

DAILY MARKET COMMENTARY



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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	The rand posts gains as the USD loses ground after the FOMC, currently trading at 14.5700
Commodities	Benchmark crude oil prices have retreated; Gold has held onto its overnight gains
Equities	Top40 +1.8%; weak US GDP data saw US markets back at record highs as inflation concerns eased and the lower-for-longer theme stays in play.
Economics	SA PPI rose by 7.7% y/y in June; US GDP grew by a 6.5% annualized rate in 2Q21

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
29/07	US	GDP (1st print)	6.5%/8.4%/6.3%	US GDP grew by a 6.5% annualized rate in 2Q21, from a revised 6.3% in 1Q21
29/07	SA	PPI	7.7%/7.3%/7.4%	SA PPI rose by 7.7% y/y in June, from 7.4% y/y in May, worse than consensus of 7.3% y/y

Source: Nedbank

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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,6 yrs	4,93	-0,45	-31,35	41,45	11,15	↓
R186-5,4 yrs	7,34	-0,10	-7,60	67,30	-25,00	↓
R2030-8,5 yrs	8,86	0,10	-1,50	12,90	-42,10	↓
R2048-26,6 yrs	10,57	0,15	10,65	-22,85	-91,75	↑
US 10 yr	1,25	-1,95	-21,82	33,49	70,28	↓
UK 10 yr	0,57	-0,20	-14,30	37,60	45,50	↓
German 10 yr	-0,45	0,00	-24,30	11,90	4,80	↓
Japan 10 yr	0,02	0,00	-3,70	0,00	0,00	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	0,00	→
SA prime rate	7,00	0,00	0,00	0,00	0,00	→
SA CPI (MTD - previous month)	4,90		-30,00	180,00	270,00	↓
SA 3m JIBAR	3,68	0,00	-0,90	4,10	-1,70	↓
SA 3m NCD	3,68	0,00	0,00	5,00	-2,50	→
SA 6m NCD	4,15	-1,25	-6,25	27,50	31,25	↓
SA 12m NCD	4,68	-2,50	-13,75	60,00	47,50	↓
US 3m LIBOR	0,13	-0,11	-1,73	-10,99	-13,98	↓
UK 3m LIBOR	0,07	0,03	-0,34	4,90	-1,74	↓
Japan 3m LIBOR	-0,10	-0,03	-1,88	-1,38	-3,57	↓

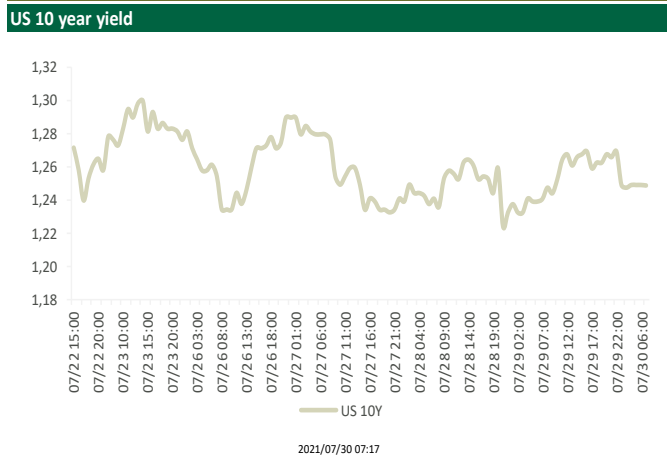
Source: Bloomberg & Nedbank CIB
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FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,83	0,00	-19,50	51,50	28,50	↓
6X9 FRA	4,14	0,00	4,00	3,00	4,00	↑
9X12 FRA	4,38	0,00	-30,50	105,00	75,00	↓
18X21 FRA	5,19	0,00	-24,00	140,00	102,00	↓
SA 2yr Swap	4,50	-2,65	-21,20	95,00	68,30	↓
SA 3yr Swap	4,96	-2,75	-22,75	104,50	79,50	↓
SA 5yr Swap	5,73	-2,50	-27,00	98,00	68,00	↓
SA 10yr Swap	7,18	-3,00	-17,60	58,00	26,50	↓
SA 15yr Swap	7,82	-4,50	-20,00	36,50	13,00	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-2,67	0,35	-3,60	37,00	41,80	↓
3v10y	-2,22	0,25	-5,15	46,50	53,00	↓
R2030-R2023	3,93	0,55	29,85	-28,55	-53,25	↑
R2048-R2030	1,71	0,05	12,15	-35,75	-49,65	↑
5y-R2030	-3,13	-2,60	-25,50	85,10	110,10	↓
10y-R2030	-1,69	-3,10	-16,10	45,10	68,60	↓
15y-R2030	-1,05	-4,60	-18,50	23,60	55,10	↓
SA 5yr CDS spread - basis points	201,00		17,00	-7,00	-108,00	↑

