

DAILY MARKET COMMENTARY



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(* when available)

Key Daily Drivers

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SNIPPETS

| | |
|-------------|--|
| Currencies | The rand again fails to extend or consolidate its gains |
| Commodities | Brent crude oil remains above \$68 per barrel whilst Copper breached \$10,000 per metric ton for the first time since 2011 |
| Equities | US markets end a choppy session higher, with the S&P 500 closing at a record high, boosted by solid earnings from Facebook |

Key Overnight Factors and Upcoming Events This Week

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| Date | Region | Event | Actual/Expected/Prior | Implications |
|-------|--------|------------------------|-----------------------|---|
| 29/04 | SA | PPI YoY | 5,2%/ 4,5%/ 4% | Main upside drivers of PPI in March were food and beverages, metal and machinery and petroleum and chemical prices. Higher Producer input costs will feed through to consumer prices in coming months resulting in higher inflation rates around mid-year and year end. |
| 30/04 | SA | Trade Balance Rand | -/ 26.0b/ 29.0b | SA's trade balance likely to post a surplus in March, driven by exports |
| 29/04 | USA | Initial Jobless claims | 553k/ 539k/ 547k | Jobless claims came in above initial estimates. However, the claims do not equate to unique individuals as backlogs and improper payments are also behind both the elevated level and week to week volatility |
| 29/04 | USA | GDP annualized QOQ | 6,4%/ 6,7%/ 4,3% | GDP came in broadly in line with BBG forecasts |
| 29/04 | USA | Pending home sales MoM | 1,9%/ 4,4%/-10,6% | Lack of available properties is keeping some buyers sidelined even though demand for homes remains strong. |
| 03/05 | SA | ABSA Manufacturing PMI | -/-/ 57,4 | Low restrictions and Covid-19 cases to improve manufacturing output. |

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

| Bonds | Last price | Δ | | | | MTD trend |
|----------------|------------|-------|--------|-------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| R2023-1,8 yrs | 4,70 | -0,20 | -59,00 | 18,20 | -85,70 | ↓ |
| R186-5,6 yrs | 7,33 | -0,25 | -13,75 | 66,15 | -110,05 | ↓ |
| R2030-8,8 yrs | 9,23 | -0,25 | -24,65 | 49,85 | -102,95 | ↓ |
| R2048-26,8 yrs | 11,07 | -0,20 | -26,80 | 26,50 | -71,80 | ↓ |
| US 10 yr | 1,64 | 0,84 | -9,77 | 72,89 | 100,45 | ↓ |
| UK 10 yr | 0,84 | 4,60 | -0,20 | 64,60 | 55,80 | ↓ |
| German 10 yr | -0,19 | 3,80 | 9,90 | 37,60 | 30,20 | ↑ |
| Japan 10 yr | 0,09 | -0,70 | -0,40 | 7,00 | 12,10 | ↓ |

| Money Market | Last price | Δ | | | | MTD trend |
|-------------------------------|------------|-------|--------|-------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| SA repo rate | 3,50 | 0,00 | 0,00 | 0,00 | -75,00 | → |
| SA prime rate | 7,00 | 0,00 | 0,00 | 0,00 | -75,00 | → |
| SA CPI (MTD = previous month) | 3,20 | | 30,00 | 10,00 | -90,00 | ↑ |
| SA 3m JIBAR | 3,68 | 0,00 | 0,00 | 3,30 | -91,70 | → |
| SA 3m NCD | 3,68 | -2,50 | 0,00 | 5,00 | -92,50 | → |
| SA 6m NCD | 4,08 | 0,00 | -2,50 | 20,00 | -92,50 | ↓ |
| SA 12m NCD | 4,50 | 7,25 | -12,75 | 42,25 | -72,75 | ↓ |
| US 3m LIBOR | 0,19 | 0,84 | -0,88 | -5,29 | -57,46 | ↓ |
| UK 3m LIBOR | 0,09 | -0,20 | -0,16 | 6,08 | -54,50 | ↓ |
| Japan 3m LIBOR | -0,07 | -0,05 | 0,20 | 1,43 | -5,47 | ↑ |

