

DAILY MARKET COMMENTARY



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[JSE Performance](#) | [Economics](#) | [*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	The rand holds steady as CPI surprises on the down side
Commodities	Brent crude oil was marking at a touch above \$65
Equities	Top40 +0.46% initially bobbing between gains and losses before the US came in with investors buying recovery names
Economics	SA CPI rose to 3.2% y/y in March, from 2.9% in February

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
04/21	SA	CPI	3.2%/3.3%/2.9%	SA CPI rose to 3.2%/y/y in March, from 2.9% previously, marginally below consensus of 3.3%
04/21	UK	CPI	0.7%/0.8%/0.4%	UK CPI rose to 0.7%/y/y in March, from 0.4% previously, marginally below consensus of 0.8%
04/22	EZ	ECB Main refinancing rate	--/0.0%/0.0%	Rates expected to be on hold

Source: Nedbank

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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,9 yrs	4,79	-0,70	-50,20	27,00	-129,90	↓
R186-5,7 yrs	7,19	-0,40	-27,50	52,40	-195,30	↓
R2030-8,8 yrs	9,08	-0,10	-40,30	34,20	-158,80	↓
R2048-26,9 yrs	10,82	0,05	-51,45	1,85	-93,15	↓
US 10 yr	1,53	-2,27	-20,86	61,80	91,31	↓
UK 10 yr	0,74	0,90	-10,50	54,30	44,30	↓
German 10 yr	-0,26	0,00	3,00	30,70	21,50	↑
Japan 10 yr	0,07	-1,00	-2,50	4,90	6,80	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	-75,00	→
SA prime rate	7,00	0,00	0,00	0,00	-75,00	→
SA CPI (MTD - previous month)	3,20		30,00	10,00	-90,00	↑
SA 3m JIBAR	3,68	0,00	0,00	3,30	-92,50	→
SA 3m NCD	1,88	-180,00	-180,00	-175,00	-272,50	↓
SA 6m NCD	4,09	-1,25	-1,25	21,25	-108,75	↓
SA 12m NCD	3,95	-52,50	-67,50	-12,50	-150,00	↓
US 3m LIBOR	0,18	-0,23	-1,05	-5,46	-91,39	↓
UK 3m LIBOR	0,09	0,21	-0,16	6,08	-56,55	↓
Japan 3m LIBOR	-0,07	0,12	-0,15	1,08	-6,58	↓

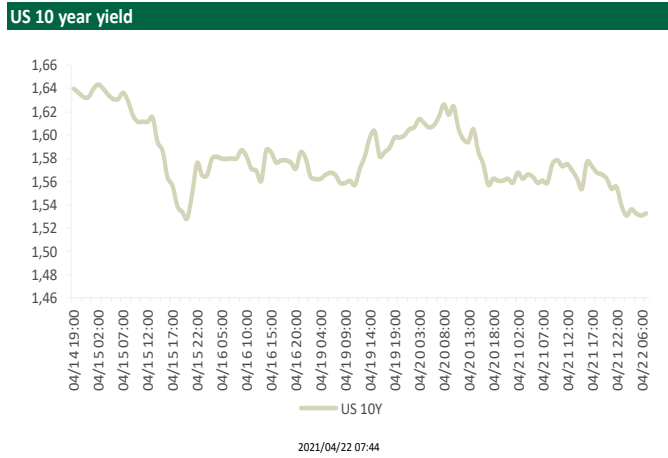
Source: Bloomberg & Nedbank CIB Time 2021/04/22 07:44

FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,70	0,00	-9,50	38,50	-25,00	↓
6X9 FRA	3,81	0,00	4,00	3,00	4,00	↑
9X12 FRA	4,04	0,00	-23,00	71,50	-15,50	↓
18X21 FRA	4,78	0,00	-35,00	99,50	-42,50	↓
SA 2yr Swap	4,21	-0,60	-23,30	66,10	-34,30	↓
SA 3yr Swap	4,70	0,25	-23,75	79,25	-35,75	↓
SA 5yr Swap	5,71	3,75	-26,75	95,75	-42,25	↓
SA 10yr Swap	7,41	5,50	-25,50	81,00	-68,50	↓
SA 15yr Swap	8,15	7,00	-23,50	70,00	-46,00	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-3,19	-6,10	2,20	-14,90	34,20	↑
3v10y	-2,70	-5,25	1,75	-1,75	32,75	↑
R2030-R2023	4,29	0,60	9,90	7,20	-28,90	↑
R2048-R2030	1,74	0,15	-11,15	-32,35	65,65	↓
5y-R2030	-3,37	3,85	13,55	61,55	116,55	↑
10y-R2030	-1,67	5,60	14,80	46,80	90,30	↑
15y-R2030	-0,93	7,10	16,80	35,80	112,80	↑
SA 5yr CDS spread - basis points	209,50		-27,00	1,50	-216,50	↓

