ZAR strength
GBPZAR	19.95	0.03	-2.11	-0.72	-16.98	↓	ZAR strength
EURZAR	17.23	0.08	-0.58	-4.18	-19.57	↓	ZAR strength
AUDZAR	11.05	-0.05	-1.62	-2.35	-7.86	↓	ZAR strength
ZARJPY	7.54	-0.26	0.63	6.76	24.60	↑	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMWK (Malawian kwacha)	54.46	-1.24	2.29	3.59	28.75	↑	ZAR strength
ZARBWP (Botswana pula)	0.75	-0.16	1.10	2.44	13.79	↑	ZAR strength
ZARKES (Kenyan shilling)	7.55	-0.16	1.96	1.48	25.19	↑	ZAR strength
ZARMUR (Mauritian rupee)	2.82	-1.54	2.12	4.17	25.22	↑	ZAR strength
ZARNGN (Nigerian naira)	28.55	-0.15	3.36	5.16	28.49	↑	ZAR strength
ZARGHS (Ghanian cedi)	0.40	-0.22	2.78	0.89	24.87	↑	ZAR strength
ZARZMW (Zambian kwacha)	1.55	-0.15	3.64	7.18	37.17	↑	ZAR strength
ZARMZN (Mozambican metical)	3.87	-0.15	-18.22	-31.59	8.28	↓	ZAR weakness

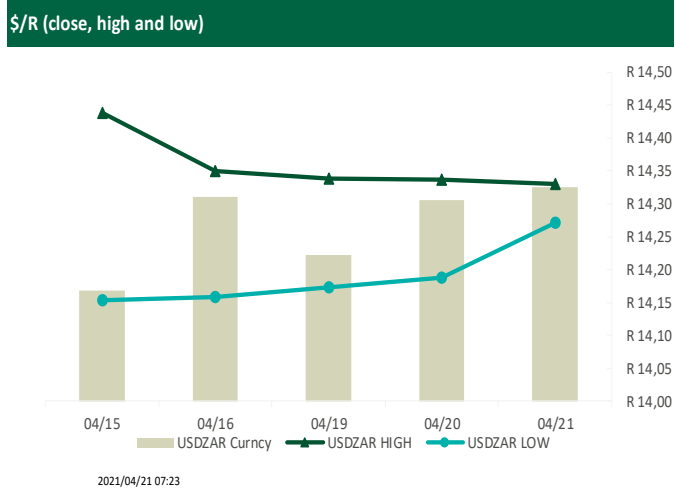
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5.57	0.33	-1.19	6.63	4.50	↓	USD weakness
USDTRY (Turkish Lira)	8.12	0.09	-1.60	8.40	14.05	↓	USD weakness
USDMXN (Mexican Peso)	19.98	0.04	-2.26	0.33	-22.09	↓	USD weakness
USDINR (Indian Rupee)	74.89	0.01	2.37	2.43	-2.22	↑	USD strength
USDRUB (Russian Ruble)	76.83	0.62	1.48	3.14	1.69	↑	USD strength

Source: Bloomberg & Nedbank CIB

Time: 2021/04/21 07:23

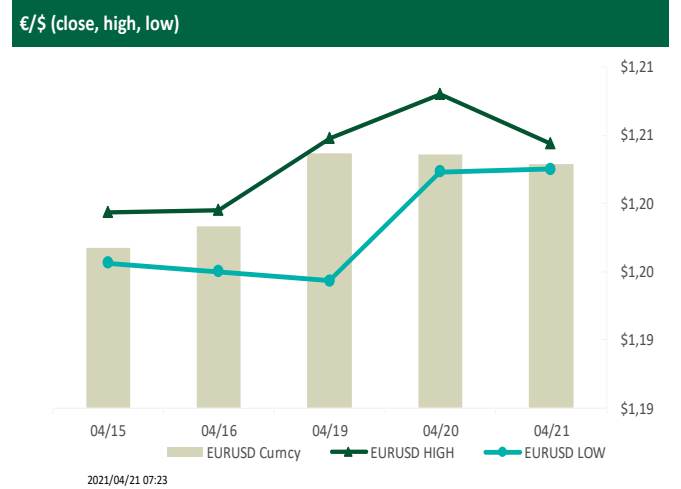
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

