

DAILY MARKET COMMENTARY



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(* when available)

Key Daily Drivers

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SNIPPETS

| | |
|-------------|--|
| Currencies | Overnight cabinet reshuffle sees the rand trade on the back foot, this morning holding around the 14.5000 level |
| Commodities | Gold has declined and is hovering at \$1,800 per ounce while PGM's are also better offered with platinum nearing \$1,000 per ounce |
| Equities | Tencent up 3.74% as it resumed signing up users for its WeChat messaging app, days after suspending registrations for unspecified technical upgrades |

Key Overnight Factors and Upcoming Events This Week

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| Date | Region | Event | Actual/Expected/Prior | Implications |
|-------|--------|------------------------|-----------------------|--|
| 05/08 | USA | Initial jobless claims | 385k/ 384k/ 400k | Jobless claims declined indicating a ease in labour market supply frictions. The delta variant remains a key downside risk |
| 06/08 | USA | Unemployment rate | -/5.7%/5.9% | Unemployment rate expected to improve |
| 06/08 | SA | Gross reserves | -/ 54.60b/ 54.47b | Gross reserves consensus at \$54.60b |

Source: Nedbank

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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

| Bonds | Last price | Δ | | | | MTD trend |
|----------------|------------|-------|-------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| R2023-1,6 yrs | 5,00 | -0,50 | 5,20 | 47,80 | 39,00 | ↑ |
| R186-5,4 yrs | 7,34 | -0,15 | 1,85 | 66,95 | -13,25 | ↑ |
| R2030-8,5 yrs | 8,86 | -0,00 | 4,30 | 12,60 | -40,10 | ↑ |
| R2048-26,6 yrs | 10,59 | -0,05 | 6,35 | -21,65 | -91,85 | ↑ |
| US 10 yr | 1,24 | 1,14 | 1,18 | 32,01 | 69,87 | ↑ |
| UK 10 yr | 0,52 | 1,20 | -4,10 | 32,70 | 39,40 | ↓ |
| German 10 yr | -0,50 | 0,30 | -3,70 | 7,10 | 0,80 | ↓ |
| Japan 10 yr | 0,02 | 0,80 | -0,70 | -0,60 | -0,50 | ↓ |

| Money Market | Last price | Δ | | | | MTD trend |
|-------------------------------|------------|-------|--------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| SA repo rate | 3,50 | 0,00 | 0,00 | 0,00 | 0,00 | → |
| SA prime rate | 7,00 | 0,00 | 0,00 | 0,00 | 0,00 | → |
| SA CPI (MTD - previous month) | 4,90 | | -30,00 | 180,00 | 270,00 | ↓ |
| SA 3m JIBAR | 3,68 | 0,00 | 0,00 | 4,10 | 6,60 | ↓ |
| SA 3m NCD | 3,68 | 0,00 | 0,00 | 5,00 | 5,00 | → |
| SA 6m NCD | 4,13 | -2,50 | -5,00 | 25,00 | 45,00 | ↓ |
| SA 12m NCD | 4,68 | 2,50 | -2,50 | 60,00 | 65,00 | ↓ |
| US 3m LIBOR | 0,12 | 0,04 | 0,40 | -11,66 | -12,68 | ↑ |
| UK 3m LIBOR | 0,07 | 0,25 | 0,00 | 4,85 | -0,31 | → |
| Japan 3m LIBOR | -0,10 | 0,20 | 0,38 | -1,67 | -4,60 | ↑ |

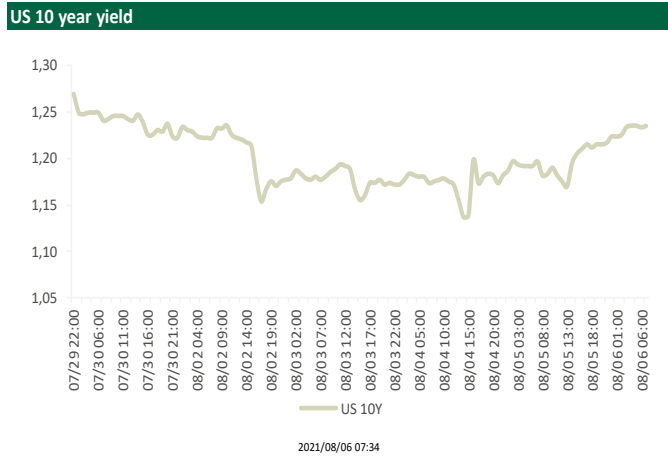
Source: Bloomberg & Nedbank CIB Time 2021/08/06 07:34