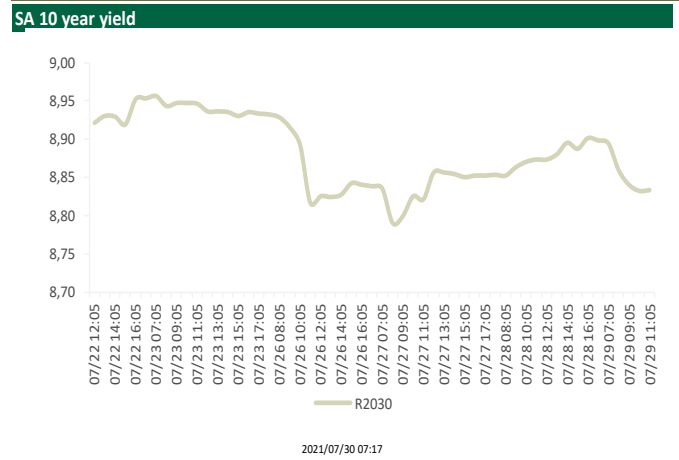
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

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- On Thursday, the rand was trading in the low 14.70s at the time of the local open. The local unit encountered steady support throughout the session to trade to a best level of 14.5500 by the time of the local close. The flows in the rand appeared to have been driven by offshore market participants. Activity in the overnight sessions was exceptionally limited, and the rand is currently trading at 14.5700, the EURZAR is at 17.3085 and the GBPZAR at 20.3285.
- The international markets traded with a marginally firmer bias, although the gains were limited; this morning, the EURUSD is currently trading at 1.1880, this from a low print yesterday of 1.1842. The GBPUSD has held steady above the 1.3900 level; currently, it trades at 1.3946. Gold, too, has traded with a positive bias to currently trade at 1,828.15, which is some USD12 firmer than the same time yesterday.
- Data releases scheduled for today: locally, we have trade and budget data; from Europe, we have German, French and Eurozone GDP and CPI; and from the US, we have personal income and spending as well as PCE and Michigan survey data releases.
- The USD traded broadly on the back foot after the FOMC; the rand is currently trading around the short-term technical support level. As the month and the week draw to a close, we are likely to see some position squaring going into the close, and liquidity is likely to be tested.
- Possible trading range for the rand today: 14.4000 to 14.8000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1.39	-0.11	0.81	2.00	6.47	▲	USD weakness
EURUSD	1.19	-0.08	0.16	-2.78	0.25	▲	USD weakness
USDJPY	109.52	0.04	-1.45	-5.73	4.37	▼	USD weakness
USDAUD	1.35	0.13	1.53	4.15	-2.59	▲	USD strength

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	14.57	0.10	1.96	-0.85	-15.05	▲	ZAR weakness
GBPZAR	20.31	-0.02	2.76	1.11	-8.06	▲	ZAR weakness
EURZAR	17.31	0.02	2.10	-3.74	-14.74	▲	ZAR weakness
AUDZAR	10.76	-0.05	0.54	-5.04	-12.07	▲	ZAR weakness
ZARJPY	7.52	-0.05	-3.50	6.50	16.82	▼	ZAR weakness