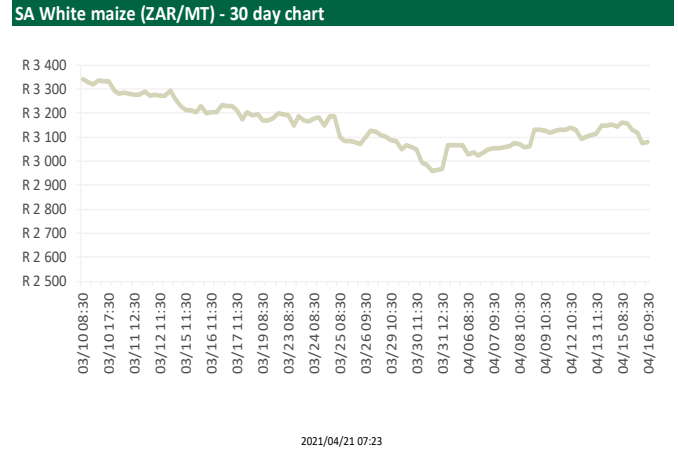
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- Benchmark crude oil contracts have lost ground with Brent crude oil marking a touch above \$66 per barrel.
- Gold is better bid while PGM's are currently trading mixed.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	66,09	-0,72	4,01	27,59	241,90	↑
WTI crude (\$)	62,15	-0,83	5,05	28,09	520,88	↑
Gold spot (\$)	1 783,15	0,25	4,42	-6,07	5,75	↑
Platinum spot (\$)	1 192,47	0,17	0,42	11,23	59,15	↑
SA white maize spot (R)	3 159,00	0,86	6,47	-4,76	13,02	↑

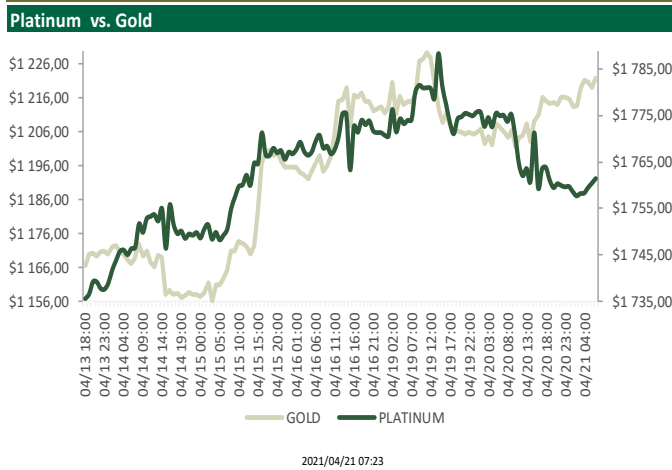
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SA White Maize