| FRAs and Swaps | Last price | Δ | | | | MTD trend |
|----------------|------------|-------|------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| 3X6 FRA | 3,84 | 2,50 | 2,50 | 52,50 | 42,50 | ↑ |
| 6X9 FRA | 4,16 | 0,00 | 4,00 | 3,00 | 4,00 | ↑ |
| 9X12 FRA | 4,41 | 2,50 | 4,00 | 108,00 | 89,50 | ↑ |
| 18X21 FRA | 5,21 | -0,50 | 5,50 | 142,00 | 110,50 | ↑ |
| SA 2yr Swap | 4,52 | 1,30 | 2,70 | 97,10 | 76,70 | ↑ |
| SA 3yr Swap | 4,97 | -1,65 | 1,75 | 106,00 | 87,00 | ↑ |
| SA 5yr Swap | 5,75 | 2,50 | 1,50 | 99,50 | 67,50 | ↑ |
| SA 10yr Swap | 7,16 | 0,00 | 0,00 | 56,50 | 14,00 | → |
| SA 15yr Swap | 7,81 | 0,50 | 0,50 | 35,50 | -0,50 | ↑ |

| Spreads | Last price | Δ | | | | MTD trend |
|----------------------------------|------------|-------|-------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| 2v10y | -2,64 | 1,30 | 2,70 | 40,60 | 62,70 | ↑ |
| 3v10y | -2,19 | -1,65 | 1,75 | 49,50 | 73,00 | ↑ |
| R2030-R2023 | 3,86 | 0,50 | -0,90 | -35,20 | -79,10 | ↓ |
| R2048-R2030 | 1,72 | -0,05 | 2,05 | -34,25 | -51,75 | ↓ |
| 5y-R2030 | -3,12 | 2,50 | -2,80 | 86,90 | 107,60 | ↓ |
| 10y-R2030 | -1,70 | 0,00 | -4,30 | 43,90 | 54,10 | ↓ |
| 15y-R2030 | -1,06 | 0,50 | -3,80 | 22,90 | 39,60 | ↓ |
| SA 5yr CDS spread - basis points | 201,00 | | -4,50 | -7,00 | -113,50 | ↓ |

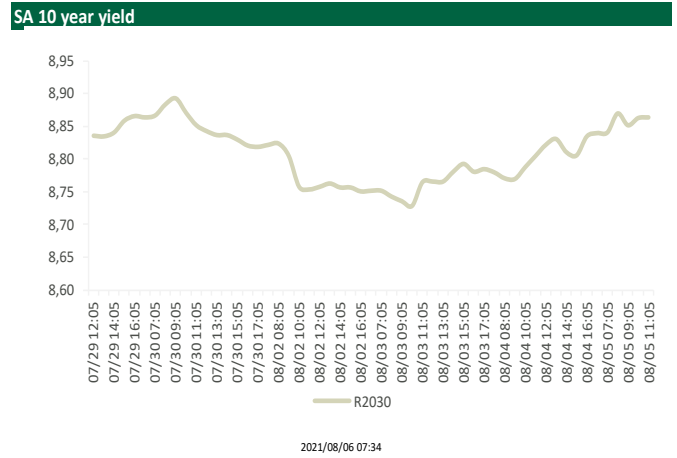
Source: Bloomberg & Nedbank CIB Time 2021/08/06 07:34

US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +011 535 4002

- On Thursday, the local session opened with the rand trading in the mid-14.30s. Trading activity was again exceptionally muted for much of the session. As expected, the local unit struggled to post gains, confined to a range between 14.3375 and 14.4400, and closing the session around the 14.40 level. Last night, the president announced a cabinet reshuffle and the resignation of the finance minister; this provided the catalyst for some extreme price action in the USDZAR, which reached a high around the 14.70 level before recovering to the current levels around 14.5200. The EURZAR is currently trading at 17.1635, and the GBPZAR is at 20.2180.
- In the international markets, the major currency pairs also continued within limited trading ranges, with a marginally weaker bias relative to the USD. The EURUSD is currently trading at 1.1821, little changed from the same time yesterday. The GBPUSD again traded around the 1.3900 level; this morning, it is currently at 1.3920. Gold has again dipped below the 1,800.00 level this morning, which is some USD12 off from the same time yesterday.
- Data releases scheduled for today: locally, we have gross and net reserves; from Europe, we have German industrial production and French trade; and from the US, we have NFP, manufacturing payrolls, unemployment, average hourly earnings, the participation rate and average wholesale inventories.
- This morning, the local markets are cautious after the cabinet reshuffle last night. These events, inevitably as a result of their timing, are resulting in extreme price action and price changes, as seen in the rand last night. Globally, the focus will be on the outcome of the US data prints, this as the local markets head into a long weekend. As a result, price action in the rand is likely to be cautious.
- Possible trading range for the rand today: 14.3500 to 14.8500

