

DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)
[JSE Performance](#) | [Economics](#) | [*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	The rand stages a modest recovery from the previous session's highs, although it remains vulnerable as the USD stages a broad-based recovery
Commodities	Brent crude oil is marking at USD82,25 per barrel; gold declined
Equities	Top40 +1,4%; activity on the JSE was actually quite robust in the am session despite the US holiday
Economics	SA mining production dropped by -3,4% yoy in September; manufacturing production eased to 1,3% yoy

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
11/11	SA	Manufacturing production	1,3%/-1,3%/1,9%	Manufacturing production eased to 1,3% yoy in September, from 1,9% yoy previously, beating consensus expectations of -1,3% yoy
11/11	SA	Mining production	-3,6%/2,7%/0,7%	Mining production dropped by -3,4% yoy in September, down from 0,7% reported previously, worse than consensus of 2,7%
12/11	EZ	Industrial production	--/4,1%/5,1%	Supply chain bottlenecks driving down vehicle manufacturing

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,3 yrs	5,30	-5,75	-26,55	77,95	129,45	↓
R186-5,1 yrs	7,95	-7,25	-22,65	128,15	100,95	↓
R2030-8,2 yrs	9,25	-12,85	-37,65	50,95	41,85	↓
R2048-26,3 yrs	10,40	-19,15	-43,05	-40,35	-60,45	↓
US 10 yr	1,57	1,45	1,17	65,08	68,41	↑
UK 10 yr	0,92	-0,50	-11,40	72,30	50,70	↓
German 10 yr	-0,23	1,60	-12,50	33,80	27,60	↓
Japan 10 yr	0,08	0,70	-2,30	5,50	4,60	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	0,00	→
SA prime rate	7,00	0,00	0,00	0,00	0,00	→
SA CPI (MTD = previous month)	5,00		10,00	190,00	200,00	↑
SA 3m JIBAR	3,68	0,00	0,00	4,10	35,00	→
SA 3m NCD	3,68	-1,25	0,00	5,00	32,50	→
SA 6m NCD	4,50	5,00	10,00	62,50	112,50	↑
SA 12m NCD	5,40	15,00	15,00	132,50	192,50	↑
US 3m LIBOR	0,15	0,49	2,21	-8,40	-5,93	↑
UK 3m LIBOR	0,11	-0,13	-11,48	8,80	6,89	↓
Japan 3m LIBOR	-0,09	-0,08	-0,35	-0,40	1,55	↓

Source: Bloomberg & Nedbank CIB

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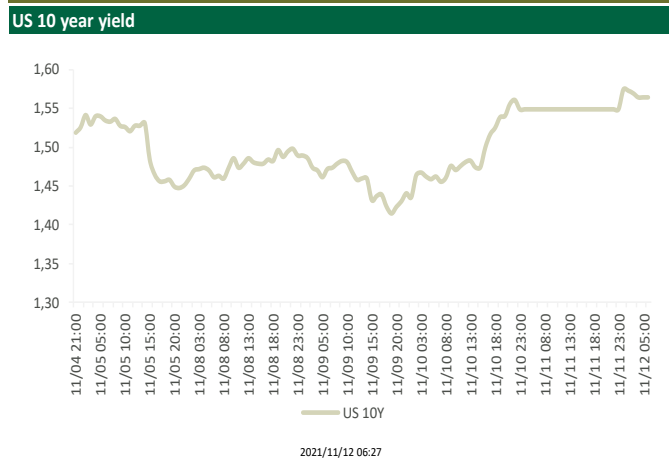
FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	4,35	0,00	0,50	103,50	114,00	↑
6X9 FRA	4,79	0,00	4,00	3,00	4,00	↑
9X12 FRA	5,41	2,50	-12,50	208,00	204,00	↓
18X21 FRA	6,58	7,50	-20,00	279,50	278,50	↓
SA 2yr Swap	5,44	2,60	-11,40	188,50	192,10	↓
SA 3yr Swap	5,93	1,80	-18,00	202,00	200,00	↓
SA 5yr Swap	6,52	-3,00	-32,75	177,00	163,00	↓
SA 10yr Swap	7,52	-8,00	-37,00	92,50	76,00	↓
SA 15yr Swap	7,93	-14,50	-43,00	48,00	25,00	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-2,08	10,60	25,60	96,00	116,10	↑
3v10y	-1,59	9,80	19,00	109,50	124,00	↑
R2030-R2023	3,95	-7,10	-11,10	-27,00	-87,60	↓
R2048-R2030	1,15	-6,30	-5,40	-91,30	-102,30	↓
5y-R2030	-2,73	9,85	4,90	126,05	121,15	↑
10y-R2030	-1,73	4,85	0,65	41,55	34,15	↑
15y-R2030	-1,32	-1,65	-5,35	-2,95	-16,85	↓
SA 5yr CDS spread - basis points	195,00		-17,50	-13,00	-30,00	↓

