

DAILY MARKET COMMENTARY



[Fixed Income and Interest Rates](#) | [Currencies](#) | [Commodities](#) | [Equities](#) | [LDT](#)
[JSE Performance](#) | [Economics](#) | [*Foreign Flows](#) | [Economic Calendar](#) | [Contacts](#)

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(* when available)

Key Daily Drivers

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SNIPPETS

Currencies	The rand has continued trading towards the recent lows, although the momentum to the downside has stalled around the 15,0000 level, this as the markets await the outcome of the MTBPS
Commodities	Brent crude oil is rising back above USD85 per barrel
Equities	Most Asian stocks slipped Wednesday as the latest China data highlighted the inflationary pressures building up in the global economy

Key Overnight Factors and Upcoming Events This Week

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Date	Region	Event	Actual/Expected/Prior	Implications
11/09	US	PPI	8,6%/8,6%/8,6%	PPI came in at 8,6% yoy, in line with consensus, driven by higher goods costs
11/10	US	CPI	--/5,9%/5,4%	Higher energy prices coupled with supply chain-related constraints
11/11	SA	Manufacturing production	--/-1,3%/1,8%	Growth in manufacturing production is expected to ease to 1,2% m/m in September and contract by -1,3% yoy, as indicated by the manufacturing PMI
12/11	EZ	Industrial production	--/4,1%/5,1%	Supply chain bottlenecks driving down vehicle manufacturing

Source: Nedbank

Contact For Queries
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Fixed Income and Interest Rates

Bond flow sales | +2711 535 4021 | Corporate Money Markets | +2711 535 4007 | Business Bank Money Markets | +2711 535 4006

Bonds	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
R2023-1,3 yrs	5,29	-0,95	-27,55	76,95	127,85	↓
R186-5,1 yrs	7,87	0,05	-30,65	120,15	91,75	↓
R2030-8,2 yrs	9,25	-0,30	-36,80	51,80	41,10	↓
R2048-26,3 yrs	10,48	-0,85	-34,85	-32,15	-46,75	↓
US 10 yr	1,45	0,88	-10,76	53,15	48,59	↓
UK 10 yr	0,82	-3,20	-21,00	62,70	45,20	↓
German 10 yr	-0,30	-5,50	-19,20	27,10	21,10	↓
Japan 10 yr	0,06	-0,30	-3,80	4,00	1,60	↓

Money Market	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
SA repo rate	3,50	0,00	0,00	0,00	0,00	→
SA prime rate	7,00	0,00	0,00	0,00	0,00	→
SA CPI (MTD = previous month)	5,00		10,00	190,00	200,00	↑
SA 3m JIBAR	3,68	0,00	0,00	4,10	35,00	→
SA 3m NCD	3,68	-1,25	0,00	5,00	32,50	→
SA 6m NCD	4,46	0,00	6,25	58,75	106,25	↑
SA 12m NCD	5,29	-10,00	3,75	121,25	181,25	↑
US 3m LIBOR	0,15	0,29	1,34	-9,28	-6,03	↑
UK 3m LIBOR	0,11	0,76	-11,94	8,34	6,43	↓
Japan 3m LIBOR	-0,09	-0,25	-0,35	-0,40	1,57	↓

Source: Bloomberg & Nedbank CIB

Time 2021/11/10 07:14

FRAs and Swaps	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
3X6 FRA	4,30	0,00	-4,00	99,00	115,50	↓
6X9 FRA	4,70	0,00	4,00	3,00	4,00	↑
9X12 FRA	5,26	0,00	-27,00	193,50	201,50	↓
18X21 FRA	6,36	0,00	-42,00	257,50	267,00	↓
SA 2yr Swap	5,30	0,10	-25,50	174,40	187,50	↓
SA 3yr Swap	5,81	-9,50	-30,00	190,00	207,25	↓
SA 5yr Swap	6,46	-7,50	-39,25	170,50	177,25	↓
SA 10yr Swap	7,52	-0,50	-37,50	92,00	68,50	↓
SA 15yr Swap	7,97	-6,00	-39,50	51,50	39,50	↓