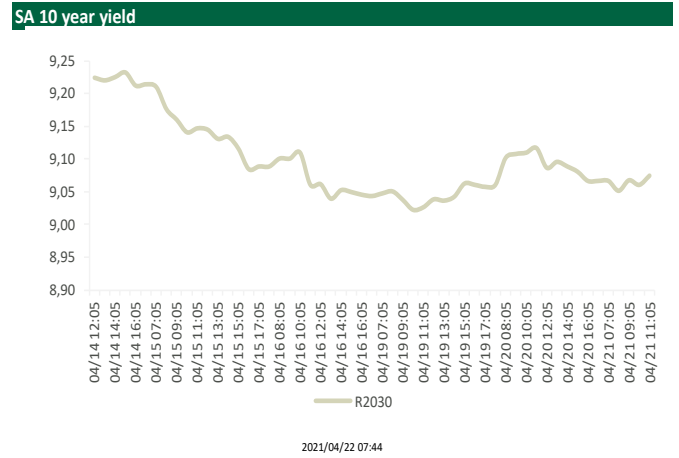
Source: Bloomberg & Nedbank CIB Time 2021/04/22 07:44

US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

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- On Wednesday, the local market opened with the rand trading in the low 14.30s. In another sedate trading session, the rand was again confined to a limited trading range, reaching a best level of 14.2275 on the day and ending at 14.2475. The overnight sessions were similarly quiet, and this morning, the rand is currently trading at 14.2675, the EURZAR is trading at 17.1715 and the GBPZAR is currently trading at 19.8725.
- The international markets were also exceptionally quiet, with the EURUSD trading between 1.2000 and 1.2036; this morning, it is currently trading at 1.2032. The GBPUSD is currently trading at 1.3930, effectively unchanged from yesterday.
- Gold continued to post gains; this morning, it is currently trading at 1,794.10, nearly USD10 firmer than the same time yesterday.
- Data releases scheduled for today: locally, there are no scheduled releases; from Europe, we have French business and manufacturing confidence, Eurozone government debt and consumer confidence, and the ECB is meeting. From the US, we have jobless claims, Chicago Fed activity, the leading index, existing home sales and Kansas Fed manufacturing.
- The rand has continued to hold steady. Local CPI data yesterday, which was below expectations, provided some support for the rand, although the real levels of activity, as per the range of the day, were limited. A date for local elections was announced yesterday.
- Possible trading range for the rand today: 14.1000 to 14.6000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1.39	0.01	1.08	1.92	12.96	↑	USD weakness
EURUSD	1.20	0.00	2.60	-1.48	11.20	↑	USD weakness
USDJPY	108.00	-0.07	-2.52	-4.40	0.23	↓	USD weakness
USDAUD	1.29	0.12	-1.93	-0.67	-18.37	↓	USD weakness

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	14.27	0.15	-3.54	-2.97	-33.26	↓	ZAR strength
GBPZAR	19.88	0.14	-2.44	-1.04	-18.03	↓	ZAR strength
EURZAR	17.18	0.14	-0.92	-4.52	-19.85	↓	ZAR strength
AUDZAR	11.05	-0.01	-1.56	-2.29	-8.85	↓	ZAR strength
ZARJPY	7.57	-0.27	1.01	7.12	25.12	↑	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMWK (Malawian kwacha)	54.72	-1.08	2.74	4.04	29.61	↑	ZAR strength
ZARBWP (Botswana pula)	0.76	-0.13	1.44	2.77	14.31	↑	ZAR strength
ZARKES (Kenyan shilling)	7.60	-0.30	2.62	2.15	25.77	↑	ZAR strength
ZARMUR (Mauritian rupee)	2.83	-0.41	2.52	4.56	26.19	↑	ZAR strength
ZARNGN (Nigerian naira)	28.68	-0.12	3.82	5.62	28.99	↑	ZAR strength
ZARGHS (Ghanian cedi)	0.40	-0.15	3.19	1.31	25.06	↑	ZAR strength
ZARZMW (Zambian kwacha)	1.56	-0.12	4.06	7.59	38.09	↑	ZAR strength
ZARMZN (Mozambican metical)	3.89	-0.12	-17.66	-30.97	8.90	↓	ZAR weakness

Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5.57	0.33	-1.19	6.63	4.50	↓	USD weakness
USDTRY (Turkish Lira)	8.22	0.36	-0.41	9.47	15.04	↓	USD weakness
USDMXN (Mexican Peso)	19.92	0.10	-2.56	0.04	-22.92	↓	USD weakness
USDINR (Indian Rupee)	75.03	0.19	2.56	2.62	-2.18	↑	USD strength
USDRUB (Russian Ruble)	76.61	-0.28	1.21	2.87	-0.60	↑	USD strength

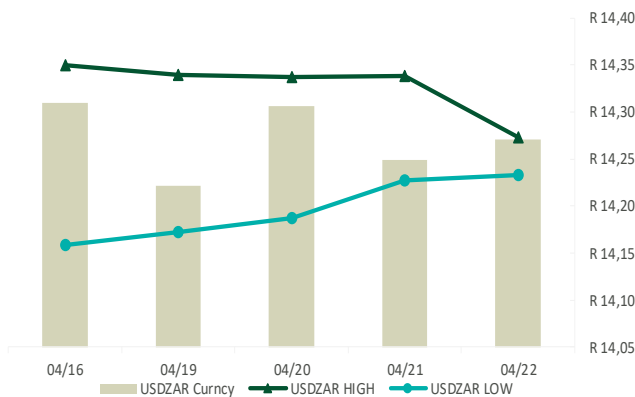
Source: Bloomberg & Nedbank CB

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*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR

\$/R (close, high and low)

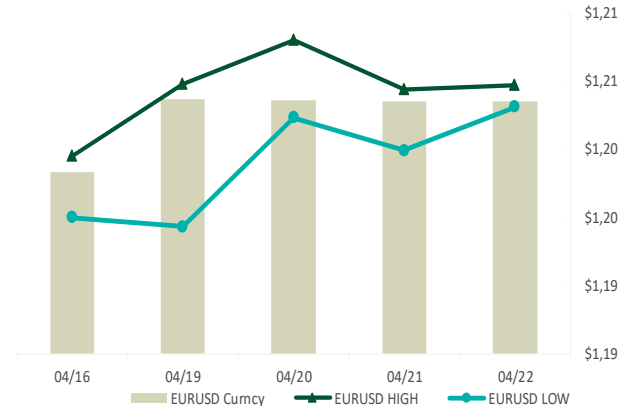


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Source: Bloomberg, Nedbank

EUR/USD

€/\$(close, high, low)



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Source: Bloomberg, Nedbank

Commodities

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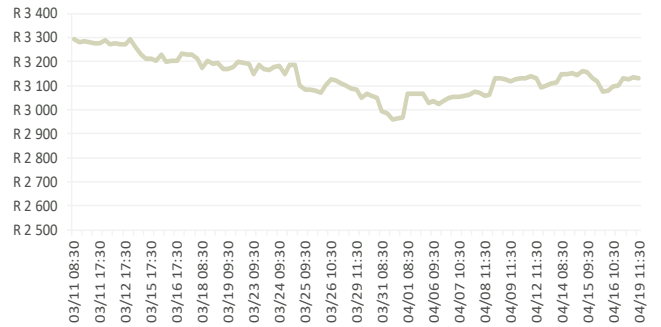
- Brent crude oil was marking at a touch above \$65 per barrel or just below R930 per barrel.
- Gold and PGM's are a touch better offered currently.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	65,06	-0,40	2,39	25,60	219,39	↑
WTI crude (\$)	61,09	-0,42	3,26	25,91	343,32	↑
Gold spot (\$)	1 791,15	-0,15	4,89	-5,65	4,50	↑
Platinum spot (\$)	1 214,35	0,01	2,27	13,27	60,03	↑
SA white maize spot (R)	3 163,00	0,13	6,61	-4,64	15,31	↑