Source: Bloomberg & Nedbank CIB

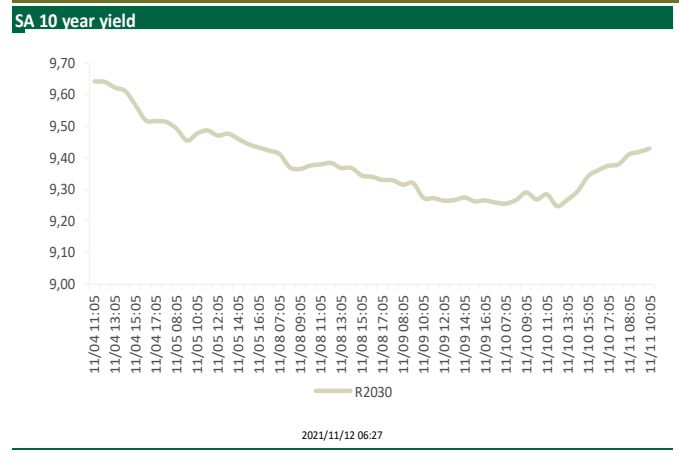
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US 10 Year Yield



Source: Bloomberg, Nedbank

SA 10 Year Yield



Source: Bloomberg, Nedbank

Currencies

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- On Thursday, the rand was trading around the 15,4500 level at the time of the local open. The rand encountered USD selling interest at the elevated opening levels; this saw it post steady gains for much of the session. The MTBPS provided the markets with some comfort, and this saw the local unit reach a best level of 15,1900 on the day, ending the local session marginally above the 15,2000 level. In the overnight sessions, the rand lost some ground and is currently trading at 15,3000. The EURZAR is currently trading at 17,5025 and the GBPZAR is trading at 20,4440.
- It was another quiet day on the international front. The EURUSD traded between 1,1456 and 1,1486; this morning, it has lost further ground to currently trade at 1,1440. The GBPUSD also continued on its declining trajectory; this morning, it is currently trading at 1,3362. Gold held steady above the 1 850,00 level; this morning, it is currently trading at 1 856,50.
- Data releases scheduled for today: there are no local releases; from Europe, we have industrial production for the Eurozone; and from the US, we have Michigan survey data, and the Fed's Williams is scheduled to speak.
- Yesterday, the rand managed to recover a portion of the losses posted the previous session, this despite a broadly firmer performance from the USD; this morning, the local unit is currently straddling the 15,3000 short-term technical pivot level. Price action on the day is again likely to be cautious as we head into the weekend.
- Possible trading range for the rand today: 15,1500 to 15,6500

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1.34	-0.09	-2.35	-2.27	1.84	↓	USD strength
EURUSD	1.14	-0.10	-1.03	-6.36	-3.11	↓	USD strength
USDJPY	114.26	0.18	0.27	-9.64	7.99	↑	USD strength
USDAUD	1.37	0.12	3.21	5.61	-0.71	↑	USD strength