| Majors | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | USD trend |
|--------|------------|-----------|-----------|-----------|---------------|-----------|--------------|
| GBPUSD | 1.39 | -0.09 | 0.11 | 1.82 | 5.90 | ↑ | USD weakness |
| EURUSD | 1.18 | -0.08 | -0.38 | -3.20 | -0.44 | ↓ | USD strength |
| USDJPY | 109.82 | 0.05 | 0.09 | -5.98 | 3.89 | ↑ | USD strength |
| USDAUD | 1.35 | 0.24 | -0.57 | 4.14 | -2.05 | ↓ | USD weakness |

| Rand crosses | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | ZAR trend |
|--------------|------------|-----------|-----------|-----------|---------------|-----------|--------------|
| USDZAR | 14.53 | 0.17 | -0.47 | -1.11 | -19.89 | ↓ | ZAR strength |
| GBPZAR | 20.23 | 0.11 | -0.42 | 0.70 | -13.17 | ↓ | ZAR strength |
| EURZAR | 17.19 | 0.12 | -0.85 | -4.46 | -20.41 | ↓ | ZAR strength |
| AUDZAR | 10.74 | -0.02 | 0.07 | -5.29 | -17.41 | ↓ | ZAR weakness |
| ZARJPY | 7.56 | -0.05 | 0.35 | 6.98 | 19.85 | ↑ | ZAR strength |

| African FX | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | ZAR trend |
|-----------------------------|------------|-----------|-----------|-----------|---------------|-----------|--------------|
| ZARMWK (Malawian kwacha) | 55.91 | 0.83 | 0.43 | 6.09 | 24.18 | ↑ | ZAR strength |
| ZARBWP (Botswana pula) | 0.76 | 0.30 | 0.88 | 3.55 | 12.20 | ↑ | ZAR strength |
| ZARKES (Kenyan shilling) | 7.48 | -1.17 | 0.52 | 0.63 | 17.28 | ↑ | ZAR strength |
| ZARMUR (Mauritian rupee) | 2.94 | 0.57 | 1.14 | 8.25 | 22.66 | ↑ | ZAR strength |
| ZARNGN (Nigerian naira) | 28.56 | -0.13 | 1.31 | 5.19 | 22.10 | ↑ | ZAR strength |
| ZARGHS (Ghanian cedi) | 0.41 | 0.02 | 0.97 | 2.75 | 19.34 | ↑ | ZAR strength |
| ZARZMW (Zambian kwacha) | 1.33 | 0.02 | 0.77 | -8.63 | 20.68 | ↑ | ZAR strength |
| ZARMZN (Mozambican metical) | 4.39 | -0.18 | 0.52 | -16.16 | 7.09 | ↑ | ZAR strength |

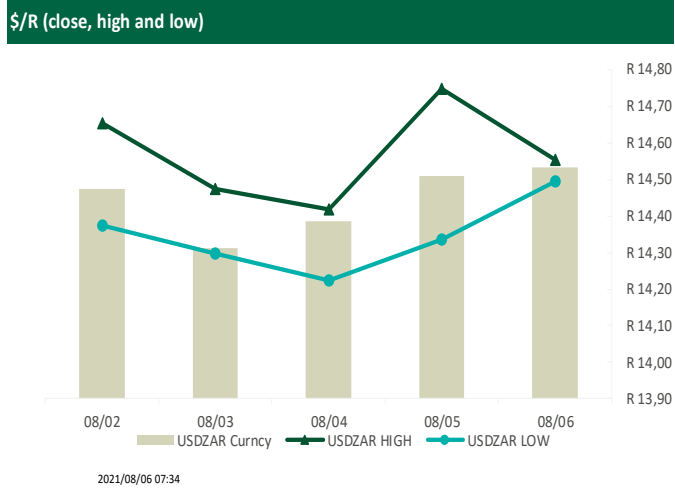
| Emerging Market FX | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | USD trend |
|-------------------------|------------|-----------|-----------|-----------|---------------|-----------|--------------|
| USDBRL (Brazilian Real) | 5.25 | 1.53 | 0.71 | 0.97 | -0.84 | ↑ | USD strength |
| USDTRY (Turkish Lira) | 8.53 | 0.02 | 0.92 | 12.80 | 14.99 | ↑ | USD strength |
| USDMXN (Mexican Peso) | 19.95 | 0.08 | 0.41 | 0.18 | -12.27 | ↑ | USD strength |
| USDINR (Indian Rupee) | 74.17 | -0.00 | -0.33 | 1.49 | -1.02 | ↓ | USD weakness |
| USDRUB (Russian Ruble) | 73.10 | -0.10 | -0.06 | -1.79 | 0.30 | ↓ | USD weakness |