Source: Bloomberg & Nedbank CIB
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SA White Maize

SA White maize (ZAR/MT) - 30 day chart

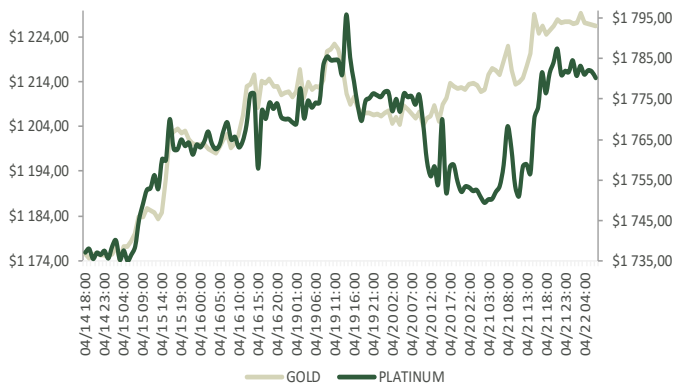


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold

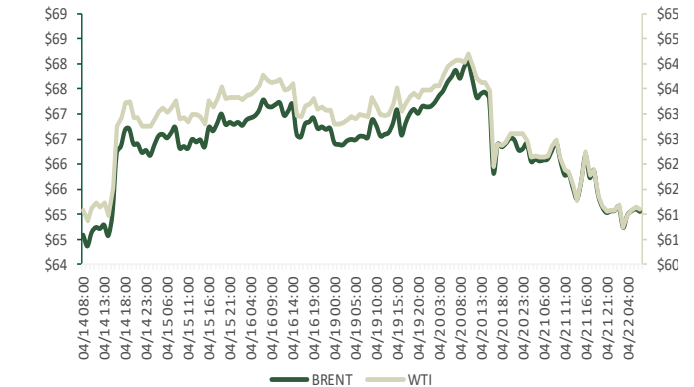


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Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/04/22 07:44

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- Top40 +0.46% initially bobbing between gains and losses before the US came in with investors buying recovery names. Basic Materials index +0.94%, Resi10 +0.97%, while precious metals and mining jumped 3.18%. Retailers +0.34% saw a little respite after recent weakness, while banks -0.6% remain on the back foot; SAPY +1.23% continues to outperform.

UK/Europe

- European equities rebounded from their biggest drop since December, boosted by positive earnings updates and optimism about the region's vaccine rollouts. The Stoxx Europe 600 Index rose 0.7% by the close in London. ASML Holding NV lifted tech stocks after forecasting a revenue jump in 2021, while Roche Holding AG buoyed healthcare shares after its executives were upbeat about the sales outlook. Luxury juggernaut LVMH, which said it will ask shareholders to approve a buyback, was also among the top gainers.

USA

- The S&P 500 rebounded from a back-to-back MTD decline as investors shrugged off pandemic concerns, fuelling stocks that benefit from the economy reopening. Nine of the 11 major industry groups rose, driving the benchmark gauge up 0.9%. The materials and energy sectors led gains. Major cruise lines were among the biggest gainers of the day as Goldman Sachs analysts said pent-up leisure demand could be strong once sailing resumes. American, Delta and United Airlines were also up more than 2%. Netflix was the biggest decliner after the streaming giant added far fewer new customers than Wall Street expected in the latest quarter.

Asia

- Asian stocks rebounded from their biggest two-day drop in a month as investors appeared to look past surging virus cases around the world and focus on an economic recovery. Japanese shares led gains, recovering from being the worst performers in the region for two straight days. Electronics makers were the biggest boost to the TOPIX index, which rose almost 2%. The recent slump in shares forced the Bank of Japan to step in and buy exchange-traded funds for the first time since March on Wednesday. Sentiment was down in China, however, as some companies announced weak first-quarter earnings. The benchmark CSI 300 index dropped as much as 0.6%, with Great Wall Motor, China Tourism Group and Wens Foodstuffs among the worst performers on the gauge.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Dow Jones	34 137,31	0,93	3,50	11,54	45,41	22,34	↑
Nasdaq	13 950,22	1,19	5,31	8,24	64,21	35,23	↑
S&P 500	4 173,42	0,93	5,05	11,11	49,09	28,88	↑
DJ Eurostoxx 50	3 976,41	0,91	1,46	11,93	40,27	25,12	↑
DAX	15 195,97	0,44	1,25	10,77	45,90	25,22	↑
CAC	6 210,55	0,74	2,36	11,87	40,77	26,46	↑
FTSE	6 895,29	0,52	2,71	6,73	19,49	12,00	↑
ASX200	7 045,30	0,68	3,75	6,96	34,94	13,38	↑
Nikkei 225	29 099,89	2,07	-0,27	6,03	52,05	20,93	↓
MSCI World	2 932,98	0,59	4,31	9,03	49,01	25,19	↑