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	15.29	-0.10	0.33	3.90	-2.34	↑	ZAR weakness
GBPZAR	20.43	-0.26	-2.14	1.67	-0.48	↓	ZAR strength
EURZAR	17.49	-0.12	-0.63	-2.63	-5.62	↓	ZAR strength
AUDZAR	11.14	-0.33	-2.87	-1.49	-1.66	↓	ZAR strength
ZARJPY	7.47	0.08	0.01	5.95	10.14	↑	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMWK (Malawian kwacha)	53.30	0.15	0.06	1.49	8.64	↑	ZAR strength
ZARBWP (Botswana pula)	0.75	0.75	0.27	1.63	4.14	↑	ZAR strength
ZARKES (Kenyan shilling)	7.34	0.43	0.59	-1.32	5.04	↑	ZAR strength
ZARMUR (Mauritian rupee)	2.80	-1.32	-0.62	3.62	8.94	↓	ZAR weakness
ZARNGN (Nigerian naira)	27.18	1.17	0.33	0.38	9.65	↑	ZAR strength
ZARGHS (Ghanian cedi)	0.40	0.23	-0.18	0.05	6.66	↓	ZAR weakness
ZARZMW (Zambian kwacha)	1.14	0.22	1.16	-26.03	-21.54	↑	ZAR strength
ZARMZN (Mozambican metical)	4.17	-0.43	-0.75	-22.28	-12.65	↓	ZAR weakness

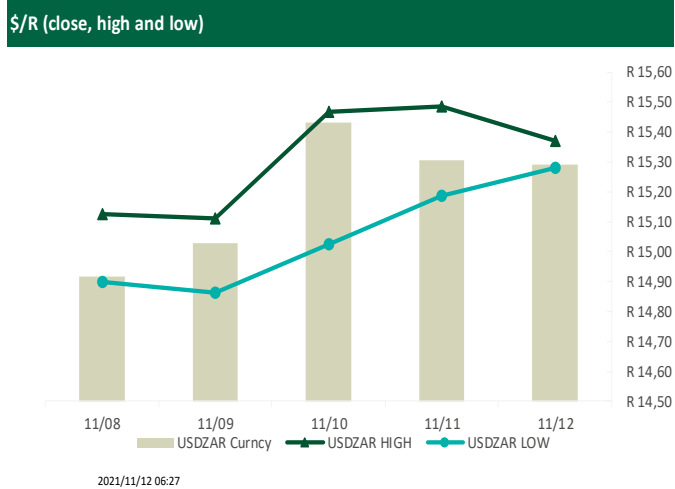
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5.40	-1.72	-4.29	3.81	0.09	↓	USD weakness
USDTRY (Turkish Lira)	9.97	0.64	3.65	25.38	22.84	↑	USD strength
USDMXN (Mexican Peso)	20.65	0.06	0.41	3.55	0.08	↑	USD strength
USDINR (Indian Rupee)	74.52	0.18	-0.48	1.95	0.19	↓	USD weakness
USD RUB (Russian Ruble)	71.63	0.45	0.96	-3.89	-7.66	↑	USD strength