Source: Bloomberg & Nedbank CIB

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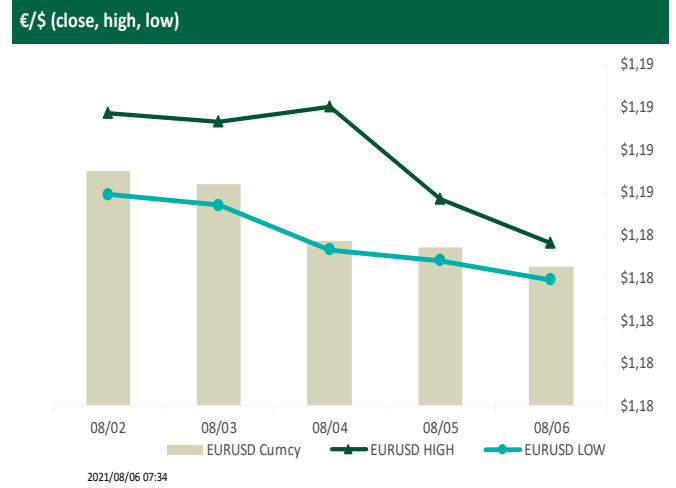
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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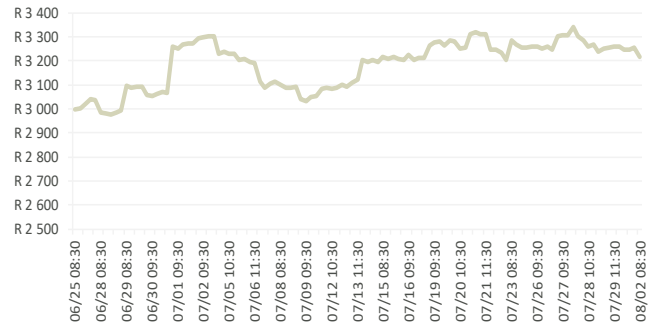
- Benchmark crude oil prices jumped overnight and are little changed this morning, with Brent crude oil marking a touch below \$71,50 per barrel.
- Gold has declined and is hovering at \$1,800 per ounce while PGM's are also better offered with platinum nearing \$1,000 per ounce.

| Commodities | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend |
|-------------------------|------------|--------|--------|--------|------------|-----------|
| Brent near future (\$) | 71,35 | 0,08 | -6,52 | 37,74 | 58,24 | ↓ |
| WTI crude (\$) | 69,13 | 0,06 | -6,52 | 42,48 | 64,79 | ↓ |
| Gold spot (\$) | 1 799,78 | -0,26 | -0,79 | -5,19 | -12,78 | ↓ |
| Platinum spot (\$) | 1 007,51 | -0,03 | -4,19 | -6,03 | 1,04 | ↓ |
| SA white maize spot (R) | 3 205,00 | 0,69 | -1,54 | -3,38 | 15,79 | ↓ |

Source: Bloomberg & Nedbank CIB
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SA White Maize