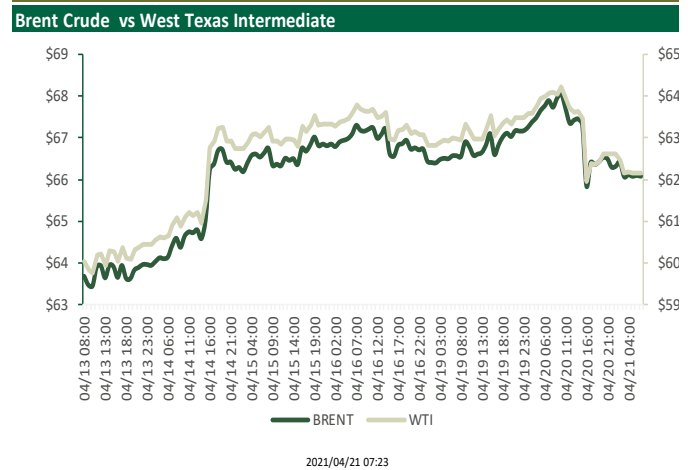
Source: Bloomberg, Nedbank

Platinum vs. Gold



Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate



Source: Bloomberg, Nedbank

Equities

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South Africa

- Top40 -1.94%; risk-off sentiment wins the day as the US head towards its first back-to-back drop since late March...earnings still on radar; NPN -1.8%. Banks -2.1%; ABG -4.1% leading the pack as its CEO makes an abrupt exit after failing to agree with the board on strategy; CPI -0.36% O/P. Losses across the board once again...get the feeling market is a little fatigued with no +ve catalyst for a move higher; telcos -1.59%. Resi10 -1.72%; commodity prices lower as global growth optimism fades and perhaps the reality of higher COVID-19 cases kicks in; Brent -1.8%. SAPY +0.33% – a relative O/P with a number of PMs phasing in some cash; retailers -2.26%; rand marginally weaker at 14.26 vs USD. HMN -4.50%; ops update...has proved fairly resilient given lockdown with rental collections exp to improve; CCO -0.95%. Turnover at R19.5bn; 1.1m NHM, 604k IMP, 1m SHP at 148, 199k BID, 106k MNP, 1m SSW, 500k NED at 14,604, 1.9m TCP at 3,230.

UK/Europe

- European equities sank the most in four months as renewed virus concerns prompted investors to take profits in sectors that have led the rally to record highs this year. The Stoxx Europe 600 Index closed down 1.9%, the sharpest decline since 21 December, with value sectors such as banks and travel leading a broad-based retreat. Meanwhile, both British American Tobacco Plc and Imperial Brands Plc slid more than 7% after a report said the US administration is considering a rule to cut nicotine levels in cigarettes. Among countries, Spain's IBEX 35 underperformed, falling 2.9% as lenders fell. While European shares surged to fresh records last week, boosted by a shift into cheaper stocks exposed to the expected macroeconomic rebound, a COVID-19 resurgence from India to Japan has started to weigh on investor sentiment. Strategists, on average, see no further upside to the Stoxx 600 this year, according to a Bloomberg poll.

USA

- US stocks fell for a second day as rising virus cases around the world led to renewed concern over the continued economic impact, overshadowing a batch of solid corporate results. The S&P 500 extended its slide from an all-time high, with investors showing caution ahead of the brunt of the earnings season. All eyes will be on whether an anticipated rise in profits will bring with it forecasts for stronger growth ahead. IBM climbed after reporting its largest revenue growth in 11 quarters, while United Airlines Holdings Inc. paced a selloff in travel stocks on a bigger-than-expected loss. Netflix Inc. tumbled after the close of regular trading as its new streaming users lagged estimates. Johnson & Johnson posted stronger-than-expected sales, while Travelers Cos.'s earnings beat estimates and Philip Morris International Inc. raised its outlook. Procter & Gamble Co. is boosting the prices of some consumer products as the household-goods behemoth grapples with higher commodity costs. While American equities are trading at a valuation about 35% above the average of the past decade, investors are focused on what is forecast to be the best earnings season in two years. One of their biggest concerns is whether companies are equipped to handle mounting inflation pressures as the economic recovery gains momentum.