Spreads	Last price	Δ				MTD trend
		1d	MTD	YTD	12Month	
	%	bps	bps	bps	bps	
2v10y	-2,22	0,60	12,00	82,40	119,00	↑
3v10y	-1,71	-9,00	7,50	98,00	138,75	↑
R2030-R2023	3,96	0,65	-9,25	-25,15	-86,75	↓
R2048-R2030	1,23	-0,55	1,95	-83,95	-87,85	↓
5y-R2030	-2,80	-7,20	-2,45	118,70	136,15	↓
10y-R2030	-1,74	-0,20	-0,70	40,20	27,40	↓
15y-R2030	-1,29	-5,70	-2,70	-0,30	-1,60	↓
SA 5yr CDS spread - basis points	196,00		-16,50	-12,00	-30,50	↓

Source: Bloomberg & Nedbank CIB

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US 10 Year Yield

US 10 year yield

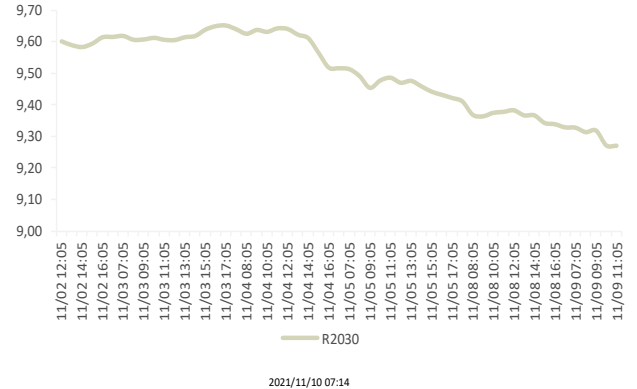


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Source: Bloomberg, Nedbank

SA 10 Year Yield

SA 10 year yield



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Source: Bloomberg, Nedbank

Currencies

Business Banking FX | +27 11 535 4003 | Corporate FX | +2711 535 4002 | Institutional FX | +011 535 4002

- On Tuesday, the rand was trading around the 14,9800 level at the time of the local open. The rand traded in a relatively limited range for much of the session, the 15,0000 level proving to be the fulcrum, reaching a best level of 14,8675 and a high of 15,1075 at the close of the session. In the overnight sessions, the local unit held steady and is currently trading at 15,0875. The EURZAR is at 17,4750 and the GBPZAR is trading at 20,4515.
- The international markets saw the major currency pairs trade largely within limited ranges. This morning, the EURUSD is trading at 1,1580, which is some 20 points off from the same time yesterday. The GBPUSD, having traded above 1,3600 yesterday, is this morning trading at 1,3555. Gold this morning is currently trading at 1 827,25, effectively unchanged from the closing levels last night.
- Data releases scheduled for today; there are no local releases; from Europe, we have German CPI; and from the US, we have jobless claims, continuing claims, CPI, average hourly earnings, wholesale inventories and monthly budget releases.
- Over the course of the week thus far, the rand has continued trading with a marginally improved bias, but it has failed to consolidate any gains sub-15,0000. These levels have proved attractive to USD buyers thus far. The local focus this week is firmly on the MTBPS on Thursday.
- Possible trading range for the rand today: 14,8000 to 15,3000

Majors	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
GBPUSD	1,36	-0,03	-0,94	-0,86	2,12	👇	USD strength
EURUSD	1,16	-0,09	0,21	-5,19	-1,97	👇	USD weakness
USDJPY	112,83	-0,04	-0,99	-8,49	6,67	👇	USD weakness
USDAUD	1,36	0,19	2,10	4,47	-1,06	👆	USD strength

Rand crosses	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
USDZAR	15,09	0,39	-1,02	2,60	-3,58	👇	ZAR strength
GBPZAR	20,45	0,32	-2,05	1,75	-1,44	👇	ZAR strength
EURZAR	17,47	0,32	-0,73	-2,74	-5,67	👇	ZAR strength
AUDZAR	11,11	-0,00	-3,15	-1,76	-2,49	👇	ZAR strength
ZARJPY	7,48	-0,37	0,07	6,00	9,90	👆	ZAR strength

African FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	ZAR trend
ZARMKW (Malawian kwacha)	54,22	0,04	1,76	3,16	10,00	👆	ZAR strength
ZARBWP (Botswana pula)	0,75	-0,88	0,82	2,18	4,48	👆	ZAR strength
ZARKEP (Kenyan shilling)	7,41	-0,20	1,57	-0,32	5,90	👆	ZAR strength
ZARMUR (Mauritian rupee)	2,85	-0,03	1,11	5,27	9,82	👆	ZAR strength
ZARNGN (Nigerian naira)	27,46	-1,21	1,36	1,41	9,56	👆	ZAR strength
ZARGHS (Ghanian cedi)	0,40	-0,17	1,16	1,38	7,85	👆	ZAR strength
ZARZMW (Zambian kwacha)	1,16	-0,10	2,37	-24,49	-17,55	👆	ZAR strength
ZARMZN (Mozambican metical)	4,25	-0,11	1,07	-20,08	-10,70	👆	ZAR strength

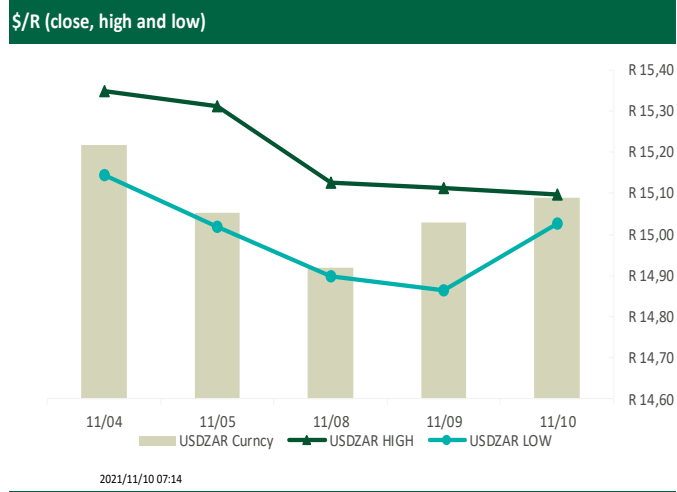
Emerging Market FX	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend	USD trend
USDBRL (Brazilian Real)	5,49	-1,03	-2,75	5,24	1,92	👇	USD weakness
USDTRY (Turkish Lira)	9,74	0,05	1,37	23,61	16,23	👆	USD strength
USDMXN (Mexican Peso)	20,33	0,07	-1,13	2,06	0,06	👇	USD weakness
USDINR (Indian Rupee)	74,16	0,17	-0,97	1,47	-0,03	👇	USD weakness
USD RUB (Russian Ruble)	70,74	-0,70	-0,28	-5,19	-7,84	👇	USD weakness

Source: Bloomberg & Nedbank CIB

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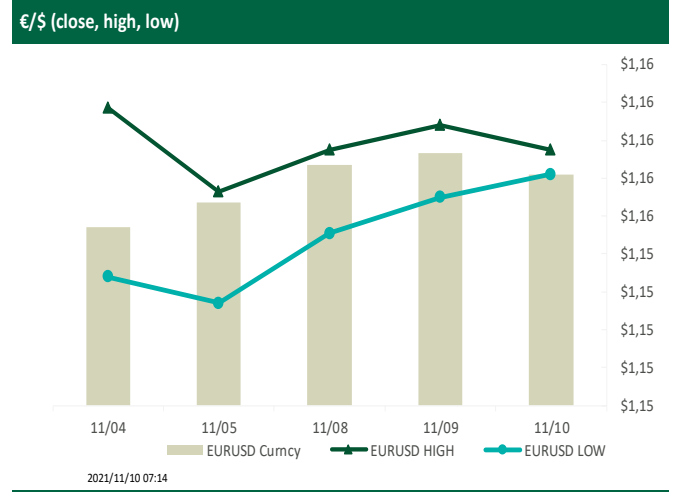
*Please note that the sign on the % change reflects the change on the headline number. The narrative indicates the trend direction over the month. For trade in any of these currencies, contact our FX dealing desks