SA White maize (ZAR/MT) - 30 day chart

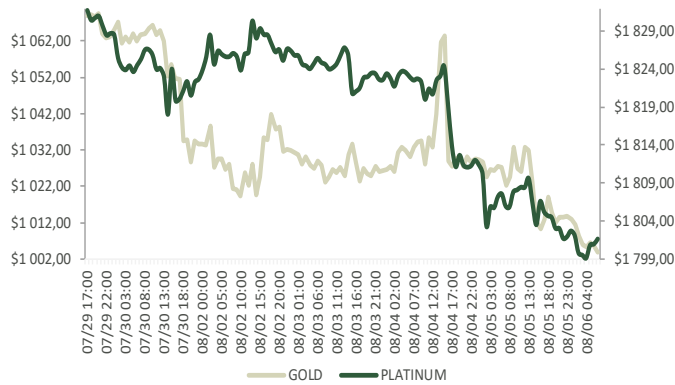


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold

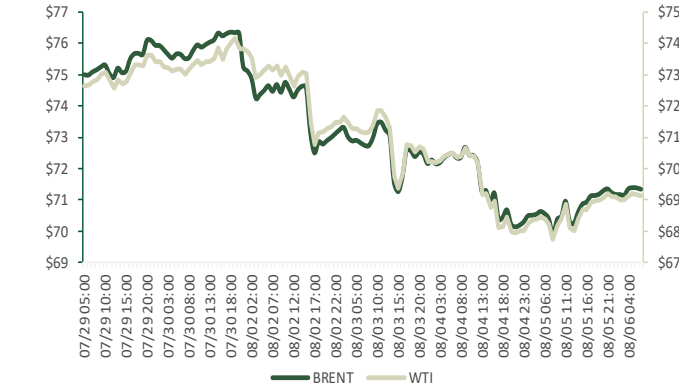


2021/08/06 07:34

Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/08/06 07:34

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- Top40 -0.8%; globally, it is corporate earnings vs the Delta variant, with the Fed in the background...focus shifts to NFP data tomorrow. Locally, pretty straight forward...sell resources, buy SA Inc.; renewed interest sparked by +ve updates from banks and retailers. NED +9.3%; decent T/S previous day well above cons...this spurred the SAPY +1.8%, suggesting less impairments given exposure. WHL +5.3% led retailers +2.5% beating our and consensus estimates; banks +4.5% with insurers following suit as all scabbled for domestics. Resi10 -3.63%; a few counters reported decent numbers...GLN -1.35%, MNP +2.9%, but nothing unexpected; SAP -5.99%, HEPS miss.

UK/Europe

- European markets declined as the week drew to a close on concerns of the infectious nature of the Delta variant. The European Stoxx 50 gained 0.39%. The UK's FTSE 100 retreated 0.05%, Germany's DAX advanced 0.33% and France's CAC 40 climbed 0.52%. Switzerland's SMI increased 0.17%.

USA

- US markets closed at record highs as the tug-of-war between good corporate earnings and the spread of the Delta variant persists. Market performance suggests the former is winning the battle, but companies including Amazon.com Inc., BlackRock Inc. and Wells Fargo & Co. have delayed their return-to-office plans, so the war is not over. The S&P 500 advanced 0.60%, with the energy and financial index leading the pack.

Asia

- Asian markets are not as convinced, as COVID-19 infections in China show the biggest daily increase, the most in six months. The CSI 300 is down 0.73% and the Nikkei is up 0.28%. The Hang Seng is down 0.01%, with Tencent bucking the trend, jumping 3.60% as it resumed signing up users for its WeChat messaging app, days after suspending registrations for unspecified technical upgrades. On the data front, all eyes on NFP, which is forecast to show the US added 858,000 jobs in July.

| Developed Markets | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance | MTD trend |
|-------------------|------------|--------|--------|--------|------------|------------------|-----------|
| Dow Jones | 35 064,25 | 0,78 | 0,37 | 14,56 | 28,03 | 22,34 | ↑ |
| Nasdaq | 14 895,12 | 0,78 | 1,52 | 15,57 | 34,09 | 35,23 | ↑ |
| S&P 500 | 4 429,10 | 0,60 | 0,77 | 17,92 | 32,25 | 28,88 | ↑ |
| DJ Eurostoxx 50 | 4 161,08 | 0,39 | 1,76 | 17,13 | 28,41 | 25,12 | ↑ |
| DAX | 15 744,67 | 0,33 | 1,29 | 14,77 | 25,04 | 25,22 | ↑ |
| CAC | 6 781,19 | 0,52 | 2,55 | 22,15 | 38,81 | 26,46 | ↑ |
| FTSE | 7 120,43 | -0,05 | 1,25 | 10,21 | 18,14 | 12,00 | ↑ |
| ASX200 | 7 515,30 | 0,06 | 1,66 | 14,09 | 24,38 | 13,38 | ↑ |
| Nikkei 225 | 27 796,87 | 0,25 | 1,88 | 1,29 | 23,99 | 20,93 | ↑ |
| MSCI World | 3 102,23 | 0,53 | 1,07 | 15,32 | 31,46 | 25,19 | ↑ |