Asia

- Asian stocks tumbled and US futures declined Wednesday as rising virus cases around the world led to renewed concern about their economic impact. An MSCI Inc. gauge of Asia-Pacific shares was on track for its biggest decline in four weeks, with Japan and Hong Kong leading the declines. Nasdaq 100 futures underperformed. S&P 500 contracts fell after the benchmark dropped for a second day, extending its slide from an all-time high, with investors showing caution ahead of the brunt of the earnings season. Chinese stocks rose slightly, bucking broad weakness across Asia, as investors were optimistic that a climate summit set to bring leaders of the world's two biggest economies together will help ease political tensions.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Dow Jones	33 821,30	-0,75	2,55	10,50	46,93	22,34	↑
Nasdaq	13 786,27	-0,92	4,07	6,97	66,84	35,23	↑
S&P 500	4 134,94	-0,68	4,08	10,09	51,10	28,88	↑
DI Eurostoxx 50	3 940,46	-1,98	0,54	10,92	41,17	25,12	↑
DAX	15 129,51	-1,55	0,81	10,28	47,61	25,22	↑
CAC	6 165,11	-2,09	1,61	11,05	41,48	26,46	↑
FTSE	6 859,87	-2,00	2,18	6,18	21,61	12,00	↑
ASX200	6 964,90	-0,75	2,57	5,74	33,39	13,38	↑
Nikkei 225	28 557,39	-1,87	-2,13	4,06	48,11	20,93	↓
MSCI World	2 915,78	-0,96	3,70	8,39	50,90	25,19	↑

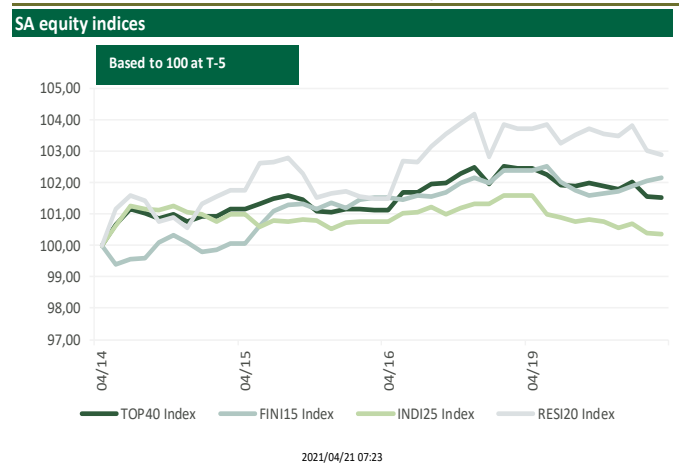
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Hang Seng	28 637,33	-1,71	0,91	5,16	20,36	9,07	↑
Shanghai	3 473,97	0,03	0,93	0,03	22,88	23,72	↑
Brazil Ibovespa	120 062,00	-0,72	2,94	0,88	52,03	27,07	↑
India - NSE	47 705,80	-0,51	-3,64	-0,10	55,71	14,38	↓
Russia - Micex	3 552,41	-0,61	0,30	8,01	42,78	28,21	↑
MSCI Emerging	1 347,61	-0,07	2,37	4,36	53,44	15,38	↑

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
JSE All Share	66 835,52	-1,85	0,53	12,50	40,33	8,24	↑
Top 40	61 116,77	-1,94	0,39	12,39	39,74	8,75	↑
Resi 10	68 586,23	-1,72	2,88	19,12	68,97	20,01	↑
Indi 25	86 451,84	-2,10	-1,08	10,98	25,14	8,82	↓
Fini 15	12 162,13	-2,06	-0,86	0,84	28,88	-4,30	↓

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
26 April 2021		
EXX	Exxaro Resources Ltd	dividend @1243cps and special dividend @ 543cps

