

DAILY MARKET COMMENTARY



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(* when available)

Key Daily Drivers

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SNIPPETS

| | |
|-------------|---|
| Currencies | The rand retreats from its recent best levels around 14.2000 as the US data boosts the USD |
| Commodities | Benchmark crude oil prices fell overnight but have clawed back some gains this morning. Gold is little changed marking a touch above \$1,810 per ounce |
| Equities | European equities climbed, marking their longest streak of record highs since June, as a rebound in corporate profit continued to buoy investor sentiment |

Key Overnight Factors and Upcoming Events This Week

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| Date | Region | Event | Actual/Expected/Prior | Implications |
|-------|--------|------------------------|-----------------------|--|
| 04/08 | USA | ADP employment change | 330k/ 680k/ 692k | The United States added 330k Non-farm private sector jobs in July, lower than the market had expected. |
| 05/08 | USA | Initial jobless claims | -/ 384k/ 400k | Jobless claims expected to decline from previous levels. |
| 06/08 | USA | Unemployment rate | -/5.7%/5.9% | Unemployment rate expected to improve. |
| 06/08 | SA | Gross reserves | -/ 54.60b/ 54.47b | Gross reserves consensus at \$54.60b. |

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

| Bonds | Last price | Δ | | | | MTD trend |
|----------------|------------|-------|-------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| R2023-1.6 yrs | 4.97 | -0.35 | 2.65 | 45.25 | 33.95 | ↑ |
| R186-5.4 yrs | 7.33 | -0.30 | 0.70 | 65.80 | -17.30 | ↑ |
| R2030-8.5 yrs | 8.84 | -0.25 | 1.85 | 10.15 | -44.95 | ↑ |
| R2048-26.6 yrs | 10.56 | -0.30 | 4.00 | -24.00 | -97.10 | ↑ |
| US 10 yr | 1.20 | 1.15 | -2.87 | 27.95 | 64.58 | ↓ |
| UK 10 yr | 0.51 | -0.80 | -5.30 | 31.50 | 43.50 | ↓ |
| German 10 yr | -0.50 | -1.90 | -4.00 | 6.80 | 5.20 | ↓ |
| Japan 10 yr | 0.01 | 0.40 | -1.20 | -1.10 | -0.20 | ↓ |

| Money Market | Last price | Δ | | | | MTD trend |
|-------------------------------|------------|-------|--------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| SA repo rate | 3.50 | 0.00 | 0.00 | 0.00 | 0.00 | → |
| SA prime rate | 7.00 | 0.00 | 0.00 | 0.00 | 0.00 | → |
| SA CPI (MTD - previous month) | 4.90 | | -30.00 | 180.00 | 270.00 | ↓ |
| SA 3m JIBAR | 3.68 | 0.00 | 0.00 | 4.10 | 5.80 | → |
| SA 3m NCD | 3.68 | 0.00 | 0.00 | 5.00 | 5.00 | → |
| SA 6m NCD | 4.15 | 2.50 | -2.50 | 27.50 | 35.00 | ↓ |
| SA 12m NCD | 4.65 | -1.25 | -5.00 | 57.50 | 47.50 | ↓ |
| US 3m LIBOR | 0.12 | 0.04 | 0.40 | -11.66 | -12.68 | ↑ |
| UK 3m LIBOR | 0.07 | 0.25 | 0.00 | 4.85 | -0.31 | → |
| Japan 3m LIBOR | -0.10 | 0.20 | 0.38 | -1.67 | -4.60 | ↑ |

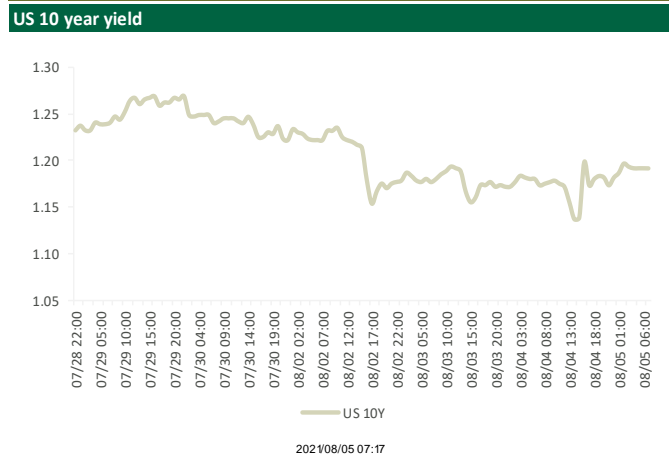
Source: Bloomberg & Nedbank CIB
Time: 202108/05 07:17