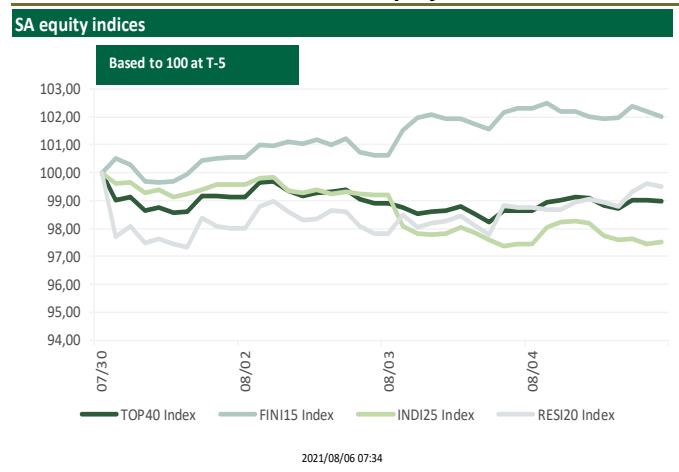
| Emerging Markets | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance | MTD trend |
|------------------|------------|--------|--------|--------|------------|------------------|-----------|
| Hang Seng | 26 228,47 | 0,09 | 1,03 | -3,68 | 5,21 | 9,07 | ↑ |
| Shanghai | 3 450,08 | -0,47 | 1,55 | -0,66 | 1,88 | 23,72 | ↑ |
| Brazil Bovespa | 121 632,90 | -0,14 | -0,14 | 2,20 | 16,81 | 27,07 | ↓ |
| India - NSE | 54 310,22 | -0,34 | 3,28 | 13,74 | 42,83 | 14,38 | ↑ |
| Russia Micex | 3 833,75 | 0,61 | 1,65 | 16,56 | 28,28 | 28,21 | ↑ |
| MSCI Emerging | 1 300,09 | -0,30 | 1,74 | 0,68 | 17,49 | 15,38 | ↑ |

| SA Indices | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance | MTD trend |
|---------------|------------|--------|--------|--------|------------|------------------|-----------|
| JSE All Share | 68 371,23 | -0,76 | -0,87 | 15,09 | 18,58 | 8,24 | ↓ |
| Top 40 | 62 199,85 | -0,88 | -1,04 | 14,38 | 16,59 | 8,75 | ↓ |
| Resi 10 | 69 148,39 | -3,63 | -2,17 | 20,10 | 15,08 | 20,01 | ↓ |
| Indi 25 | 86 202,13 | -0,04 | -2,10 | 10,66 | 13,16 | 8,82 | ↓ |
| Finl 15 | 13 559,46 | 3,55 | 5,06 | 12,43 | 37,12 | -4,30 | ↑ |

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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| SHARE CODE | SHARE NAME | DIVIDEND / INTEREST RATE |
|-----------------------|-----------------------------|--|
| 10 August 2021 | | |
| AMS | Anglo American Platinum Ltd | dividend @ 7000cps and special dividend @ 10500cps |
| IMRP8 | IM8 Redeemable Pref 19Dec24 | dividend @ 1380.273970cps |
| IMRP9 | IM Redeemable Pref 19Dec24 | dividend @ 1380.273970cps |
| NPN | Naspers Ltd -N- | exchange offer: 2.27443 PRX per 1 NPN held |
| OMN | Omnia Holdings Ltd | dividend @ 200cps and special dividend @ 400cps |
| VVO | Vivo Energy Plc | dividend @ 25.22520cps |