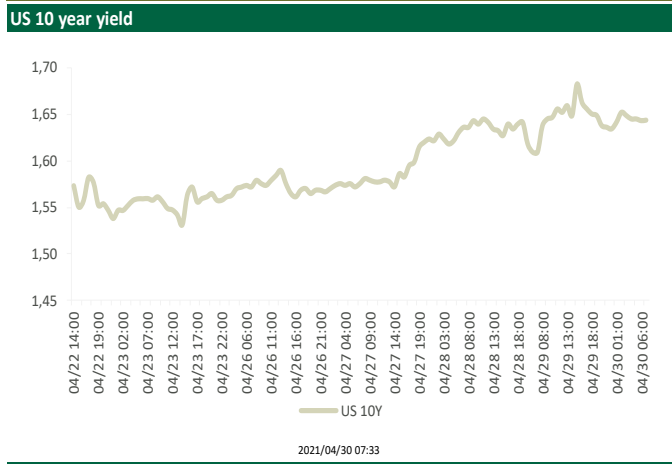
Source: Bloomberg & Nedbank CIB
Time: 2021/04/30 07:33

| FRAs and Swaps | Last price | Δ | | | | MTD trend |
|----------------|------------|-------|--------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| 3X6 FRA | 3,75 | -1,00 | -4,00 | 44,00 | 2,00 | ↓ |
| 6X9 FRA | 3,87 | 0,00 | 4,00 | 3,00 | 4,00 | ↑ |
| 9X12 FRA | 4,13 | 0,00 | -14,00 | 80,50 | 21,00 | ↓ |
| 18X21 FRA | 4,89 | 0,00 | -24,00 | 110,50 | -6,00 | ↓ |
| SA 2yr Swap | 4,29 | 4,50 | -15,25 | 74,15 | -11,25 | ↓ |
| SA 3yr Swap | 4,79 | 5,50 | -15,25 | 87,75 | -7,25 | ↓ |
| SA 5yr Swap | 5,79 | 4,00 | -19,00 | 103,50 | -15,50 | ↓ |
| SA 10yr Swap | 7,50 | 3,00 | -16,00 | 90,50 | -41,00 | ↓ |
| SA 15yr Swap | 8,24 | 3,00 | -14,50 | 79,00 | -20,00 | ↓ |

| Spreads | Last price | Δ | | | | MTD trend |
|----------------------------------|------------|-------|--------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| 2v10y | -3,21 | 1,50 | 0,75 | -16,35 | 29,75 | ↑ |
| 3v10y | -2,71 | 2,50 | 0,75 | -2,75 | 33,75 | ↑ |
| R2030-R2023 | 4,53 | -0,05 | 34,35 | 31,65 | -17,25 | ↓ |
| R2048-R2030 | 1,83 | 0,05 | -2,15 | -23,35 | 31,15 | ↓ |
| 5y-R2030 | -3,45 | 4,25 | 5,65 | 53,65 | 87,45 | ↑ |
| 10y-R2030 | -1,73 | 3,25 | 8,65 | 40,65 | 61,95 | ↑ |
| 15y-R2030 | -0,99 | 3,25 | 10,15 | 29,15 | 82,95 | ↑ |
| SA 5yr CDS spread - basis points | 216,50 | | -20,00 | 8,50 | -206,50 | ↓ |

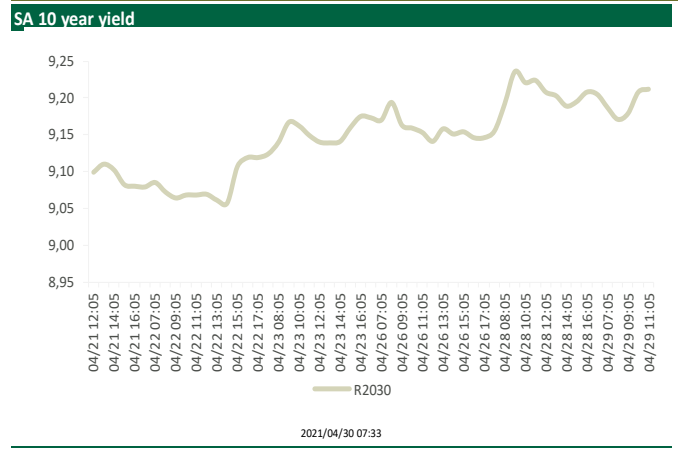
Source: Bloomberg & Nedbank CIB
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +011 535 4002

- Yesterday, the rand was trading in the low 14.20s at the time of the local open. The local unit initially extended its overnight gains to reach a best level of 14.1475, but USD buyers towards the lows provided a firm base and thereafter, the rand lost ground, trading back to a high of 14.3650. The overnight trading sessions were quiet, and the local unit has drifted from the highs to currently trade at 14.2975. The EURZAR is trading at 17.3245 and the GBPZAR is currently trading at 19.9315.
- The international markets continued trading within the limited ranges that have been prevalent of late. The EURUSD traded between 1.2103 and 1.2148; this morning, it is currently at 1.2118. The GBPUSD is currently trading at 1.3940, unchanged from the local closing levels last night, having traded from a high of 1.3979. Gold, too, traded steadily weaker over the course of the day; having started the session around the 1,785.00 level, it ended the session at 1,760.45. This morning, it currently trades at 1,768.50.
- Data releases scheduled for today: locally, we have money supply, private credit extension, trade and monthly budget releases; and from Europe, we have French and German GDP as well as CPI and GDP for the Eurozone. From the US, we have personal income, personal spending and Michigan sentiment data.
- The rand yesterday again failed to post gains beyond the recent lows around the 14.1500 level, but the short-term technical formation for potential rand strength remains intact. As always, there is some potential position squaring going into the weekend, and liquidity is likely to remain limited.
- Possible trading range for the rand today: 14.1000 to 14.6000

