

# DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)  
[JSE Performance](#) | [Economics](#) | [\\*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(\* when available)

## Key Daily Drivers

Nedbank CIB Market Commentary | [CIBMarketComm@Nedbank.co.za](mailto:CIBMarketComm@Nedbank.co.za) | +27 11 537 4091

### SNIPPETS

Currencies	The foreign exchange markets continue to trade within limited ranges with little by way of impetus
Commodities	Gold remains above \$1,750 per ounce while there is little change to PGM's
Equities	Most Asian shares are trading lower as the spread of the delta Covid-19 variant and China's regulatory curbs restrained sentiment, despite another record high close on Wall Street
Economics	US PPI came in unchanged at 1.0%/m/m in July; UK Monthly GDP grew by 1.0% in June; UK Manufacturing production rose by 13.9% y/y in June

## Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
12/08	US	PPI	1.0%/0.6%/1.0%	US PPI came in unchanged at 1.0%/m/m in July

Source: Nedbank

**Contact For Queries**  
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# Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,5 yrs	4,98	-0,15	3,65	46,25	55,85	↑
R186-5,4 yrs	7,40	-0,60	8,40	73,50	2,40	↑
R2030-8,5 yrs	8,91	-0,60	8,90	17,20	-33,30	↑
R2048-26,5 yrs	10,59	-0,65	6,65	-21,35	-89,45	↑
US 10 yr	1,34	-1,60	12,07	42,90	62,31	↑
UK 10 yr	0,60	3,00	3,60	40,40	36,40	↑
German 10 yr	-0,46	0,30	0,40	11,20	-4,50	↑
Japan 10 yr	0,03	0,10	0,60	0,70	-0,70	↑

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	0,00	→
SA prime rate	7,00	0,00	0,00	0,00	0,00	→
SA CPI (MTD = previous month)	4,90		-30,00	180,00	270,00	↓
SA 3m JIBAR	3,68	0,00	-0,80	3,30	23,30	↓
SA 3m NCD	3,68	0,00	0,00	5,00	22,50	→
SA 6m NCD	4,13	0,00	-5,00	25,00	65,00	↓
SA 12m NCD	4,74	1,25	3,75	66,25	96,25	↓
US 3m LIBOR	0,12	-0,15	0,35	-11,71	-13,23	↑
UK 3m LIBOR	0,07	-0,06	-0,48	4,38	0,19	↓
Japan 3m LIBOR	-0,10	-0,17	0,27	-1,78	-4,88	↑

Source: Bloomberg & Nedbank CIB  
Time: 2021/08/13 08:31

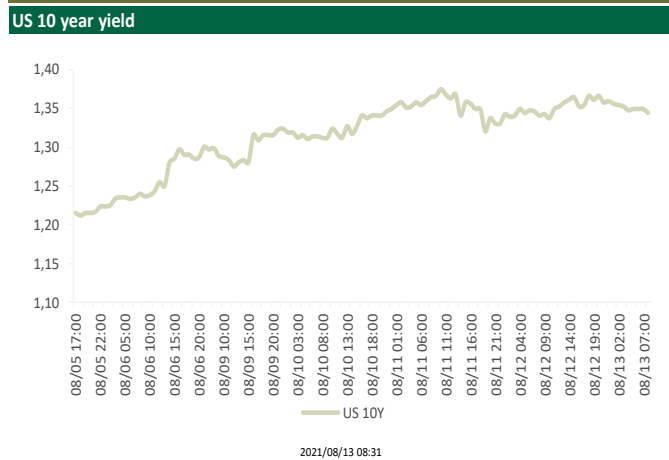
FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	3,84	-1,50	2,50	52,50	50,50	↑
6X9 FRA	4,25	0,00	4,00	3,00	4,00	↑
9X12 FRA	4,53	0,00	16,50	120,50	108,50	↑
18X21 FRA	5,41	1,50	25,50	162,00	139,50	↑
SA 2yr Swap	4,65	-0,35	15,00	109,40	100,50	↑
SA 3yr Swap	5,12	-0,80	16,25	120,50	111,50	↑
SA 5yr Swap	5,87	-0,40	14,00	112,00	90,00	↑
SA 10yr Swap	7,28	-0,45	12,00	68,50	34,50	↑
SA 15yr Swap	7,93	1,00	13,00	48,00	20,50	↑