Source: Bloomberg & Nedbank CIB

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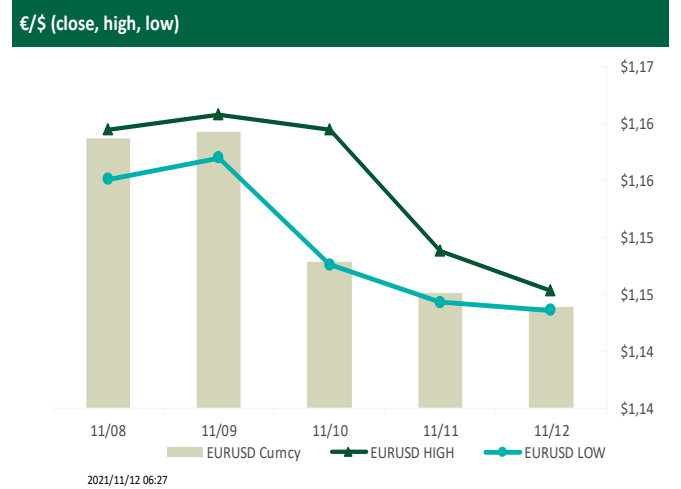
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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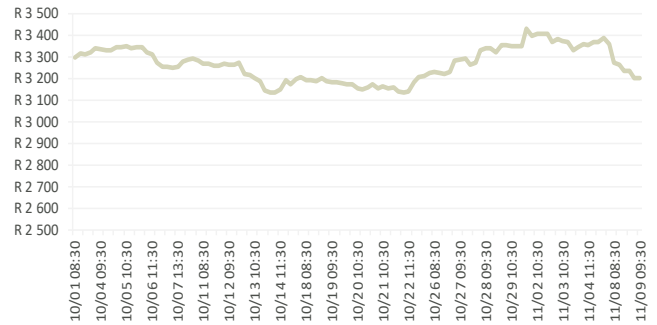
- Brent crude oil is marking at USD82 25 per barrel while gold has declined to trade a touch above USD1 855 per ounce. PGMs are better offered while iron ore is currently down almost 5,00%.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	82,21	-0,80	-2,57	58,71	88,86	↓
WTI crude (\$)	80,96	-0,77	-3,12	66,86	96,89	↓
Gold spot (\$)	1 856,60	-0,30	4,11	-2,20	-1,08	↑
Platinum spot (\$)	1 085,56	-0,28	6,20	1,25	22,86	↑
SA white maize spot (R)	3 227,00	0,91	-3,64	-2,71	-7,59	↓

Source: Bloomberg & Nedbank CIB
Time: 2021/11/12 06:27

SA White Maize

SA White maize (ZAR/MT) - 30 day chart

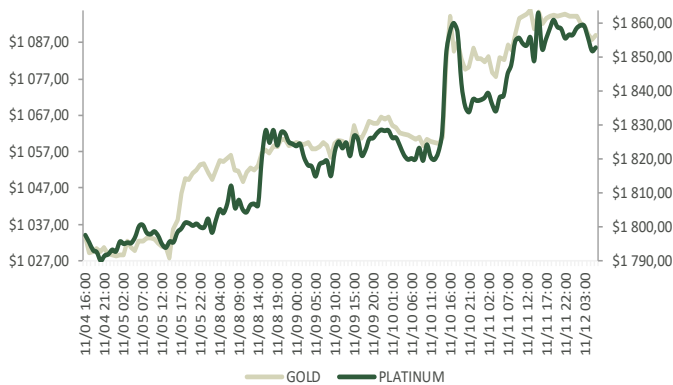


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold

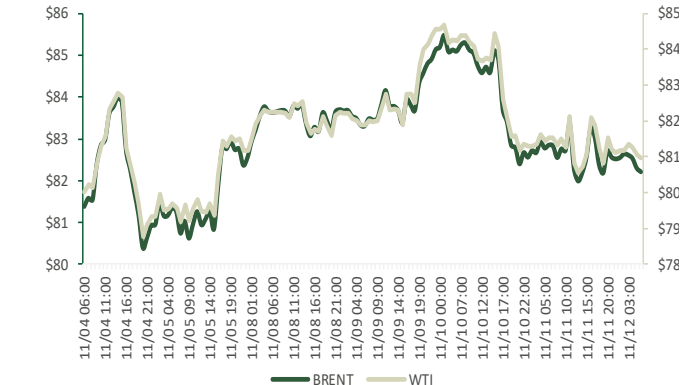


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Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/11/12 06:27