| Majors | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | USD trend |
|--------|------------|--------|--------|--------|------------|-----------|--------------|
| GBPUSD | 1.39 | -0.02 | 1.15 | 1.98 | 10.70 | ↑ | USD weakness |
| EURUSD | 1.21 | -0.03 | 3.30 | -0.81 | 10.61 | ↑ | USD weakness |
| USDJPY | 108.83 | -0.09 | -1.74 | -5.13 | 1.52 | ↓ | USD weakness |
| USDAUD | 1.29 | -0.14 | -2.32 | -1.07 | -16.25 | ↓ | USD weakness |

| Rand crosses | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | ZAR trend |
|--------------|------------|--------|--------|--------|------------|-----------|--------------|
| USDZAR | 14.31 | 0.05 | -3.22 | -2.65 | -29.42 | ↓ | ZAR strength |
| GBPZAR | 19.96 | 0.04 | -2.06 | -0.66 | -16.94 | ↓ | ZAR strength |
| EURZAR | 17.34 | 0.04 | 0.06 | -3.51 | -17.03 | ↑ | ZAR weakness |
| AUDZAR | 11.13 | 0.17 | -0.84 | -1.56 | -8.39 | ↓ | ZAR strength |
| ZARJPY | 7.60 | -0.16 | 1.44 | 7.52 | 23.92 | ↑ | ZAR strength |

| African FX | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | ZAR trend |
|-----------------------------|------------|--------|--------|--------|------------|-----------|--------------|
| ZARMWK (Malawian kwacha) | 54.64 | -1.29 | 2.60 | 3.90 | 27.15 | ↑ | ZAR strength |
| ZARBWP (Botswana pula) | 0.76 | -0.05 | 1.15 | 2.49 | 12.82 | ↑ | ZAR strength |
| ZARKES (Kenyan shilling) | 7.53 | -0.12 | 1.80 | 1.32 | 23.13 | ↑ | ZAR strength |
| ZARMUR (Mauritan rupee) | 2.82 | -0.04 | 2.01 | 4.07 | 23.61 | ↑ | ZAR strength |
| ZARINGN (Nigerian naira) | 28.65 | -0.06 | 3.70 | 5.50 | 26.95 | ↑ | ZAR strength |
| ZARGHS (Ghanian cedi) | 0.40 | -0.07 | 2.90 | 1.02 | 22.36 | ↑ | ZAR strength |
| ZARZMW (Zambian kwacha) | 1.56 | -0.04 | 4.02 | 7.55 | 35.35 | ↑ | ZAR strength |
| ZARMZN (Mozambican metical) | 4.02 | 0.01 | -13.96 | -26.85 | 8.87 | ↓ | ZAR weakness |

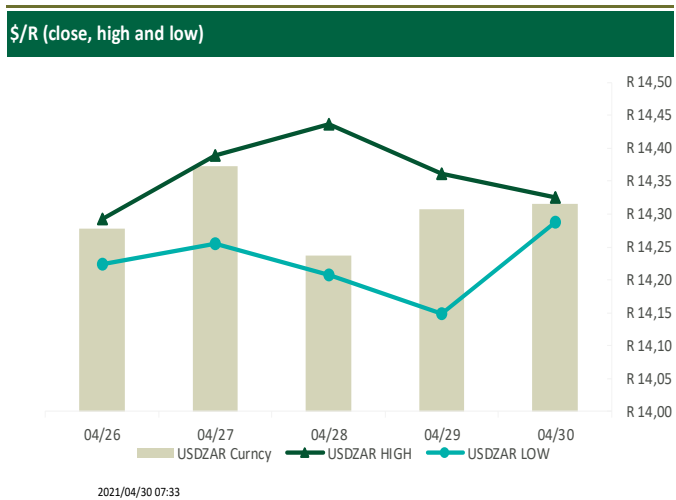
| Emerging Market FX | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | USD trend |
|-------------------------|------------|--------|--------|--------|------------|-----------|--------------|
| USDBRL (Brazilian Real) | 5.34 | -0.10 | -5.51 | 2.64 | 0.06 | ↓ | USD weakness |
| USDTRY (Turkish Lira) | 8.23 | 0.12 | -0.28 | 9.58 | 15.10 | ↓ | USD weakness |
| USDMXN (Mexican Peso) | 20.05 | -0.01 | -1.92 | 0.66 | -20.59 | ↓ | USD weakness |
| USDINR (Indian Rupee) | 74.02 | -0.02 | 1.23 | 1.29 | -1.46 | ↑ | USD strength |
| USD RUB (Russian Ruble) | 74.63 | 0.31 | -1.42 | 0.29 | 2.15 | ↓ | USD weakness |