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMWK (Malawian kwacha)	55.61	-0.29	-1.50	5.58	20.74	▼	ZAR weakness
ZARBWP (Botswana pula)	0.76	-0.08	-0.75	2.77	9.20	▼	ZAR weakness
ZARKES (Kenyan shilling)	7.44	1.40	-1.35	0.05	12.62	▼	ZAR weakness
ZARMUR (Mauritian rupee)	2.95	0.26	-1.10	8.41	19.10	▼	ZAR weakness
ZARNGN (Nigerian naira)	28.12	1.42	-1.94	3.74	16.23	▼	ZAR weakness
ZARGHS (Ghanian cedi)	0.41	-0.10	-0.49	2.61	16.05	▼	ZAR weakness
ZARZMW (Zambian kwacha)	1.32	-0.05	-20.17	-9.15	17.70	▼	ZAR weakness
ZARMZN (Mozambican metical)	4.38	-0.16	-2.11	-16.46	3.44	▼	ZAR weakness

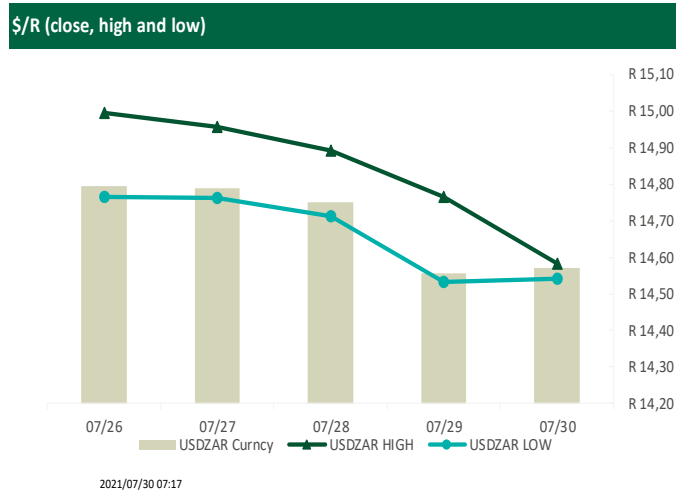
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5.08	-0.70	2.19	-2.31	-1.74	▲	USD strength
USDTRY (Turkish Lira)	8.47	0.16	-2.78	12.17	17.44	▼	USD weakness
USDMXN (Mexican Peso)	19.90	0.21	-0.20	-0.09	-10.69	▼	USD weakness
USDINR (Indian Rupee)	74.30	0.02	-0.05	1.66	-0.75	▼	USD weakness
USDRUB (Russian Ruble)	73.13	-0.49	-0.02	-1.75	0.75	▼	USD weakness