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-2,64	0,10	3,00	40,90	66,00	↑
3v10y	-2,17	-0,35	4,25	52,00	77,00	↑
R2030-R2023	3,93	-0,45	5,25	-29,05	-89,15	↑
R2048-R2030	1,68	-0,05	-2,25	-38,55	-56,15	↓
5y-R2030	-3,04	0,20	5,10	94,80	123,30	↑
10y-R2030	-1,63	0,15	3,10	51,30	67,80	↑
15y-R2030	-0,98	1,60	4,10	30,80	53,80	↑
SA 5yr CDS spread - basis points	203,50		-2,00	-4,50	-93,00	↓

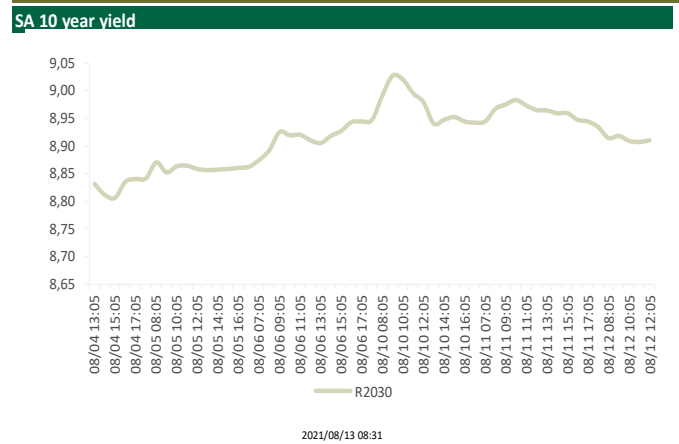
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## US 10 Year Yield



Source: Bloomberg, Nedbank

## SA 10 Year Yield



Source: Bloomberg, Nedbank

## Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +011 535 4002

- On Thursday, the local session opened with the rand trading around the 14.6500 level. The local unit traded on the back foot again as demand for the USD pushed the price towards the day's highs at 14.8000. Although the traded volumes were relatively limited, the prevailing liquidity was tested. The overnight sessions were subdued again, and the rand is currently trading unchanged at last night's local closing level of 14.7850. The EURZAR is trading at 17.3585 and the GBPZAR at 20.4265.
- There is little to report from the international markets, with the EURUSD failing to make any meaningful headway in either direction again. This morning, it is currently trading at 1.1738, which is effectively unchanged from the same time yesterday. The GBPUSD is currently trading at 1.3815, which is marginally below the low of yesterday's trading range. Gold is currently trading at 1,755.25, which is marginally firmer on the day.
- Data releases scheduled for today: there are no local releases; from Europe, we have the French CPI and trade data for the eurozone; from the US, we have import and export prices as well as the Michigan FED survey.
- The local unit continues to trade with a marginally weaker bias. However, the extent of this weakness has been relatively limited so far, having opened the week around the 14.7500 level, as the foreign exchange markets globally are plagued by a lack of meaningful activity as a result of the northern hemisphere summer holidays.
- Possible trading range for the rand today: 14.6000 to 15.1000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1.38	-0.04	-0.73	0.97	5.62	↓	USD strength
EURUSD	1.17	0.07	-1.11	-3.91	-0.64	↓	USD strength
USDJPY	110.37	-0.04	0.59	-6.45	3.12	↑	USD strength
USDAUD	1.36	-0.04	0.07	4.81	-2.60	↑	USD strength

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	14.81	0.20	1.42	0.79	-17.58	↑	ZAR weakness
GBPZAR	20.44	0.17	0.62	1.74	-11.35	↑	ZAR weakness
EURZAR	17.39	0.28	0.30	-3.26	-18.35	↑	ZAR weakness
AUDZAR	10.87	0.25	1.31	-3.98	-14.57	↑	ZAR weakness
ZARJPY	7.45	-0.21	-1.04	5.68	17.59	↓	ZAR weakness