Source: Bloomberg & Nedbank CIB

Time: 2021/04/30 07:33

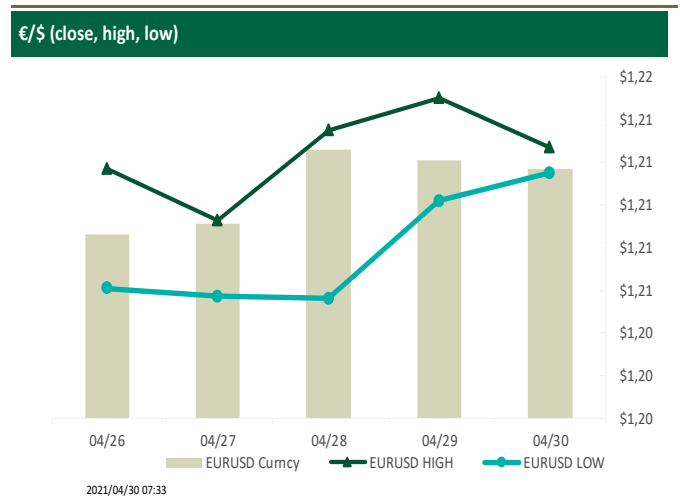
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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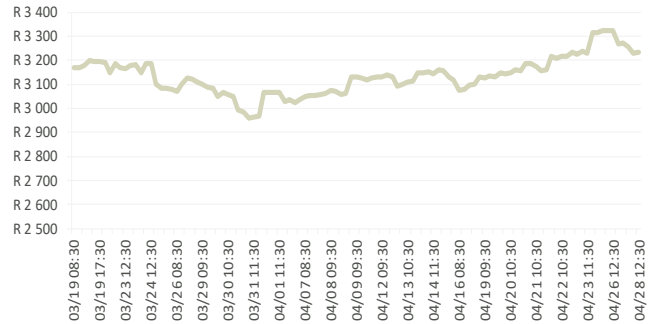
- Brent crude oil remains above \$68 per barrel or around R975 per barrel.
- Palladium has, however, reached a new record high this am, closing in on \$2,965 per ounce.
- Copper breached \$10,000 per metric ton for the first time since 2011.

| Commodities | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend |
|-------------------------|------------|--------|--------|--------|------------|-----------|
| Brent near future (\$) | 68,10 | -0,67 | 7,18 | 31,47 | 169,49 | ↑ |
| WTI crude (\$) | 64,47 | -0,83 | 8,98 | 32,87 | 242,20 | ↑ |
| Gold spot (\$) | 1 767,23 | -0,28 | 3,49 | -6,91 | 4,79 | ↑ |
| Platinum spot (\$) | 1 205,15 | 0,22 | 1,49 | 12,41 | 55,08 | ↑ |
| SA white maize spot (R) | 3 238,00 | 0,09 | 9,13 | -2,38 | 22,93 | ↑ |

Source: Bloomberg & Nedbank CIB Time 2021/04/30 07:33

SA White Maize

SA White maize (ZAR/MT) - 30 day chart

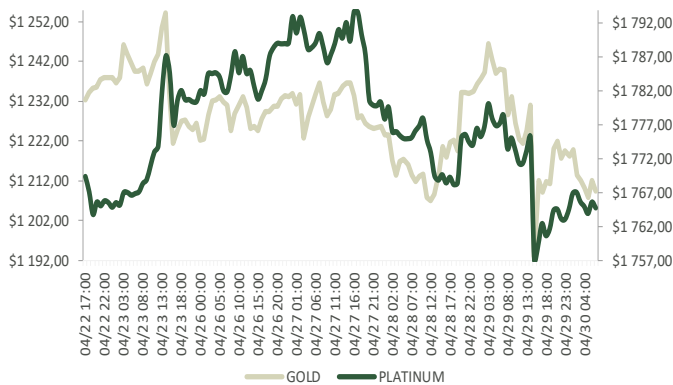


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold



2021/04/30 07:33

Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/04/30 07:33

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- The Top40 traded lower into the close, ending the day down 0.53%, with Naspers weighing on it, losing 1.34%.
- Banking stocks continued to outperform, while retailers and property stocks eased lower.
- Gold and platinum stocks were the laggards again, tracking the metal prices lower, with gold and platinum prices falling 1% and 3%, respectively.
- The value traded at the close was R18.4bn, and the rand was trading at 14.31 to the USD.