Source: Bloomberg & Nedbank CIB

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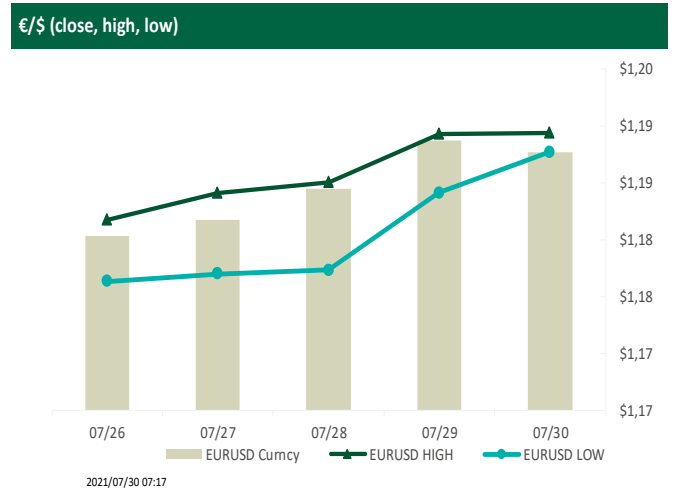
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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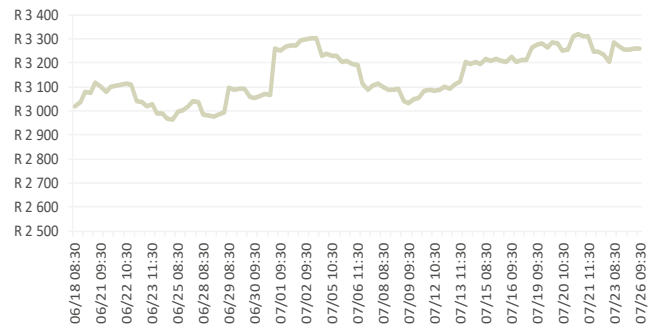
- Benchmark crude oil prices have retreated this am with Brent crude oil falling back below \$76 per barrel. In ZAR terms, it remains a touch above R1,100 per barrel.
- Gold has held onto its overnight gains, currently marking at \$1,828 per ounce while PGM's are mixed with platinum lower while palladium has eked out further gains to trade back above \$2,650 per ounce.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	75,60	-0,59	0,63	45,95	76,06	↑
WTI crude (\$)	73,19	-0,58	-0,38	50,85	83,34	↓
Gold spot (\$)	1 826,99	-0,06	3,21	-3,76	-6,63	↑
Platinum spot (\$)	1 054,42	-0,87	-1,95	-1,65	16,13	↓
SA white maize spot (R)	3 259,00	-0,31	6,19	-1,75	23,59	↑

Source: Bloomberg & Nedbank CIB
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SA White Maize

SA White maize (ZAR/MT) - 30 day chart

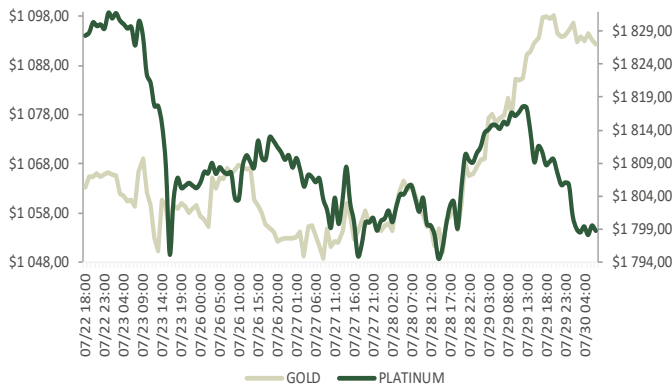


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold

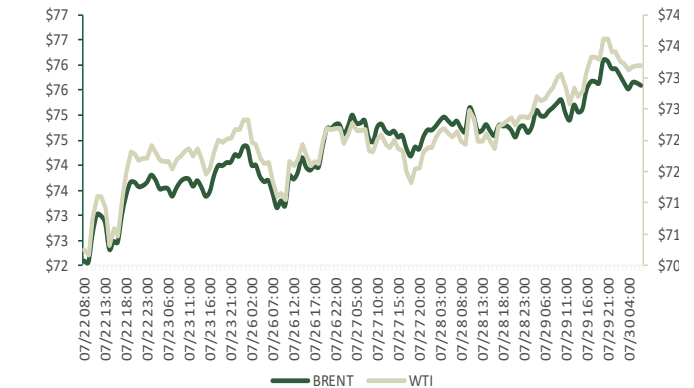


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Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/07/30 07:17

Source: Bloomberg, Nedbank

Equities

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South Africa

- Top40 +1.8%; weak US GDP data saw US markets back at record highs as inflation concerns eased and the lower-for-longer theme stays in play. AGL +4.37%, cracker set of numbers that was expected after KIO and AMS released their numbers earlier in the week. The big kicker was the additional USD2bn distribution via special dividends and buyback. NPN +4% after Chinese regulators scrambled to ease global concerns around the recent crackdown on the educational and music industries. NPN has all but retraced most of its recent sell-off. BTI -1.7%, NRP -1.4%, MNP -0.64% all drifted lower on the stronger rand. The rand has moved from R14.90 two days ago to the current R14.58. ANH -6.8% as 2Q numbers missed the street's consensus on an EBITDA level. It kept revenue guidance the same into next 3Q, which was interesting.