| FRAs and Swaps | Last price | Δ | | | | MTD trend |
|----------------|------------|------|-------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| 3X6 FRA | 3.84 | 0.50 | 2.50 | 52.50 | 40.00 | ↑ |
| 6X9 FRA | 4.15 | 0.00 | 4.00 | 3.00 | 4.00 | ↑ |
| 9X12 FRA | 4.38 | 2.00 | 1.50 | 105.50 | 84.00 | ↑ |
| 18X21 FRA | 5.18 | 0.50 | 2.50 | 139.00 | 104.50 | ↑ |
| SA 2yr Swap | 4.51 | 0.00 | 1.40 | 95.80 | 75.40 | ↑ |
| SA 3yr Swap | 4.96 | 3.60 | 0.65 | 104.90 | 80.40 | ↑ |
| SA 5yr Swap | 5.72 | 3.75 | -1.00 | 97.00 | 61.00 | ↓ |
| SA 10yr Swap | 7.16 | 4.00 | 0.00 | 56.50 | 8.00 | → |
| SA 15yr Swap | 7.80 | 4.00 | 0.00 | 35.00 | -6.50 | → |

| Spreads | Last price | Δ | | | | MTD trend |
|----------------------------------|------------|-------|-------|--------|---------|-----------|
| | | 1d | MTD | YTD | 12Month | |
| | % | bps | bps | bps | bps | |
| 2v10y | -2.65 | -4.00 | 1.40 | 39.30 | 67.40 | ↑ |
| 3v10y | -2.20 | -0.40 | 0.65 | 48.40 | 72.40 | ↑ |
| R2030-R2023 | 3.87 | 0.10 | -0.80 | -35.10 | -78.90 | ↓ |
| R2048-R2030 | 1.73 | -0.05 | 2.15 | -34.15 | -52.15 | ↓ |
| 5y-R2030 | -3.12 | 4.00 | -2.85 | 86.85 | 105.95 | ↑ |
| 10y-R2030 | -1.68 | 4.25 | -1.85 | 46.35 | 52.95 | ↓ |
| 15y-R2030 | -1.04 | 4.25 | -1.85 | 24.85 | 38.45 | ↓ |
| SA 5yr CDS spread - basis points | 200.53 | | -2.53 | -6.42 | -113.00 | ↓ |

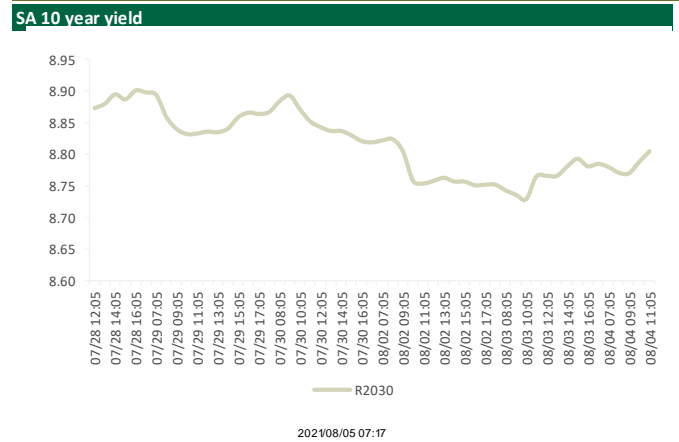
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +011 535 4002

- Yesterday, the rand was trading around the 14.3000 level when the local session opened. The rand initially posted steady gains to reach a best level of 14.2300 on the day, but an improved US ISM release provided the catalyst for a reversal in this trend, and the local unit relinquished its early gains to end the local session trading in the high 14.30s. In the overnight sessions, the rand did trade to a high around 14.4100, but this morning, it has recovered somewhat to currently trade at 14.3575. The EURZAR is trading at 16.9925 and the GBPZAR is currently at 19.9425.
- The international markets again traded within relatively limited ranges on the day, with the EURUSD initially trading firmer to reach very close to the 1.9000 level before the aforementioned US data print saw it trade rapidly weaker, back to the current levels around 1.1836. The GBPUSD also retreated from its early gains to trade back below the 1.3900 level, currently at 1.3890. Gold is this morning currently trading at 1,812.50, which is effectively unchanged from the same time yesterday, also giving back some early gains after the USD recovery.
- Data releases scheduled for today: locally, we have electricity data; from Europe, we have German factory orders; and from France, we have industrial and manufacturing production and the release of the ECB's Economic Bulletin. In the UK, the Bank of England is meeting; and from the US, we have Challenger job cuts, jobless claims, continuing claims, and trade data.
- The USD found broad-based support after the ISM data yesterday, and markets are likely to remain cautious ahead of the much-anticipated NFP data tomorrow. The rand yesterday extended its gains to marginally short of the short-term support around the 14.2000 level, and this is likely to provide a short-term base.
- Possible trading range for the rand today: 14.2000 to 14.5500