Source: JSE

JSE Performance

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| Top40 constituents | Last price | %Δ | | | | 2020 Performance | MTD trend |
|------------------------------------|------------|-------|-------|--------|---------|------------------|-----------|
| | | -1d | MTD | YTD | 12Month | | |
| ABG : Absa Group Ltd | 148,92 | 8,28 | 9,15 | 24,24 | 96,65 | -19,72 | ↑ |
| AGL : Anglo American Plc | 657,48 | -3,94 | 0,60 | 36,20 | 48,87 | 21,60 | ↑ |
| AMS : Anglo American Platinum Ltd | 1 865,99 | -2,73 | -2,68 | 29,30 | 39,10 | 10,39 | ↓ |
| ANG : Anglogold Ashanti Ltd | 281,00 | -3,63 | -4,17 | -17,96 | -50,06 | 8,22 | ↓ |
| APN : Aspen Pharmacare Holdings Lt | 176,82 | -0,23 | -2,08 | 41,04 | 32,95 | 5,16 | ↓ |
| BHP : Bhp Group Plc | 456,20 | -3,76 | -3,69 | 17,26 | 11,52 | 17,98 | ↓ |
| BID : Bid Corp Ltd | 317,40 | -0,52 | -1,30 | 20,67 | 14,63 | -20,34 | ↓ |
| BTI : British American Tobacco Plc | 533,20 | -0,85 | -2,61 | -2,25 | -8,64 | -8,69 | ↓ |
| BVT : Bidvest Group Ltd | 205,16 | 1,14 | 2,62 | 30,66 | 46,81 | -23,32 | ↑ |
| CFR : Financiere Richemont-Dep Rec | 182,92 | -0,49 | -2,36 | 39,53 | 66,67 | 19,69 | ↓ |
| CLS : Clicks Group Ltd | 274,78 | 1,26 | 3,66 | 8,75 | 19,89 | -1,53 | ↑ |
| CPI : Capitec Bank Holdings Ltd | 1 703,06 | 1,07 | 4,69 | 18,87 | 102,55 | -0,94 | ↑ |
| DSY : Discovery Ltd | 119,67 | 0,36 | 1,76 | -22,06 | 9,13 | 27,28 | ↑ |
| EXX : Exxaro Resources Ltd | 176,46 | -2,07 | -2,67 | 31,38 | 32,34 | 5,92 | ↓ |
| FSR : Firststrand Ltd | 57,50 | 4,55 | 5,78 | 12,66 | 53,74 | -18,73 | ↑ |
| GFI : Gold Fields Ltd | 141,15 | -3,57 | -1,53 | 2,60 | -43,27 | 43,50 | ↓ |
| GLN : Glencore Plc | 64,88 | -1,35 | -1,70 | 40,61 | 57,79 | 7,95 | ↓ |
| GRT : Growthpoint Properties Ltd | 15,20 | 1,54 | 3,05 | 20,92 | 15,59 | -43,15 | ↑ |
| IMP : Impala Platinum Holdings Ltd | 254,47 | -3,41 | -3,61 | 26,04 | 56,56 | 40,68 | ↓ |
| INL : Investec Ltd | 56,37 | 2,83 | 3,11 | 53,85 | 69,18 | -37,83 | ↑ |
| INP : Investec Plc | 58,19 | 2,30 | 3,08 | 54,56 | 70,45 | -42,72 | ↑ |
| MCG : Multichoice Group Ltd | 124,54 | 0,26 | 2,45 | -7,06 | 18,62 | 0,00 | ↑ |
| MNP : Mondi Plc | 412,83 | 2,96 | 1,18 | 20,32 | 21,96 | 5,16 | ↑ |
| MRP : Mr Price Group Ltd | 224,05 | 2,98 | 2,78 | 31,29 | 79,23 | -6,49 | ↑ |
| MTN : Mtn Group Ltd | 114,30 | 1,55 | 8,43 | 89,90 | 92,78 | -27,03 | ↑ |
| NED : Nedbank Group Ltd | 188,40 | 9,33 | 11,28 | 45,51 | 81,73 | -39,58 | ↑ |
| NHM : Northam Platinum Ltd | 222,29 | -3,97 | -3,80 | 6,09 | 57,10 | 69,50 | ↓ |
| NPN : Naspers Ltd-N Shs | 2 637,44 | -1,40 | -6,54 | -12,65 | -18,17 | 31,80 | ↓ |
| NRP : Nepi Rockcastle Plc | 99,91 | 0,71 | 0,82 | 6,86 | 16,95 | -21,25 | ↑ |
| OMU : Old Mutual Ltd | 13,59 | 5,35 | 5,19 | 14,30 | 16,35 | -39,52 | ↑ |
| PRX : Prosus Nv | 1 221,40 | -1,02 | -6,19 | -23,96 | -29,83 | 52,39 | ↓ |
| REM : Remgro Ltd | 114,66 | 1,56 | 2,91 | 19,19 | 26,70 | -32,51 | ↑ |
| RNI : Reinet Investments Sca | 288,00 | 0,02 | 0,78 | 4,50 | -7,01 | -0,68 | ↑ |
| SBK : Standard Bank Group Ltd | 131,65 | 4,19 | 6,56 | 3,60 | 26,71 | -24,50 | ↑ |
| SHP : Shoprite Holdings Ltd | 167,29 | 3,60 | 4,30 | 19,49 | 46,86 | 11,18 | ↑ |
| SLM : Sanlam Ltd | 60,00 | 2,48 | 3,66 | 2,13 | 2,74 | -25,73 | ↑ |
| SOL : Sasol Ltd | 218,50 | -1,87 | -0,31 | 63,14 | 45,02 | -55,87 | ↓ |
| SPP : Spar Group Limited/The | 187,17 | 1,84 | 1,88 | -1,25 | 12,11 | -4,04 | ↑ |
| SSW : Sibanye Stillwater Ltd | 61,30 | -3,99 | -3,90 | 2,17 | 16,50 | 67,18 | ↓ |
| VOD : Vodacom Group Ltd | 134,68 | 1,00 | 3,09 | 8,27 | 4,14 | 7,88 | ↑ |
| WHL : Woolworths Holdings Ltd | 58,76 | 5,30 | 5,29 | 48,61 | 77,68 | -18,64 | ↑ |