USD/ZAR



Source: Bloomberg, Nedbank

EUR/USD



Source: Bloomberg, Nedbank

Commodities

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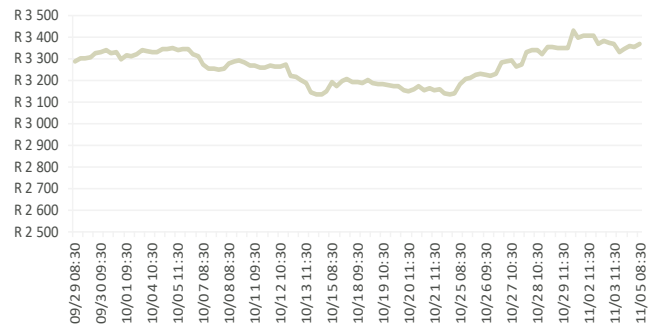
- Benchmark crude oil contracts have resumed their upward trend, with Brent crude oil rising back above USD85 per barrel. Rand weakness has seen Brent crude oil move back towards R1 285 per barrel.
- Gold has lost some of its shine to currently mark a touch above USD1 825 per ounce while PGMs are trading mixed. Iron ore is, once again, under pressure, declining almost 6%.

Commodities	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	MTD trend
Brent near future (\$)	85,13	0,41	0,89	64,34	95,21	↑
WTI crude (\$)	84,27	0,14	0,84	73,68	103,75	↑
Gold spot (\$)	1 826,87	-0,28	2,44	-3,77	-2,69	↑
Platinum spot (\$)	1 054,76	-0,75	3,18	-1,62	18,84	↑
SA white maize spot (R)	3 212,00	-0,68	-4,09	-3,17	-2,96	↓