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARIMWK (Malawian kwacha)	54.92	0.19	-1.36	4.40	22.45	↓	ZAR weakness
ZARBWP (Botswana pula)	0.75	-0.16	-0.58	2.13	10.65	↓	ZAR weakness
ZARKE (Kenyan shilling)	7.37	-0.17	-0.92	-0.81	15.71	↓	ZAR weakness
ZARMUR (Mauritian rupee)	2.89	0.10	-0.74	6.50	20.95	↓	ZAR weakness
ZARNGN (Nigerian naira)	27.82	-0.47	-1.31	2.68	21.37	↓	ZAR weakness
ZARGHS (Ghanian cedi)	0.41	0.00	-0.12	1.67	18.59	↓	ZAR weakness
ZARZMW (Zambian kwacha)	1.41	7.49	6.84	-1.98	25.01	↑	ZAR strength
ZARMZN (Mozambican metical)	4.31	0.06	-1.25	-18.23	5.32	↓	ZAR weakness

Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5.25	0.58	0.79	1.05	-3.38	↑	USD strength
USDTRY (Turkish Lira)	8.57	0.13	1.41	13.23	14.42	↑	USD strength
USDMXN (Mexican Peso)	19.97	0.03	0.52	0.28	-11.00	↑	USD strength
USDINR (Indian Rupee)	74.28	0.03	-0.18	1.64	-0.76	↓	USD weakness
USD RUB (Russian Ruble)	73.61	0.29	0.63	-1.09	-0.12	↑	USD strength

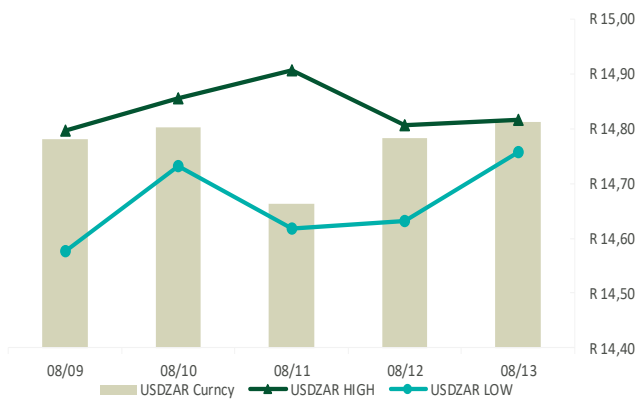
Source: Bloomberg & Nedbank CIB

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\*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

### USD/ZAR

\$/R (close, high and low)

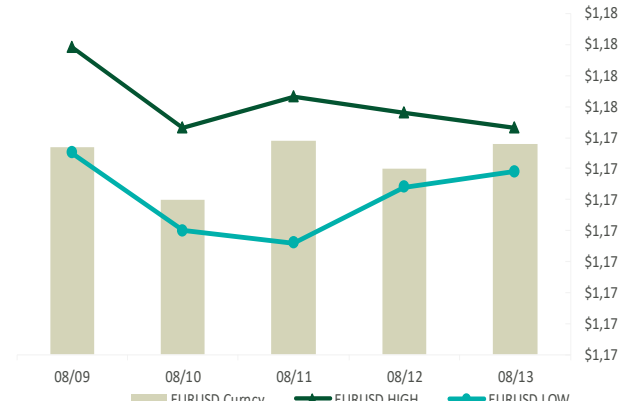


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Source: Bloomberg, Nedbank

### EUR/USD

€/£ (close, high, low)



2021/08/13 08:31

Source: Bloomberg, Nedbank

# Commodities

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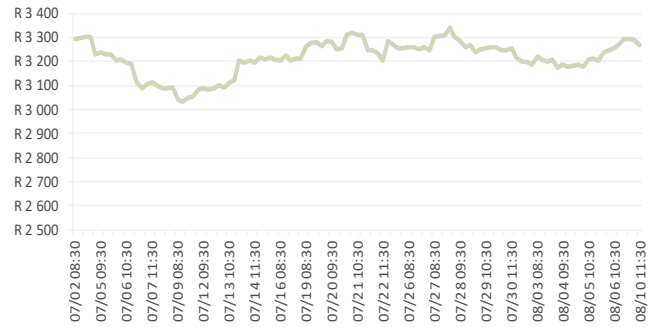
- On the commodity front, benchmark crude oil prices are currently better offered with Brent crude oil falling back below \$71 per barrel. Gold remains above \$1,750 per ounce while there is little change to PGM's.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	70,73	-0,81	-7,34	36,54	57,32	↓
WTI crude (\$)	68,43	-0,96	-7,46	41,03	62,00	↓
Gold spot (\$)	1 758,63	0,33	-3,06	-7,36	-9,99	↓
Platinum spot (\$)	1 023,11	-0,03	-2,70	-4,57	6,55	↓
SA white maize spot (R)	3 310,00	-0,12	1,69	-0,21	18,51	↑