Source: Bloomberg, Nedbank

Equities

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South Africa

- Top40 +1,4%; activity on the JSE was actually quite robust in the am session despite the US holiday. Locals scrambled to pair underweights across the gold names and non-resource rand hedges found some profit taking after the kneejerk move lower in the rand. Resources were super solid all day, and skewed our performance: ANG +4,6%, SSW +4,1%, GFI +4,9%, HAR +8,3% – the last two out with quarterly prod updates. TFG +0,8%; numbers were pretty much in line with expectations with a slight negative on the divi. Group revenue up 47,1% and group retail turnover up 51,8%, all in line with guidance. HEPS rose 572,2% to 393,4c, in line with guidance but lower than our expectations. MCG +0,9%; revenue increased 3% (10% organic) to R26,8bn, with the stronger rand reducing the revenue contribution on translation of the RoA and Technology segments. Subscription revenue amounted to R22,1bn, representing 7% organic growth – a bit light. Advertising revenue rebounded as expected. Commercial subscription revenue also recovered as lockdown restrictions continue to be eased.

UK/Europe

- European stocks gained to a record high as a boost from mining shares outweighed market participants' concerns over rising inflation risks. The Stoxx Europe 600 Index gained 0,3% by the close in London, with basic resources leading the advance as iron ore rebounded and other metals climbed. The UK's FTSE 100 outperformed, adding 0,6% as the GBP fell to its lowest level since December. Travel and leisure led the laggards. Stocks in the region have been trading near a record high as the earnings season wraps up on a strong note, with investors still investing in risk assets as they keep a close eye on inflation and central banks' monetary policy. US prices climbed by the most in three decades, data showed on Wednesday, putting pressure on technology stocks and Treasuries. Tech bounced back today.

USA

- The S&P 500 index edged higher Thursday. Trading was light as the US observed Veterans Day. The benchmark gauge closed higher by 0,1%. Six of the 11 major industry groups rose, with the materials and information technology sectors leading the advancers, while utilities and communication services fell. The tech-heavy Nasdaq 100 Index gained 0,3%, while the blue-chip Dow Jones Industrial Average was down 0,4%. NYSE Composite volume was down 14% from Wednesday to the lowest level since 22 October. The US bond market is closed for the holiday, and the lack of worry over rising yields, at least for a day, may be assuaging investor fears.

Asia

- Asia's regional benchmark advanced, on track for a second day of gains, after Singles' Day shopping festival sales boosted optimism. The MSCI Asia Pacific Index rose as much as 0,8%, with technology stocks boosting the benchmark. Tencent surged 2,9% after it bought a Japanese game studio and sold HengTen Networks shares. JD.com. gained as much as 5,6% after it received record Singles' Day orders. Adding to sentiment, China's President Xi Jinping's mandate to potentially rule for life may mean policy continuity and fewer regulatory surprises.

Developed Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Dow Jones	35 921,23	-0,44	0,28	17,36	23,52	22,34	👆
Nasdaq	15 704,28	0,52	1,33	21,85	34,11	35,23	👆
S&P 500	4 649,27	0,06	0,95	23,78	31,45	28,88	👆
DJ Eurostoxx 50	4 358,00	0,21	2,53	22,67	27,12	25,12	👆
DAX	16 083,11	0,10	2,51	17,23	23,21	25,22	👆
CAC	7 059,55	0,20	3,36	27,17	31,64	26,46	👆
FTSE	7 384,18	0,60	2,03	14,30	16,49	12,00	👆
ASX200	7 447,60	0,89	1,69	13,06	16,04	13,38	👆
Nikkei 225	29 573,57	1,01	2,36	7,76	15,88	20,93	👆
MSCI World	3 201,99	0,01	0,86	19,03	27,61	25,19	👆