Source: Bloomberg & Nedbank CIB
Time 2021/11/10 07:14

SA White Maize

SA White maize (ZAR/MT) - 30 day chart

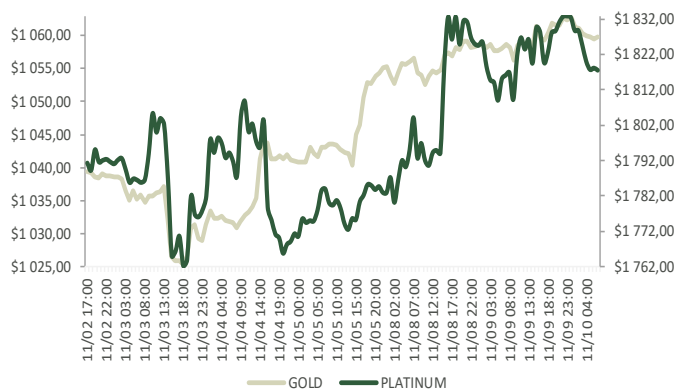


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Source: Bloomberg, Nedbank

Platinum vs. Gold

Platinum vs. Gold

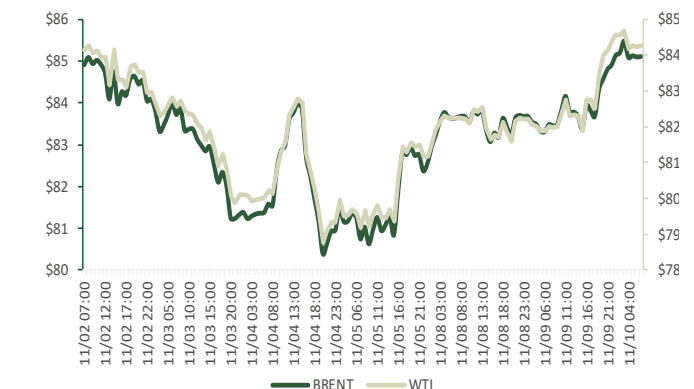


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Source: Bloomberg, Nedbank

Brent Crude vs. West Texas Intermediate

Brent Crude vs West Texas Intermediate



2021/11/10 07:14

Source: Bloomberg, Nedbank

Equities

Cash equities | +2711 535 4030/31

South Africa

- Top40 -0,12%; global markets were mixed as job interviews at the Fed kick off with the “dove” Lael Brainard being interviewed. Precious metals and mining -2,67%: largely dragged down by NPH and IMP (M&A activity) while gold counter O/P PAN +3,61%. NPH -15,43%; announced acquisition of 32,8% interest in RBPlat with option to increase the group's interest to 33,3%. IMP -4,05%; RBP votes against IMP...with NPH acquisition effectively blocking deal; RBP the overall winner here. Retailers +1,25% O/P index...WHL +3,57%, TFG +1,38%, MSM +3,05% while TRU -0,79%; banks +0,09%. TKG -12,14%; HEPS up 30,4% to 285,5 cents, BEPS up 27,3% to 276,8 cents; EBITDA up 1,2% with EBITDA margin at 28,1%. Worth noting: Prosus buyback update: Prosus (PRX) repurchased 1 757 988 PRX ordinary shares N at an average price of EUR75,1301 per share for a total consideration of EUR132 077 891,37 (USD152 946 642,37). Turnover at R17,3bn; 1,2m SSW, 401k NPH, 300k RBP, 340k NRP, 827k AGL, 7.2m ATT at 690, 487k DSY.

UK/Europe

- European stocks retreated from a record high as investors considered a flurry of corporate earnings against risks to the rally. The Stoxx Europe 600 dropped 0,2% by the close in London, the first decline in nine days. The retail sector led the advance, while miners fell with iron ore and banks underperforming as Treasury yields retreated. Investors are weighing the risks to the rally that has taken European stocks to record highs and are keeping an eye on central banks to assess the impact of inflation on monetary policy. In the US, Lael Brainard is said to have interviewed for the top job at the Federal Reserve, with some speculating that the central bank would be more dovish under her leadership.

USA

- US stocks halted the longest rally since 2017, sending major indices lower from all-time highs as Treasuries surged. The S&P 500 fell for the first time in nine sessions, led by a drop in financial shares that came under pressure as the 10-year yield slumped to the lowest level in seven weeks. Tesla Inc sank as much as 12% after a tweet by investor Michael Burry. PayPal Holdings Inc fell after its guidance disappointed. General Electric Co. rose after saying it will split into three companies. Global equities are hovering near all-time highs as investors weigh strong earnings, easing travel curbs and US infrastructure spending against the risk of persistent inflation that may lead to tighter monetary policy. Data Tuesday showed the producer price index accelerated in October, further fuelling concerns about inflationary pressures in the economy.

Asia

- Most Asian stocks slipped Wednesday as the latest China data highlighted the inflationary pressures building up in the global economy. Shares fluctuated in Japan and dipped in Hong Kong and China, where factory-gate prices grew at the fastest pace in 26 years and consumer price inflation topped estimates. Developer Fantasia Holdings Group Co. plunged after resuming trading amid the continuing troubles in China's property sector. China Evergrande Group is facing its biggest payment test since signs of a liquidity crisis emerged at the firm five months ago. Investors are waiting to see if the embattled developer makes coupon payments totalling USD148,1m for three USD bonds before the end of 30-day grace periods Wednesday.