Source: Bloomberg & Nedbank CIB  
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## SA White Maize

SA White maize (ZAR/MT) - 30 day chart

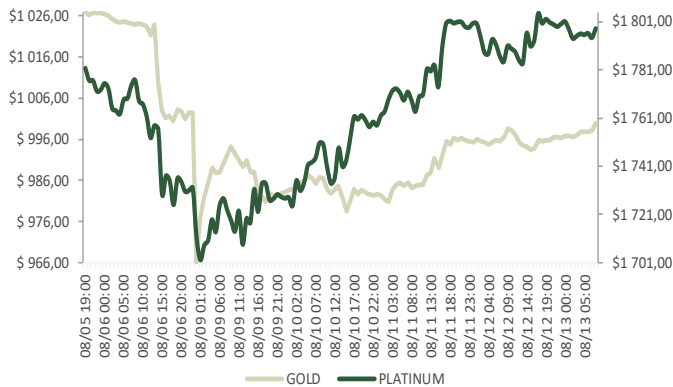


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Source: Bloomberg, Nedbank

## Platinum vs. Gold

Platinum vs. Gold

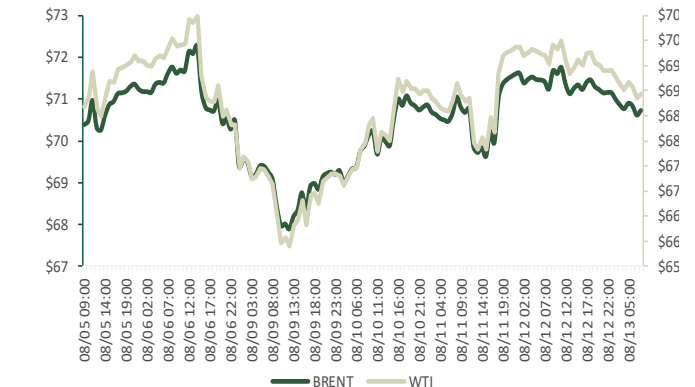


2021/08/13 08:31

Source: Bloomberg, Nedbank

## Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/08/13 08:31

Source: Bloomberg, Nedbank

## Equities

Cash equities | +2711 535 4030/31

### South Africa

- JSE in a nutshell:

TOP40 -0.33%. A dull session with MTN providing the excitement after the 1H update. Repatriation of cash out of Nigeria a big positive, holdco gearing declined to 1.2x, all of FY19 and FY20 dividends from Nigeria have been received – this is a massive positive and should provide support to the name. NED -4.4% following last night's placing at 174.5. PGM space remains weak, gold plays worst of the bunch with GFI -4.1%; HAR -4.15%; ANG -4.5%. IMP remains under pressure -2.7%. Worth noting: Turnover ended at R24.3bn, crosses in 1.6m SLM; 186k BID; 275k MCG; 1.4m RBX.

### UK/Europe

- European stocks eked out a ninth straight record high as investors weighed earnings updates against risks to economic growth from the delta virus variant. The Stoxx Europe 600 Index added 0.1% by the close in London, with auto, insurance and telecom stocks leading the gains and mining stocks underperforming, as iron ore futures dropped. Euro area large-caps also climbed for the ninth day, with the Euro Stoxx 50 Index posting its second-longest winning streak in history and the longest since September 2018. France's CAC 40 is now about 0.6% away from a record high that it last reached in 2000.

### USA

- US stocks set another all-time high even as the benchmark S&P 500 Index settles into the narrowest trading range since before the Covid-19 pandemic roiled global financial markets. The USD strengthened, while Treasury yields were mostly higher. Healthcare and technology shares led gains in the S&P, which almost doubled in value from the lows reached in March last year. The energy and materials sectors were in the red. The US equity benchmark has swung an average 0.5% each day in August, poised for the calmest month since November 2019. Micron Technology led chipmakers lower after Morgan Stanley downgraded the shares because of concerns over the market for memory chips. Crude oil was little changed.