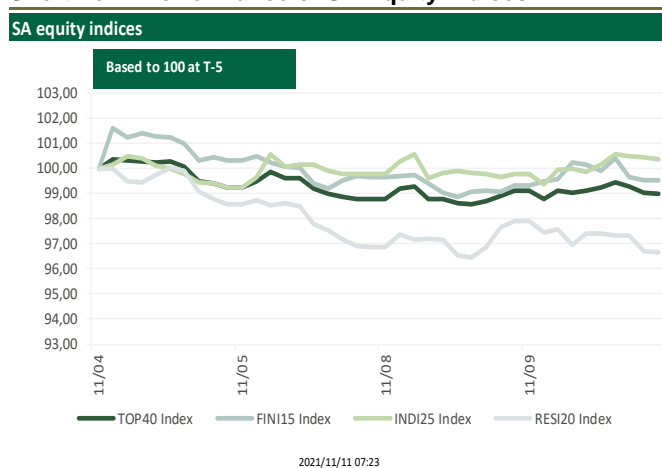
Emerging Markets	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
Hang Seng	25 302,94	0,22	-0,29	-7,08	-3,31	9,07	👇
Shanghai	3 532,57	-0,01	-0,42	1,71	5,81	23,72	👇
Brazil Bovespa	107 594,70	1,54	3,96	-9,60	4,96	27,07	👆
India - NSE	60 201,56	0,47	1,51	26,07	38,85	14,38	👆
Russia Mircex	4 189,35	0,40	0,95	27,37	38,45	28,21	👆
MSCI Emerging	1 281,40	0,55	1,32	-0,76	8,40	15,38	👆

SA Indices	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
JSE All Share	69 131,56	1,25	2,47	16,37	21,22	8,24	👆
Top 40	62 381,97	1,37	2,59	14,72	19,20	8,75	👆
Resi 10	65 139,54	4,31	3,41	13,14	27,69	20,01	👆
Indi 25	89 627,31	-0,25	2,44	15,05	12,66	8,82	👆
Fini 15	14 118,44	-0,12	1,16	17,07	20,67	-4,30	👆

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
16 November 2021		
LBHP	Liberty Holdings 11c Pref	Scheme of arrangement at 150cps
MIX	Mix Telematics Ltd	dividend @ 4cps
NVE	Nvest Financial Holdings Ltd	dividend @ 5.75cps
OCT	Octodec Invest Ltd	dividend @ 50cps
REM	Remgro Ltd	dividend @ 60cps
SAPCB	Sappi Southern Africa Ltd CB	interest @ 6466cps
SEA	Spear REIT Ltd	dividend @ 33.059220cps