UK/Europe

- European markets closed lower, despite banking stocks trading at 14-month highs on the back of strong quarterly earnings and supported by a rise in Eurozone bond yields.
- Standard Chartered gained 5.6% after its results beat consensus estimates.
- Unilever rallied 3.3%, after posting solid results and announcing a share buyback programme, and Nokia surged 8.4% as growth in sales of network and 5G equipment boosted earnings.
- Automobile stocks led the losses, falling 2.6%, after Ford said a global semiconductor shortage could cut second-quarter production by half.
- The FTSE 100 lost 0.03%, the CAC 40 fell 0.07% and the DAX shed 0.9%.

USA

- US markets ended a volatile session higher, with the S&P 500 closing at a record high, boosted by Facebook, which rallied 7.3% to an all-time high after its numbers beat quarterly revenue and profit forecasts.
- In extended trading, Amazon gained 3% after its results beat expectations, while Twitter lost 9% as it warned about rising costs and slower growth.
- In economic news, GDP surged by 6.4% in the first quarter and jobless claims fell for the third straight week to their lowest level since 14 March 2020.
- The Dow and S&P 500 added 0.7% and the Nasdaq gained 0.2%.

Asia

- Asian markets are trading mostly lower this morning, with a fresh surge of coronavirus infections in the region weighing on sentiment.
- In Japan, the tech sector led the declines, following lacklustre earnings reports and profit forecasts. Sony was down 6.9% after saying it expects profits to fall as stay-at-home demand wanes.
- Chinese factory activity growth slowed in April, weighing on sentiment, together with concerns over policy tightening and Sino-US tensions.
- In Hong Kong, tech stocks were among the worst performers, after Beijing widened its crackdown on fintech firms. Tencent was down 1.19%.
- The energy sector dragged the ASX lower, after Beach Energy said reserves at its oil fields were drying up. The stock plunged 23%.
- Gold stocks lost 2%, tracking the bullion price lower.

| Developed Markets | Last price | %Δ | | %Δ | | Performance | MTD trend |
|-------------------|------------|-------|-------|-------|---------|-------------|-----------|
| | | -1d | MTD | YTD | 12Month | | |
| Dow Jones | 34 060,36 | 0,71 | 3,27 | 11,28 | 39,90 | 22,34 | ↑ |
| Nasdaq | 14 082,55 | 0,22 | 6,31 | 9,27 | 58,42 | 35,23 | ↑ |
| S&P 500 | 4 211,47 | 0,68 | 6,01 | 12,12 | 44,60 | 28,88 | ↑ |
| DI Eurostoxx 50 | 3 996,90 | -0,45 | 1,98 | 12,51 | 36,51 | 25,12 | ↑ |
| DAX | 15 154,20 | -0,90 | 0,97 | 10,46 | 39,52 | 25,22 | ↑ |
| CAC | 6 302,57 | -0,07 | 3,88 | 13,53 | 37,85 | 26,46 | ↑ |
| FTSE | 6 961,48 | -0,03 | 3,69 | 7,75 | 17,97 | 12,00 | ↑ |
| ASX200 | 7 015,40 | -0,94 | 3,31 | 6,50 | 27,04 | 13,38 | ↑ |
| Nikkei 225 | 28 831,66 | -0,77 | -1,19 | 5,06 | 45,83 | 20,93 | ↓ |
| MSCI World | 2 963,31 | 0,39 | 5,39 | 10,16 | 44,35 | 25,19 | ↑ |