### Asia

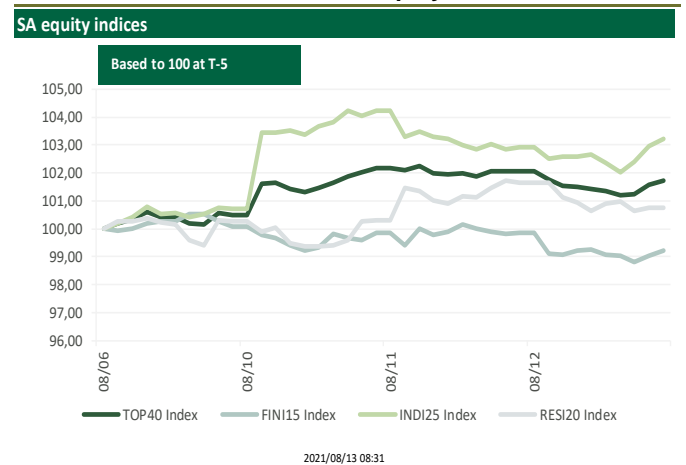
- Most Asian shares slipped on Friday as the spread of the delta Covid-19 variant and China's regulatory curbs restrained sentiment, despite another record high close on Wall Street. The technology sector led losses on a slide in Chinese Internet giants and a retreat in chipmakers that hurt South Korean equities. US equity futures were steady after the S&P 500 hit a fresh peak and the tech-heavy Nasdaq 100 rose. Airbnb Inc. slid in extended trading on a tough outlook due to the virus, while a surge in streaming demand boosted Walt Disney Co. The focus in China remains on Beijing's push to exert more control over a range of industries. In real estate, the nation is suspending private equity funds from raising money to invest in residential property development. Separately, a partial shutdown of a major Chinese port due to a virus outbreak stoked concerns about a repeat of last year's pandemic shipping woes.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Dow Jones	35 499,85	0,04	1,62	15,99	27,25	22,34	↑
Nasdaq	14 816,26	0,35	0,98	14,96	34,17	35,23	↑
S&P 500	4 460,83	0,30	1,49	18,76	32,23	28,88	↑
DI Eurostoxx 50	4 226,33	0,48	3,35	18,96	26,43	25,12	↑
DAX	15 937,51	0,70	2,53	16,17	22,66	25,22	↑
CAC	6 882,47	0,36	4,08	23,98	36,49	26,46	↑
FTSE	7 193,23	-0,37	2,29	11,34	16,29	12,00	↑
ASX200	7 631,90	0,58	3,24	15,86	25,30	13,38	↑
Nikkei 225	28 000,25	-0,05	2,63	2,03	20,43	20,93	↑
MSCI World	3 115,74	0,19	1,51	15,82	30,36	25,19	↑
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Hang Seng	26 235,87	-1,06	1,06	-3,65	3,98	9,07	↑
Shanghai	3 504,61	-0,57	3,16	0,91	5,54	23,72	↑
Brazil Bovespa	120 701,00	-1,11	-0,90	1,41	20,15	27,07	↓
India - NSE	55 196,97	0,64	4,96	15,59	44,08	14,38	↑
Russia Micex	3 888,86	0,30	3,11	18,24	26,24	28,21	↑
MSCI Emerging	1 290,91	-0,51	1,03	-0,03	17,76	15,38	↑
SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
JSE All Share	69 401,95	-0,31	0,63	16,82	20,87	8,24	↑
Top 40	63 276,98	-0,33	0,68	16,36	19,21	8,75	↑
Resi 10	69 676,24	-0,87	-1,42	21,02	17,77	20,01	↓
Indi 25	88 971,04	0,28	1,05	14,21	17,46	8,82	↑
Fini 15	13 451,42	-0,64	4,23	11,53	31,53	-4,30	↑

Source: Bloomberg & Nedbank CIB

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### Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

## Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
<b>17 August 2021</b>		
AGL	Anglo American Plc	dividend @ 2534.904cps and special dividend @ 1185.92cps
IMRP1	IM Redeemable Pref 1Aug21	dividend @ 1585.242120cps
IMRP2	IM Redeemable Pref 2Aug21	dividend @ 862.540050cps
IMRP4	IM Redeemable Pref 3 Nov21	dividend @ 2689.813610cps
KIO	Kumba Iron Ore Ltd	dividend @ 7270cps
MIX	Mix Telematics Ltd	dividend @ 4cps
ZPLP	Zambezi Platinum RF Ltd Pref	Scheme of arrangement @ 10240cps