Source: JSE

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
AGL : Anglo American Plc	592,69	5,81	3,04	24,97	41,69	21,60	↑
AMS : Anglo American Platinum Ltd	1 740,78	7,23	12,79	28,36	69,17	10,39	↑
ANG : Anglogold Ashanti Ltd	329,43	4,58	15,48	-3,82	-11,44	8,22	↑
APN : Aspen Pharmacare Holdings Lt	222,61	3,08	-8,49	77,56	75,08	5,16	↓
BHP : Bhp Group Plc	402,40	3,28	-0,03	3,43	20,54	17,98	↓
BID : Bid Corp Ltd	321,88	-0,14	-1,82	22,37	20,30	-20,34	↓
BTI : British American Tobacco Plc	527,93	-0,29	-1,12	-3,21	-7,15	-8,69	↓
BVT : Bidvest Group Ltd	182,35	-1,62	-4,72	16,13	13,96	-23,32	↓
CFR : Financiere Richemont-Dep Rec	203,43	-0,12	8,22	55,17	60,74	19,69	↑
CLS : Clicks Group Ltd	286,09	2,18	2,60	13,23	11,32	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 848,00	-0,25	8,27	28,99	30,14	-0,94	↑
DSY : Discovery Ltd	140,49	0,21	0,40	-8,50	10,08	27,28	↑
EXX : Exxaro Resources Ltd	160,49	2,89	-4,04	19,49	32,78	5,92	↓
FSR : Firststrand Ltd	58,35	-0,73	0,59	14,32	19,64	-18,73	↑
GFI : Gold Fields Ltd	161,61	4,91	12,77	17,47	-2,01	43,50	↑
GLN : Glencore Plc	75,03	2,88	-0,50	66,28	102,68	7,95	↓
GRT : Growthpoint Properties Ltd	13,27	-1,41	2,39	5,57	15,29	-43,15	↑
IMP : Impala Platinum Holdings Ltd	208,45	5,44	5,28	3,24	38,41	40,68	↑
INL : Investec Ltd	74,17	0,09	5,96	102,43	93,20	-37,83	↑
INP : Investec Plc	72,65	1,10	5,29	92,96	89,64	-42,72	↑
MCG : Multichoice Group Ltd	120,16	0,89	-1,08	-10,33	-3,67	0,00	↓
MNP : Mondi Plc	380,00	1,25	-0,16	10,75	9,99	5,16	↓
MRP : Mr Price Group Ltd	199,19	-0,30	-0,39	16,72	22,25	-6,49	↓
MTN : Mtn Group Ltd	164,12	-0,86	19,81	172,67	134,96	-27,03	↑
NED : Nedbank Group Ltd	166,02	1,16	-4,54	28,22	19,18	-39,58	↓
NPH : Northam Platinum Holdings Lt	215,61	3,15	-5,74	2,90	37,03	69,50	↓
NPN : Naspers Ltd-N Shs	2 506,70	-1,63	-3,22	-16,98	-20,33	31,80	↓
NRP : Nepi Rockcastle Plc	102,96	0,06	0,55	10,12	42,56	-21,25	↑
OMU : Old Mutual Ltd	14,30	-0,35	7,19	40,55	33,37	-39,52	↑
PRX : Prosus Nv	1 257,41	-1,02	-5,82	-21,57	-23,62	52,39	↓
REM : Remgro Ltd	136,36	0,76	1,29	41,75	35,65	-32,51	↑
RNI : Reinet Investments Sca	277,53	1,51	0,66	0,70	-0,89	-0,68	↑
SBK : Standard Bank Group Ltd	135,00	0,75	-0,32	6,23	3,81	-24,50	↓
SHI : Shoprite Holdings Ltd	184,91	-0,05	1,88	32,08	28,31	11,18	↑
SLM : Sanlam Ltd	60,19	-0,76	-4,08	2,45	5,25	-25,73	↓
SOL : Sasol Ltd	264,02	0,46	2,89	97,13	153,62	-55,87	↑
SPP : Spar Group Limited/The	195,31	-0,15	0,17	3,04	5,35	-4,04	↑
SSW : Sibanye Stillwater Ltd	56,92	4,08	6,71	-5,13	12,09	67,18	↑
VOD : Vodacom Group Ltd	143,08	1,58	5,53	15,03	9,63	7,88	↑
WHL : Woolworths Holdings Ltd	57,07	0,28	5,86	44,33	45,74	-18,64	↑