Source: JSE

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
ABG : Absa Group Ltd	120,68	-4,21	-4,29	0,68	50,61	-19,72	↓
AGL : Anglo American Plc	615,04	-2,58	5,90	26,81	97,44	21,60	↑
AMS : Anglo American Platinum Ltd	2 030,00	-0,49	-5,68	40,66	146,06	10,39	↓
ANG : Anglogold Ashanti Ltd	314,86	0,53	-2,17	-8,08	-25,78	8,22	↓
APN : Aspen Pharmacare Holdings Lt	146,25	-2,27	1,31	16,65	34,51	5,16	↑
BHP : Bhp Group Plc	433,57	-1,55	1,41	11,44	49,98	17,98	↑
BID : Bid Corp Ltd	289,02	-1,25	1,05	9,88	29,92	-20,34	↑
BTI : British American Tobacco Plc	534,00	-7,67	-4,91	-2,10	-21,06	-8,69	↓
BVT : Bidvest Group Ltd	169,74	-2,40	-0,38	8,10	20,51	-23,32	↓
CFR : Financiere Richemont-Dep Rec	144,94	-2,38	1,76	10,56	38,49	19,69	↑
CLS : Clicks Group Ltd	245,00	0,00	1,91	-3,04	-7,55	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 399,83	-0,36	-1,41	-2,29	55,54	-0,94	↓
DSY : Discovery Ltd	137,58	-1,41	3,77	-10,39	67,39	27,28	↑
EXX : Exxaro Resources Ltd	178,39	0,39	2,61	28,43	69,07	5,92	↑
FSR : Firststrand Ltd	51,40	-2,43	-0,43	0,71	39,67	-18,73	↓
GFI : Gold Fields Ltd	140,49	0,64	2,17	2,12	14,79	43,50	↑
GLN : Glencore Plc	58,40	-3,05	0,55	24,71	86,40	7,95	↑
GRT : Growthpoint Properties Ltd	13,30	-1,41	0,76	5,81	-2,78	-43,15	↑
IMP : Impala Platinum Holdings Ltd	280,06	-1,39	2,31	38,71	187,60	40,68	↑
INL : Investec Ltd	47,77	0,59	10,40	30,38	31,53	-37,83	↑
INP : Investec Plc	49,75	0,30	10,09	32,14	40,97	-42,72	↑
MCG : Multichoice Group Ltd	125,53	-1,71	-2,65	-6,32	41,76	0,00	↓
MNP : Mondi Plc	387,82	-0,77	2,24	13,03	26,41	5,16	↑
MRP : Mr Price Group Ltd	189,35	-2,75	-2,20	10,96	50,72	-6,49	↓
MTN : Mtn Group Ltd	91,51	-1,57	5,37	52,04	104,45	-27,03	↑
NED : Nedbank Group Ltd	146,21	-2,10	4,44	12,92	61,92	-39,58	↑
NHM : Northam Platinum Ltd	266,50	-2,24	3,54	27,19	220,12	69,50	↑
NPN : Naspers Ltd-N Shs	3 413,97	-1,82	-3,33	13,07	22,31	31,80	↓
NRP : Nepi Rockcastle Plc	93,78	-0,94	0,60	0,30	12,20	-21,25	↑
OMU : Old Mutual Ltd	13,03	-3,12	3,17	9,59	8,22	-39,52	↑
PRX : Prosus Nv	1 583,88	-1,82	-3,60	-1,39	17,62	52,39	↓
REM : Remgro Ltd	110,55	-1,79	6,30	14,92	20,77	-32,51	↑
RNI : Reinet Investments Sca	276,10	-4,43	-5,38	0,18	1,50	-0,68	↓
SBK : Standard Bank Group Ltd	118,88	-2,77	-5,22	-6,45	22,95	-24,50	↓
SHP : Shoprite Holdings Ltd	145,26	-1,69	-7,55	3,76	32,91	11,18	↓
SLM : Sanlam Ltd	55,34	-1,88	-7,04	-5,80	2,82	-25,73	↓
SOL : Sasol Ltd	225,06	-4,02	6,31	68,04	309,05	-55,87	↑
SPP : Spar Group Limited/The	187,14	-2,41	-1,45	-1,27	3,96	-4,04	↓
SSW : Sibanye Stillwater Ltd	69,62	-1,16	7,11	16,03	136,00	67,18	↑
VOD : Vodacom Group Ltd	126,63	-1,26	0,29	1,80	6,15	7,88	↑
WHL : Woolworths Holdings Ltd	52,00	-0,04	5,16	31,51	85,78	-18,64	↑