| Majors | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | USD trend |
|--------|------------|--------|--------|--------|------------|-----------|--------------|
| GBPUSD | 1.39 | -0.01 | -0.06 | 1.79 | 5.86 | ↓ | USD strength |
| EURUSD | 1.18 | 0.00 | -0.27 | -3.17 | -0.29 | ↓ | USD strength |
| USDJPY | 109.65 | 0.12 | -0.06 | -5.79 | 3.75 | ↓ | USD weakness |
| USDAUD | 1.35 | -0.23 | -0.70 | 4.08 | -2.62 | ↓ | USD weakness |

| Rand crosses | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | ZAR trend |
|--------------|------------|--------|--------|--------|------------|-----------|--------------|
| USDZAR | 14.35 | -0.18 | -1.72 | -2.21 | -20.92 | ↓ | ZAR strength |
| GBPZAR | 19.95 | -0.20 | -1.85 | -0.40 | -14.21 | ↓ | ZAR strength |
| EURZAR | 16.99 | -0.18 | -2.00 | -5.55 | -21.27 | ↓ | ZAR strength |
| AUDZAR | 10.62 | 0.05 | -1.06 | -6.32 | -17.75 | ↓ | ZAR strength |
| ZARJPY | 7.64 | 0.30 | 1.43 | 7.82 | 20.39 | ↑ | ZAR strength |

| African FX | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | ZAR trend |
|-----------------------------|------------|--------|--------|--------|------------|-----------|--------------|
| ZARMWK (Malawian kwacha) | 56.64 | 0.83 | 1.71 | 7.10 | 24.86 | ↑ | ZAR strength |
| ZARBWP (Botswana pula) | 0.76 | 0.26 | 0.84 | 3.30 | 12.10 | ↑ | ZAR strength |
| ZARKES (Kenyan shilling) | 7.57 | 0.27 | 1.71 | 1.66 | 17.85 | ↑ | ZAR strength |
| ZARMUR (Mauritian rupee) | 2.97 | 0.64 | 1.97 | 8.82 | 22.99 | ↑ | ZAR strength |
| ZARNGN (Nigerian naira) | 28.59 | -0.41 | 1.43 | 5.11 | 23.53 | ↑ | ZAR strength |
| ZARGHS (Ghanian cedi) | 0.42 | 0.02 | 2.09 | 3.64 | 19.98 | ↑ | ZAR strength |
| ZARZMW (Zambian kwacha) | 1.34 | 0.29 | 1.93 | -7.57 | 21.70 | ↑ | ZAR strength |
| ZARMZN (Mozambican metical) | 4.44 | 0.19 | 1.65 | -15.09 | 7.83 | ↑ | ZAR strength |

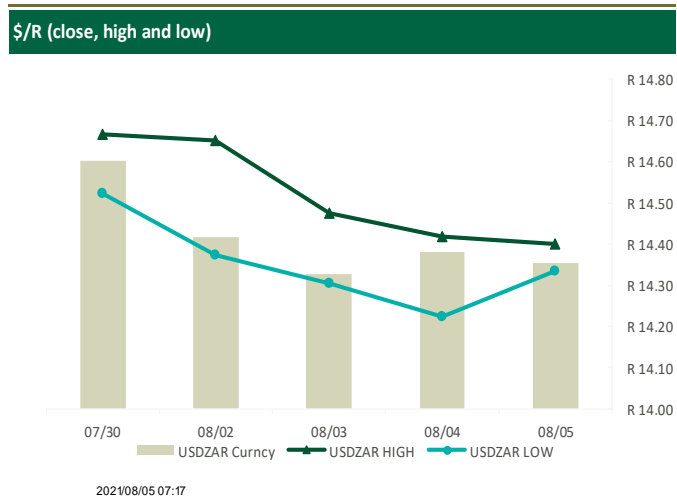
| Emerging Market FX | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend | USD trend |
|-------------------------|------------|--------|--------|--------|------------|-----------|--------------|
| USDBRL (Brazilian Real) | 5.17 | -0.55 | -0.81 | -0.47 | -2.32 | ↓ | USD weakness |
| USDTRY (Turkish Lira) | 8.48 | 0.11 | 0.36 | 12.42 | 16.93 | ↑ | USD strength |
| USDMXN (Mexican Peso) | 19.96 | -0.15 | 0.46 | 0.06 | -12.29 | ↑ | USD strength |
| USDINR (Indian Rupee) | 74.26 | 0.10 | -0.21 | 1.61 | -0.91 | ↓ | USD weakness |
| USD RUB (Russian Ruble) | 73.14 | -0.07 | -0.04 | -1.44 | 0.49 | ↓ | USD weakness |