UK/Europe

- European shares rose to a record high on Thursday after a cascade of corporate earnings that mostly offered evidence to investors that growth continues. The Stoxx 600 Europe Index gained 0.5% by the close in London, with miners, automakers and energy stocks among the top gainers. Royal Dutch Shell Plc and Total Energies SA both advanced after announcing buybacks. Anglo American Plc jumped after reporting its highest ever interim profit and plans to return USD4.1bn in dividends and buybacks. Danone SA climbed the most since March 2020 after sales rose, benefiting from a rebound in bottled-water revenue. Credit Suisse Group AG declined as the lender reported a bigger-than-expected plunge in profit, while BT Group Plc tumbled the most since July 2020 after its biggest rival said it would connect all of its customers to fast fibre broadband. Anheuser-Busch InBev NV slumped the most since February after disappointing quarterly results.

USA

- The S&P 500 touched an intraday record after economic data reinforced dovish comments from Federal Reserve Chairman Jerome Powell that the central bank will retain its accommodative stance. The benchmark gauge closed up 0.4%. Nine of the 11 major industry groups increased, with the materials and financial sectors leading gains. Communication services and real estate fell. The tech-heavy Nasdaq 100 Index rose 0.2%, while the small-cap Russel 2000 Index increased 0.7%. After hours, Amazon closed down 7% after reporting weaker sales and forecasts disappointed.

Asia

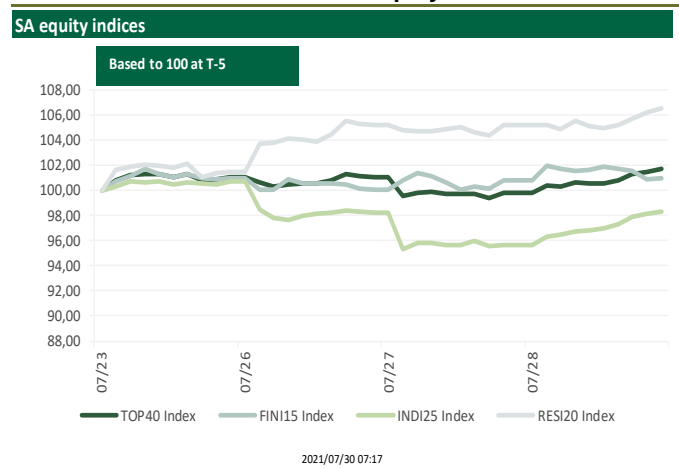
- Asian stocks fell as investors remained wary over China's tightening regulatory grip, while concerns over rising virus cases sent shares down in Japan and the Philippines. The MSCI Asia Pacific Index fell as much as 1% after capping its biggest one-day gain since mid-May. Chinese tech giants Alibaba, Tencent and Meituan were the biggest drags on the gauge. Benchmarks in Japan and the Philippines were among the worst performers as their governments took steps in a bid to contain the spread of the virus. Japanese airline companies and railway operators slid after Prime Minister Yoshihide Suga said he would consult an expert panel on Friday over expanding the virus-related state of emergency in Tokyo to cover more areas.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Dow Jones	35 084,53	0,44	1,69	14,63	33,33	22,34	↑
Nasdaq	14 778,26	0,11	1,89	14,66	39,58	35,23	↑
S&P 500	4 419,15	0,42	2,83	17,65	36,13	28,88	↑
DI Eurostoxx 50	4 116,77	0,33	1,29	15,88	28,32	25,12	↑
DAX	15 640,47	0,45	0,70	14,01	26,34	25,22	↑
CAC	6 633,77	0,37	1,94	19,50	36,70	26,46	↑
FTSE	7 078,42	0,88	0,58	9,56	18,17	12,00	↑
ASX200	7 402,30	-0,20	1,22	12,38	22,33	13,38	↑
Nikkei 225	27 332,67	-1,62	-5,07	-0,41	22,35	20,93	↓
MSCI World	3 089,82	0,66	2,41	14,86	34,11	25,19	↑
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Hang Seng	25 718,63	-2,27	-10,79	-5,55	4,08	9,07	↓
Shanghai	3 388,11	-0,69	-5,66	-2,45	3,08	23,72	↓
Brazil Bovespa	125 675,30	-0,48	-0,89	5,59	19,68	27,07	↓
India - NSE	52 712,97	0,11	0,44	10,39	39,69	14,38	↑
Russia Micex	3 804,33	0,58	-0,98	15,67	31,97	28,21	↓
MSCI Emerging	1 295,41	2,15	-5,76	0,32	19,72	15,38	↓
SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
JSE All Share	69 565,23	1,52	5,01	17,10	24,57	8,24	↑
Top 40	63 394,89	1,65	5,37	16,58	23,21	8,75	↑
Resi 10	72 108,52	2,61	14,03	25,24	30,15	20,01	↑
Indi 25	88 427,85	1,24	1,38	13,51	18,95	8,82	↑
Finl 15	12 834,61	0,08	-2,05	6,42	23,08	-4,30	↓