Developed Markets	Last price	%Δ				2020 Performance	MTD trend
		-1d	MTD	YTD	12Month		
Dow Jones	36 319,98	-0,31	1,40	18,67	23,45	22,34	↑
Nasdaq	15 886,54	-0,60	2,50	23,26	37,50	35,23	↑
S&P 500	4 685,25	-0,35	1,73	24,74	32,15	28,88	↑
DJ Eurostoxx 50	4 344,63	-0,18	2,21	22,29	26,20	25,12	↑
DAX	16 040,47	-0,04	2,24	16,92	21,86	25,22	↑
CAC	7 043,27	-0,06	3,12	26,87	29,97	26,46	↑
FTSE	7 274,04	-0,36	0,50	12,59	15,52	12,00	↑
ASX200	7 423,90	-0,14	1,37	12,70	17,09	13,38	↑
Nikkei 225	29 135,18	-0,51	0,84	6,16	16,98	20,93	↑
MSCI World	3 227,80	-0,30	1,67	19,99	28,75	25,19	↑

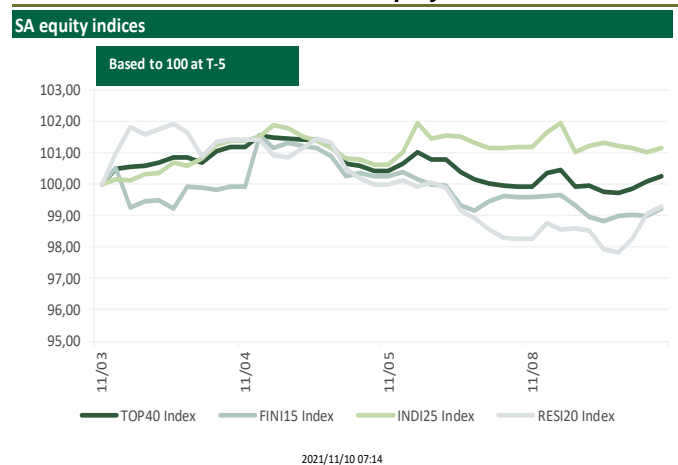
Emerging Markets	Last price	%Δ				2020 Performance	MTD trend
		-1d	MTD	YTD	12Month		
Hang Seng	24 520,94	-1,18	-3,37	-9,95	-6,77	9,07	↓
Shanghai	3 464,80	-1,20	-2,33	-0,24	3,11	23,72	↓
Brazil Bovespa	105 535,10	0,72	1,97	-11,33	0,45	27,07	↑
India - NSE	60 139,73	-0,49	1,40	25,94	38,96	14,38	↑
Russia Mircex	4 187,33	-0,73	0,90	27,31	39,64	28,21	↑
MSCI Emerging	1 272,96	0,33	0,65	-1,42	7,88	15,38	↑

SA Indices	Last price	%Δ				2020 Performance	MTD trend
		-1d	MTD	YTD	12Month		
JSE All Share	67 983,20	-0,10	0,77	14,43	17,88	8,24	↑
Top 40	61 246,70	-0,12	0,72	12,63	15,73	8,75	↑
Resi 10	61 246,25	-1,24	-2,77	6,38	16,17	20,01	↓
Indi 25	90 125,81	0,61	3,01	15,69	12,35	8,82	↑
Fini 15	14 172,32	0,21	1,55	17,51	24,57	-4,30	↑

Source: Bloomberg & Nedbank CIB

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Short Term Performance of SA Equity Indices



Source: Bloomberg, Nedbank

Last Day To Trade

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SHARE CODE	SHARE NAME	DIVIDEND / INTEREST RATE
16 November 2021		
LBHP	Liberty Holdings 11c Pref	Scheme of arrangement at 150cps
MIX	Mix Telematics Ltd	dividend @ 4cps
NVE	Nvest Financial Holdings Ltd	dividend @ 5.75cps
OCT	Octodec Invest Ltd	dividend @ 50cps
REM	Remgro Ltd	dividend @ 60cps
SAPCB	Sappi Southern Africa Ltd CB	interest @ 6466cps
SEA	Spear REIT Ltd	dividend @ 33.059220cps