Source: JSE

## JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
ABG : Absa Group Ltd	147,53	0,66	8,14	23,09	90,26	-19,72	↑
AGL : Anglo American Plc	692,55	-0,33	5,96	43,46	59,68	21,60	↑
AMS : Anglo American Platinum Ltd	1 647,31	-1,36	-8,58	21,47	34,18	10,39	↓
ANG : Anglogold Ashanti Ltd	228,90	-4,49	-21,94	-33,17	-54,29	8,22	↓
APN : Aspen Pharmacare Holdings Lt	179,24	-0,82	-0,74	42,97	30,96	5,16	↓
BHP : Bhp Group Plc	469,17	-0,41	-0,95	20,59	12,84	17,98	↓
BID : Bid Corp Ltd	317,02	-0,52	-1,42	20,53	10,80	-20,34	↓
BTI : British American Tobacco Plc	547,43	0,08	-0,01	0,36	-7,55	-8,69	↓
BVT : Bidvest Group Ltd	197,88	-0,99	-1,02	26,02	37,47	-23,32	↓
CFR : Financiere Richemont-Dep Rec	185,09	0,48	-1,21	41,18	60,49	19,69	↓
CLS : Clicks Group Ltd	280,27	0,97	5,73	10,92	14,21	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 715,89	-0,53	5,48	19,77	92,22	-0,94	↑
DSY : Discovery Ltd	122,66	-0,84	4,30	-20,11	2,85	27,28	↑
EXX : Exxaro Resources Ltd	176,77	-1,37	-2,50	31,61	34,27	5,92	↓
FSR : Firststrand Ltd	56,92	-0,58	4,71	11,52	48,62	-18,73	↑
GFI : Gold Fields Ltd	127,46	-4,13	-11,08	-7,35	-40,89	43,50	↓
GLN : Glencore Plc	69,17	-0,33	4,80	49,91	74,72	7,95	↑
GRT : Growthpoint Properties Ltd	15,32	-0,39	3,86	21,88	10,06	-43,15	↑
IMP : Impala Platinum Holdings Ltd	241,77	-2,69	-8,42	19,75	41,98	40,68	↓
INL : Investec Ltd	57,50	0,61	5,18	56,93	67,15	-37,83	↑
INP : Investec Plc	58,87	-0,03	4,29	56,36	69,65	-42,72	↑
MCG : Multichoice Group Ltd	122,24	-1,93	0,56	-8,78	15,77	0,00	↑
MNP : Mondi Plc	419,60	-0,04	2,84	22,29	19,40	5,16	↑
MRP : Mr Price Group Ltd	226,14	1,49	3,73	32,52	77,16	-6,49	↑
MTN : Mtn Group Ltd	120,00	4,12	13,84	99,37	80,32	-27,03	↑
NED : Nedbank Group Ltd	173,51	-4,37	2,49	34,01	61,34	-39,58	↑
NHM : Northam Platinum Ltd	217,00	-1,01	-6,09	3,57	40,67	69,50	↓
NPN : Naspers Ltd-N Shs	2 836,14	-0,36	0,50	-6,07	-6,92	31,80	↑
NRP : Nepi Rockcastle Plc	98,96	-0,64	-0,14	5,84	15,01	-21,25	↓
OMU : Old Mutual Ltd	13,51	0,30	4,57	13,62	5,46	-39,52	↑
PRX : Prosus Nv	1 342,50	-0,58	3,11	-16,42	-18,73	52,39	↑
REM : Remgro Ltd	112,00	-0,17	0,52	16,42	22,51	-32,51	↑
RNI : Reinet Investments Sca	289,85	-0,35	1,43	5,17	-8,00	-0,68	↑
SBK : Standard Bank Group Ltd	130,94	-1,60	5,98	3,04	22,26	-24,50	↑
SHP : Shoprite Holdings Ltd	163,82	0,60	2,13	17,01	39,03	11,18	↑
SLM : Sanlam Ltd	59,76	-0,03	3,25	1,72	-0,71	-25,73	↑
SOL : Sasol Ltd	218,69	0,63	-0,22	63,29	38,27	-55,87	↓
SPP : Spar Group Limited/The	193,64	0,92	5,40	2,16	13,54	-4,04	↑
SSW : Sibanye Stillwater Ltd	60,83	-0,83	-4,64	1,38	22,27	67,18	↓
VOD : Vodacom Group Ltd	134,16	0,48	2,69	7,85	-1,50	7,88	↑
WHL : Woolworths Holdings Ltd	58,06	0,10	4,03	46,84	69,52	-18,64	↑