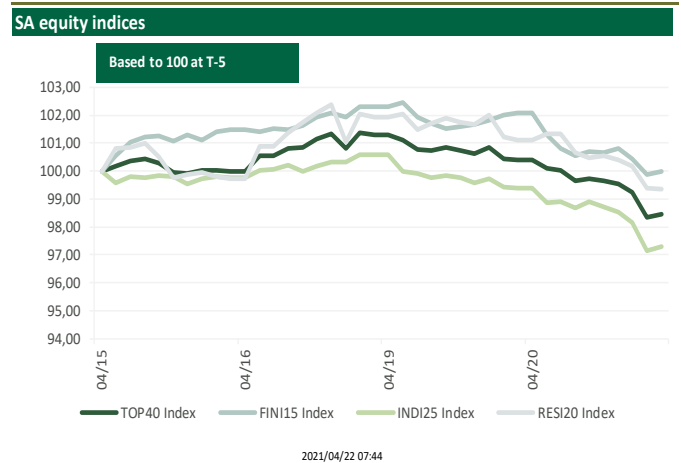
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Hang Seng	28 766,44	0,50	1,37	5,64	20,40	9,07	↑
Shanghai	3 470,36	-0,07	0,83	-0,08	22,02	23,72	↑
Brazil Bovespa	120 062,00	-0,72	2,94	0,88	52,03	27,07	↑
India - NSE	47 557,68	-0,31	-3,94	-0,41	55,23	14,38	↓
Russia Micex	3 561,72	0,26	0,56	8,29	38,40	28,21	↑
MSCI Emerging	1 336,87	-0,80	1,55	3,53	50,44	15,38	↑

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
JSE All Share	67 145,75	0,46	0,99	13,02	39,57	8,24	↑
Top 40	61 399,26	0,46	0,85	12,91	38,76	8,75	↑
Resi 10	69 253,64	0,97	3,88	20,28	65,43	20,01	↑
Indi 25	86 734,78	0,33	-0,76	11,34	24,82	8,82	↓
Fin1 15	12 125,82	-0,30	-1,16	0,54	29,99	-4,30	↓

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
26 April 2021		
EXX	Exxaro Resources Ltd	dividend @1243cps and special dividend @ 543cps