Source: JSE

JSE Performance

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Top40 constituents	Last price	%Δ -1d	%Δ MTD	%Δ YTD	%Δ 12Month	2020 Performance	MTD trend
AGL : Anglo American Plc	556,77	-0,31	-3,20	17,39	33,04	21,60	↓
AMS : Anglo American Platinum Ltd	1 532,00	-1,76	-0,74	12,97	42,21	10,39	↓
ANG : Anglogold Ashanti Ltd	285,66	0,22	0,13	-16,60	-25,78	8,22	↑
APN : Aspen Pharmacare Holdings Lt	223,38	-1,13	-8,17	78,18	73,11	5,16	↓
BHP : Bhp Group Plc	387,53	-0,67	-3,73	-0,39	12,62	17,98	↓
BID : Bid Corp Ltd	324,10	0,29	-1,14	23,22	16,69	-20,34	↓
BTI : British American Tobacco Plc	519,00	0,67	-2,79	-4,85	-6,09	-8,69	↓
BVT : Bidvest Group Ltd	189,76	-0,51	-0,85	20,85	18,84	-23,32	↓
CFR : Financiere Richemont-Dep Rec	204,26	0,77	8,66	55,80	58,35	19,69	↑
CLS : Clicks Group Ltd	280,00	1,52	0,42	10,82	7,42	-1,53	↑
CPI : Capitec Bank Holdings Ltd	1 838,99	0,22	7,75	28,36	33,89	-0,94	↑
DSY : Discovery Ltd	141,64	1,71	1,22	-7,75	10,90	27,28	↑
EXX : Exxaro Resources Ltd	160,28	-0,16	-4,17	19,34	27,57	5,92	↓
FSR : Firststrand Ltd	58,87	0,82	1,48	15,34	26,77	-18,73	↑
GFI : Gold Fields Ltd	142,91	0,98	-0,28	3,88	-19,27	43,50	↓
GLN : Glencore Plc	72,64	0,28	-3,67	60,98	94,90	7,95	↓
GRT : Growthpoint Properties Ltd	13,35	0,30	3,01	6,21	5,37	-43,15	↑
IMP : Impala Platinum Holdings Ltd	189,99	-4,05	-4,04	-5,90	15,47	40,68	↓
INL : Investec Ltd	74,52	0,12	6,46	103,38	112,85	-37,83	↑
INP : Investec Plc	71,99	-0,92	4,33	91,21	104,46	-42,72	↑
MCG : Multichoice Group Ltd	118,98	0,81	-2,05	-11,21	-7,16	0,00	↓
MNP : Mondi Plc	371,95	-0,12	-2,27	8,40	5,98	5,16	↓
MRP : Mr Price Group Ltd	202,80	-0,64	1,42	18,84	26,05	-6,49	↑
MTN : Mtn Group Ltd	169,06	-0,26	23,42	180,88	146,23	-27,03	↑
NED : Nedbank Group Ltd	167,92	-1,37	-3,44	29,69	31,63	-39,58	↓
NPH : Northam Platinum Holdings Lt	205,73	-15,43	-10,06	-1,81	16,26	69,50	↓
NPN : Naspers Ltd-N Shs	2 551,38	1,25	-1,50	-15,50	-19,64	31,80	↓
NRP : Nepi Rockcastle Plc	102,90	-0,14	0,49	10,05	40,96	-21,25	↑
OMU : Old Mutual Ltd	14,24	0,85	6,74	39,96	36,62	-39,52	↑
PRX : Prosus Nv	1 268,00	0,74	-5,03	-20,91	-23,17	52,39	↓
REM : Remgro Ltd	134,76	0,71	0,10	40,08	34,99	-32,51	↑
RNI : Reinet Investments Sca	271,85	1,18	-1,40	-1,36	-5,12	-0,68	↓
SBK : Standard Bank Group Ltd	134,75	-0,19	-0,50	6,04	7,37	-24,50	↓
SHP : Shoprite Holdings Ltd	188,26	0,46	3,73	34,47	34,20	11,18	↑
SLM : Sanlam Ltd	61,59	-0,66	-1,85	4,83	8,87	-25,73	↓
SOL : Sasol Ltd	270,41	-1,21	5,38	101,90	145,43	-55,87	↑
SPP : Spar Group Limited/The	196,19	0,44	0,62	3,51	4,10	-4,04	↑
SSW : Sibanye Stillwater Ltd	51,75	-1,05	-2,98	-13,75	-3,09	67,18	↓
VOD : Vodacom Group Ltd	136,93	0,42	1,00	10,08	5,95	7,88	↑
WHL : Woolworths Holdings Ltd	56,86	3,57	5,47	43,80	43,12	-18,64	↑