Source: Bloomberg & Nedbank CIB

Time 202108/05 07:17

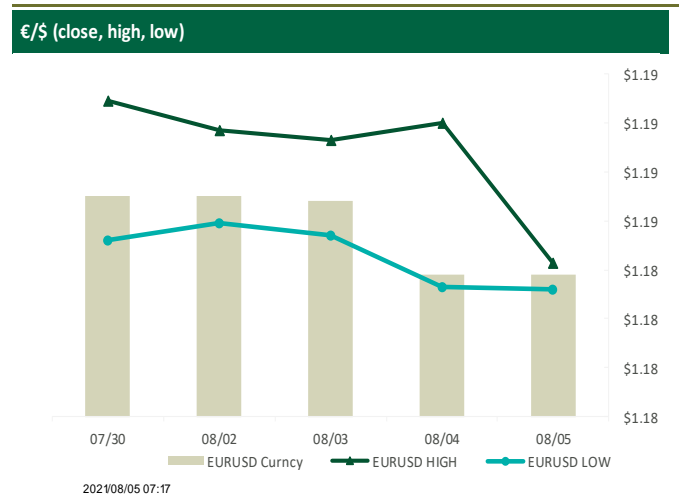
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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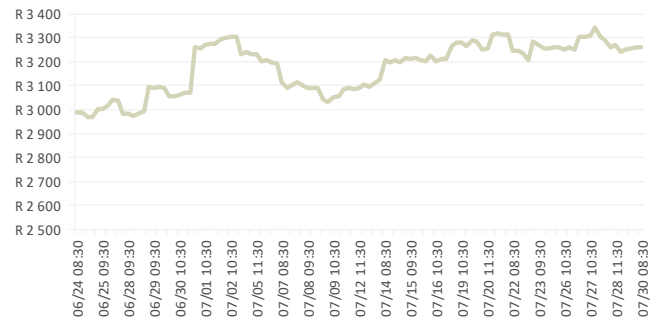
- Benchmark crude oil prices fell overnight but have clawed back some gains this morning. Brent crude oil is marking a touch above \$70 or R1,015 per barrel.
- Gold is little changed marking at a touch above \$1,810 per ounce. PGM's are both better offered with palladium declining back below \$2,650 per ounce while platinum has retreated to trade sub \$1,020 per ounce, a level last seen in December of last year.

| Commodities | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | MTD trend |
|-------------------------|------------|--------|--------|--------|------------|-----------|
| Brent near future (\$) | 70.67 | 0.41 | -7.42 | 36.43 | 56.45 | ↓ |
| WTI crude (\$) | 68.48 | 0.48 | -7.40 | 41.14 | 62.31 | ↓ |
| Gold spot (\$) | 1810.99 | -0.05 | -0.18 | -4.40 | -10.88 | ↓ |
| Platinum spot (\$) | 1019.72 | -0.77 | -3.03 | -4.73 | 5.57 | ↓ |
| SA white maize spot (R) | 3 183.00 | -0.75 | -2.21 | -4.04 | 14.33 | ↓ |

Source: Bloomberg & Nedbank CIB
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SA White Maize