Source: Bloomberg & Nedbank CIB

Time 2021/08/06 07:34

Economic Calendar

Nedbank CIB Market Commentary | CIBMarketComm@Nedbank.co.za | +27 11 537 4091

| | Country | Event | Period | Survey | Actual | Prior | Revised |
|------------------|---------|--------------------------------|--------|------------|------------|------------|------------|
| 05-August | | | | | | | |
| 08:00 AM | GE | Factory Orders WDA YoY | JUN | 22,9% | 54,9% | 54,3% | 54,9% |
| 01:00 PM | UK | Bank of England Bank Rate | AUG 5 | 0,10% | 0,10% | 0,10% | - |
| 01:00 PM | UK | BOE Corporate Bond Target | AUG | GBP 20b | GBP 20b | GBP 20b | - |
| 01:00 PM | UK | BOE Asset Purchase Target | AUG | GBP 875b | GBP 875b | GBP 875b | - |
| 02:30 PM | US | Continuing Claims | JAN 2 | 3255k | 2930k | 3269k | - |
| 02:30 PM | US | Initial Jobless Claims | JAN 9 | 383k | 385k | 400k | - |
| 02:30 PM | US | Trade Balance | JUN | USD -74,2b | USD -75,7b | USD -71,2b | USD -71,0b |
| 06-August | | | | | | | |
| 12:00 AM | CH | BoP Current Account Balance | 2Q P | - | USD 69,4b | USD 0,1b | - |
| 01:30 AM | JN | Overall Household Spending YoY | JUN | 0,20% | -5,10% | 11,60% | - |
| 07:00 AM | JN | Leading Index CI | JUN P | 104,2 | 104,1 | 102,6 | - |
| 08:00 AM | GE | Industrial Production WDA YoY | JUN | 7,90% | - | 17,30% | - |
| 08:00 AM | SA | Gross Reserves | JUL | USD 54,6b | - | USD 54,5b | - |
| 08:00 AM | SA | Net Reserves | JUL | USD 52,1b | - | USD 51,4b | - |
| 02:30 PM | US | Average Hourly Earnings YoY | JUL | 3,9% | - | 3,6% | - |
| 02:30 PM | US | Change in Nonfarm Payrolls | JUL | 858k | - | 850k | - |
| 02:30 PM | US | Unemployment Rate | JUL | 5,7% | - | 5,9% | - |
| 02:30 PM | US | Labor Force Participation Rate | JUL | 61,7% | - | 61,6% | - |
| 04:00 PM | US | Wholesale Inventories MoM | JUN F | 0,80% | - | 0,80% | - |
| 04:00 PM | US | Wholesale Trade Sales MoM | JUN | 0,00% | - | 0,80% | - |
| 09:00 PM | US | Consumer Credit | JUN | USD 23,0b | - | USD 35,3b | - |
| 09-August | | | | | | | |
| 03:30 AM | CH | CPI YoY | JUL | 0,80% | - | 1,10% | - |
| 03:30 AM | CH | PPI YoY | JUL | 8,60% | - | 8,80% | - |
| 08:00 AM | GE | Current Account Balance | JUN | EUR 0,0b | - | EUR 21,0b | - |
| 08:00 AM | GE | Imports SA MoM | JUN | 0,00% | - | 3,30% | - |
| 08:00 AM | GE | Exports SA MoM | JUN | 0,00% | - | 0,30% | - |
| 08:00 AM | GE | Trade Balance | JUN | - | - | EUR 12,5b | - |
| 10:30 AM | EC | Sentix Investor Confidence | AUG | 0,0 | - | 29,8 | - |
| 04:00 PM | US | JOLTS Job Openings | JUN | 9270 | - | 9209 | - |
| 10-August | | | | | | | |
| 01:50 AM | JN | Trade Balance BoP Basis | JUN | JPY 639b | - | JPY 2b | - |
| 01:50 AM | JN | BoP Current Account Adjusted | JUN | JPY 1713b | - | JPY 1867b | - |
| 11:00 AM | EC | ZEW Survey Expectations | AUG | - | - | 61,2 | - |
| 11:00 AM | GE | ZEW Survey Expectations | AUG | 0,0 | - | 63,3 | - |
| 11:00 AM | GE | ZEW Survey Current Situation | AUG | 0,0 | - | 21,9 | - |
| 01:00 PM | SA | Manufacturing Prod NSA YoY | JUN | 15,00% | - | 35,30% | - |

Source: Bloomberg

2021/08/06 07:33

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