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
ABG : Absa Group Ltd	122,15	1,22	-3,12	1,91	52,25	-19,72	↓
AGL : Anglo American Plc	610,14	-0,80	5,06	25,80	93,66	21,60	↑
AMS : Anglo American Platinum Ltd	2 088,34	2,87	-2,96	44,71	141,43	10,39	↓
ANG : Anglogold Ashanti Ltd	318,19	1,06	-1,13	-7,10	-31,10	8,22	↓
APN : Aspen Pharmacare Holdings Lt	146,71	0,31	1,63	17,02	34,76	5,16	↑
BHP : Bhp Group Plc	433,04	-0,12	1,29	11,30	47,67	17,98	↑
BID : Bid Corp Ltd	290,10	0,37	1,43	10,29	33,15	-20,34	↑
BTI : British American Tobacco Plc	546,65	2,37	-2,66	0,22	-19,16	-8,69	↓
BVT : Bidvest Group Ltd	170,27	0,31	-0,07	8,44	22,68	-23,32	↓
CFR : Financiere Richemont-Dep Rec	147,38	1,68	3,48	12,42	43,95	19,69	↑
CLS : Clicks Group Ltd	241,93	-1,25	0,64	-4,25	-9,64	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 388,05	-0,84	-2,24	-3,11	47,19	-0,94	↓
DSY : Discovery Ltd	135,26	-1,69	2,02	-11,91	68,44	27,28	↑
EXX : Exxaro Resources Ltd	176,59	-1,01	1,57	27,13	72,60	5,92	↑
FSR : Firststrand Ltd	50,72	-1,32	-1,74	-0,63	36,27	-18,73	↓
GFI : Gold Fields Ltd	145,08	3,27	5,51	5,46	8,59	43,50	↑
GLN : Glencore Plc	57,65	0,18	0,74	24,94	81,14	7,95	↑
GRT : Growthpoint Properties Ltd	13,76	3,46	4,24	9,47	5,85	-43,15	↑
IMP : Impala Platinum Holdings Ltd	294,08	5,01	7,43	45,66	190,48	40,68	↑
INL : Investec Ltd	47,91	0,29	10,72	30,76	34,65	-37,83	↑
INP : Investec Plc	50,11	0,72	10,89	33,09	45,12	-42,72	↑
MCG : Multichoice Group Ltd	126,30	0,61	-2,06	-5,75	41,64	0,00	↓
MNP : Mondi Plc	390,02	0,57	2,82	13,67	27,60	5,16	↑
MRP : Mr Price Group Ltd	191,02	0,88	-1,34	11,94	49,70	-6,49	↓
MTN : Mtn Group Ltd	93,86	2,57	8,07	55,94	117,02	-27,03	↑
NED : Nedbank Group Ltd	146,19	-0,01	4,42	12,91	66,90	-39,58	↑
NHM : Northam Platinum Ltd	275,98	3,56	7,23	31,71	216,85	69,50	↑
NPN : Naspers Ltd-N Shs	3 388,64	-0,74	-4,05	12,23	18,72	31,80	↓
NRP : Nepi Rockcastle Plc	94,54	0,81	1,42	1,11	18,08	-21,25	↑
OMU : Old Mutual Ltd	13,09	0,46	3,64	10,09	7,65	-39,52	↑
PRX : Prosus Nv	1 565,64	-1,15	-4,71	-2,52	13,83	52,39	↓
REM : Remgro Ltd	111,06	0,73	6,79	15,45	22,28	-32,51	↑
RNI : Reinet Investments Sca	277,47	0,50	-4,91	0,67	3,42	-0,68	↓
SBK : Standard Bank Group Ltd	117,90	-0,82	-6,00	-7,22	27,36	-24,50	↓
SHP : Shoprite Holdings Ltd	145,46	0,14	-7,42	3,90	32,21	11,18	↓
SLM : Sanlam Ltd	55,32	-0,04	-7,07	-5,84	3,54	-25,73	↓
SOL : Sasol Ltd	233,50	3,75	10,30	74,34	296,84	-55,87	↑
SPP : Spar Group Limited/The	189,11	1,05	-0,41	-0,23	2,49	-4,04	↓
SSW : Sibanye Stillwater Ltd	71,67	2,94	10,26	19,45	121,89	67,18	↑
VOD : Vodacom Group Ltd	126,95	0,25	0,55	2,06	5,55	7,88	↑
WHL : Woolworths Holdings Ltd	51,60	-0,77	4,35	30,50	85,54	-18,64	↑

Source: Bloomberg & Nedbank CIB

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Economics

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SA

- SA CPI rose to 3.2% y/y in March, from 2.9% in February, better than consensus expectations of 3.3%. Core inflation however fell to 2.5% y/y, from 2.6% in February, driven by lower services costs. Goods inflation surged to 3.9% y/y (prev. 3.1%), while services inflation fell to 2.6% y/y (prev. 2.7%). Administered prices also surged to 4% y/y in February (prev. 2.7%), driven by the higher fuel costs in March. Muted core inflation suggests still depressed underlying inflationary pressures in the economy, and we expect this to persist through the course of the year, with headline being driven by higher transport, energy and food costs.
- Key inflationary drivers in March were food and beverages (FNAB), transport, and miscellaneous goods and services. FNAB inflation is now 5.7% y/y (prev. 5.2%) and was driven higher by all food subcomponents apart from fruit. Transport costs rose 3.8% y/y (previously 1.2%) as a result of the 65-cent/litre rise in the fuel price in March. It is the first time in a year that fuel inflation is positive, and is expected to continue rising in the next few months as a result of the low base from last year when the local petrol price declined by R3.62/l between April and June 2020. Lastly, miscellaneous inflation was driven slightly higher by a rise in financial services inflation (funeral policies).
- Disinflationary drivers of headline CPI were alcoholic beverages, clothing and footwear, housing and utilities (lower rental inflation), household contents and services (lower domestic worker wage increases), and education. Education inflation is at a 3-decade low as primary and secondary schools passed on smaller price hikes as a result of the Covid-19 pandemic.
- We expect CPI to rise over the medium term, with the low base effects in 2020 lending itself to significant volatility around mid-year and year-end. We forecast an average inflation rate of 3.9% in 2021 and 4.5% in 2022, with key upside drivers being food, transport and administered costs.

Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
21-April							
08:00 AM	UK	CPI YoY	MAR	0,80%	0,70%	0,40%	-
10:00 AM	SA	CPI YoY	MAR	3,30%	3,20%	2,90%	-
01:00 PM	US	MBA Mortgage Applications	JAN 1	-	8,60%	-3,70%	-
22-April							
11:00 AM	EC	Govt Debt/GDP Ratio	2020	-	-	84,00%	-
01:45 PM	EC	ECB Main Refinancing Rate	APR 22	0,00%	-	0,00%	-
01:45 PM	EC	ECB Marginal Lending Facility	APR 22	0,25%	-	0,25%	-
01:45 PM	EC	ECB Deposit Facility Rate	APR 22	-0,50%	-	-0,50%	-
02:30 PM	US	Chicago Fed Nat Activity Index	MAR	1,25	-	-1,09	-
04:00 PM	US	Existing Home Sales	MAR	6,11m	-	6,22m	-
04:00 PM	US	Existing Home Sales MoM	MAR	-1,77%	-	-6,60%	-
04:00 PM	EC	Consumer Confidence	APR A	-11,00	-	-10,80	-
04:00 PM	US	Leading Index	MAR	1,00%	-	0,20%	-
05:00 PM	US	Kansas City Fed Manf. Activity	APR	27,5	-	26,0	-
23-April							
01:30 AM	JN	Natl CPI YoY	MAR	-0,20%	-	-0,40%	-
02:30 AM	JN	Nikkei Japan PMI Mfg	APR P	-	-	52,7	-
08:00 AM	UK	Retail Sales Inc Auto Fuel YoY	MAR	3,50%	-	-3,70%	-
08:00 AM	UK	PSNB ex Banking Groups	MAR	GBP 22,0b	-	GBP 19,1b	-
09:30 AM	GE	Markit Germany Services PMI	APR P	51,0	-	51,5	-
09:30 AM	GE	Markit/BME Germany Manufacturing PMI	APR P	65,8	-	66,6	-
10:00 AM	EC	Markit Eurozone Services PMI	APR P	49,1	-	49,6	-
10:00 AM	EC	Markit Eurozone Manufacturing PMI	APR P	62,0	-	62,5	-
10:30 AM	UK	Markit/CIPS UK Services PMI	APR P	58,9	-	56,3	-
10:30 AM	UK	Markit UK PMI Manufacturing SA	APR P	59,0	-	58,9	-
03:45 PM	US	Markit US Services PMI	APR P	61,5	-	60,4	-
03:45 PM	US	Markit US Manufacturing PMI	APR P	61,0	-	59,1	-
04:00 PM	US	New Home Sales	MAR	885k	-	775k	-
04:00 PM	US	New Home Sales MoM	MAR	14,19%	-	-18,20%	-
26-April							
10:00 AM	GE	IFO Expectations	APR	0,0	-	100,4	-
10:00 AM	GE	IFO Current Assessment	APR	0,0	-	93,0	-
10:00 AM	GE	IFO Business Climate	APR	0,0	-	96,6	-
02:30 PM	US	Cap Goods Orders Nondef Ex Air	MAR P	1,5%	-	-0,9%	-
02:30 PM	US	Durables Ex Transportation	MAR P	1,55%	-	-0,90%	-
02:30 PM	US	Durable Goods Orders	MAR P	2,0%	-	-1,2%	-
04:30 PM	US	Dallas Fed Manf. Activity	APR	30,0	-	28,9	-

Source: Bloomberg

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