Source: Bloomberg & Nedbank CIB

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Economics

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SA

- Mining production dropped by -3,4% yoy in September, down from 0,7% reported previously, worse than consensus of 2,7%. Monthly, mining production declined by -3,7%, after dropping by -2,0% in the previous month. The largest negative contributors to the annual print were coal, PGMs and gold, while the key positive contributor was manganese ore.
- Manufacturing production eased to 1,3% yoy in September, from 1,9% yoy previously, beating consensus expectations for a -1,3% yoy contraction. Monthly, manufacturing production eased to 3,8%, from 7,1% previously, better than consensus of 1,2%. Key positive contributors were wood and wood products, paper, publishing and printing; basic iron and steel, non-ferrous metal products, metal products and machinery; food and beverages; motor vehicles, parts and accessories and other transport equipment. On the other hand, petroleum, chemical products, rubber and plastic products were key negative contributors, contributing -2,1 points to the headline.
- At the MTBPS, the National Treasury (NT) revised its 2021 growth forecast up to 5,1%, from 3,1% announced in February's National Budget. Growth was adjusted upwards due to a surge in global commodity prices as well as a rebound in global demand in 1H. GDP is expected to expand by 1,8% in 2022, 1,6% in 2023 and 1,7% in 2024.
- Revenue collections exceeded February's National Budget estimates because of a better-than-expected recovery and higher global commodity prices. The NT expects consolidated revenue to be R128,4bn higher in 2021/22 than what was estimated in February.
- Consolidated expenditure, on the other, hand is projected to increase at a lower pace over the MTEF.

Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
11-November							
01:50 AM	JN	PPI YoY	OCT	6,95%	8,00%	6,30%	6,40%
09:00 AM	UK	Industrial Production YoY	SEP	3,10%	2,90%	3,70%	4,00%
09:00 AM	UK	Manufacturing Production YoY	SEP	3,10%	2,80%	4,10%	-
09:00 AM	UK	Trade Balance	SEP	GBP -3256m	GBP -2777m	GBP -3716m	GBP -1880m
09:00 AM	UK	GDP YoY	3Q P	6,80%	6,60%	23,60%	-
09:00 AM	UK	GDP QoQ	3Q P	1,50%	1,30%	5,50%	-
11:30 AM	SA	Gold Production YoY	SEP	-	-6,86%	17,00%	17,70%
11:30 AM	SA	Platinum Production YoY	SEP	-	-7,46%	4,40%	1,50%
11:30 AM	SA	Mining Production YoY	SEP	2,70%	-3,35%	2,00%	0,70%
01:00 PM	SA	Manufacturing Prod NSA YoY	SEP	-1,30%	1,30%	1,80%	1,90%
12-November							
09:00 AM	GE	Wholesale Price Index YoY	OCT	-	-	13,20%	-
12:00 PM	EC	Industrial Production WDA YoY	SEP	4,10%	-	5,10%	-
05:00 PM	US	U. of Mich. Sentiment	NOV P	72,5	-	71,7	-
05:00 PM	US	JOLTS Job Openings	SEP	10300	-	10439	-
15-November							
01:50 AM	JN	GDP Annualized SA QoQ	3Q P	-0,60%	-	1,90%	-
01:50 AM	JN	GDP SA QoQ	3Q P	-0,20%	-	0,50%	-
04:00 AM	CH	Industrial Production YoY	OCT	3,00%	-	3,10%	-
04:00 AM	CH	Retail Sales YoY	OCT	3,70%	-	4,40%	-
06:30 AM	JN	Industrial Production YoY	SEP F	-	-	-2,30%	-
12:00 PM	EC	Trade Balance SA	SEP	EUR 0,0b	-	EUR 11,1b	-
16-November							
09:00 AM	UK	ILO Unemployment Rate 3Mths	SEP	4,40%	-	4,50%	-
12:00 PM	EC	GDP SA QoQ	3Q P	2,20%	-	2,20%	-
12:00 PM	EC	GDP SA YoY	3Q P	3,70%	-	3,70%	-
03:30 PM	US	Retail Sales Advance MoM	OCT	1,05%	-	0,70%	-
04:15 PM	US	Industrial Production MoM	OCT	0,80%	-	-1,29%	-
04:15 PM	US	Manufacturing (SIC) Production	OCT	0,80%	-	-0,70%	-
04:15 PM	US	Capacity Utilization	OCT	75,75%	-	75,21%	-
11:00 PM	US	Net Long-term TIC Flows	SEP	-	-	USD 79,3b	-
11:00 PM	US	Total Net TIC Flows	SEP	-	-	USD 91,0b	-

Source: Bloomberg

2021/11/12 06:27

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