Source: Bloomberg & Nedbank CIB

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Economics

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SA

- The leading index rose to 116.8 points in February, from the revised 114.5 points in January (revised from 117.5) – the index is up 2% m/m and 12.2% y/y and signals a continued economic expansion over the medium term. The main positive drivers of the index in Feb were an increase in the number of building plans passed, as well as a rise in job advertisements.
- Higher commodity prices of SA's key export components, and a rise in the leading indices of SA's key trading partner countries also contributed to the rise in the leading index. A stronger global recovery will continue to support these subcomponents, and consequently SA economic growth.
- On the other hand, the following subcomponents contributed negatively towards the index – the business confidence index, money supply growth, manufacturing hours and volumes, bond yields, and new vehicle sales.
- The leading index is highly accurate in predicting changes to the business cycle. It currently signals continued economic expansion in the next 6 months, driven by a global economic recovery. This will likely filter through to local industries like manufacturing, as well as local demand in the medium term.

Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
20-April							
08:00 AM	UK	ILO Unemployment Rate 3Mths	FEB	5,00%	4,90%	5,00%	-
08:00 AM	GE	PPI YoY	MAR	3,30%	3,70%	1,90%	-
09:00 AM	SA	Leading Indicator	FEB	-	116,8	117,5	114,5
21-April							
08:00 AM	UK	CPI YoY	MAR	0,80%	-	0,40%	-
10:00 AM	SA	CPI YoY	MAR	3,30%	-	2,90%	-
22-April							
11:00 AM	EC	Govt Debt/GDP Ratio	2020	-	-	84,00%	-
01:45 PM	EC	ECB Main Refinancing Rate	APR 22	0,00%	-	0,00%	-
01:45 PM	EC	ECB Marginal Lending Facility	APR 22	0,25%	-	0,25%	-
01:45 PM	EC	ECB Deposit Facility Rate	APR 22	-0,50%	-	-0,50%	-
02:30 PM	US	Chicago Fed Nat Activity Index	MAR	1,25	-	-1,09	-
04:00 PM	US	Existing Home Sales	MAR	6,15m	-	6,22m	-
04:00 PM	US	Existing Home Sales MoM	MAR	-1,13%	-	-6,61%	-
04:00 PM	EC	Consumer Confidence	APR A	-11,00	-	-10,80	-
04:00 PM	US	Leading Index	MAR	1,00%	-	0,20%	-
05:00 PM	US	Kansas City Fed Manf. Activity	APR	27,5	-	26,0	-
23-April							
01:30 AM	JN	Natl CPI YoY	MAR	-0,20%	-	-0,40%	-
02:30 AM	JN	Nikkei Japan PMI Mfg	APR P	-	-	52,7	-
08:00 AM	UK	Retail Sales Inc Auto Fuel YoY	MAR	3,50%	-	-3,70%	-
08:00 AM	UK	PSNB ex Banking Groups	MAR	GBP 22,0b	-	GBP 19,1b	-
09:30 AM	GE	Markit Germany Services PMI	APR P	51,0	-	51,5	-
09:30 AM	GE	Markit/BME Germany Manufacturing PMI	APR P	65,8	-	66,6	-
10:00 AM	EC	Markit Eurozone Services PMI	APR P	49,1	-	49,6	-
10:00 AM	EC	Markit Eurozone Manufacturing PMI	APR P	62,0	-	62,5	-
10:30 AM	UK	Markit/CIPS UK Services PMI	APR P	58,9	-	56,3	-
10:30 AM	UK	Markit UK PMI Manufacturing SA	APR P	59,0	-	58,9	-
03:45 PM	US	Markit US Services PMI	APR P	61,5	-	60,4	-
03:45 PM	US	Markit US Manufacturing PMI	APR P	61,0	-	59,1	-
04:00 PM	US	New Home Sales	MAR	885k	-	775k	-
04:00 PM	US	New Home Sales MoM	MAR	14,19%	-	-18,20%	-

Source: Bloomberg

2021/04/21 07:22

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