SA White maize (ZAR/MT) - 30 day chart

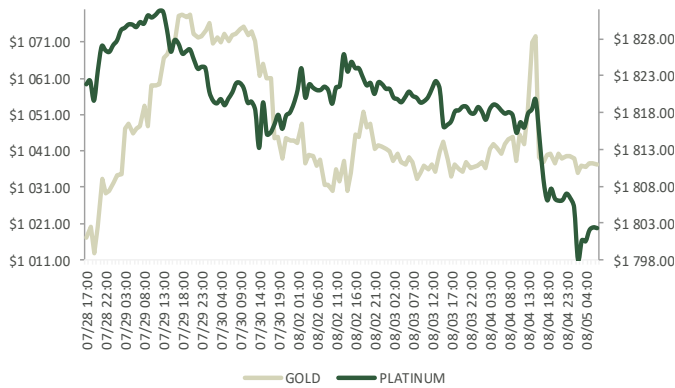


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold



2021/08/05 07:17

Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/08/05 07:17

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- Top40 +0.33% as US companies added fewer jobs than forecast in July, but PMI and ISM data beat. However, US markets still traded in the red. CFR -1.80%, the main drag on the index on profit taking coupled with a stronger rand; similar move in telcos, which closed -1.28%, MTN -1.2%. TKG +0.84%, a busy news flow day, with new CEO being announced and 1Q results. Group rev up 3.5% y/y to R10.6bn, driven by the mobile segment, EBITDA up 7.3%. Banks -0.29%; NED +0.38% O/P peers, FSR -0.83%; the former coming out with a trading statement after the close...HEPS expected up 145-150%.

UK/Europe

- European equities climbed, marking their longest streak of record highs since June, as a rebound in corporate profit continued to buoy investor sentiment. The Stoxx Europe 600 Index rose 0.6%, closing at a historic high for the third day. The technology and financial services industries posted the biggest gains. Infineon Technologies AG climbed as some analysts said fundamentals remain strong for the chipmaker. Novo Nordisk A/S advanced to a record high after again raising its sales forecast for the year. The energy sector underperformed as oil futures dropped.

USA

- The S&P 500 closed in the red after Federal Reserve Vice Chairman Richard Clarida made hawkish comments on stimulus and disappointing earnings from the likes of General Motors Co. and CVS Health Corp. weighed on the index. The benchmark gauge closed down 0.5%. Nine of the 11 major industry groups declined, with energy and industrials leading losses. Communication services and information technology rose. The tech-heavy Nasdaq 100 Index closed up 0.2%, while the Russel 2000 Index decreased 1.2%, the most in nearly two weeks.

Asia

- Asian equities traded little changed as investors mulled the outlook for interest rates following overnight hawkish comments from a Fed official while awaiting key US jobs data. The MSCI Asia Pacific Index was up 0.1%, with consumer discretionary and financials being the best-performing sectors and materials the worst. Fed Vice Chairman Richard Clarida said the central bank is on course to announce later this year that it is paring bond purchases and moving to a lift-off in interest rates in 2023. Chinese equities were also steady, with signs emerging that investors are selectively returning to the market after Beijing's regulatory crackdown. Stocks in Japan climbed on a weaker yen, with trading range-bound in many other regional markets. The Delta variant remains a concern as China imposes new travel restrictions and deaths mount in Southeast Asia.

| Developed Markets | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance % | MTD trend |
|-------------------|------------|--------|--------|--------|------------|--------------------|-----------|
| Dow Jones | 34 792.67 | -0.92 | -0.41 | 13.68 | 27.91 | 22.34 | ↓ |
| Nasdaq | 14 780.53 | 0.13 | 0.74 | 14.68 | 34.39 | 35.23 | ↑ |
| S&P 500 | 4 402.66 | -0.46 | 0.17 | 17.21 | 32.30 | 28.88 | ↑ |
| DI Eurostoxx 50 | 4 144.90 | 0.65 | 1.36 | 16.67 | 26.82 | 25.12 | ↑ |
| DAX | 15 692.13 | 0.88 | 0.95 | 14.38 | 23.95 | 25.22 | ↑ |
| CAC | 6 746.23 | 0.33 | 2.02 | 21.52 | 36.75 | 26.46 | ↑ |
| FTSE | 7 123.86 | 0.26 | 1.30 | 10.27 | 16.69 | 12.00 | ↑ |
| ASX200 | 7 518.90 | 0.21 | 1.71 | 14.15 | 25.29 | 13.38 | ↑ |
| Nikkei 225 | 27 693.39 | 0.40 | 1.50 | 0.91 | 23.00 | 20.93 | ↑ |
| MSCI World | 3 085.83 | -0.22 | 0.54 | 14.71 | 30.98 | 25.19 | ↑ |