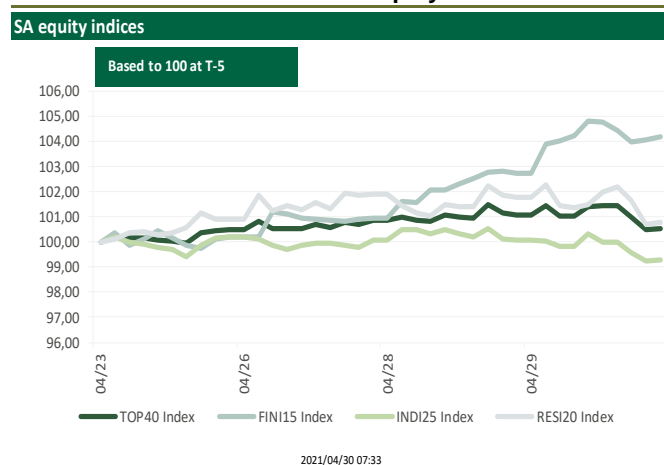
| Emerging Markets | Last price | %Δ | | %Δ | | Performance | MTD trend |
|------------------|------------|-------|-------|-------|---------|-------------|-----------|
| | | -1d | MTD | YTD | 12Month | | |
| Hang Seng | 28 797,14 | -1,73 | 1,48 | 5,75 | 16,85 | 9,07 | ↑ |
| Shanghai | 3 438,53 | -1,05 | -0,10 | -0,99 | 20,22 | 23,72 | ↓ |
| Brazil Bovespa | 120 065,80 | -0,82 | 2,94 | 0,88 | 49,14 | 27,07 | ↑ |
| India - NSE | 49 415,39 | -0,70 | -0,19 | 3,48 | 46,56 | 14,38 | ↓ |
| Russia Micex | 3 571,05 | -0,20 | 0,83 | 8,57 | 34,73 | 28,21 | ↑ |
| MSCI Emerging | 1 364,54 | -0,03 | 3,65 | 5,67 | 47,53 | 15,38 | ↑ |

| SA Indices | Last price | %Δ | | %Δ | | Performance | MTD trend |
|---------------|------------|-------|-------|-------|---------|-------------|-----------|
| | | -1d | MTD | YTD | 12Month | | |
| JSE All Share | 67 392,73 | -0,51 | 1,36 | 13,44 | 33,88 | 8,24 | ↑ |
| Top 40 | 61 508,38 | -0,53 | 1,03 | 13,11 | 32,71 | 8,75 | ↑ |
| Resi 10 | 69 145,57 | -0,99 | 3,72 | 20,10 | 54,58 | 20,01 | ↑ |
| Indi 25 | 86 202,15 | -0,80 | -1,37 | 10,66 | 21,62 | 8,82 | ↓ |
| Fini 15 | 12 600,82 | 1,41 | 2,71 | 4,48 | 23,48 | -4,30 | ↓ |

Source: Bloomberg & Nedbank CIB

Time 2021/04/30 07:33

Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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| SHARE CODE | SHARE NAME | DIVIDEND / INTEREST RATE |
|------------|---------------------------|--------------------------|
| 4 May 2021 | | |
| CPI | Capitec Bank Holdings Ltd | dividend @ 1600cps |
| KST | PSG Konsult Ltd | dividend @ 16.5cps |
| NTCP | Netcare Ltd Pref | dividend @ 287.9589cps |
| RMH | RMB Holdings Ltd | dividend @ 80cps |
| ZED | Zeder Investments Ltd | dividend @ 20cps |