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
3 August 2021		
CKS	Crookes Brothers Ltd	dividend @ 50cps
HDC	Hudaco Industries Ltd	dividend @ 240cps
PGFP	PSG Financial Serv Pref	Scheme of Arrangement @ 8354.099cps
TLM	Telemaster Holdings Ltd	dividend @ 1.60cps

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
ABG : Absa Group Ltd	134,40	0,67	-0,97	12,13	63,60	-19,72	↓
AGL : Anglo American Plc	671,89	4,37	18,00	39,18	64,12	21,60	↑
AMS : Anglo American Platinum Ltd	1 928,54	2,82	16,92	33,63	47,60	10,39	↑
ANG : Anglogold Ashanti Ltd	299,14	1,89	12,67	-12,66	-48,95	8,22	↑
APN : Aspen Pharmacare Holdings Lt	180,67	3,54	11,46	44,11	34,33	5,16	↑
BHP : Bhp Group Plc	484,21	1,35	14,68	24,46	32,30	17,98	↑
BID : Bid Corp Ltd	321,00	0,04	3,68	22,04	13,26	-20,34	↑
BTI : British American Tobacco Plc	553,60	-1,74	-0,11	1,49	-5,37	-8,69	↓
BVT : Bidvest Group Ltd	196,91	0,33	3,39	25,40	43,32	-23,32	↑
CFR : Financiere Richemont-Dep Rec	187,60	-0,06	8,05	43,10	77,10	19,69	↑
CLS : Clicks Group Ltd	265,39	-0,12	8,02	5,03	17,05	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 612,95	-0,68	-4,36	12,59	70,60	-0,94	↓
DSY : Discovery Ltd	118,65	-0,27	-6,03	-22,72	6,16	27,28	↓
EXX : Exxaro Resources Ltd	182,70	1,36	8,48	36,03	39,67	5,92	↑
FSR : Firststrand Ltd	53,48	0,07	-0,21	4,78	32,97	-18,73	↓
GFI : Gold Fields Ltd	145,30	2,90	13,16	5,62	-34,67	43,50	↑
GLN : Glencore Plc	67,35	-0,07	10,09	45,96	76,67	7,95	↑
GRT : Growthpoint Properties Ltd	14,73	-0,41	-1,14	17,18	6,58	-43,15	↓
IMP : Impala Platinum Holdings Ltd	265,99	4,32	12,95	31,74	81,08	40,68	↑
INL : Investec Ltd	55,28	1,94	1,39	50,87	64,92	-37,83	↑
INP : Investec Plc	57,41	1,63	0,53	52,48	68,70	-42,72	↑
MCG : Multichoice Group Ltd	121,30	0,62	3,37	-9,48	13,33	0,00	↑
MNP : Mondi Plc	409,99	-0,64	9,04	19,49	33,91	5,16	↑
MRP : Mr Price Group Ltd	215,55	0,10	2,39	26,31	73,83	-6,49	↑
MTN : Mtn Group Ltd	104,06	-0,89	0,80	72,89	71,63	-27,03	↑