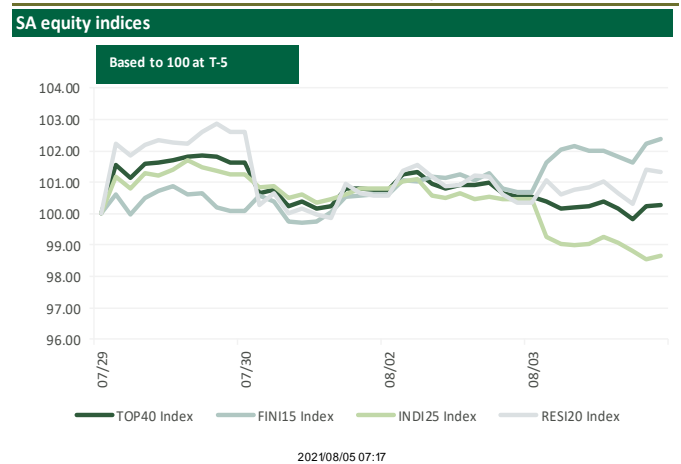
| Emerging Markets | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance % | MTD trend |
|------------------|------------|--------|--------|--------|------------|--------------------|-----------|
| Hang Seng | 26 416.66 | -0.04 | 1.76 | -2.99 | 5.24 | 9.07 | ↑ |
| Shanghai | 3 480.51 | 0.09 | 2.45 | 0.21 | 3.05 | 23.72 | ↑ |
| Brazil Bovespa | 121 801.20 | -1.44 | 0.00 | 2.34 | 18.48 | 27.07 | ↑ |
| India - NSE | 54 259.34 | -0.20 | 3.18 | 13.63 | 44.06 | 14.38 | ↑ |
| Russia Micex | 3 810.62 | 0.45 | 1.04 | 15.86 | 27.33 | 28.21 | ↑ |
| MSCI Emerging | 1 303.99 | 0.76 | 2.05 | 0.99 | 18.22 | 15.38 | ↑ |

| SA Indices | Last price | %Δ -1d | %Δ MTD | %Δ YTD | %Δ 12Month | 2020 Performance % | MTD trend |
|---------------|------------|--------|--------|--------|------------|--------------------|-----------|
| JSE All Share | 68 898.04 | 0.28 | -0.11 | 15.97 | 19.55 | 8.24 | ↓ |
| Top 40 | 62 750.03 | 0.33 | -0.16 | 15.39 | 17.78 | 8.75 | ↓ |
| Resi 10 | 71 750.06 | 0.77 | 1.51 | 24.62 | 20.00 | 20.01 | ↑ |
| Indi 25 | 86 236.60 | 0.08 | -2.06 | 10.70 | 13.23 | 8.82 | ↓ |
| Finl 15 | 13 094.52 | -0.26 | 1.46 | 8.58 | 31.88 | -4.30 | ↑ |

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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| SHARE CODE | SHARE NAME | DIVIDEND / INTEREST RATE |
|-----------------------|-----------------------------|--|
| 10 August 2021 | | |
| AMS | Anglo American Platinum Ltd | dividend @ 7000cps and special dividend @ 10500cps |
| IMRP8 | IM8 Redeemable Pref 19Dec24 | dividend @ 1380.273970cps |
| IMRP9 | IM Redeemable Pref 19Dec24 | dividend @ 1380.273970cps |
| NPN | Naspers Ltd -N- | exchange offer: 2.27443 PRX per 1 NPN held |
| OMN | Omnia Holdings Ltd | dividend @ 200cps and special dividend @ 400cps |
| VVO | Vivo Energy Plc | dividend @ 25.22520cps |