Source: JSE

JSE Performance

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| Top40 constituents | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance | MTD trend |
|------------------------------------|------------|-----------|-----------|-----------|---------------|---------------------|-----------|
| ABG : Absa Group Ltd | 128,65 | 2,22 | 2,03 | 7,33 | 40,91 | -19,72 | ↑ |
| AGL : Anglo American Plc | 626,40 | -1,51 | 7,86 | 29,15 | 90,34 | 21,60 | ↑ |
| AMS : Anglo American Platinum Ltd | 2 029,33 | -1,54 | -5,71 | 40,62 | 107,81 | 10,39 | ↓ |
| ANG : Anglogold Ashanti Ltd | 292,98 | -1,50 | -8,97 | -14,46 | -36,95 | 8,22 | ↓ |
| APN : Aspen Pharmacare Holdings Lt | 163,24 | -0,46 | 13,08 | 30,21 | 41,16 | 5,16 | ↑ |
| BHP : Bhp Group Plc | 440,68 | -0,47 | 3,08 | 13,27 | 41,95 | 17,98 | ↑ |
| BID : Bid Corp Ltd | 293,53 | -0,86 | 2,63 | 11,60 | 21,47 | -20,34 | ↑ |
| BTI : British American Tobacco Plc | 523,19 | -1,82 | -6,84 | -4,08 | -26,11 | -8,69 | ↓ |
| BVT : Bidvest Group Ltd | 171,02 | -0,68 | 0,37 | 8,92 | 13,60 | -23,32 | ↑ |
| CFR : Financiere Richemont-Dep Rec | 147,84 | -0,09 | 3,80 | 12,77 | 41,91 | 19,69 | ↑ |
| CLS : Clicks Group Ltd | 245,25 | -1,57 | 2,02 | -2,94 | 6,30 | -1,53 | ↑ |
| CPI : Capitec Bank Holdings Ltd | 1 509,00 | 1,25 | 6,28 | 5,33 | 67,29 | -0,94 | ↑ |
| DSY : Discovery Ltd | 131,77 | 0,17 | -0,61 | -14,18 | 35,85 | 27,28 | ↓ |
| EXX : Exxaro Resources Ltd | 156,43 | -0,39 | -6,95 | 16,47 | 50,06 | 5,92 | ↓ |
| FSR : Firststrand Ltd | 53,22 | 3,22 | 3,10 | 4,27 | 31,50 | -18,73 | ↑ |
| GFI : Gold Fields Ltd | 133,28 | -1,18 | -3,08 | -3,12 | -6,02 | 43,50 | ↓ |
| GLN : Glencore Plc | 59,88 | -1,56 | 4,64 | 29,77 | 77,96 | 7,95 | ↑ |
| GRT : Growthpoint Properties Ltd | 14,68 | -1,34 | 11,21 | 16,79 | 5,38 | -43,15 | ↑ |
| IMP : Impala Platinum Holdings Ltd | 277,87 | -1,06 | 1,51 | 37,63 | 147,66 | 40,68 | ↑ |
| INL : Investec Ltd | 54,40 | 3,32 | 25,72 | 48,47 | 41,70 | -37,83 | ↑ |
| INP : Investec Plc | 57,44 | 3,50 | 27,11 | 52,56 | 52,04 | -42,72 | ↑ |
| MCG : Multichoice Group Ltd | 127,09 | 0,47 | -1,44 | -5,16 | 45,70 | 0,00 | ↓ |
| MNP : Mondi Plc | 395,55 | 0,70 | 4,28 | 15,28 | 19,91 | 5,16 | ↑ |
| MRP : Mr Price Group Ltd | 188,40 | -0,05 | -2,69 | 10,40 | 42,73 | -6,49 | ↓ |
| MTN : Mtn Group Ltd | 92,07 | -0,29 | 6,01 | 52,97 | 89,41 | -27,03 | ↑ |
| NED : Nedbank Group Ltd | 152,63 | 2,23 | 9,02 | 17,88 | 42,37 | -39,58 | ↑ |
| NHM : Northam Platinum Ltd | 262,25 | -0,54 | 1,89 | 25,16 | 183,67 | 69,50 | ↑ |
| NPN : Naspers Ltd-N Shs | 3 326,35 | -1,34 | -5,81 | 10,17 | 14,75 | 31,80 | ↓ |
| NRP : Nepi Rockcastle Plc | 99,00 | -0,95 | 6,20 | 5,88 | 29,22 | -21,25 | ↑ |
| OMU : Old Mutual Ltd | 12,82 | -1,00 | 1,50 | 7,82 | -4,47 | -39,52 | ↑ |
| PRX : Prosus Nv | 1 575,88 | -1,81 | -4,09 | -1,89 | 14,66 | 52,39 | ↓ |
| REM : Remgro Ltd | 112,00 | -0,34 | 7,69 | 16,42 | 11,84 | -32,51 | ↑ |
| RNI : Reinet Investments Sca | 272,27 | -0,62 | -6,70 | -1,21 | -8,21 | -0,68 | ↓ |
| SBK : Standard Bank Group Ltd | 121,94 | 1,77 | -2,78 | -4,04 | 19,40 | -24,50 | ↓ |
| SHP : Shoprite Holdings Ltd | 145,51 | -1,68 | -7,39 | 3,94 | 35,83 | 11,18 | ↓ |
| SLM : Sanlam Ltd | 56,22 | 0,81 | -5,56 | -4,31 | -5,16 | -25,73 | ↓ |
| SOL : Sasol Ltd | 251,07 | -0,10 | 18,60 | 87,46 | 187,73 | -55,87 | ↑ |
| SPP : Spar Group Limited/The | 186,67 | -0,58 | -1,70 | -1,51 | 5,53 | -4,04 | ↓ |
| SSW : Sibanye Stillwater Ltd | 68,09 | -1,25 | 4,75 | 13,48 | 80,32 | 67,18 | ↑ |
| VOD : Vodacom Group Ltd | 126,21 | 0,19 | -0,04 | 1,46 | 2,43 | 7,88 | ↓ |
| WHL : Woolworths Holdings Ltd | 49,77 | -1,70 | 0,65 | 25,87 | 63,23 | -18,64 | ↑ |