NED : Nedbank Group Ltd	166,94	1,30	-2,30	28,93	52,81	-39,58	↓
NHM : Northam Platinum Ltd	232,00	2,05	6,95	10,72	75,20	69,50	↑
NPN : Naspers Ltd-N Shs	2 859,53	4,08	-4,62	-5,29	-8,39	31,80	↓
NRP : Nepi Rockcastle Plc	98,42	-1,40	-2,77	5,26	10,98	-21,25	↓
OMU : Old Mutual Ltd	12,98	-1,22	-3,85	9,17	16,20	-39,52	↓
PRX : Prosus Nv	1 317,50	3,93	-6,22	-17,97	-18,56	52,39	↓
REM : Remgro Ltd	112,10	-0,08	-2,18	16,53	19,98	-32,51	↓
RNI : Reinet Investments Sca	284,93	-0,53	1,68	3,38	-11,94	-0,68	↑
SBK : Standard Bank Group Ltd	122,79	0,59	-3,78	-3,38	7,91	-24,50	↓
SHP : Shoprite Holdings Ltd	158,14	0,60	1,74	12,96	52,72	11,18	↑
SLM : Sanlam Ltd	58,00	0,19	-5,49	-1,28	-6,32	-25,73	↓
SOL : Sasol Ltd	222,80	1,92	2,20	66,36	60,87	-55,87	↑
SPP : Spar Group Limited/The	184,43	0,64	1,96	-2,70	9,98	-4,04	↑
SSW : Sibanye Stillwater Ltd	64,52	1,80	8,15	7,53	33,50	67,18	↑
VOD : Vodacom Group Ltd	129,71	0,18	0,73	4,28	0,05	7,88	↑
WHL : Woolworths Holdings Ltd	55,18	-0,47	2,36	39,55	73,41	-18,64	↑

Source: Bloomberg & Nedbank CIB

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Economics

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US

- US GDP grew by a 6.5% annualized rate in 2Q21, from a revised 6.3% in 1Q21, worse than consensus of 8.4%. Growth was driven by increased consumer spending in both goods and services (+11.8%), as well as exports (+6%). Gross private domestic investment dropped by 3.5% given declines in private inventories and residential investment.

SA

- SA PPI rose by 7.7% y/y in June, from 7.4% y/y in May, worse than consensus of 7.3% y/y. Key drivers of the annual inflation rate were coke, petroleum, chemical, rubber and plastic products (+15% y/y); food, beverages, and tobacco (+6.3% y/y); as well as metals, machinery, and equipment (+8.4% y/y). On a monthly basis, the PPI rose by 0.8%, from 0.4% previously, worse than consensus of 0.4%.

Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
29-July							
08:00 AM	SA	Money Supply M3 YoY	JUN	2,00%	0,12%	1,82%	-
08:00 AM	SA	Private Sector Credit YoY	JUN	0,40%	-0,54%	-0,42%	-
10:30 AM	UK	Net Consumer Credit	JUN	GBP 0,50b	GBP 0,30b	GBP 0,28b	GBP 0,40b
10:30 AM	UK	M4 Money Supply YoY	JUN	-	6,90%	7,30%	7,40%
11:00 AM	EC	Consumer Confidence	JUL A	-	-4,40	-4,40	-
11:00 AM	EC	Economic Confidence	JUL	118,2	119,0	117,9	-
11:30 AM	SA	PPI YoY	JUN	7,30%	7,70%	7,40%	-
02:00 PM	GE	CPI YoY	MAY F	3,20%	3,80%	2,30%	-
02:30 PM	US	Continuing Claims	JAN 2	3183k	3269k	3236k	-
02:30 PM	US	Initial Jobless Claims	JAN 9	385k	400k	419k	-
02:30 PM	US	Core PCE QoQ	2Q A	6,10%	2,70%	2,50%	2,70%
02:30 PM	US	GDP Annualized QoQ	2Q A	8,40%	6,50%	6,40%	6,30%
02:30 PM	US	Personal Consumption	2Q A	10,50%	11,80	11,40	-
04:00 PM	US	Pending Home Sales NSA YoY	JUN	-3,30%	-3,29%	13,90%	14,20%
30-July							
01:30 AM	JN	Job-To-Applicant Ratio	JUN	1,10	1,13	1,09	-
01:30 AM	JN	Jobless Rate	JUN	3,00%	2,90%	3,00%	-
01:50 AM	JN	Industrial Production YoY	JUN P	20,70%	22,60%	21,10%	-
01:50 AM	JN	Retail Trade YoY	JUN	0,20%	0,10%	8,20%	-
10:00 AM	GE	GDP SA QoQ	2Q P	2,00%	-	-1,80%	-
10:00 AM	GE	GDP NSA YoY	2Q P	9,60%	-	-3,40%	-
11:00 AM	EC	CPI Core YoY	JUL P	0,70%	-	0,90%	-
11:00 AM	EC	Unemployment Rate	JUN	7,90%	-	7,90%	-
11:00 AM	EC	CPI Estimate YoY	JUL	2,00%	-	1,90%	-
11:00 AM	EC	GDP SA QoQ	2Q A	1,50%	-	-0,30%	-
11:00 AM	EC	GDP SA YoY	2Q A	13,20%	-	-1,30%	-
02:00 PM	SA	South Africa Budget	JUN	ZAR 65,0b	-	ZAR -5,4b	-
02:00 PM	SA	Trade Balance Rand	JUN	54,0b	-	54,6b	-
02:30 PM	US	PCE Core YoY	JUN	3,70%	-	3,40%	-
02:30 PM	US	PCE Deflator YoY	JUN	4,00%	-	3,90%	-
02:30 PM	US	Real Personal Spending	JUN	0,30%	-	-0,40%	-
02:30 PM	US	Personal Income	JUN	-0,30%	-	-2,00%	-
02:30 PM	US	Personal Spending	JUN	0,70%	-	0,00%	-
03:45 PM	US	Chicago Purchasing Manager	JUL	64,1	-	66,1	-
04:00 PM	US	U. of Mich. Sentiment	JUL F	80,8	-	80,8	-
02-August							
12:00 AM	SA	Naamsa Vehicle Sales YoY	JUL	-	-	20,2%	-
03:45 AM	CH	Caixin China PMI Mfg	JUL	51,0	-	51,3	-
08:00 AM	GE	Retail Sales YoY	JUN	2,40%	-	-1,80%	-
11:00 AM	SA	Barclays Manufacturing PMI	JUL	0,0	-	57,4	-
04:00 PM	US	ISM Manufacturing	JUL	60,8	-	60,6	-
03-August							
11:00 AM	EC	PPI YoY	JUN	0,0%	-	9,6%	-
04:00 PM	US	Factory Orders Ex Trans	JUN	0,0%	-	0,7%	-
04:00 PM	US	Factory Orders	JUN	1,1%	-	1,7%	-

Source: Bloomberg 2021/07/30 07:17

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