Source: JSE

JSE Performance

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| Top40 constituents | Last price | %Δ | | | | 2020 Performance % | MTD trend |
|------------------------------------|------------|-------|-------|--------|---------|--------------------|-----------|
| | | -1d | MTD | YTD | 12Month | | |
| ABG : Absa Group Ltd | 137.53 | -0.64 | 0.81 | 14.74 | 76.32 | -19.72 | ↑ |
| AGL : Anglo American Plc | 684.48 | 1.08 | 4.73 | 41.79 | 55.35 | 21.60 | ↑ |
| AMS : Anglo American Platinum Ltd | 1 918.30 | 0.14 | 0.05 | 32.92 | 41.53 | 10.39 | ↑ |
| ANG : Anglogold Ashanti Ltd | 291.58 | 0.02 | -0.56 | -14.87 | -49.53 | 8.22 | ↓ |
| APN : Aspen Pharmacare Holdings Lt | 177.23 | -1.01 | -1.85 | 41.37 | 34.47 | 5.16 | ↓ |
| BHP : Bhp Group Plc | 474.02 | 0.59 | 0.07 | 21.84 | 17.51 | 17.98 | ↑ |
| BID : Bid Corp Ltd | 319.05 | -0.30 | -0.79 | 21.30 | 16.92 | -20.34 | ↓ |
| BTI : British American Tobacco Plc | 537.77 | -0.63 | -1.77 | -1.41 | -7.20 | -8.69 | ↓ |
| BVT : Bidvest Group Ltd | 202.85 | -0.25 | 1.47 | 29.19 | 43.29 | -23.32 | ↑ |
| CFR : Financiere Richemont-Dep Rec | 183.82 | -1.80 | -1.88 | 40.21 | 69.48 | 19.69 | ↓ |
| CLS : Clicks Group Ltd | 271.35 | -0.32 | 2.37 | 7.39 | 19.70 | -1.53 | ↑ |
| CPI : Capitec Bank Holdings Ltd | 1 685.05 | 0.35 | 3.58 | 17.62 | 98.84 | -0.94 | ↑ |
| DSY : Discovery Ltd | 119.24 | 0.14 | 1.39 | -22.34 | 7.98 | 27.28 | ↑ |
| EXX : Exxaro Resources Ltd | 180.19 | -0.24 | -0.62 | 34.16 | 34.55 | 5.92 | ↓ |
| FSR : Firststrand Ltd | 55.00 | -0.83 | 1.18 | 7.76 | 48.17 | -18.73 | ↑ |
| GFI : Gold Fields Ltd | 146.38 | 1.59 | 2.12 | 6.40 | -40.56 | 43.50 | ↑ |
| GLN : Glencore Plc | 65.77 | -0.20 | -0.35 | 42.54 | 53.41 | 7.95 | ↓ |
| GRT : Growthpoint Properties Ltd | 14.97 | 1.42 | 1.49 | 19.09 | 12.56 | -43.15 | ↑ |
| IMP : Impala Platinum Holdings Ltd | 263.45 | 0.26 | -0.21 | 30.49 | 59.62 | 40.68 | ↓ |
| INL : Investec Ltd | 54.82 | -0.65 | 0.27 | 49.62 | 65.62 | -37.83 | ↑ |
| INP : Investec Plc | 56.88 | -0.51 | 0.76 | 51.08 | 68.18 | -42.72 | ↑ |
| MCG : Multichoice Group Ltd | 124.22 | 0.09 | 2.19 | -7.30 | 17.47 | 0.00 | ↑ |
| MNP : Mondi Plc | 400.96 | -0.03 | -1.73 | 16.86 | 25.37 | 5.16 | ↓ |
| MRP : Mr Price Group Ltd | 217.56 | -0.52 | -0.20 | 27.49 | 72.71 | -6.49 | ↓ |
| MTN : Mtn Group Ltd | 112.55 | -1.19 | 6.77 | 86.99 | 87.18 | -27.03 | ↑ |
| NED : Nedbank Group Ltd | 172.32 | 0.38 | 1.78 | 33.09 | 65.07 | -39.58 | ↑ |
| NHM : Northam Platinum Ltd | 231.49 | 1.56 | 0.19 | 10.48 | 63.39 | 69.50 | ↑ |
| NPN : Naspers Ltd-N Shs | 2 675.01 | 2.81 | -5.21 | -11.40 | -17.69 | 31.80 | ↓ |
| NRP : Nepi Rockcastle Plc | 99.21 | 0.21 | 0.11 | 6.11 | 16.37 | -21.25 | ↑ |
| OMU : Old Mutual Ltd | 12.90 | -1.45 | -0.15 | 8.49 | 9.60 | -39.52 | ↓ |
| PRX : Prosus Nv | 1 234.00 | 3.15 | -5.22 | -23.17 | -28.71 | 52.39 | ↓ |
| REM : Remgro Ltd | 112.90 | 0.28 | 1.33 | 17.36 | 24.77 | -32.51 | ↑ |
| RNI : Reinnet Investments Sca | 287.94 | -0.92 | 0.76 | 4.47 | -8.47 | -0.68 | ↑ |
| SBK : Standard Bank Group Ltd | 126.35 | 0.09 | 2.27 | -0.57 | 20.45 | -24.50 | ↑ |
| SHP : Shoprite Holdings Ltd | 161.48 | -1.05 | 0.67 | 15.34 | 43.54 | 11.18 | ↑ |
| SIM : Sanlam Ltd | 58.55 | -0.53 | 1.16 | -0.34 | 0.12 | -25.73 | ↑ |
| SOL : Sasol Ltd | 222.67 | 1.56 | 1.59 | 66.26 | 46.49 | -55.87 | ↑ |
| SPP : Spar Group Limited/The | 183.78 | -1.21 | 0.03 | -3.04 | 12.64 | -4.04 | ↑ |
| SSW : Sibanye Stillwater Ltd | 63.85 | 0.65 | 0.09 | 6.42 | 18.57 | 67.18 | ↑ |
| VOD : Vodacom Group Ltd | 133.34 | -2.79 | 2.07 | 7.20 | 4.88 | 7.88 | ↑ |
| WHL : Woolworths Holdings Ltd | 55.80 | -1.52 | -0.02 | 41.12 | 70.38 | -18.64 | ↓ |