Source: Bloomberg & Nedbank CIB

Time 2021/04/30 07:33

Economic Calendar

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| | Country | Event | Period | Survey | Actual | Prior | Revised |
|-----------------|---------|----------------------------|--------|------------|--------|------------|---------|
| 29-April | | | | | | | |
| 10:00 AM | EC | M3 Money Supply YoY | MAR | 10,20% | 10,10% | 12,30% | 12,20% |
| 11:00 AM | EC | Consumer Confidence | APR A | - | -8,10 | -8,10 | - |
| 11:00 AM | EC | Economic Confidence | APR | 102,2 | 110,3 | 101,0 | 100,9 |
| 11:30 AM | SA | PPI YoY | MAR | 4,50% | 5,20% | 4,00% | - |
| 02:00 PM | GE | CPI YoY | MAY F | 1,90% | 2,00% | 1,70% | - |
| 02:30 PM | US | Continuing Claims | JAN 2 | 3590k | 3660k | 3674k | - |
| 02:30 PM | US | Initial Jobless Claims | JAN 9 | 540k | 553k | 547k | - |
| 02:30 PM | US | Core PCE QoQ | 1Q A | 2,40% | 2,30% | 1,30% | - |
| 02:30 PM | US | GDP Annualized QoQ | 1Q A | 6,65% | 6,40% | 4,30% | - |
| 02:30 PM | US | Personal Consumption | 1Q A | 10,50% | 10,70 | 2,30 | - |
| 04:00 PM | US | Pending Home Sales NSA YoY | MAR | 27,50% | 25,30% | -2,70% | -3,80% |
| 30-April | | | | | | | |
| 01:30 AM | JN | Job-To-ApPLICANT Ratio | MAR | 1,09 | 1,10 | 1,09 | - |
| 01:30 AM | JN | Jobless Rate | MAR | 2,90% | 2,60% | 2,90% | - |
| 01:50 AM | JN | Industrial Production YoY | MAR P | -0,60% | 4,00% | -2,00% | - |
| 03:45 AM | CH | Caixin China PMI Mfg | APR | 50,8 | 51,9 | 50,6 | - |
| 08:00 AM | SA | Money Supply M3 YoY | MAR | 7,00% | - | 7,48% | - |
| 08:00 AM | SA | Private Sector Credit YoY | MAR | 0,70% | - | 2,62% | - |
| 10:00 AM | GE | GDP SA QoQ | 1Q P | -1,50% | - | 0,30% | - |
| 10:00 AM | GE | GDP NSA YoY | 1Q P | -3,60% | - | -2,70% | - |
| 11:00 AM | EC | CPI Core YoY | APR P | 0,80% | - | 0,90% | - |
| 11:00 AM | EC | CPI Estimate YoY | APR | 1,60% | - | 1,30% | - |
| 11:00 AM | EC | Unemployment Rate | MAR | 8,30% | - | 8,30% | - |
| 11:00 AM | EC | GDP SA QoQ | 1Q A | -0,80% | - | -0,70% | - |
| 11:00 AM | EC | GDP SA YoY | 1Q A | -2,00% | - | -4,90% | - |
| 02:00 PM | SA | South Africa Budget | MAR | ZAR -50,5b | - | ZAR -12,8b | - |
| 02:00 PM | SA | Trade Balance Rand | MAR | 23,5b | - | 29,0b | - |
| 02:30 PM | US | PCE Core YoY | MAR | 1,80% | - | 1,40% | - |
| 02:30 PM | US | PCE Deflator YoY | MAR | 2,30% | - | 1,60% | - |
| 02:30 PM | US | Real Personal Spending | MAR | 3,65% | - | -1,20% | - |
| 02:30 PM | US | Personal Income | MAR | 20,20% | - | -7,10% | - |
| 02:30 PM | US | Personal Spending | MAR | 4,10% | - | -1,00% | - |
| 03:45 PM | US | Chicago Purchasing Manager | APR | 65,3 | - | 66,3 | - |
| 04:00 PM | US | U. of Mich. Sentiment | APR F | 87,5 | - | 86,5 | - |
| 03-May | | | | | | | |
| 12:00 AM | SA | Naamsa Vehicle Sales YoY | APR | 0,0% | - | 31,8% | - |
| 08:00 AM | GE | Retail Sales YoY | MAR | -1,60% | - | -6,60% | - |
| 11:00 AM | SA | Barclays Manufacturing PMI | APR | 0,0 | - | 57,4 | - |
| 04:00 PM | US | ISM Manufacturing | APR | 65,1 | - | 64,7 | - |
| 04-May | | | | | | | |
| 10:30 AM | UK | Net Consumer Credit | MAR | GBP -0,50b | - | GBP -1,20b | - |
| 10:30 AM | UK | M4 Money Supply YoY | MAR | - | - | 13,60% | - |
| 02:30 PM | US | Trade Balance | MAR | USD -73,4b | - | USD -71,1b | - |
| 04:00 PM | US | Factory Orders Ex Trans | MAR | 0,0% | - | -0,6% | - |
| 04:00 PM | US | Factory Orders | MAR | 1,6% | - | -0,8% | - |

Source: Bloomberg 2021/04/30 07:29

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