Source: Bloomberg & Nedbank CIB

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## Economics

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### US

- US PPI came in unchanged at 1.0% m/m in July, worse than consensus of 0.6% m/m. PPI rose by 7.8% y/y in July, from 7.3% y/y in June, worse than consensus of 7.2% y/y. PPI excluding food and energy prices rose by 6.2% y/y, from 5.6% y/y previously. Main inflationary pressures emanated from the services sector which increased by 1.1% m/m in July, compared to 0.8% m/m in June. Goods inflation increased by 0.6% m/m, down from 1.2% m/m in June. Prices of energy goods rose by 2.6% m/m, up from 2.1% m/m previously, while food dropped by 2.1% m/m from +0.8% m/m previously.

### UK

- UK Monthly GDP grew by 1.0% in June, from a downwardly revised growth rate of 0.6% previously, better than consensus expectations of 0.8%. The increase in GDP growth was driven by growth in services of 1.5% m/m, which was largely driven by growth in the healthcare and hospitality services sectors.
- UK Manufacturing production rose by 13.9% y/y in June, down from a revised 28.2% y/y increase previously, better than consensus of 13.4% y/y. Industrial production rose by 8.3% y/y, from a revised 20.7%. Monthly, manufacturing production rose 0.2%, from 0.1%, below consensus of 0.4%, while industrial production declined by 0.7%, from 0.6% previously.



## Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
<b>12-August</b>							
01:50 AM	JN	PPI YoY	JUL	5,00%	5,60%	5,00%	-
08:00 AM	UK	Industrial Production YoY	JUN	9,40%	8,30%	20,60%	20,70%
08:00 AM	UK	Manufacturing Production YoY	JUN	13,40%	13,90%	27,70%	28,20%
08:00 AM	UK	Trade Balance	JUN	GBP 400m	GBP -2514m	GBP 884m	GBP -163m
08:00 AM	UK	GDP YoY	2Q P	22,10%	22,20%	-6,10%	-
08:00 AM	UK	GDP QoQ	2Q P	4,80%	4,80%	-1,60%	-
11:00 AM	EC	Industrial Production WDA YoY	JUN	10,30%	9,70%	20,50%	20,60%
02:30 PM	US	Continuing Claims	JAN 2	2900k	2866k	2930k	-
02:30 PM	US	Initial Jobless Claims	JAN 9	375k	375k	385k	-
02:30 PM	US	PPI Final Demand YoY	JUL	7,20%	7,80%	7,30%	-
<b>13-August</b>							
08:00 AM	GE	Wholesale Price Index YoY	JUL	-	-	10,70%	-
11:00 AM	EC	Trade Balance SA	JUN	EUR 0,0b	-	EUR 0,0b	-
04:00 PM	US	U. of Mich. Sentiment	AUG P	81,2	-	81,2	-
<b>16-August</b>							
01:50 AM	JN	GDP Annualized SA QoQ	2Q P	0,50%	-	-3,90%	-
01:50 AM	JN	GDP SA QoQ	2Q P	0,10%	-	-1,00%	-
04:00 AM	CH	Industrial Production YoY	JUL	7,90%	-	8,30%	-
04:00 AM	CH	Retail Sales YoY	JUL	10,90%	-	12,10%	-
06:30 AM	JN	Industrial Production YoY	JUN F	-	-	22,60%	-
10:00 PM	US	Net Long-term TIC Flows	JUN	-	-	USD -30,2b	-
10:00 PM	US	Total Net TIC Flows	JUN	-	-	USD 105,3b	-
<b>17-August</b>							
08:00 AM	UK	ILO Unemployment Rate 3Mths	JUN	0,00%	-	4,80%	-
11:00 AM	EC	GDP SA QoQ	2Q P	2,00%	-	2,00%	-
11:00 AM	EC	GDP SA YoY	2Q P	13,70%	-	13,70%	-
02:30 PM	US	Retail Sales Advance MoM	JUL	-0,20%	-	0,60%	-
03:15 PM	US	Industrial Production MoM	JUL	0,50%	-	0,44%	-
03:15 PM	US	Manufacturing (SIC) Production	JUL	0,60%	-	-0,10%	-
03:15 PM	US	Capacity Utilization	JUL	75,65%	-	75,38%	-

Source: Bloomberg

2021/08/13 07:59

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