Source: Bloomberg & Nedbank CIB

Time 2021/08/05 07:17

Economic Calendar

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| | Country | Event | Period | Survey | Actual | Prior | Revised |
|------------------|---------|--------------------------------|--------|------------|--------|------------|---------|
| 04-August | | | | | | | |
| 03:45 AM | CH | Caixin China PMI Services | JUL | 50.5 | 54.9 | 50.3 | - |
| 09:55 AM | GE | Markit Germany Services PMI | JUL F | 62.2 | 61.8 | 61.8 | - |
| 10:00 AM | EC | Markit Eurozone Services PMI | JUL F | 60.4 | 59.8 | 59.8 | - |
| 10:30 AM | UK | Markit/CIPS UK Services PMI | JUL F | 57.8 | 59.6 | 59.6 | - |
| 11:00 AM | EC | Retail Sales YoY | JUN | 4.4% | 5.0% | 9.0% | 8.6% |
| 01:00 PM | US | MBA Mortgage Applications | JAN 1 | - | -1.70% | 5.70% | 7.00% |
| 02:15 PM | US | ADP Employment Change | JUL | 690k | 330k | 692k | 680k |
| 03:45 PM | US | Markit US Services PMI | JUL F | 59.8 | 59.9 | 59.9 | - |
| 05-August | | | | | | | |
| 08:00 AM | GE | Factory Orders WDA YoY | JUN | 22.9% | - | 54.3% | - |
| 01:00 PM | UK | Bank of England Bank Rate | AUG 5 | 0.10% | - | 0.10% | - |
| 01:00 PM | UK | BOE Corporate Bond Target | AUG | GBP 20b | - | GBP 20b | - |
| 01:00 PM | UK | BOE Asset Purchase Target | AUG | GBP 875b | - | GBP 875b | - |
| 02:30 PM | US | Trade Balance | JUN | USD -74.1b | - | USD -71.2b | - |
| 06-August | | | | | | | |
| 12:00 AM | CH | BoP Current Account Balance | 2Q P | - | - | USD 69.4b | - |
| 01:30 AM | JN | Overall Household Spending YoY | JUN | 0.20% | - | 11.60% | - |
| 07:00 AM | JN | Leading Index CI | JUN P | 104.2 | - | 102.6 | - |
| 08:00 AM | GE | Industrial Production WDA YoY | JUN | 7.90% | - | 17.30% | - |
| 08:00 AM | SA | Gross Reserves | JUL | USD 54.6b | - | USD 54.5b | - |
| 08:00 AM | SA | Net Reserves | JUL | USD 52.1b | - | USD 51.4b | - |
| 02:30 PM | US | Average Hourly Earnings YoY | JUL | 3.9% | - | 3.6% | - |
| 02:30 PM | US | Change in Nonfarm Payrolls | JUL | 870k | - | 850k | - |
| 02:30 PM | US | Unemployment Rate | JUL | 5.7% | - | 5.9% | - |
| 02:30 PM | US | Labor Force Participation Rate | JUL | 61.8% | - | 61.6% | - |
| 04:00 PM | US | Wholesale Inventories MoM | JUN F | 0.80% | - | 0.80% | - |
| 04:00 PM | US | Wholesale Trade Sales MoM | JUN | - | - | 0.80% | - |
| 09:00 PM | US | Consumer Credit | JUN | USD 23.0b | - | USD 35.3b | - |
| 09-August | | | | | | | |
| 03:30 AM | CH | CPI YoY | JUL | 0.80% | - | 1.10% | - |
| 03:30 AM | CH | PPI YoY | JUL | 8.60% | - | 8.80% | - |
| 08:00 AM | GE | Current Account Balance | JUN | - | - | EUR 21.0b | - |
| 08:00 AM | GE | Imports SA MoM | JUN | - | - | 3.30% | - |
| 08:00 AM | GE | Exports SA MoM | JUN | - | - | 0.30% | - |
| 08:00 AM | GE | Trade Balance | JUN | - | - | EUR 12.5b | - |
| 10:30 AM | EC | Sentix Investor Confidence | AUG | - | - | 29.8 | - |
| 04:00 PM | US | JOLTS Job Openings | JUN | 9300 | - | 9209 | - |

Source: Bloomberg

2021/08/05 07:16

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