Source: Bloomberg & Nedbank CIB

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Economic Calendar

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	Country	Event	Period	Survey	Actual	Prior	Revised
09-November							
01:50 AM	JN	Trade Balance BoP Basis	SEP	JPY -359b	JPY -230b	JPY -372b	-
01:50 AM	JN	BoP Current Account Adjusted	SEP	JPY 847b	JPY 763b	JPY 1043b	JPY 880b
09:00 AM	GE	Current Account Balance	SEP	EUR 17,0b	EUR 15,4b	EUR 11,8b	EUR 15,4b
09:00 AM	GE	Imports SA MoM	SEP	0,50%	2,10%	3,50%	2,10%
09:00 AM	GE	Exports SA MoM	SEP	0,00%	-1,10%	-1,20%	-0,80%
09:00 AM	GE	Trade Balance	SEP	EUR 16,0b	EUR 16,2b	EUR 10,7b	-
12:00 PM	EC	ZEW Survey Expectations	NOV	-	25,9	21,0	-
12:00 PM	GE	ZEW Survey Expectations	NOV	20,0	31,7	22,3	-
12:00 PM	GE	ZEW Survey Current Situation	NOV	18,3	12,5	21,6	-
03:30 PM	US	PPI Final Demand YoY	OCT	8,60%	8,60%	8,60%	-
10-November							
01:50 AM	JN	Money Stock M3 YoY	OCT	3,70%	3,70%	3,80%	3,70%
03:30 AM	CH	CPI YoY	OCT	1,40%	1,50%	0,70%	-
03:30 AM	CH	PPI YoY	OCT	12,30%	13,50%	10,70%	-
09:00 AM	GE	CPI YoY	MAY F	4,50%	-	4,50%	-
03:30 PM	US	Real Avg Weekly Earnings YoY	OCT	-	-	-0,80%	-
03:30 PM	US	Real Avg Hourly Earning YoY	OCT	-	-	-0,80%	-
03:30 PM	US	CPI YoY	OCT	5,90%	-	5,40%	-
05:00 PM	US	Wholesale Inventories MoM	SEP F	1,10%	-	1,10%	-
05:00 PM	US	Wholesale Trade Sales MoM	SEP	0,00%	-	-1,10%	-
09:00 PM	US	Monthly Budget Statement	OCT	USD -179,0b	-	USD -61,5b	-
11-November							
01:50 AM	JN	PPI YoY	OCT	6,95%	-	6,30%	-
09:00 AM	UK	Industrial Production YoY	SEP	3,10%	-	3,70%	-
09:00 AM	UK	Manufacturing Production YoY	SEP	3,10%	-	4,10%	-
09:00 AM	UK	Trade Balance	SEP	GBP -3256m	-	GBP -3716m	-
09:00 AM	UK	GDP YoY	3Q P	6,80%	-	23,60%	-
09:00 AM	UK	GDP QoQ	3Q P	1,50%	-	5,50%	-
11:30 AM	SA	Gold Production YoY	SEP	-	-	13,52%	-
11:30 AM	SA	Platinum Production YoY	SEP	-	-	4,38%	-
11:30 AM	SA	Mining Production YoY	SEP	2,70%	-	2,00%	-
01:00 PM	SA	Manufacturing Prod NSA YoY	SEP	-1,30%	-	1,80%	-
12-November							
09:00 AM	GE	Wholesale Price Index YoY	OCT	-	-	13,20%	-
12:00 PM	EC	Industrial Production WDA YoY	SEP	4,10%	-	5,10%	-
05:00 PM	US	U. of Mich. Sentiment	NOV P	72,5	-	71,7	-
05:00 PM	US	JOLTS Job Openings	SEP	10300	-	10439	-

Source: Bloomberg

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